REDEVELOPMENT AGENCY OF

THE CITY OF SAN DIEGO

RESOLUTION NUMBER R-03943

ADOPTED ON JULY 19, 2005

A RESOLUTION OF THE REDEVELOPMENT AGENCY OF THE CITY OF SAN DIEGO AUTHORIZING THE DEPUTY EXECUTIVE DIRECTOR OR DESIGNEE TO EXECUTE THE AGREEMENTS WITH NOSSAMAN GUNTHNER KNOX & ELLIOT, LLP AND ADORNO YOSS ALVARADO & SMITH, JOINTLY AND ORRICK HERRINGTON & SUTCLIFFE LLP TO PROVIDE BOND COUNSEL SERVICES FOR THE CENTRE CITY AND HORTON PLAZA REDEVELOPMENT PROJECT AREAS.

WHEREAS, the Office of the City Attorney, in conjunction with Centre City

Development Corporation ["Corporation"], issued a Request for Qualifications from law firms to

provide bond counsel services for the Redevelopment Agency of the City of San Diego for

Centre City and Horton Plaza Redevelopment Project Areas [the "Project Areas"]; and

WHEREAS, twelve firms responded to the Request for Qualifications and of those twelve firms, four firms were interviewed; and

WHEREAS, the firms of Nossaman Guthner Knox & Elliot, LLP ["Nossaman"] and Adorno Yoss Alvarado & Smith ["Adorno"] jointly and Orrick Herrington & Sutcliffe LLP ["Orrick"] specialize in municipal finance law and were selected based on their experience and knowledge of the local environment; NOW, THEREFORE,

BE IT RESOLVED, by the Redevelopment Agency of the City of San Diego, as follows:

1. That the three-year Agreement between the Agency and Nossaman and Adorno

[the "Nossaman/Adorno Agreement"] for bond counsel services is hereby approved, and, once

executed, shall be on file in the office of the Secretary of the Agency as Document No.

D-03943a.

2. That the three-year Agreement between the Agency and Orrick [the "Orrick

Agreement"] for bond counsel services, is hereby approved, and, once executed, shall be on file

in the office of the Secretary of the Agency as Document No. D-03943b.

3. That the Deputy Executive Director of the Agency, or designee, is authorized to

execute, for and on behalf of the Agency, the Nossaman/Adorno Agreement.

4. That the Deputy Executive Director of the Agency, or designee, is authorized to

execute, for and on behalf of the Agency, the Orrick Agreement.

5. That the compensation for bond counsel services pursuant to either the

Nossman/Adorno Agreement or the Orrick Agreement, including reimbursement of out-of-

pocket expenses, is contingent upon and payable at the time of a successful completion of a bond

financing.

APPROVED: MICHAEL J. AGUIRRE, General Counsel

By

Sharon Matthews

Deputy General Counsel

SM:als 07/05/05

Or.Dept: CCDC

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