



San Diego County Regional Airport Authority Annual Update

Rules Committee

Presented by Robert Gleason,
Chairman of the Board

April 28, 2010



Presentation Overview

- San Diego International Airport
- Authority Responsibilities
- Airport Economic Impact
- Air Transportation Planning
- Looking Ahead
- Conclusion



San Diego International Airport

- Busiest single-runway commercial airport in the U.S.
- 17 million annual passengers in 2009
- 199,000 operations
- 19 passenger airlines
- 5,600 employees
- 350 Authority employees





San Diego County Regional Airport Authority

Authority Responsibilities

- SDIA Operations & Development
- Regional Aviation Strategic Planning
- Comprehensive Airport Land Use Plan
- Airport Land Use Commission

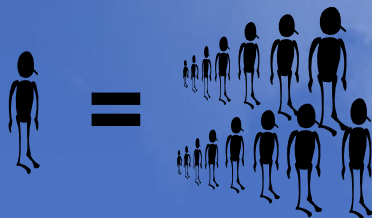




Economic Engine



\$2.6 billion a year is spent by visitors who arrive by air to San Diego



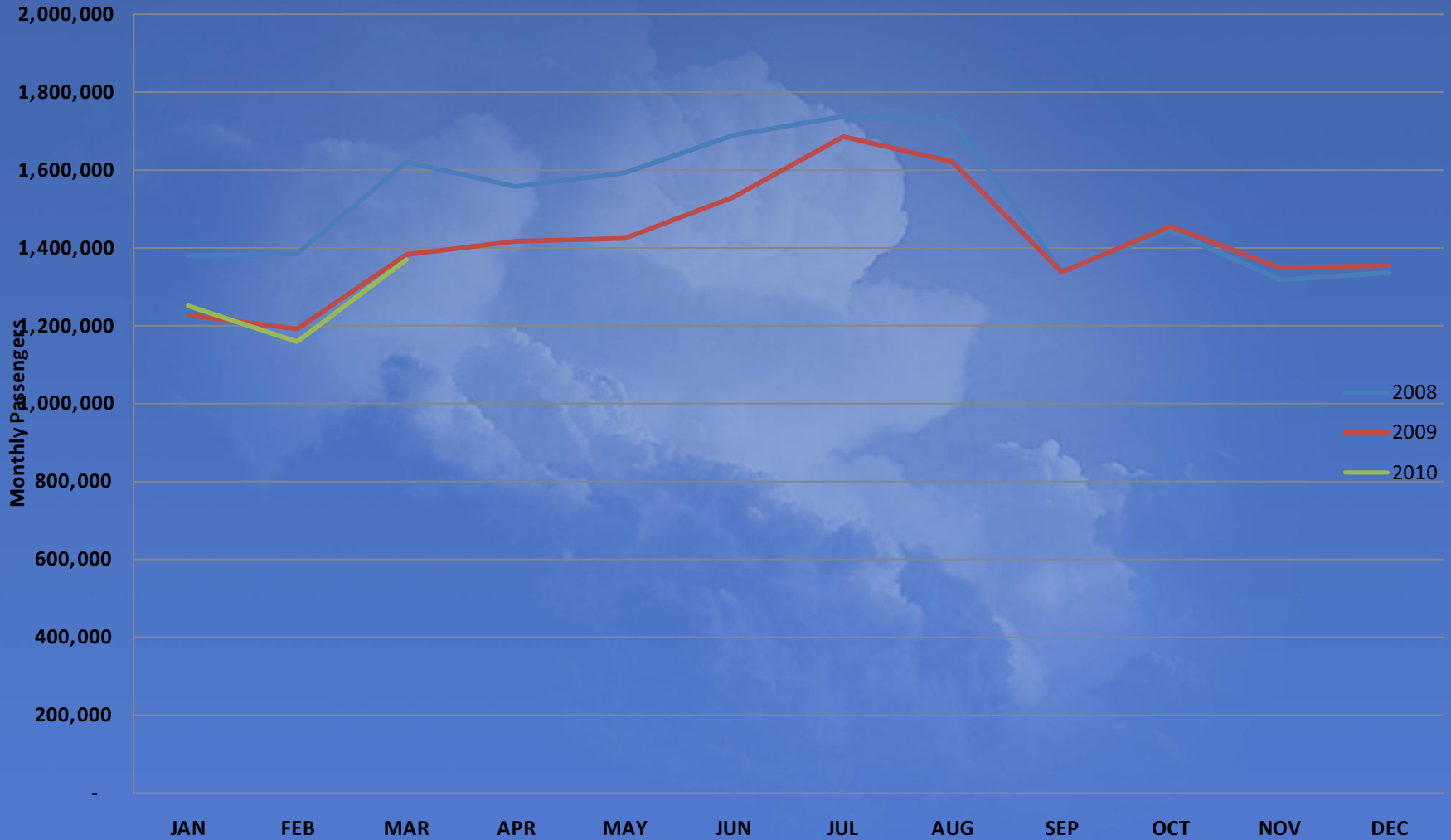
Every job at the airport equates to 16 other jobs in the San Diego Region



The Airport contributes \$9.9 billion annually to the regional economy



SDIA Total Monthly Passengers 2008 to Present





When will we recover???

- The recovery will be slower than in the past, but we expect full recovery by 2013 to early 2014.
 - When the airlines cut service, they also parked older aircraft that will not be returned to service
 - Short term service will come from market shuffling
- San Diego will benefit from being a well balanced market between business and leisure
 - We retain a robust roughly 50/50 split between business and leisure
 - We are already seeing signs of an upward trend this year but are being cautiously optimistic about it
 - Early schedules show there are planned capacity additions later this year



Regional Aviation Strategic Plan

- Mandated under State Law
- Requires adoption by 2011
- Identifies region's long range air transportation needs for the 16 regional airports
- Develops strategies on how to maximize the efficiency and effectiveness of existing and planned facilities
- Integrates in the development and operation of aviation assets in San Diego region and bordering regions.





Regional Airports

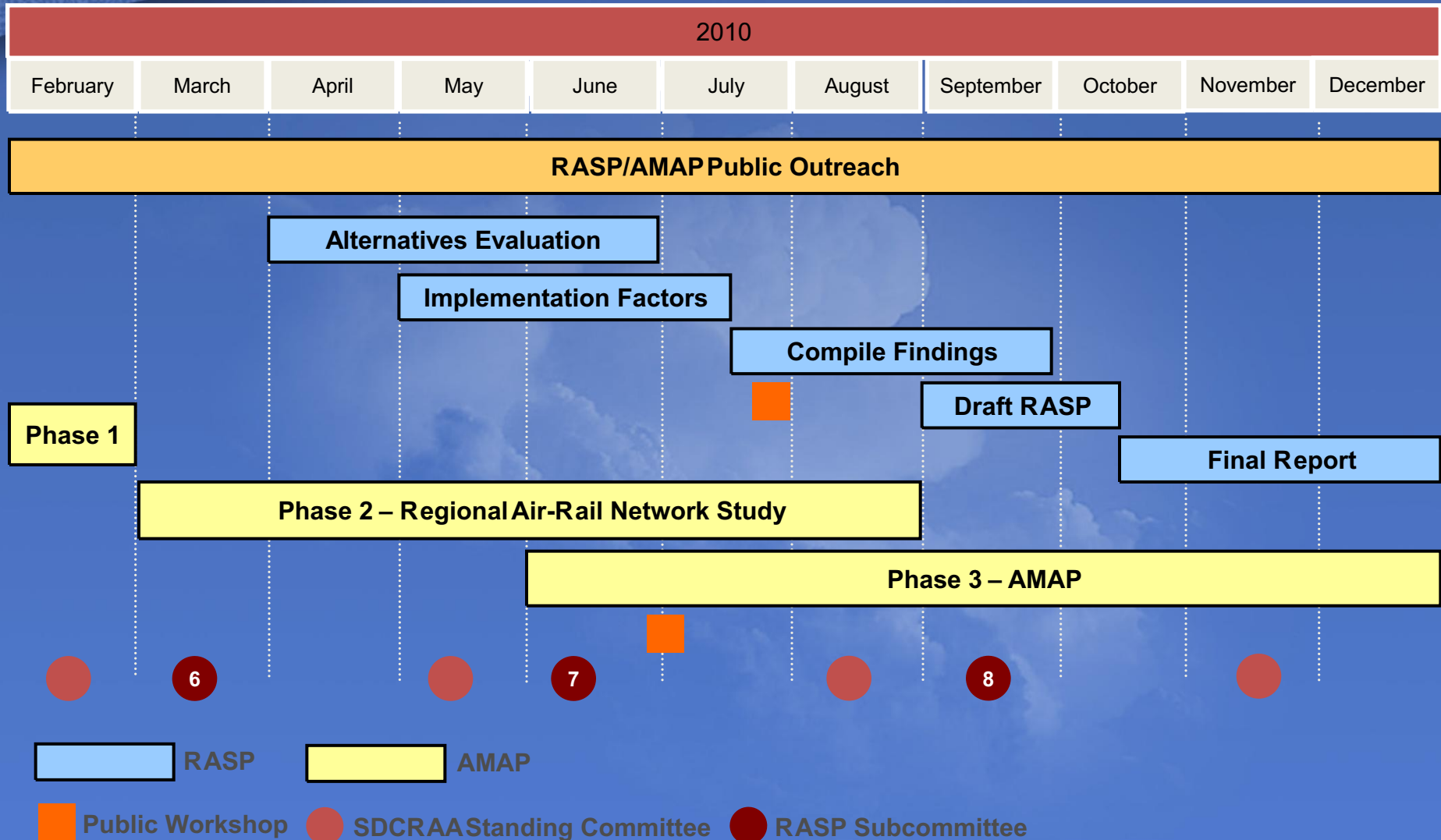




Airport Multimodal Accessibility Plan

- SB 10 also requires SANDAG to prepare an Airport Multimodal Accessibility Plan (AMAP) by 2013.
- The AMAP will develop a multimodal strategy to improve surface transportation access to airports both within San Diego County and between neighboring regions

2010 Joint Schedule and Work Plan





AIRPORT LAND USE COMPATIBILITY PLANS

- As the Airport Land Use Commission for San Diego County, the Authority has updated Airport Land Use Compatibility Plans (ALUCPs) for six rural airports and United States Marine Corps air stations at Camp Pendleton and Miramar.
- ALUCPs for Brown Field, Gillespie Field, McClellan-Palomar Airport, Montgomery Field, and Oceanside Airport were adopted in January.
- The San Diego International Airport ALUCP will begin their public outreach process in the Summer while the process for Naval Air Station North Island and Naval Outlying Field Imperial Beach beginning upon the release of the Air Installations Compatible Use Zone (AICUZ) study.

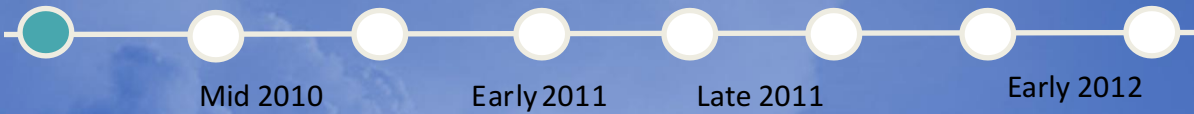


Tech Support ATAG/Community Outreach ALUC Direction Draft ALUCP Draft CEQA Public Review Final CEQA Final ALUCP

Urban Airports



San Diego International Airport



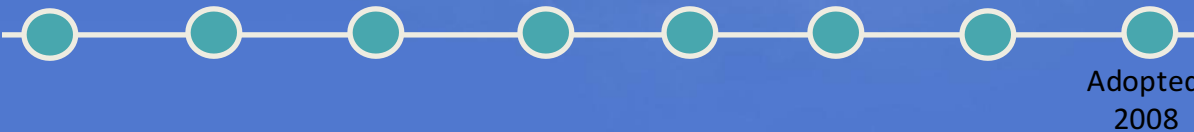
NAS North Island and NOLF Imperial Beach



Rural Airports



MCAS Camp Pendleton and MCAS Miramar





Looking Ahead

- Destination Lindbergh – Draft concept plan completed in March 2009
- The Green Build
 - Construction underway
 - 10 new gates/ dual level roadway
 - LEED Certified
- Regional Transportation Coordination
 - Integrate SDIA into regional transportation network (Intermodal Transit Center)
- Consolidated Rental Car Facility (CONRAC)
 - Coordination with SANDAG underway on project scope and environmental work

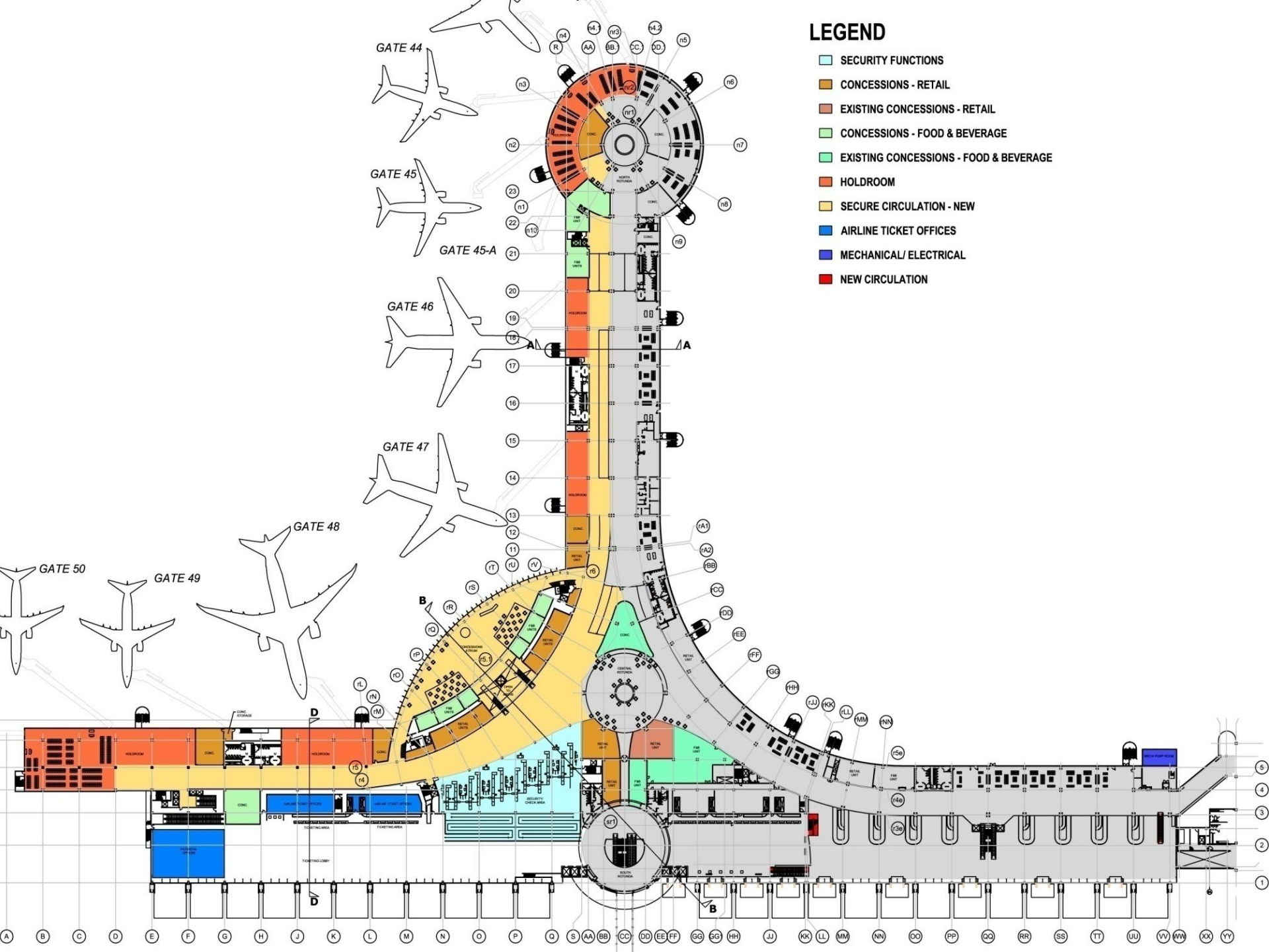


The Green Build

- Will help meet the airport's current and future demand for travel
- Improve customer service
- Will serve as an economic stimulus with over 1000 jobs created at peak construction
- \$1 billion project, Airport recently rated by Moody's as A1
- Project Highlights Include:
 - 10 new gates
 - Smart Curb
 - Dual Level Roadway
 - 12 Security Lanes
 - Expanded Concession Area
- Sign up for Airport Construction alerts at www.san.org

LEGEND

- SECURITY FUNCTIONS
- CONCESSIONS - RETAIL
- EXISTING CONCESSIONS - RETAIL
- CONCESSIONS - FOOD & BEVERAGE
- EXISTING CONCESSIONS - FOOD & BEVERAGE
- HOLDROOM
- SECURE CIRCULATION - NEW
- AIRLINE TICKET OFFICES
- MECHANICAL/ ELECTRICAL
- NEW CIRCULATION







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Consolidated Rental Car Facility





Conclusion

Questions / Comments

