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RESOLUTION NUMBER R- 302198

DATE OF FINAL PASSAGE DEC 15 2006

RESOLUTION ADOPTING THE REVISED CONFLICT OF INTEREST CODE FOR THE PLANNING AND COMMUNITY INVESTMENTS DEPARTMENT

WHEREAS, by Resolution No. R-299959, the City Council on December 7, 2004, adopted a revised Conflict of Interest Code for the Planning Department; and

WHEREAS, Government Code section 87306.5 requires biennial review of local agency conflict of interest codes every even-numbered year; and

WHEREAS, Government Code section 87306 requires agencies to amend their conflict of interest codes whenever an amendment is necessitated by changed circumstances, including the creation of new positions that must be designated, and relevant changes in the duties assigned to existing positions; and

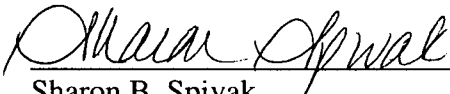
WHEREAS, the Planning Department, now named the Planning and Community Investments Department, has proposed changes to its code to reflect the restructuring of the Department, including the merging of positions and addition of new positions that had not previously been designated, and updating the required filing categories for each designated position; NOW THEREFORE,

BE IT RESOLVED, that the Planning and Community Investments Department's proposed changes to Appendix A and Appendix B of that department's Conflict of Interest Code are hereby approved and incorporated into its Conflict of Interest Code.

BE IT FURTHER RESOLVED, that revised Appendix A and Appendix B to the Conflict of Interest Code for the Planning and Community Investments Department be placed on file in the Office of the City Clerk as Document No. RR- 302198.

BE IT FURTHER RESOLVED, that the revised Conflict of Interest Code for the Planning and Community Investments Department shall become effective on the date of final passage.

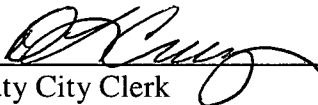
APPROVED: MICHAEL J. AGUIRRE, City Attorney.

By 
Sharon B. Spivak
Deputy City Attorney

SBS:als
11/7/06
Or.Dept: Planning and Community Investments
R-2007-492

I hereby certify that the foregoing Resolution was passed by the Council of the City of San Diego, at this meeting of DEC - 5 2006

ELIZABETH S. MALAND
City Clerk

By 
Deputy City Clerk

Approved: 12-15-06
(date)


JERRY SANDERS, Mayor

Vetoed: _____
(date)

JERRY SANDERS, Mayor

CERTIFICATION

The foregoing amendment to the Conflict of Interest Code was prepared by the City of San Diego's City Planning and Community Investment
(name of department/agency/board)
after a fair opportunity was offered to the members of the department/agency/board to present their views.



(signature of executive officer)

8-11-01

(date)

DOCUMENT NO. R-302198
FILED DEC 05 2006
OFFICE OF THE CITY CLERK
SAN DIEGO, CALIFORNIA

APPENDIX A

CITY PLANNING AND COMMUNITY INVESTMENTS

DESIGNATED POSITION, DUTIES AND CATEGORIES

POSITION	DUTIES	CATEGORY
Director	Oversees overall direction and operations of the City Planning and Community Investment Department. Advises Mayor, Council and Planning Commission on City long range planning issues; public facilities financing fees, economic development and redevelopment; interfaces with professional organizations on urban design. Design, plan, assign, and supervise the work of managerial and professional employees.	1
Deputy Director	Sets priorities and provides direction to the Multiple Species Conservation Program, Transportation Planning, Transportation Demand Management, Support Services, Facilities Financing and Special Projects.	1
Deputy Director	Policy guidance for community and land-use-planning issues; sets priorities and reviews major projects for the community planning process.	1
Economic Development Deputy Director	Manage, administer and direct the implementation of Economic development programs and activities including business expansion, attraction and Retention activities; business finance; Office of Small Business; business ombuds assistance, special business incentive zones; Maintenance Assessment Districts; Downtown PBID; and other special districts and economic development projects.	1
Redevelopment Deputy Director	Policy guidance, management and coordination of City Redevelopment, as well as overall administration of San Diego Redevelopment; interfaces with City Council/Agency Board and Committees.	1
Fiscal Manager	Manages and directs the fiscal, payroll and support services section.	2

Facilities Financing Manager	Policy guidance and management of the Facilities Financing Program; manages the assessment and disbursement of Facilities Benefit Assessment and Developer Impact Fees, Cost Reimbursement Districts and Developer Cash exactions. Oversees CIP compliance with General Plan, Development Agreement Monitoring and Citywide Infrastructure Financing.	2
General Plan Manager	Policy guidance and administration of the General Plan.	2
Principal Planners/ Program Manager (Community Planning)	Directs, reviews and implements the community and/or land use planning effort; policy formulation; writing reports which include making recommendations to decision-makers.	2
Senior Traffic Engineer	Plans, directs and supervises the Transportation Planning Section; including the review of transportation elements, phasing plans and traffic studies.	2
Supervising Project Manager- Facilities Financing	Directs, reviews and supervises implementation of assessments and disbursements of the Facilities Benefit Assessment and Developer Impact Fees. Participates in agreement negotiations and Development conditions regarding facilities and fair share issues.	2
Project Manager- Facilities Financing	Preparation of public facilities financing plans, review and assessment of fees based on existing FBA/DIF, review and processing of payments per terms of existing reimbursement agreements and contracts, including issuance of credits in lieu of payment.	2
Community Development Coordinator	Supervise work of a professional staff engaged in the implementation and administration of redevelopment or economic development programs and projects; meet with the Mayor's Office and Department Directors to recommend management policies and procedures relative to redevelopment or economic development programs and meet with other City departments, agencies, contractors, and community representatives to determine and coordinate financing and project objectives.	2

Redevelopment Project Manager (CDS IV)	Manage and oversee activities of Redevelopment Project areas, implementation of Redevelopment DDA/OPA, coordinate area PAC meetings, prepare staff recommendations to Agency Board.	2
Redevelopment Supervising Management Analyst	Plan, assign and supervise work in redevelopment budget preparation procedures, redevelopment long-range financial planning, directs the compilation of data for expenses, revenue, and activity reports to management.	2
Economic Development Program Manager (CDS IV)	Plan, direct and coordinate the preparation and implementation of major economic development programs; serve as liaison officer for the Mayor's Office to other groups and agencies involved in economic development activities; assist in the preparation and implementation of specific community development projects. Administer economic development grant and loan programs.	2
Economic Development Asst. Program Manager (CDS III)	Assist with the preparation and implementation of major economic development programs; administer economic development grant and loan programs and approve disbursements of funds.	2
Economic Development Project Asst. (CDS II)	Carry out mandates of Council-appointed boards or City policies and ordinances by providing staff support, executing contractual agreements with non-profit community agencies or individual business owners, depending on the funding sources and program parameters and approve disbursement of funds.	2
Planning Project Manager	Works with Grant Coordinator, obtains funding, oversees project, coordinates work with consultants, other departments and agencies.	2
Grant Coordinator	Serves as the departments grant coordinator and liaison. Tracks grants for department, reviews applications, coordinate projects as needed.	2
Consultants	City Planning, Economic and Redevelopment Consultants determined by contract. Disclosure will be as required. See Appendix B	3

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**CITY PLANNING AND COMMUNITY INVESTMENT
CONFLICT OF INTEREST CODE**

**APPENDIX B
DISCLOSURE CATEGORIES**

CATEGORY 1:

Investments and business positions in any business entity located in or doing business with the City of San Diego.

Income and gifts from sources located in or doing business with the City of San Diego.

Interests in real property located in the City of San Diego, including property located within a two-mile radius of any property owned or used by the City.

CATEGORY 2:

Investments and business positions in any firm or business entity that supplies goods or services to the City, that is a tenant of the City, that is an adverse party to the City in a legal proceeding, or is granted authority by the City to use City facilities.

Interests in real property owned or used by any person or business entity that supplies goods or services to the City, that is a tenant of the City, that is an adverse party to the City in a legal proceeding, or is granted authority by the City to use City facilities.

Income and gifts from any person or business entity that supplies goods or services to the City, that is a tenant of the City, that is an adverse party to the City in a legal proceeding or is granted authority by the City to use City facilities.

For purposes of this category, "any person or business entity" means any construction firm, building supply firm, real estate or land development firm, architectural or engineering firm, land use data services firm, property information retrieval firm, geological services firm, or financial institution doing business in or with the City of San Diego, or having the potential of doing business with the City of San Diego.

DISCLOSURE BY CONSULTANTS

CATEGORY 3:

Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitation:

The Director, Deputy Directors may determine in writing that a particular consultant, although a "designated position", is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements described in this section. Such written determination shall include a description of the consultant's duties and based upon that description, a statement of the extent of disclosure requirements. The Director, Deputy Director's determination is a public record and shall be retained for public inspection in the same manner and locations as this conflict of interest code.

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DEC 05 2006

Passed by the Council of The City of San Diego on _____, by the following vote:

Council Members	Yeas	Nays	Not Present	Ineligible
Scott Peters	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Kevin Faulconer	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Toni Atkins	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Anthony Young	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Brian Maienschein	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Donna Frye	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Jim Madaffer	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Ben Hueso	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Date of final passage DEC 15 2006

AUTHENTICATED BY:

JERRY SANDERS
Mayor of The City of San Diego, California.

(Seal)

ELIZABETH S. MALAND
City Clerk of The City of San Diego, California.

By *Mary Zuma*, Deputy

Office of the City Clerk, San Diego, California

Resolution Number R-302198