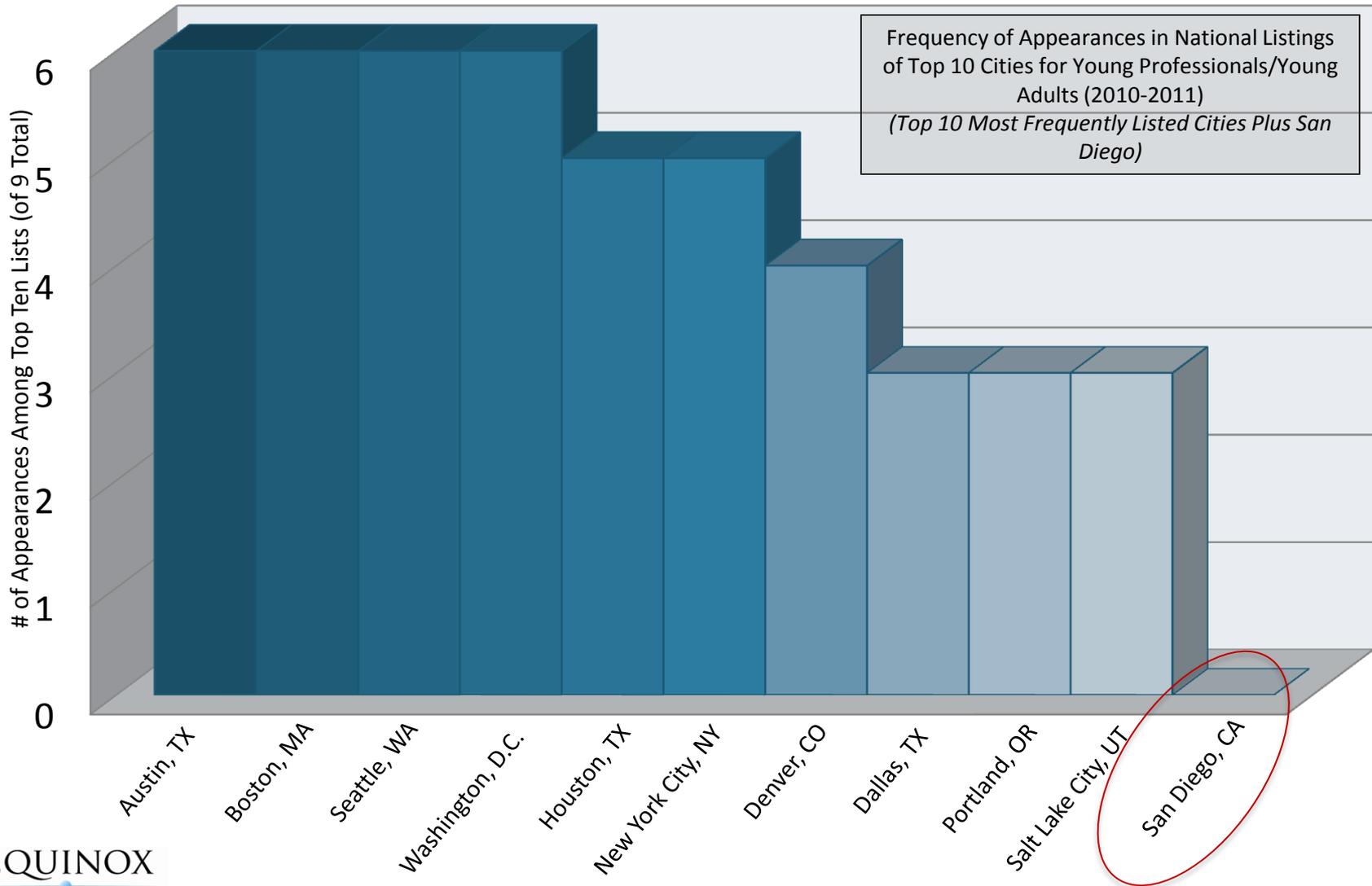
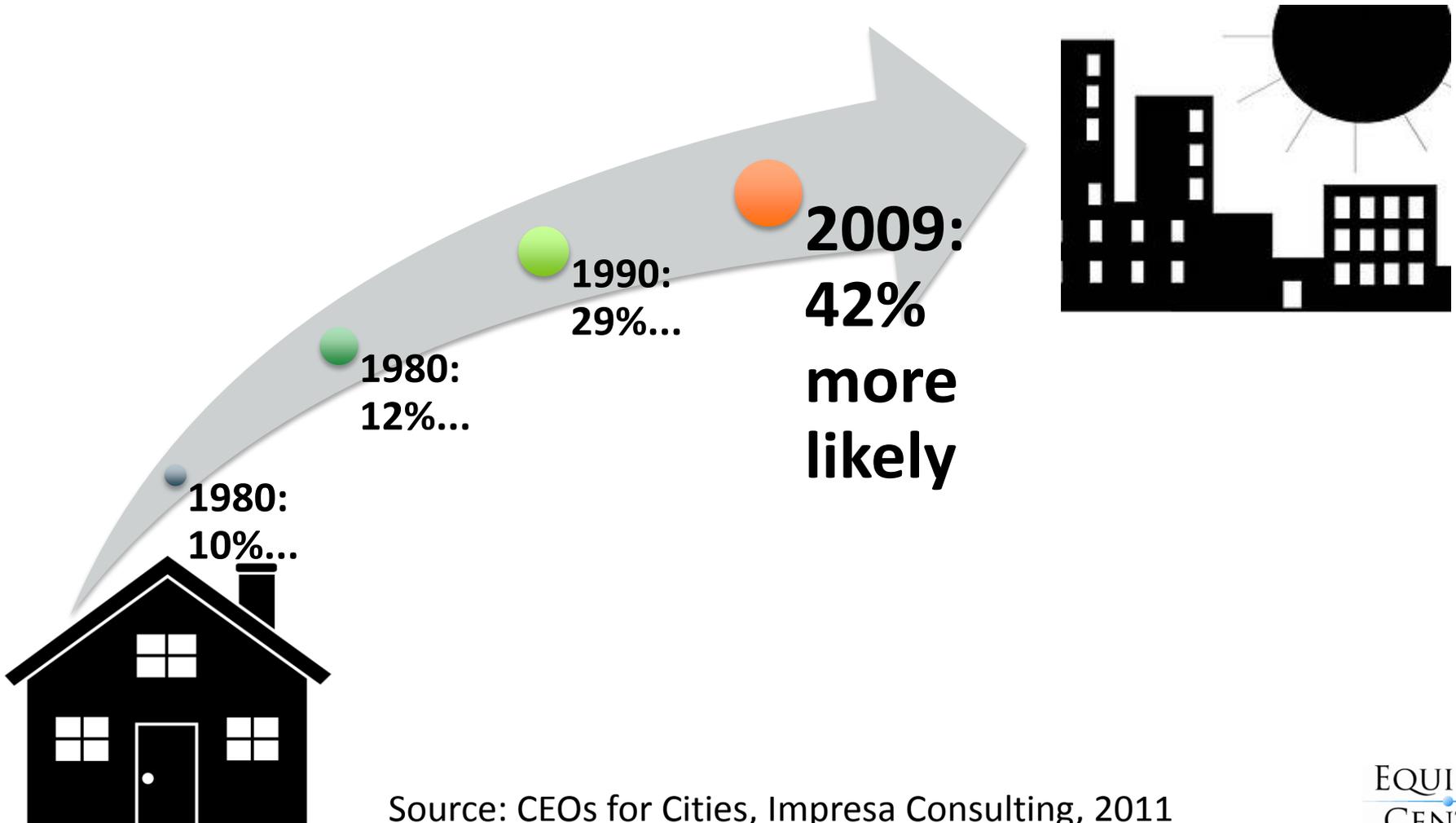


# Where is San Diego's Toughest Competition in Attracting Young Professionals?



# How likely are the Young & Restless to live in urban centers compared to all Americans?

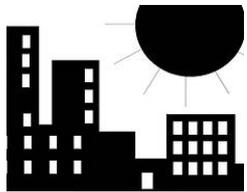


Source: CEOs for Cities, Impresa Consulting, 2011

# Percentage Growth in Young & Restless San Diego Metro Area 2000 - 2009



NON URBAN CENTER 23%



URBAN CENTER

54%

# Driver's license attainment declining 1983-2008

19%

12%

10%

5%

17 year olds

19 year olds

20 somethings

30 somethings



