# RESOLUTION NUMBER R-297322 ADOPTED ON NOV 1 8 2002

RESOLUTION ADOPTING A CONFLICT OF INTEREST CODE FOR THE NEW PLANNING DEPARTMENT.

WHEREAS, Government Code sections 87300 and 87302 require local agencies to adopt conflict of interest codes designating positions which involve the making or participation in making of decisions which may foreseeably have a material effect on financial interests, and for each position, the financial interests which are reportable; and

WHEREAS, a portion of the former Planning and Development Review Department has been renamed the Planning Department, as a part of organizational changes resulting in the creation of Planning as a separate entity; and

WHEREAS, the City Manager and City Attorney therefore recommend that a Conflict of Interest Code be adopted for the new Planning Department; and

WHEREAS, the City Council concurs in this recommendation; NOW, THEREFORE, BE IT RESOLVED, by the Council of the City of San Diego that a Conflict of Interest Code for the new Planning Department is hereby adopted, consisting of standard language embodied in title 2, section 18730 of the California Code of Regulations, and any amendments to that regulation duly adopted by the Fair Political Practices Commission, Appendix A showing designated positions and their duties, and Appendix B showing the disclosure categories.

BE IT FURTHER RESOLVED, that a copy of the new Planning Department's Conflict of Interest Code as adopted be placed on file with the Office of the City Clerk as Document No. RR-297322

BE IT FURTHER RESOLVED, that the persons whose positions are designated in the new Planning Department's Conflict of Interest Code shall file their statements of economic interest with the City Clerk.

BE IT FURTHER RESOLVED, that the statements of economic interest filed by designated persons be retained by the Office of the City Clerk and be made available for public inspection and reproduction.

BE IT FURTHER RESOLVED, that this Conflict of Interest Code for the new Planning Department will supercede the portion of the Planning and Development Review Department's conflict of interest code pertaining to Planning.

BE IT FURTHER RESOLVED, that the Conflict of Interest Code for the new Planning

Department become effective upon the date of adoption of this resolution.

APPROVED: CASEY GWINN, City Attorney

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Lisa A. Foster

Deputy City Attorney

LAF:jab 9/30/2002

Or.Dept:Plan.Dept.

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#### APPENDIX A

#### PLANNING DEPARTMENT

### DESIGNATED POSITION, DUTIES AND CATEGORIES

POSITION	DUTIES	CATEGORY
Planning Director	Oversees directions and operation of the Planning	1
	Department. Advises City Manager and Planning	
	Commission on long range planning issues; Manages	
	preparation and implementation of general plans, urban	
	design, facilities financing and major project planning;	
	Interfaces with professional organizations on urban design.	
Chief Deputy	Sets priorities and provides direction to the Multiple Species	1
Director	Conservation Program, Transportation Planning,	
	Transportation Demand Management, Support Services,	
	Facilities Financing and special projects.	
Deputy Director	Policy guidance for community and land-use planning	1
	issues; Sets priorities and reviews major projects for the	
	community planning process.	
Community	Manage individual Community Service Center; duties	2
Service Center	include community collaboration, interaction with City	
Manager/Fiscal	officials, provision of City services. Manages and directs the	
Manager	fiscal, payroll and support services section.	
Facilities	Policy guidance and management of the Facilities Financing	2
Financing	Program; Manages the assessment and	
Manager	disbursement of Facilities Benefit Assessment and	
11241111801	Developer Impact Fees.	
General Plan	Policy guidance and administration of the General Plan.	2
Manager		
MSCP Program	Directs, reviews and implements the Multiple Species	2
Manager	Conservation Program; policy formulation; writing reports	
1114114801	which include making recommendations to decision-makers.	
	, , , , , , , , , , , , , , , , , , ,	
Principal Planners/	Directs, reviews and implements the community and/or land	2
Program Manager	use planning effort; policy formulation; writing reports	
(Community	which include making recommendations to decision-makers.	
, `	Willest meride making recommendations to decision makers.	
Planning) Public Policy &	Directs, reviews and implements the Planning Departments	2
Outreach Program	public policy and outreach efforts; writing reports which	_
	include making recommendations to decision-makers.	
Manager	morade making recommendations to decision makers.	
Senior Traffic	Plans, directs and supervises the Transportation Planning	2
Engineer	Section; including the review of transportation elements,	
Liighteei	phasing plans and traffic studies.	
	phasing plans and trarile stactes.	1

Supervising	Directs, reviews and supervises implementation of	2
Project Manager-	assessments and disbursements of the Facilities Benefit	
Facilities	Assessment and Developer Impact Fees.	
Financing		
Community	Serves as departments Redevelopment Liaison, works to	2
Development	troubleshoot projects/issues between Planning,	
Specialist IV	Redevelopment and Development Services Departments.	
ISA IV/MIS GIS	Directs and manages the MIS and GIS support staff. Liaison	2
Supervisor	between department and San Diego Data Processing	
	Corporation or private vendors of automated systems.	

## APPENDIX B DISCLOSURE CATEGORY

#### PLANNING DEPARTMENT

#### Category 1:

Investments and business positions in any business entity located in or doing business with the City of San Diego.

Income and gifts from sources located in or doing business with the City of San Diego.

Interests in real property located in the City of San Diego, including property located within a two-mile radius of any property owned or used by the City.

#### Category 2:

Investments and business positions in any firm or business entity that supplies goods or services to the City, that is a tenant of the City, that is an adverse party to the City in a legal proceeding, or is granted authority by the City to use City facilities.

Interests in real property owned or used by any person or business entity that supplies goods or services to the City, that is a tenant of the City, that is an adverse party to the City in a legal proceeding, or is granted authority by the City to use City facilities.

Income and gifts from any person or business entity that supplies goods or services to the City, that is a tenant of the City, that is an adverse party to the City in a legal proceeding, or is granted authority by the City to use City facilities.

For purposes of this category, "any person or business entity" means any construction firm, building supply firm, real estate or land development firm, architectural or engineering firm, land use data services firm, property information retrieval firm, geological services firm, or financial institution doing business in or with the City of San Diego, or having the potential of doing business with the City of San Diego.

#### **DISCLOSURE BY CONSULTANTS**

#### Category 3:

Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitation:

The Director, Assistant Directors, Deputy Directors or Assistant Deputy Directors may determine in writing that a particular consultant, although a "designated position", is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements described in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The Director, Assistant Directors, Deputy Directors or Assistant Deputy Director's determination is a public record and shall be retained for public inspection in the same manner and locations as this conflict of interest code.

## **CERTIFICATION**

The foregoing amendment to the Conflict of Interest Code was prepared by the City of San Diego Planning Department after a fair opportunity was offered to the members of the Planning Department to present their views.

(Signature of executive officer)

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