(R-90-1960)

# RESOLUTION NUMBER R- 275866 ADOPTED ON JUN 11 1990

WHEREAS, pursuant to Ordinance No. 0-17468 (NEW SERIES), adopted on May 21, 1990, the City Council of The City of San Diego formally adopted a Salary Ordinance for Fiscal Year 1991; and

WHEREAS, section 16 of that ordinance provides that additional benefit programs may be established upon recommendation of the City Manager; and

WHEREAS, the City Manager has recommended and the City
Council has approved a Management Benefits Plan for designated
eligible unrepresented classifications as enumerated in the Table
of Eligible Classes for the Management Benefits Plan, attached
hereto as Attachment A; and

WHEREAS, the City Manager has further recommended and the City Council has approved a Flexible Benefits Plan for all salaried half-time, three-quarter-time or full-time benefit status employees; NOW, THEREFORE,

BE IT RESOLVED, by the Council of The City of San Diego, that pursuant to section 16 of the Annual Salary Ordinance No.

O-17468 (NEW SERIES), and upon the recommendation of the City Manager, there is hereby established and adopted a Management Benefits Plan for those personnel occupying classifications enumerated in Attachment A hereto, and a Flexible Benefits Plan for all designated eligible employees for Fiscal Year 1991,

copies of which plans are on file in the office of the City Clerk as Document Nos. RR-275866-/ and RR-275866-2 providing therein dollar sums certain for each eligible employee, to be allocated to benefits as are designated in the Plans.

BE IT FURTHER RESOLVED, that the funds appropriated for these Plans shall be as set forth in the annual appropriation ordinance.

APPROVED: JOHN W. WITT, City Attorney

By Jack

Senior Chief Deputy

JK:smm 05/21/90 Or.Dept:Mgr. R-90-1960

Form=r.mgtbp

R-275866

# ATTACHMENT A

JULY, 1990

# MANAGEMENT BENEFITS PLAN

# ELIGIBLE CLASSES

CLASS NO.	CLASS TITLE
1253	ARJIS ADMINISTRATOR
2259	ASSISTANT BINATIONAL AFFAIRS OFFICER
2105	ASSISTANT BUILDING INSPECTION DIRECTOR
2106	ASSISTANT CITY ATTORNEY
2107	ASSISTANT CITY AUDITOR & COMPTROLLER
2108	ASSISTANT CITY CLERK
2110	ASSISTANT CITY LIBRARIAN
2111	ASSISTANT CITY MANAGER
2250	ASSISTANT DEPUTY DIRECTOR
2117	ASSISTANT ENGINEERING & DEVELOPMENT DIRECTOR
2128	ASSISTANT EXECUTIVE SERVICES DIRECTOR
2115	ASSISTANT FINANCIAL MANAGEMENT DIRECTOR
2154	ASSISTANT FIRE CHIEF
2200	ASSISTANT FOR COMMUNITY OUTREACH
2118	ASSISTANT GENERAL SERVICES DIRECTOR
2183	ASSISTANT INTERGOVERNMENTAL RELATIONS DIRECTOR
2256	ASSISTANT INVESTMENT OFFICER
2125	ASSISTANT PARK & RECREATION DIRECTOR
1170	ASSISTANT PERSONNEL ANALYST
2113	ASSISTANT PERSONNEL DIRECTOR
2114	ASSISTANT PLANNING DIRECTOR
2155	ASSISTANT POLICE CHIEF
2124	ASSISTANT PROPERTY DIRECTOR
2116	ASSISTANT PURCHASING AGENT
2119	ASSISTANT RETIREMENT ADMINISTRATOR
2126	ASSISTANT RISK MANAGEMENT DIRECTOR
2245	ASSISTANT STADIUM MANAGER
2120	ASSISTANT TO MAYOR
2227	ASSISTANT TO THE CITY AUDITOR & COMPTROLLER
2127	ASSISTANT TO THE CITY MANAGER
2150	ASSISTANT TO THE DIRECTOR, CITIZENS ASSISTANCE & INFORMATION
2236	ASSISTANT TO THE FIRE CHIEF
2201	ASSISTANT TO THE PLANNING DIRECTOR
2121	ASSISTANT TREASURER
2123	ASSISTANT WASTE MANAGEMENT DIRECTOR
2122	ASSISTANT WATER UTILITIES DIRECTOR
1226	ASSOCIATE PERSONNEL ANALYST
2258	BINATIONAL AFFAIRS OFFICER
2247	BUDGET SERVICES MANAGER DOCUMENT NO. 2758667
1278	BUILDING CODE AND NOISE ABATEMENT SUPERVISOR
2131	BUILDING INSPECTION DIRECTOR FILED JUN 1 1 1990
2202	BUILDING INSPECTION SUPERVISOR OFFICE OF THE CITY CLERK
	SAN DIEGO, CALIFORNIA

R-275866

ATTACHMENT A

# MANAGEMENT BENEFITS PLAN

# ELIGIBLE CLASSES

CLASS NO.	CLASS TITLE
2136 2260 2134 2255 2001 2137 2138 2140 2141 1816 2251 2203 1350 1354 2204 2205 2206	CHIEF DEPUTY CITY ATTORNEY CHILD CARE COORDINATOR CITIZENS ASSISTANCE & INFORMATION DIRECTOR CITY ARCHITECT CITY ATTORNEY CITY AUDITOR & COMPTROLLER CITY CLERK CITY LIBRARIAN CITY MANAGER CLAIMS AND INSURANCE MANAGER COMMUNITY DEVELOPMENT ADMINISTRATOR COMMUNITY DEVELOPMENT COORDINATOR COMMUNITY DEVELOPMENT SPECIALIST IV COMMUNITY PROGRAM ADMINISTRATOR CONFIDENTIAL SECRETARY TO CITY ATTORNEY CONFIDENTIAL SECRETARY TO CITY COUNCIL
2207 2208 2209 2133 2210 2003	CONFIDENTIAL SECRETARY TO CITY MANAGER CONFIDENTIAL SECRETARY TO MAYOR CONFIDENTIAL SECRETARY TO POLICE CHIEF COUNCIL ASSISTANT COUNCIL COMMITTEE CONSULTANT COUNCILMEMBER COUNCIL REPRESENTATIVE II
1348 2151 and 2152 2153 2214 2252 2253 2237 2219 2230 2225 2238	DATA SYSTEMS COORDINATOR
1406 1429 1416 1417 1407 2215	EMPLOYEE ASSISTANCE COUNSELOR EMPLOYEE ASSISTANCE PROGRAM MANAGER EMPLOYEE BENEFITS ADMINISTRATOR EMPLOYEE BENEFITS SPECIALIST I EMPLOYEE BENEFITS SPECIALIST II ENDOWMENT OFFICER



# MANAGEMENT BENEFITS PLAN

# ELIGIBLE CLASSES

CLASS NO.	S NO. CLASS TITLE					
2147 2158	ENGINEERING & DEVELOPMENT DIRECTOR EQUAL EMPLOYMENT INVESTIGATIVE OFFICER					
2261	EQUAL OPPORTUNITY CONTRACTING MANAGER					
2254	EQUAL OPPORTUNITY PROGRAM MANAGER (MANAGEMENT ASSISTANT TO THE CITY MANAGER)					
2156	EXECUTIVE SERVICES DIRECTOR					
2216	FACILITY MANAGER					
2130	FINANCIAL MANAGEMENT DIRECTOR					
2217	FINANCIAL OPERATIONS MANAGER					
2160	FIRE CHIEF					
2239	FIRE SHIFT COMMANDER					
2159	GENERAL SERVICES DIRECTOR					
2257	GRANTS COORDINATOR					
2167	INTERGOVERNMENTAL RELATIONS DIRECTOR					
2241	INVESTMENT OFFICER					
2243	LIBRARY DEVELOPMENT OFFICER					
2164	MANAGEMENT ASSISTANT TO THE CITY MANAGER					
2007	MAYOR					
2248	ORGANIZATION EFFECTIVENESS PROGRAM MANAGER					
1613	ORGANIZATIONAL EFFECTIVENESS SPECIALIST I					
1614	ORGANIZATIONAL EFFECTIVENESS SPECIALIST II					
1612	ORGANIZATIONAL EFFECTIVENESS SPECIALIST III					
1615	ORGANIZATIONAL EFFECTIVENESS SUPERVISOR					
	PARAMEDIC COORDINATOR					
	PARK & RECREATION DIRECTOR					
	PERSONNEL ANALYST					
2171	PERSONNEL DIRECTOR					
2172	PLANNING DIRECTOR					
2173	POLICE CHIEF					
2240	POLICE COMMANDER					
2246	POLICE PERSONNEL MANAGER					
1698	POLICE RECORDS ADMINISTRATOR					
2228	PRINCIPAL ACCOUNTANT					
2182	PRINCIPAL ASSISTANT TO CITY ATTORNEY					
2174	PRINCIPAL ASSISTANT TO MAYOR					
2234	PRINCIPAL PLANNER					
2221	PRINT SHOP MANAGER					
2177	PROPERTY DIRECTOR					
2222	PROPERTY SERVICES SUPERVISOR					
2176	PURCHASING AGENT					

R 275866

# MANAGEMENT BENEFITS PLAN

# ELIGIBLE CLASSES

CLASS NO.	CLASS TITLE
2232	REGIONAL URBAN INFORMATION SYSTEM ADMINISTRATOR
2233	REGIONAL URBAN INFORMATION SYSTEM COORDINATOR
1811	REHABILITATION COORDINATOR
2180	RETIREMENT ADMINISTRATOR
2157	RISK MANAGEMENT DIRECTOR
2184	SENIOR CHIEF DEPUTY CITY ATTORNEY
2223	SENIOR COUNCIL COMMITTEE CONSULTANT
1349	SENIOR DATA SYSTEMS COORDINATOR
1917	SUPERVISING ADMINISTRATIVE ANALYST
1391	SUPERVISING CLAIMS REPRESENTATIVE
1926	SUPERVISING DATA SYSTEMS COORDINATOR
1923	SUPERVISING ECONOMIST
1927	SUPERVISING PERSONNEL ANALYST
2190	TREASURER
2192	WASTE MANAGEMENT DIRECTOR
2194	WATER UTILITIES DIRECTOR
2249	YOUTH SERVICES ADMINISTRATOR
	SVVSEE SWELT BOMB ENGINEER PERCEPTOR
2226	ZONING ADMINISTRATOR
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CITY OF SAN DIEGO

CAFETERIA BENEFITS PLAN

MAY, 1990

FILED JUN 1 1 1990

OFFICE OF THE CITY CLERK
SAN DIEGO, CALIFORNIA

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#### City of San Diego Cafeteria Benefits Plan

This is a "Cafeteria Plan" of benefits for City of San Diego employees and is intended to qualify under Section 125 of the Internal Revenue Code.

#### Eligibility for Participation

This Plan is for the exclusive benefit of employees of the City of San Diego.

Eligible employees are defined as individuals who are:

- 1. directly employed by the City of San Diego, and
- 2. working in a half time, three quarter time or full time benefit status. Hourly employees are not eligible for this plan.

Eligible employees who go into a Leave Without Pay status are in a non-benefited status. The City of San Diego does not pay for an employee's benefits if the employee does not work. The employee may choose to continue their health, life and certain optional benefits coverage at their own cost until they return to work. If the premiums are not paid, the coverage will be short-term cancelled. The coverage will be reinstated the first of the month after the employee returns to work.

#### Plan Year

The Plan Year is from July 1 to June 30 of each year.

#### Elections

Elections of benefits must occur during the open enrollment period prior to the start of each plan year or, in the case of a newly hired employee, as soon after commencement of employment as administratively practical. Elections must be made in writing on forms provided by the Risk Management Department. Those forms must be signed and dated by the participating employee. In addition to the benefit election form, the employee must also complete and sign all appropriate applications and enrollment forms for the specific benefits selected. If an employee fails to complete the election of benefits prior to the start of the plan year, that employee will be enrolled in the Health Plan and Life Insurance Plan in which he/she was enrolled in the previous year but will not receive any other benefit under the Cafeteria

Plan including the cash option. The elections are effective for the period of July 1 to June 30 of each year or, for employees hired after July 1 of a Plan Year, for the remainder of the Plan Year following the first of the month after enrollment. Benefits are prorated for employees hired after July 1 of each Plan Year. Benefits terminate at the time an employee terminates employment.

Elections are irrevocable except to accommodate changes in family status as defined in the Income Tax Regulations, 26 CFR Part 1, to accommodate any significant curtailment or reduction of coverage under any given benefit plan, or in the case of any significant premium increase or decrease.

Participants who experience a change in family status may be allowed to change or revoke elections. Several examples of the types of events that constitute a change in family status are as follows:

- o The marriage or divorce of the employee.
- o The death of the employee's spouse or dependent.
- o Birth or adoption of a child.
- o Termination or commencement of employment by the employee's spouse.
- o Switching from full-time to part-time.
- o Unpaid leave of absence by the employee or the employee's spouse.

Changes are also permitted in the event of significant changes in health coverage of the employee or the employee's spouse that are related to the spouse's employment.

Changes to benefit elections will be permitted only to the extent that they are consistent with and appropriate to the reason the change is requested.

#### Employer Contributions

Employer contributions are a fixed amount provided by the City to each eligible employee on a non-elective basis. Salary reduction agreements are not provided for in this Plan.

#### Maximum Employer Contribution

The City shall allot each eligible employee \$2,050 worth of credits to purchase Flexible Benefits.

Certain employees as identified in the annual salary ordinance shall be allotted an additional \$2,200 to purchase Management Benefits.

Employees who are not members of the Retirement System will receive an additional amount equal to the benefit they would have received from the Retirement System to purchase Management Benefits.

#### Benefits

All eligible employees participate in the Flexible Benefits Plan.

Flexible Benefits Plan:

Each employee MUST SELECT one HEALTH INSURANCE coverage and one of the three available LIFE INSURANCE coverages.

- 1. Health Insurance
  - a. CITYMED (\$250 DEDUCTIBLE)
  - b. CITYMED (\$1,000 DEDUCTIBLE)
  - c. CITYMED (\$2,500 DEDUCTIBLE)
  - d. KAISER
  - e. AETNA CHOICE
  - f. HEALTH NET
  - g. POA GROUP HEALTH (1)
  - h. LOCAL 145 RELIEF ASSN. PLAN<sup>(2)</sup>
- 2. Life Insurance
  - a. \$10,000
  - ъ. \$25,000
  - c. \$50,000

#### Remaining money may be used for:

- 1. CASH PAYMENT (TAXABLE)
- 2. DENTAL/MEDICAL/VISION REIMBURSEMENT
- 3.401(k)
- 4. EMPLOYEE GROUP DENTAL
- 5. EMPLOYEE GROUP VISION
- 6. DENTAL: SAFEGUARD

EMPLOYEE ONLY

EMPLOYEE + (1) DEPENDENT

EMPLOYEE + (2+) DEPENDENTS

7. VISION: SAFEGUARD
EMPLOYEE ONLY
EMPLOYEE + (1) DEPEND

EMPLOYEE + (1) DEPENDENT EMPLOYEE + (2+) DEPENDENTS

8. DENTAL: STANDARD EMPLOYEE ONLY

EMPLOYEE + (1) ADULT

EMPLOYEE + (1) ADULI

FAMILY PLAN

9. CANCER/CATASTROPHIC ILLNESS EXPENSE PROTECTION

Cancer Expense Individual
Protection Plan Family
Cancer Expense Protection Individual

Plan & Hospital and Dread

Disease Riders Family
Hospital Intensive Care Individual
Protection Plan Family

- 10. DEPENDENT CHILD CARE (DAYCARE) REIMBURSEMENT
- (1) For classifications represented by POA only.
- (2) For classifications represented by Local 145 only.

Each of these benefits is described in more detail in the Flexible Benefits Plan Summary for the Plan Year and in the respective plan documents or insurance contracts which are incorporated here by reference.

Employees so designated in the annual salary ordinance may apply their additional allotment on an optional basis to the following benefits:

#### Management Benefits Plan:

- 1. CASH PAYMENT
- 2. DENTAL/MEDICAL/VISION REIMBURSEMENT (cannot exceed \$2,200)
- 3. 401(k)

- 4. DEPENDENT HEALTH COVERAGE
- 5. DENTAL: SAFEGUARD

EMPLOYEE ONLY

EMPLOYEE + (1) DEPENDENT

EMPLOYEE + (2+) DEPENDENTS

6. VISION: SAFEGUARD

EMPLOYEE ONLY

EMPLOYEE + (1) DEPENDENT

EMPLOYEE + (2+) DEPENDENTS

7. DENTAL: STANDARD

EMPLOYEE ONLY

EMPLOYEE + (1) ADULT

EMPLOYEE + CHILDREN

FAMILY PLAN

8. CANCER/CATASTROPHIC ILLNESS EXPENSE PROTECTION

Cancer Expense Individual

Protection Plan Family

Cancer Expense Protection Individual

Plan & Hospital and Dread

Disease Riders Family

Hospital Intensive Care Individual

Protection Plan Family

9. DEPENDENT CHILD CARE (DAYCARE) REIMBURSEMENT (cannot exceed \$5,000 in both Flexible Benefits and Management Benefits)

These benefits are described in more detail in the Management Benefit Plan Summary for the Plan Year and in the respective plan documents and insurance plan contracts which are incorporated here by reference. In all instances the benefits in the Flexible Benefit Plan and the Management Benefit Plan are the same except that the Management Benefit Plan includes premium only payment of dependent health insurance.

#### Plan Participants' Rights

As a participant in the plan, you are entitled to examine, without charge, at the Plan Administrator's office all plan documents including insurance contracts; obtain copies of all Plan Documents (at a reasonable cost) and other plan information upon request to the Administrator.

#### Plan Administrator

The Plan Administrator is the Director of the Risk Management Department or his designee. The address of the Plan Administrator is:

1200 Third Avenue, Suite 1000 San Diego, CA 92101

Telephone: (619)236-5924.

#### Plan Amendment or Termination

The City of San Diego reserves the right to amend the Plan from time to time if deemed necessary or appropriate to meet the requirements of the Internal Revenue Code and any similar provision of subsequent revenue or other laws or pursuant to negotiations with the Employee Groups; provided that no such modification or amendment shall make it possible for any benefit contributions or payment to be used for, or directed to, purposes other than for the exclusive benefit of participating employees and their beneficiaries under the Plan.

The City reserves the right to discontinue or terminate the Plan at the end of any Plan Year or in accordance with negotiations with the Employee Groups. Any such amendment, discontinuance or termination shall be effective on July 1 of any given year or such date that is agreed upon by the City and Employee Groups. No amendment, discontinuance or termination shall allow the return of funds to the City nor the use of any funds for any purpose other than for the exclusive benefit of participating employees and their beneficiaries.

1450

Passed and adopted by the Council of The City of San Diego on								
Council Members  Abbe Wolfsheimer  Ron Roberts  John Hartley  H. Wes Pratt  Linda Bernhardt  J. Bruce Henderson  Judy McCarty  Bob Filner  Mayor Maureen O'Connor	Yeas  Yeas  Yeas	Nays	Not Present	Ineligible				
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