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(R-83-528)

RESOLUTION NO. R-257294

OCT 5 1982

A RESOLUTION APPROVING OFFICIAL NOTICE OF SALE
AND OFFICIAL STATEMENT FOR THE SALE OF
\$15,000,000 OPEN SPACE PARK BONDS OF 1978, SERIES 82A
AND DIRECTING CERTAIN ACTIONS CONCERNING SAME

RESOLVED, by the City Council of the City of San Diego, California, that

WHEREAS, this Council has adopted a resolution calling for bids for the sale of \$15,000,000 Open Space Park Bonds of 1978, Series 82A of the San Diego Open Space Park Facilities District No. 1, and has directed the Clerk to cause an Official Statement, including an official Notice of Sale thereof, to be mailed to prospective purchasers;

WHEREAS, pursuant to said direction, J. A. Overton & Co., San Diego, California, District Financial Consultant, and Miller & Schroeder Municipals, Incorporated, Solana Beach, California, its assistant, have caused to be prepared and presented to the Council an Official Statement, including an official Notice of Sale, containing information material to the offering and sale of said bonds; and

whereas, this Council has reviewed the Notice and Statement, has made such corrections and additions therein as it deems proper and has determined that the facts set forth are true and correct in all material respects and that the Notice and Statement contains no untrue statement of a material fact or omits to state a material fact required to be stated where necessary to make a statement not misleading in light of the circumstances under which it was made;

NOW THEREFORE, IT IS ORDERED, as follows:

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- 1. The official Notice of Sale and Official Statement are approved for distribution in the offering and sale of \$15,000,000 principal amount of Series 82A Bonds.
- 2. The Clerk is authorized and directed to execute the Notice and Statement on behalf of the District.
- 3. The Bond Counsel and the City Attorney are also authorized, in executing the Notice and Statement, to approve further corrections and additions therein by supplement or amendment thereto, or otherwise as appropriate, provided that any such corrections or additions shall be necessary to cause the information contained therein to conform with facts material to the bonds or to the proceedings of the Council or such corrections or additions are in form rather than in substance.
- 4. The Clerk is authorized and directed to cause to be delivered to the purchaser of the bonds a statement that, to the best of his knowledge and belief, the facts contained in the Notice and Statement, and any supplement or amendment thereto (which shall be deemed an original part thereof for purposes of such statement) were, at the time of award of the Bonds, and are, as of the date of delivery of the Bonds, true and correct in all material respects and that the Notice and Statement did not, at the date of award of the Bonds, and does not, as of the date of their delivery, contain any untrue statement of a material fact or omit to state material facts required to be stated, where necessary to make a statement not misleading in light of the circumstances under which it was made.

5. The Clerk shall, with aid of the staff of the City, take such further actions prior to the signing of the foregoing statement as are deemed necessary or appropriate to verify the accuracy of the Notice and Statement.

APPROVED: JOHN W. WITT, CITY ATTORNEY

By Warold O. Valderhaug, Depoty

sed and adopted by the Council of T se following vote:	the City of San Diego or	0CT 5	1982
Councilmen Bill Mitchell Bill Cleator Susan Golding Leon L. Williams Ed Struiksma Mike Gotch Dick Murphy Lucy Killea Mayor Pete Wilson	Yeas Nay	Not Present	Ineligible
AUTHENTICA	Mayo	PETE WILSO or of The City of San Die CHARLES G. ABDE terk of The City of San I	ego, California. LNOUR Diego, California.
	Office of the C	City Clerk, San Diego, C	alifornia

CC-1276 (REV. 1-82)

.. Adopted