

(R-98-896)

RESOLUTION NUMBER R- 289836

ADOPTED ON MAR 17 1998

BE IT RESOLVED, by the Council of The City of San Diego, that the City Manager, or his designee, be and he is hereby authorized to do any and all things necessary and appropriate, within the City Manager's purview and limitations, to prepare documents required to facilitate the sale of City of San Diego Community Facilities District No. 1 Special Tax Refunding Bonds ("1998 Refunding Bonds").

BE IT FURTHER RESOLVED, that the City Manager, in accordance with City Council Policy 300-07, be and he is hereby authorized and empowered to execute, for and on behalf of said City, an agreement with PaineWebber Incorporated and E.J. De La Rosa & Co. Inc. to serve as co-underwriters, for the 1998 Refunding Bonds, under the terms and conditions set forth in the Agreement on file in the office of the City Clerk as Document No. RR- 289836-1

BE IT FURTHER RESOLVED, that the City Attorney be and he is hereby authorized and empowered to execute, for and on behalf of said City, an agreement with Orrick, Herrington & Sutcliffe, LLP, to serve as bond counsel and disclosure counsel for the 1998 Refunding Bonds,

under the terms and conditions set forth in the Agreement on file in the office of the City Clerk as

Document No. RR- 289836-2

APPROVED: CASEY GWINN, City Attorney

By Kelly J. Salt
Kelly J. Salt
Deputy City Attorney

KJS:pev
2/23/98
Aud.Cert:
Or.Dept:
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