

ORDINANCE NUMBER O- 18641 (NEW SERIES)

ADOPTED ON APR 20 1999

AN ORDINANCE AMENDING ORDINANCE NO. O-18551 (NEW SERIES), AS AMENDED, ENTITLED "AN ORDINANCE ADOPTING THE ANNUAL BUDGET FOR THE FISCAL YEAR 1998-99 AND APPROPRIATING THE NECESSARY MONEY TO OPERATE THE CITY OF SAN DIEGO FOR SAID FISCAL YEAR" BY AMENDING DOCUMENT NO. OO-18551 TO ADD ONE ASSISTANT INVESTMENT OFFICER POSITION IN THE RETIREMENT DEPARTMENT AND EXEMPTING SAID POSITION FROM THE CLASSIFIED SERVICE.

WHEREAS, on January 22, 1999, the San Diego City Employees' Retirement System (SCDERS) Board unanimously approved the Retirement Administrator's recommendation to reclassify the Investment Analyst position (classification # 1106, Senior Management Analyst) to that of Assistant Investment Officer (classification # 2256), and that the position be exempt from the classified service in accordance with the requirements and intent of Charter Section 117; and

WHEREAS, the reclassification is requested to take effect in fourth quarter FY 1999 and as such, the SCDERS Board approved a fourth quarter budget adjustment; and

WHEREAS, in a memo dated March 9, 1999, the Retirement Board Administrator made a request to the Civil Service Commission via the Personnel Director to exempt one Assistant Investment Officer position from the classified service; and

WHEREAS, the Civil Service Commission has reviewed the justification for the position on April 1, 1999 and has commented favorably thereon in its memo to the Mayor and Council dated April 2, 1999; and

WHEREAS, it is necessary to amend the annual appropriation ordinance to add said position to the Retirement Department; NOW, THEREFORE,

BE IT ORDAINED, by the Council of The City of San Diego, as follows:

Section 1. That Ordinance No. O-18551 as amended, entitled "AN ORDINANCE ADOPTING THE ANNUAL BUDGET FOR THE FISCAL YEAR 1998-99 AND APPROPRIATING THE NECESSARY MONEY TO OPERATE THE CITY OF SAN DIEGO FOR SAID FISCAL YEAR" be and the same is hereby amended by amending Document No. OO-18551 by adding one Assistant Investment Officer position to the budget of the Retirement Department.

Section 2. That pursuant to section 117(a)17 of the City Charter, after having been reviewed and commented upon favorably by the Civil Service Commission on April 1, 1999 as meeting the Charter criterion for exemption from the classified service, and after having considered and reviewed the report thereon from the Civil Service Commission to the Mayor and Council dated April 2, 1999, attached hereto as Attachment A, the Assistant Investment Officer position in the Retirement Department be and is hereby exempted from the classified service and declared to be in the unclassified service of The City of San Diego.

Section 3. That a full reading of this ordinance is dispensed with prior to its final passage, a written or printed copy having been available to the City Council and the public a day prior to its final passage.

Section 4. This ordinance is declared to take effect and be in force immediately upon its passage after two public hearings pursuant to the authority contained in sections 16, 17 and 71 of the Charter of The City of San Diego.

APPROVED: CASEY GWINN, City Attorney

By Stuart H. Swett  
Stuart H. Swett  
Deputy City Attorney

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**CITY OF SAN DIEGO  
MEMORANDUM**

**DATE:** April 2, 1999  
**TO:** Honorable Mayor and Council  
**FROM:** Rich Snapper, Personnel Director  
**SUBJECT:** Exemption of an Assistant Investment Officer Position from the Classified Service

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On April 1, 1999, the Civil Service Commission reviewed a request of the Retirement Administrator to exempt an Assistant Investment Officer position from the Classified Service. This position will be responsible for assisting with the administration and oversight of a \$2.2 billion investment program, for negotiating and administering of investment related contracts, and for determining and directing the sale and distribution of trust fund assets.

Charter Section 117 states that the Unclassified Service shall include "managerial employees having significant responsibilities for formulating and administering department policies and programs. Each such position shall be exempt from the Classified Service by ordinance, upon the initiation of the appropriate appointing authority and after receiving the advisory review and comment of the Civil Service Commission and the approval of the City Council".

Upon review of the duties and responsibilities of this position, the Commission finds that it meets the intent of Charter Section 117. If additional information would be of assistance in your consideration of this matter, staff is available to respond with details as necessary.



Rich Snapper  
Personnel Director