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July 12, 2010

VIA EMAIL

Maureen Ostrye, Redevelopment Coordinator
San Diego Redevelopment Agency
1200 Third Avenue, Suite 1400
San Diego, California 92101-4110
Email: mostrye@sandiego.gov

Brant Will, Esq., Deputy City Attorney -
Public Finance
Kendall Berkey, Esq., Deputy City Attorney -
Redevelopment Office of the City Attorney

1200 Third Avenue, Suite 1620
San Diego, California 92101
Email: bwill@sandiego.gov

Re: Information to be Inserted into Preliminary Official Statement for
Redevelopment Agency of the City of San Diego Housing Set-Aside Tax
Allocation Bonds Series 2010A Taxable

Dear Maureen, Brant and Kendall:

Set forth below is a listing of all of the information missing from the current draft of the Preliminary Official Statement as necessary to complete all remaining blanks in the document:

A. Information Reflecting the Rating for the Bonds, to be filled-in by Best Best & Krieger LLP upon release of a rating for the Bonds by Standard & Poor's Ratings Service and Moody's Investor's Service, expected prior to the mailing of the Preliminary Official Statement:

1. On the cover page, in the top right corner, the ratings for the Bonds.
2. On page 89 under the heading "RATINGS," the ratings for the Bonds.

B. Information Reflecting Final Bond Pricing, to be filled-in by Best Best & Krieger LLP following the pricing of the Bonds and execution of a Bond Purchase Contract for the sale of the Bonds:

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Kendall Berkey, Esq.
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Page 2

1. On the cover page, the last sentence of the last paragraph is the date of delivery of the Bonds (to be determined upon the execution of the Bond Purchase Agreement).
2. On the cover page, in the left bottom corner, the date of the Official Statement (to be the date of execution of the Bond Purchase Agreement).
3. On the inside cover page, the maturity dates, principal amounts, interest rates, prices or yields and CUSIP numbers for the Bonds (the Underwriters will order the CUSIP numbers for the Bonds, and the other information will come from the executed Bond Purchase Agreement).
4. On page 7, the Estimated Sources and Uses of Funds (to be determined and supplied by the Underwriters following the execution of the Bond Purchase Agreement).
5. On page 10, the debt service schedule for the Bonds (to come from the Underwriters following execution of the Bond Purchase Agreement).
6. On page 8, the redemption provisions for the Bonds (to come from the Underwriters following execution of the Bond Purchase Agreement).
7. On pages 16, D-1 and D-17, the amount to be deposited in the Agency Deposit Fund and the applicable draw down schedule, which amount will be determined at pricing to effect a proper coverage ratio for the Bonds.
8. On page 33, table 7, the debt service schedule and projected debt service coverage, which amount will be determined upon the pricing of the Bonds.
9. On page 35, the aggregate outstanding bonded indebtedness of the Agency for the respective redevelopment project area, and again on pages 44, 51, 58, 66, and 74 (to be determined based on the principal amount of Bonds to be issued, following execution of the Bond Purchase Agreement).
10. On page 89, the sales price of the Bonds, and the initial principal amount of the Bonds and of the Underwriters' discount upon sale of the Bonds (to be based upon the sale price of the Bonds in the executed Bond Purchase Agreement).
11. On page 1 of Appendix D, page 1 of Appendix E and page 1 of Appendix F, the principal amount of the Bonds to be issued (to be taken from the executed Bond Purchase Agreement).

C. Other information to be Completed, to be filled-in by Best Best & Krieger LLP:

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Kendall Berkey, Esq.
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Page 3

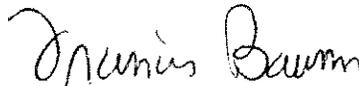
1. On the top of the cover page, the date of the Preliminary Official Statement (to be the date the Preliminary Official Statement is printed and initially disseminated to prospective Bond purchasers).

2. On the cover page, the second paragraph of page 1 and page E-1, the date of approval of the issuance of the Bonds (this will be inserted upon approval by the Agency and before sending the document to the printer).

3. On page 26, and page D-17, the amount of Housing Bonds to be allocated to each redevelopment project area (this amount will be completed upon approval by the Agency and will be finalized upon the issuance of the Bonds).

Please let us know if you have any questions with regard to the above compilation of the remaining blank spaces in the current draft of the Preliminary Official Statement, and the manner in which they are expected to be completed.

Very truly yours,



Francis J. Baum
of BEST BEST & KRIEGER LLP



Kim A. Byrens
of BEST BEST & KRIEGER LLP

FJB/KAB:am

cc: (via email only)
Lakshmi Kommi
Habib Isaac
Gary Kitahata

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kberkey@sandiego.gov

Re: Information to be Inserted into Preliminary Official Statement for
Redevelopment Agency of the City of San Diego City Heights
Redevelopment Project Tax Allocation Bonds 2010 Series A Tax-
Exempt and 2010 Series B Taxable

Dear Maureen, Brant and Kendall:

Set forth below is a listing of all of the information missing from the current draft of the Preliminary Official Statement as necessary to complete all remaining blanks in the document:

A. Information Reflecting the Rating for the Bonds, to be filled-in by Best Best & Krieger LLP upon release of a rating for the Bonds by Standard & Poor's Ratings Service and Moody's Investor's Service, expected prior to the mailing of the Preliminary Official Statement:

1. On the cover page, in the top right corner, the ratings for the Bonds.
2. On page 42 under the heading "RATINGS," the ratings for the Bonds.

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Page 2

B. Information Reflecting Final Bond Pricing, to be filled-in by Best Best & Krieger LLP following the pricing of the Bonds and execution of a Bond Purchase Contract for the sale of the Bonds:

1. On the cover page, in the left bottom corner, the date of the Official Statement (to be the date of execution of the Bond Purchase Agreement).
2. On the inside cover page, the maturity dates, principal amounts, interest rates, prices or yields and CUSIP numbers for the Bonds (the Underwriters will order the CUSIP numbers for the Bonds, and the other information will come from the executed Bond Purchase Agreement).
3. On page 5, the Estimated Sources and Uses of Funds (to be determined and supplied by the Underwriters following the execution of the Bond Purchase Agreement).
4. On page 9, the debt service schedule for the Bonds (to come from the Underwriters following execution of the Bond Purchase Agreement).
5. On pages 6 and 7, the redemption provisions for the Bonds (to come from the Underwriters following execution of the Bond Purchase Agreement).
6. On page 22, the aggregate outstanding bonded indebtedness of the Agency for the Redevelopment Project Area (to be determined based on the principal amount of Bond to be issued, following execution of the Bond Purchase Agreement).
7. On page 31, table 6, the debt service schedule and projected debt service coverage, which amount will be determined upon the pricing of the Bonds.
8. On page 42, the sales price of the Bonds, and the initial principal amount of the Bonds and of the Underwriters' discount upon sale of the Bonds (to be based upon the sale price of the Bonds in the executed Bond Purchase Agreement).
9. On pages 1 and 4 of Appendix E and page 1 of Appendix F, the principal amount of the Bonds to be issued (to be taken from the executed Bond Purchase Agreement).

C. Other information to be Completed, to be filled-in by Best Best & Krieger LLP:

1. On the top of the cover page, the date of the Preliminary Official Statement (to be the date the Preliminary Official Statement is printed and initially disseminated to prospective Bond purchasers).

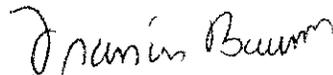
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Page 3

2. On the cover page, the second paragraph of page 1 and page E-1, the date of approval of the issuance of the Bonds (this will be inserted upon approval by the Agency and before sending the document to the printer).

Please let us know if you have any questions with regard to the above compilation of the remaining blank spaces in the current draft of the Preliminary Official Statement, and the manner in which they are expected to be completed.

Very truly yours,



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Kim A. Byrens
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Redevelopment Office of the City Attorney
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San Diego, California 92101
Email: bwill@sandiego.gov
kberkey@sandiego.gov

Re: Information to be Inserted into Preliminary Official Statement for
Redevelopment Agency of the City of San Diego Crossroads
Redevelopment Project Tax Allocation Bonds 2010 Series A

Dear Maureen, Brant and Kendall:

Set forth below is a listing of all of the information missing from the current draft of the Preliminary Official Statement as necessary to complete all remaining blanks in the document:

A. Information Reflecting the Rating for the Bonds, to be filled-in by Best Best & Krieger LLP upon release of a rating for the Bonds by Standard & Poor's Ratings Service and Moody's Investor's Service, expected prior to the mailing of the Preliminary Official Statement:

1. On the cover page, in the top right corner, the ratings for the Bonds.
2. On page 38 under the heading "RATINGS," the ratings for the Bonds.

B. Information Reflecting Final Bond Pricing, to be filled-in by Best Best & Krieger LLP following the pricing of the Bonds and execution of a Bond Purchase Contract for the sale of the Bonds:

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Kendall Berkey, Esq.
July 12, 2010
Page 2

1. On the cover page, in the left bottom corner, the date of the Official Statement (to be the date of execution of the Bond Purchase Agreement).

2. On the inside cover page, the maturity dates, principal amounts, interest rates, prices or yields and CUSIP numbers for the Bonds (the Underwriters will order the CUSIP numbers for the Bonds, and the other information will come from the executed Bond Purchase Agreement).

3. On pages 4 and 5, the Estimated Sources and Uses of Funds (to be determined and supplied by the Underwriters following the execution of the Bond Purchase Agreement).

4. On page 8 the debt service schedule for the Bonds (to come from the Underwriters following execution of the Bond Purchase Agreement).

5. On page 6, the redemption provisions for the Bonds (to come from the Underwriters following execution of the Bond Purchase Agreement).

6. On page 22 in the paragraph after Table 1, the aggregate outstanding bonded indebtedness of the Agency for the Redevelopment Project Area (to be determined based on the principal amount of Bond to be issued, following execution of the Bond Purchase Agreement).

7. On page 28, table 6, the debt service schedule and projected debt service coverage, which amount will be determined upon the pricing of the Bonds

8. On page 38, the sales price of the Bonds, and the initial principal amount of the Bonds and of the Underwriters' discount upon sale of the Bonds (to be based upon the sale price of the Bonds in the executed Bond Purchase Agreement).

9. On page 9 of Appendix D, page 1 of Appendix E and page 1 of Appendix F, the principal amount of the Bonds to be issued (to be taken from the executed Bond Purchase Agreement).

C. Other information to be Completed, to be filled-in by Best Best & Krieger LLP:

1. On the top of the cover page, the date of the Preliminary Official Statement (to be the date the Preliminary Official Statement is printed and initially disseminated to prospective Bond purchasers).

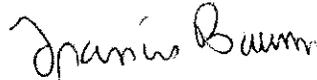
2. On the cover page, the second paragraph of page 1 and page E-1, the date of approval of the issuance of the Bonds (this will be inserted upon approval by the Agency and before sending the document to the printer).

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Page 3

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kberkey@sandiego.gov

Re: Information to be Inserted into Preliminary Official Statement for
Redevelopment Agency of the City of San Diego Naval Training Center
Redevelopment Project Tax Allocation Bonds 2010 Series A

Dear Maureen, Brant and Kendall:

Set forth below is a listing of all of the information missing from the current draft of the Preliminary Official Statement as necessary to complete all remaining blanks in the document:

A. Information Reflecting the Rating for the Bonds, to be filled-in by Best Best & Krieger LLP upon release of a rating for the Bonds by Standard & Poor's Ratings Service and Moody's Investor's Service, expected prior to the mailing of the Preliminary Official Statement:

1. On the cover page, in the top right corner, the ratings for the Bonds.
2. On page 40 under the heading "RATINGS," the ratings for the Bonds.

B. Information Reflecting Final Bond Pricing, to be filled-in by Best Best & Krieger LLP following the pricing of the Bonds and execution of a Bond Purchase Contract for the sale of the Bonds:

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July 12, 2010
Page 2

1. On the cover page, in the left bottom corner, the date of the Official Statement (to be the date of execution of the Bond Purchase Agreement).

2. On the inside cover page, the maturity dates, principal amounts, interest rates, prices or yields and CUSIP numbers for the Bonds (the Underwriters will order the CUSIP numbers for the Bonds, and the other information will come from the executed Bond Purchase Agreement).

3. On page 5, the Estimated Sources and Uses of Funds (to be determined and supplied by the Underwriters following the execution of the Bond Purchase Agreement).

4. On page 8, the debt service schedule for the Bonds (to come from the Underwriters following execution of the Bond Purchase Agreement).

5. On page 6, the redemption provisions for the Bonds (to come from the Underwriters following execution of the Bond Purchase Agreement).

6. On page 23, the aggregate outstanding bonded indebtedness of the Agency for the Redevelopment Project Area (to be determined based on the principal amount of Bond to be issued, following execution of the Bond Purchase Agreement).

7. On page 30, table 5, the debt service schedule and projected debt service coverage, which amount will be determined upon the pricing of the Bonds

8. On page 40, the sales price of the Bonds, and the initial principal amount of the Bonds and of the Underwriters' discount upon sale of the Bonds (to be based upon the sale price of the Bonds in the executed Bond Purchase Agreement).

9. On page 9 of Appendix D, page 1 of Appendix E and page 1 of Appendix F, the principal amount of the Bonds to be issued (to be taken from the executed Bond Purchase Agreement).

C. Other information to be Completed, to be filled-in by Best Best & Krieger LLP:

1. On the top of the cover page, the date of the Preliminary Official Statement (to be the date the Preliminary Official Statement is printed and initially disseminated to prospective Bond purchasers).

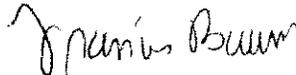
2. On the cover page, the second paragraph of page 1 and page E-1, the date of approval of the issuance of the Bonds (this will be inserted upon approval by the Agency and before sending the document to the printer).

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Re: Information to be Inserted into Preliminary Official Statement for
Redevelopment Agency of the City of San Diego San Ysidro
Redevelopment Project Tax Allocation Bonds 2010 Series A Tax-
Exempt and 2010 Series B Taxable

Dear Maureen, Brant and Kendall:

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1. On the cover page, in the top right corner, the ratings for the Bonds.
2. On page 41 under the heading "RATINGS," the ratings for the Bonds.

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B. Information Reflecting Final Bond Pricing, to be filled-in by Best Best & Krieger LLP following the pricing of the Bonds and execution of a Bond Purchase Contract for the sale of the Bonds:

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2. On the inside cover page, the maturity dates, principal amounts, interest rates, prices or yields and CUSIP numbers for the Bonds (the Underwriters will order the CUSIP numbers for the Bonds, and the other information will come from the executed Bond Purchase Agreement).

3. On page 5, the Estimated Sources and Uses of Funds (to be determined and supplied by the Underwriters following the execution of the Bond Purchase Agreement).

4. On page 9, the debt service schedule for the Bonds (to come from the Underwriters following execution of the Bond Purchase Agreement).

5. On pages 6 and 7, the redemption provisions for the Bonds (to come from the Underwriters following execution of the Bond Purchase Agreement).

6. On page 23, the aggregate outstanding bonded indebtedness of the Agency for the Redevelopment Project Area (to be determined based on the principal amount of Bond to be issued, following execution of the Bond Purchase Agreement).

7. On page 30, table 6, the debt service schedule and projected debt service coverage, which amount will be determined upon the pricing of the Bonds.

8. On page 41, the sales price of the Bonds, and the initial principal amount of the Bonds and of the Underwriters' discount upon sale of the Bonds (to be based upon the sale price of the Bonds in the executed Bond Purchase Agreement).

9. On pages 1 and 4 of Appendix E and page 1 of Appendix F, the principal amount of the Bonds to be issued (to be taken from the executed Bond Purchase Agreement).

C. Other information to be Completed, to be filled-in by Best Best & Krieger LLP:

1. On the top of the cover page, the date of the Preliminary Official Statement (to be the date the Preliminary Official Statement is printed and initially disseminated to prospective Bond purchasers).

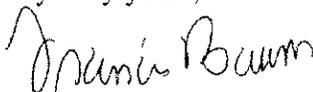
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