

RESOLUTION NUMBER R- 307454

DATE OF FINAL PASSAGE MAY 30 2012

A RESOLUTION OF THE COUNCIL OF THE CITY OF
SAN DIEGO AUTHORIZING THE RETENTION OF SQUIRE
SANDERS LLP AS BOND AND DISCLOSURE COUNSEL
IN CONNECTION WITH THE ISSUANCE OF THE CITY
OF SAN DIEGO'S FISCAL YEAR 2013 TAX AND REVENUE
ANTICIPATION NOTES

WHEREAS, the City of San Diego shall seek authorization for the City of San Diego to issue its Fiscal Year 2013 Tax and Revenue Anticipation Notes (FY 2013 TRANS); and

WHEREAS, due to the nature of the bond and disclosure counsel services for the FY 2013 TRANS, the City is required by the bond markets to retain bond and disclosure counsel to render various opinions prior to the sale of the FY 2013 TRANS; and

WHEREAS, Squire Sanders LLP was selected by the City Attorney's Office as bond and disclosure counsel based on their competitive fee proposal and expertise in public finance; and

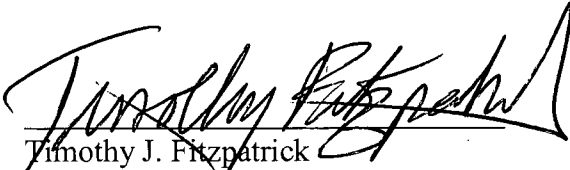
WHEREAS, the City Council must approve the resolution, accompanying document to the financing resolution, the financing documents, and preliminary official statement before the FY 2013 TRANS can be offered or sold; and

WHEREAS, the legal fees of Squire Sanders LLP are not expected to exceed \$41,500, and the legal fees and costs will be paid from the general fund only on the successful closing of the FY 2013 TRANS; NOW, THEREFORE,

BE IT RESOLVED, by the Council of the City of San Diego that the City Attorney is authorized to execute an agreement for legal services with Squire Sanders LLP for the provision of bond and disclosure counsel services in connection with the FY 2013 TRANS.

BE IT FURTHER RESOLVED, that the Chief Financial Officer is authorized to expend an amount not to exceed \$41,500 for such outside bond and disclosure counsel services of Squire Sanders LLP provided that the Chief Financial Officer first issues a Comptroller's Certificate certifying that the funds necessary for such expenditure are, or will be, on deposit with the City.


APPROVED: JAN I. GOLDSMITH, City Attorney

By 
Timothy J. Fitzpatrick
Deputy City Attorney

TJF:jb
5/03/2012
Or. Dept: City Attorney
Doc. No.: 363988

I hereby certify that the foregoing Resolution was passed by the Council of the City of San Diego, at this meeting of MAY 21 2012.

ELIZABETH S. MALAND
City Clerk

By 
Deputy City Clerk

Approved: 5-30-12
(date)


JERRY SANDERS, Mayor

Vetoed: _____
(date)

JERRY SANDERS, Mayor