

ITEM 1

OVERSIGHT BOARD FOR CITY OF SAN DIEGO REDEVELOPMENT SUCCESSOR AGENCY

DATE ISSUED: 9/5/2012

SUBJECT: Transfer of Affordable Housing Assets from the Successor Agency to the City as Successor Housing Entity and the Low and Moderate Income Housing Asset Fund

CONTACT/PHONE NUMBER: David Graham/236-6980

DESCRIPTIVE SUMMARY OF ITEM:

Adoption of a resolution, in accordance with California Health and Safety Code Section 34181(c), directing the Successor Agency to transfer the affordable housing assets, as included on the attached Housing Assets List, to the City of San Diego (“City”) in its capacity as the Successor Housing Entity and to the Low and Moderate Income Housing Asset Fund (“Housing Asset Fund”), utilizing the appropriate conveyance instruments.

STAFF RECOMMENDATION:

Approve proposed action.

DISCUSSION:

Background

On June 28, 2011, Governor Brown signed Assembly Bill x1 26 (the “Dissolution Act”) that provides for the elimination of redevelopment agencies and tax increment funding throughout the state and a process for winding down the activities of former redevelopment agencies. Section 34176(a) of the legislation allows the entity assuming the role of the Successor Housing Entity to retain the housing assets and functions previously performed by the former redevelopment agency, excluding any unencumbered amounts on deposit in the Low and Moderate Income Housing Fund (LMIHF). On January 10, 2012, the City Council designated the City to serve as the Successor Agency to the former Redevelopment Agency of the City of San Diego (“Former RDA”) for purposes of winding down the Former RDA’s operations and to serve as the Successor Housing Entity by retaining the Former RDA’s housing assets and assuming the Former RDA’s housing responsibilities.

The Dissolution Act lacked clarity as to the definition of affordable housing assets that may be retained and provided no deadline by which the transfer of housing assets from the Successor Agency to the Successor Housing Entity must occur. To date, the Successor Agency has not transferred any housing assets to the City in its capacity as the Successor Housing Entity.

On June 27, 2012, Governor Brown signed new legislation, Assembly Bill 1484 (“AB 1484”), that significantly changes and clarifies certain provisions of the Dissolution Act. Among the many changes, AB 1484 expands the scope of “housing assets” to include:

- any real property acquired for affordable housing purposes regardless of source of funds, any interest in or restriction on the use of such real property, whether improved or not, and any personal property within the residences;
- tax increment or other funds encumbered for housing-related enforceable obligations;
- loans, grants receivable, and financial assistance agreements such as Owner Participation Agreements (OPAs), and Disposition and Development Agreements (DDAs), utilizing the LMIHF;
- rents and payments from operations of properties acquired for low- and moderate-income housing purposes; and
- repayments of loans or deferrals owed to the LMIHF.

In the case of a mixed-use asset that includes both affordable housing and other types of property use, the legislation allows the Oversight Board to determine whether the benefit to the community by preserving and retaining the mixed-use asset in the Successor Housing Entity’s ownership outweighs the benefit to the taxing entities that may be realized by dividing title and control over the asset or disposing of the asset through a revenue-sharing arrangement. As described below, the Successor Agency proposes to transfer certain mixed-use assets to the City in its capacity as the Successor Housing Entity.

Transfer of Housing Assets

AB 1484 required that a list of all housing assets previously transferred to the Successor Housing Entity be submitted to the State Department of Finance (DOF) by August 1, 2012. On July 18, 2012, the DOF provided a template titled “Department of Finance Housing Assets List” (“Housing Assets List”) containing numerous exhibits which would be utilized to organize the various transferred housing assets for the DOF’s review. In this instance, the Successor Agency had not yet transferred any housing assets to the City as Successor Housing Entity by that date. At the direction of the DOF on July 31, 2012, the City submitted the Housing Assets List in blank form to comply with the AB 1484 deadline. Through an attached cover letter dated August 1, 2012, the City indicated that the Successor Agency expects to seek the Oversight Board’s direction regarding the transfer of housing assets at the earliest opportunity, as required by California Health and Safety Code Section 34181(c). The DOF subsequently responded to the City with a “no objection” form letter dated August 21, 2012. The cover and response letters are attached to this report. The Oversight Board’s decision will be subject to review and approval by the DOF.

Per AB 1484, all non-real property assets transferred to the Successor Housing Entity shall be maintained in a separate account known as the Housing Asset Fund. All revenues generated

from the housing assets are to be used for the purposes of maintaining, producing, preserving or improving affordable housing. The costs of maintaining the real property assets transferred to the Housing Successor Entity will be funded by the encumbered LMIHF transferred and the program income generated from the properties. Any enforceable obligations approved by the Oversight Board and DOF related to the housing assets retain their enforceable status.

AB 1484 clarifies the Dissolution Act by allowing the Successor Housing Entity to cause the Successor Agency's expenditure of Excess Bond Proceeds, which include bond proceeds issued prior to 2011 for purposes of affordable housing that are not presently committed under an enforceable obligation. In accordance with AB 1484 amendments to California Health and Safety Code Section 34176(g)(1)(B), the Successor Housing Entity notified the Successor Agency on July 20, 2012 of its intended use of the Excess Bond Proceeds, which total approximately \$35.6 million. The proposed expenditure of the Excess Housing Bond proceeds is listed in a series of line items on the third Recognized Obligation Payment Schedule (ROPS 3) covering the first half of 2013, approved by the Oversight Board on August 28, 2012 and subsequently forwarded to the DOF for review. The Excess Housing Bond proceeds are not included in the Housing Assets List because California Health and Safety Code Section 34176(g)(2) requires the Successor Agency to retain possession of those proceeds.

To the extent that affordable housing funds do not constitute Excess Housing Bond proceeds and are not presently committed through an enforceable obligation, AB 1484 requires the Successor Agency to distribute those funds to the County Auditor-Controller in late 2012 for pro rata distribution to the local taxing entities. That distribution will occur following the completion and the DOF's approval of the housing asset audit, which is currently underway.

Housing Assets List

Since receiving the Housing Assets List template, Successor Agency staff has been working to complete the detailed information requested in the template's various exhibits. The attached Housing Assets List contains the assets proposed for transfer from the Successor Agency to the Housing Successor Entity. The list is broken down as follows:

Exhibit A: Real Property

- Includes any real property, interest in, or restriction on the use of real property acquired for low- and moderate-income purposes, segregated into two types: real property and covenants.
- Real properties include a total of 22 sites located in the redevelopment project areas located in downtown and southeastern San Diego (there are no affordable properties located in the City's other redevelopment project areas). Some sites are land developed with low- and moderate-income housing through ground leases with the Successor Agency, while other sites are land acquired for the purpose of producing affordable

housing (which may include some ground-floor commercial uses) or mixed-use development with a significant affordable housing component and are being held for future redevelopment. Additional information on the mixed-use assets is included below.

- Covenants include recorded covenants on 155 properties in favor of the Former RDA, restricting properties for affordable housing purposes.

Exhibit B: Personal Property

- Includes an affordable housing database and all housing-related files and loan documents that are considered personal property acquired for low- and moderate-income housing purposes.

Exhibit C: Low-Moderate Encumbrances

- Includes funds encumbered by 53 low- and moderate-income housing projects, properties or programs included as enforceable obligations on ROPS 3 and prior six-month payment schedules. The total amount of funds listed in Exhibit C is approximately \$65.9 million.

Exhibit D: Loans/Grants Receivables

- Includes 35 forgivable and 46 non-forgivable notes receivable related to loans made by the Former RDA for a variety of low- and moderate-income housing projects approved through OPAs, DDAs, rehabilitation agreements, first-time homebuyer programs, etc.

Exhibit E: Rents/Operations

- Includes funds derived from rents or operations of properties acquired for low- and moderate-income housing purposes, including residual receipt payments and potential cost saving proceeds from developers, ground leases recorded on properties containing affordable housing, and revenues derived from real properties listed on Exhibit A.

Exhibit F: Rents

- Includes rents or other payments from housing tenants or operators of low- and moderate-income housing financed with any source of funds that are used to maintain, operate, and enforce the affordability of housing or for enforceable obligations associated with low- and moderate-income housing.

Exhibit G: Deferrals

- The DOF's template requires a listing of all repayments of loans or deferrals owed to the LMIHF. There are no applicable loans or deferrals to the Former RDA's LMIHF.

The values included in the Housing Assets List exhibits are as of June 30, 2012. The actual amount transferred may vary from those presented on the attachments based on adjustments between June 30 and the date of the actual transfer.

On July 23, 2012, the Board of the Successor Agency and the City Council adopted companion resolutions that authorize the execution and recording of appropriate conveyance instruments, such as quitclaim deeds and assignment and assumption agreements, to accomplish the transfer of housing assets. After the Oversight Board and the DOF have approved the transfer of housing assets, Successor Agency staff will coordinate the transfer of those assets from the Successor Agency to the City as Successor Housing Entity.

Mixed-use Assets

There are seven (7) assets listed on Exhibit A of the Housing Assets List that represent real properties acquired for mixed-use development with a significant affordable housing component and are being held for future redevelopment. The assets include:

- Item 1: GSA Child Care Center
- Item 6: 13th & Broadway (East Village Fire Station and Affordable Housing Site)
- Item 7: Park & Market Block
- Item 8: 7th & Market
- Item 9: Popular Market
- Item 10: 13th & Market
- Item 19: Hilltop and Euclid Site

The first six (6) properties are located in downtown San Diego and range in size from approximately 19,000 square feet (or about one-third city block) to approximately 55,000 square feet (or about one whole city block). The seventh property (Hilltop and Euclid Site) is located in southeastern San Diego and measures approximately 372,000 square feet in size (or about eight and one-half acres). While the specific mix of uses for each site has not been determined, the uses could range from a combination of hotel, office, retail, commercial services, affordable and market rate residential, cultural and public.

The Successor Agency submits that the significant affordable housing component of the mixed-use developments will warrant retaining those assets in the Successor Housing Entity's ownership and that attempting to divide ownership between the Successor Housing Entity and other entities will not be in the best interests of the local community or the local taxing entities.

Conclusion

Pursuant to the Dissolution Act and AB 1484, the Successor Agency is required to transfer certain affordable housing assets to the Successor Housing Entity and the Housing Asset Fund. The transfer of these assets will preserve the City's investment in affordable housing and maintain compliance with the Dissolution Act and AB 1484.

The Oversight Board is respectfully requested to adopt the proposed resolution, in accordance with California Health and Safety Code Section 34181(c), directing the Successor Agency to transfer the affordable housing assets, as included on the attached Housing Assets List, to the City as Successor Housing Entity and to the Housing Asset Fund, utilizing the appropriate conveyance instruments.

David Graham
Office of the Mayor

Jay Goldstone
Chief Operating Officer

Attachments: A – City Cover Letter (dated August 1, 2012) and DOF Response Letter (dated August 21, 2012)
 B – Housing Assets List (completed)



THE CITY OF SAN DIEGO

August 1, 2012

Transmitted via e-mail

California Department of Finance
Attention: Mark Hill, Program Budget Manager
915 L Street
Sacramento, California 95814
e-mail: redevelopment_administration@dof.ca.gov

RE: List of Housing Assets for City of San Diego

Dear Mr. Hill:

Enclosed is a blank list of housing assets prepared by the City of San Diego ("City"), in its capacity as the successor housing entity to the former Redevelopment Agency of the City of San Diego ("Former RDA"), pursuant to California Health and Safety Code section 34176(a)(2). All section references in this letter are to the California Health and Safety Code, unless otherwise specified.

The third sentence of section 34176(a)(2) states that the list of housing assets must include assets transferred between February 1, 2012, and the date upon which the list is created. The cover page of your department's template includes similar language. The City, solely in its capacity as the designated successor agency to the Former RDA ("Successor Agency"), has not yet received direction from the Oversight Board under section 34181(c) to transfer any housing assets to the City. Thus, under a literal interpretation of section 34176(a)(2), the City is not required to submit the list of housing assets by the deadline of August 1, 2012. Due to the lack of clear guidance in the statute regarding this situation, your department instructed the City yesterday, in response to the City's recent inquiry, to submit the list of housing assets in blank form at this time.

Since receiving the housing assets template from your department on July 18, 2012, staff has been working diligently to complete the detailed information called for in the template, as well as complying with various other time-sensitive requirements under the dissolution laws governing redevelopment agencies. The list of housing assets, while undergoing some final revisions, is essentially complete at this time and would have been submitted to your department with actual data at this time but for your department's instruction to submit in blank form. The City's submittal of the list of housing assets in blank form shall not be interpreted as a waiver of any rights by the Successor Agency or the City or as a limitation on the City's ability to receive the Successor Agency's transfer of the housing assets at a later date in accordance with the relevant statutory provisions.



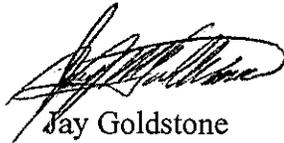
ATTACHMENT A

The Successor Agency expects to seek the Oversight Board's direction regarding the transfer of housing assets at the earliest opportunity, most likely during the Oversight Board's public meeting in late August, 2012. Once the Oversight Board has provided this direction, the Successor Agency will transmit the decision to your department for review and approval under section 34181(f). Once the approval of the Oversight Board and the approval or deemed approval of your department have been obtained, the Successor Agency and the City will accomplish the transfer of housing assets to the City.

If you have any questions, please call David Graham, Deputy Director of Policy—Office of the Mayor, at (619) 236-6980.

Sincerely,

City of San Diego, in its capacity as successor housing entity to the former Redevelopment Agency



Jay Goldstone
Chief Operating Officer

Enclosure: List of Housing Assets



August 21, 2012

Mr. David Graham, Deputy Director of Policy
City of San Diego
202 C Street, 11th Floor
San Diego, CA 92101

Dear Mr. Graham:

Subject: Housing Assets Transfer Form

Pursuant to Health and Safety Code (HSC) section 34176 (a) (2), the City of San Diego (City) submitted a Housing Assets Transfer Form (Form) to the California Department of Finance (Finance) on August 1, 2012 for the period February 1, 2012 through August 1, 2012.

HSC section 34176 (e) defines a housing asset. Assets transferred deemed not to be a housing asset shall be returned to the successor agency. The Form submitted to Finance did not include any assets. Based on our review, which may have included obtaining clarification and confirmation that no housing assets were to be reported, Finance is not objecting to your Form.

Please direct inquiries to Kylie Le, Supervisor or Derk Symons, Lead Analyst at (916) 445-1546.

Sincerely,

STEVE SZALAY

Local Government Consultant

cc: Ms. Tracy Sandoval, Assistant Chief Financial, County of San Diego
Mr. Juan Perez, Senior Auditor and Controller Manager, County of San Diego
Ms. Nenita DeJesus, Senior Auditor and Controller Accountant, County of San Diego
California State Controller's Office

ATTACHMENT B

**DEPARTMENT OF FINANCE
HOUSING ASSETS LIST
ASSEMBLY BILL X1 26 AND ASSEMBLY BILL 1484
(Health and Safety Code Section 34176)**

Former Redevelopment Agency: Redevelopment Agency of the City of San Diego

Successor Agency to the Former Redevelopment Agency: City of San Diego, solely in its capacity as the designated successor agency to the Redevelopment Agency of the City of San Diego, a former public body, corporate and politic

Entity Assuming the Housing Functions of the former Redevelopment Agency: City of San Diego, in its capacity as the successor housing entity to the former Redevelopment Agency of the City of San Diego

Entity Assuming the Housing Functions Contact Name: David Graham Title Deputy Director of Policy, Office of the Mayor Phone (619) 236-6980 E-Mail Address GrahamD@sandiego.gov

Entity Assuming the Housing Functions Contact Name: _____ Title _____ Phone _____ E-Mail Address _____

At the direction of the Department of Finance (DOF), the City submitted a blank housing assets list to the DOF on August 1, 2012 pursuant to California Health and Safety Code section 34176(a)(2) because, as of that date, the Successor Agency had not yet transferred any housing assets to the City as Successor Housing Entity. In a cover letter accompanying the earlier submittal of the blank list, the City reserved all rights and confirmed the Successor Agency's intention to transfer the housing assets to the Successor Housing Entity at a later date, subject to approval by the Oversight Board and the DOF. This completed version of the housing assets list supersedes the earlier blank list in its entirety and is being used to identify the housing assets that the Successor Agency now proposes to transfer to the Successor Housing Entity, consistent with California Health and Safety Code section 34181(c).

The following Exhibits noted with an X in the box are included as part of this inventory of housing assets:

Exhibit A - Real Property	X
Exhibit B- Personal Property	X
Exhibit C - Low-Mod Encumbrances	X
Exhibit D - Loans/Grants Receivables	X
Exhibit E - Rents/Operations	X
Exhibit F- Rents	X
Exhibit G - Deferrals	

Prepared By: David Graham

Date Prepared: September 7, 2012

This housing assets list is submitted with a full reservation of rights, privileges, and defenses. Neither the Successor Agency nor the City waives any constitutional, statutory, legal, or equitable rights.

Item #	Project Name	Type of Asset a/, 1/	Legal Title and Description				Carrying Value of Asset 2/	Total square footage	Square footage reserved for low-mod housing	Is the property encumbered by a low-mod housing covenant?	Source of low-mod housing covenant b/	Date of transfer to Housing Successor Agency	Construction or acquisition cost funded with Low-Mod Housing Fund monies	Construction or acquisition costs funded with other RDA funds	Construction or acquisition costs funded with non-RDA funds	Date of construction or acquisition by the former RDA	Interest in real property (option to purchase, easement, etc.)
7	Park & Market Block	Land and historic building; future mixed-income housing with commercial space	1101 G Street, 1129 G Street, 645 11th Ave, 631 11th Ave, 92101	535-134-14 (previously 535-134--01 thru 08)	NA	NA	\$8,433,601	Land: 52,030 SF; Bldg: 5,000 SF	To be developed in the future and include affordable housing; estimated to have approximately 84,000 SF in reserved low-mod housing	no	NA	Pending	NA	01 and 07: \$1,850,000; 535-134-02 and 06: \$1,100,000; 535-134-03: \$610,000; 535-134-04: \$900,000; 535-134-05: \$575,000; 535-134-08: \$575,000 (Total = \$5,610,000)	NA	APN 535-134--01 and 07: 6/30/2003; 535-134-02 and 06: 3/20/2003; 535-134-04: 4/18/2006; 535-134-05: 4/8/2003; 535-134-08: 1/26/2004	own fee title to land and building
8	7th & Market	Land only; future mixed-income housing with commercial space	517 7th Ave, 510 8th Ave, 534 8th Ave, 745 Market St., 92101	535-112-01, 02, 03, 05, 06, 07, 08, 09, 10, 11	NA	NA	\$8,223,192	Land: 55,157 SF	To be developed in the future and include affordable housing; estimated to have approximately 89,000 SF in reserved low-mod housing	no	NA	Pending	NA	APN 535-112-01: \$827,402; APN 535-112-02, 03, 05-11: \$4,612,500 (Total = \$5,439,902)	NA	APN 535-112-01: 6/22/2001; APN 535-112-02, 03, 05-11: 10/20/2005	own fee title to land
9	Popular Market	Land and commercial building; future mixed-income housing with commercial space	951 Park Boulevard, 945-954 Broadway, 999 Broadway, 92101	534-341-10	NA	NA	\$1,108,608	Land: 19,924 SF; Bldg: 10,000 SF	To be developed in the future and include affordable housing; estimated to have approximately 32,000 SF in reserved low-mod housing	no	NA	Pending	NA	\$1,165,416 (originally acquired with low-mod funds, but later reversed with non low-mod funds in 2007 due to 5-year rule)	NA	6/27/2001	own fee title to land and building
10	13th & Market	Land only; future mixed-income housing with commercial space	1301, 1317, 1325 & 1343-45 Market St, 529 & 533 13th St, 528-542 14th St, 92101	535-152-01, 02, 04, 05, 09, 10, 11, 12	NA	NA	\$8,158,994	37,000 SF	To be developed in the future and include affordable housing; estimated to have approximately 59,000 SF in reserved low-mod housing	no	NA	Pending	\$577,387 (APN 535-152-04), \$1,579,045 (APN 535-152-05), \$2,400,000 (APN 535-152-09 & 10), \$1,200,000 (APN 535-152-12) (Total = \$5,756,432)	\$3,189,176.58 (APN 535-152-01, 02), \$1,182,321 (APN 535-152-11) (Total = \$4,371,497.58) all originally acquired with low-mod funds, but later reversed with non low-mod funds due to 5-year rule)	NA	APN 535-152-01, 02: 1/7/2000, APN 535-152-11: 8/5/2005, APN 535-152-04: 3/13/2006, APN 535-152-05: 5/4/2007, APN 535-152-12: 1/13/2012, APN 535-152-09, 10: 6/25/2012	own fee title to land
11	9th & Broadway	Land only; future low-mod housing with commercial space (ground lease)	901 E Broadway, 917 Ninth Ave, 92101	534-331-01, 534-331-15	2012-0359781	6/20/2012	\$5,091,599	25,000 SF	250 total units, 248 low-mod units	yes	CRL	Pending	\$8,800,000	NA	NA	9/6/2006	own fee title to land
12	Ten Fifty B	Land only; existing low-mod housing with commercial space (ground lease)	1050 B St, 92101	534-064-10, 11, 12, 13	2009-0023101	1/20/2009	\$4,400,000	21,800 SF	229 total units, 226 low-mod units	yes	CRL, tax credits	Pending	\$4,400,000	NA	NA	8/15/2011	own fee title to land

Item #	Project Name	Type of Asset a/ 1/	Legal Title and Description				Carrying Value of Asset 2/	Total square footage	Square footage reserved for low- mod housing	is the property encumbered by a low-mod housing covenant?	Source of low- mod housing covenant b/	Date of transfer to Housing Successor Agency	Construction or acquisition cost funded with Low-Mod Housing Fund monies	Construction or acquisition costs funded with other RDA funds	Construction or acquisition costs funded with non-RDA funds	Date of construction or acquisition by the former RDA	Interest in real property (option to purchase, easement, etc.)
13	Lincoln Hotel	Land only; existing low-mod housing (ground lease)	536 Fifth Ave, 92101	535-082-12	96-0589910	11/20/1996	Information not readily available	3,224 SF	41 total units, 41 low-mod units	yes	CRL, tax credits	Pending	\$300,000	\$300,000	NA	10/3/1990	own fee title to land
14	Little Italy Neighborhood Development (LIND) - Parcel A-1 (Villa Maria)	Land only; existing low-mod housing with commercial space (ground lease)	1536 India St, 92101	533-327-21 (previously 533-323-07)	1998-0282199 (original), 2001-0627703 (amendment)	5/13/1998 (original), 8/31/2001 (amendment)	Information not readily available	26,851 SF	37 total units, 36 low-mod units	yes	CRL	Pending	\$2,180,491	NA	NA	5/3/1993	own fee title to land
15	Monarch School	Land and commercial building; future low-mod housing with commercial space	808 W Cedar Street, 92101	533-311-07, 08	NA	NA	\$2,049,153	Land: 14,801 SF; Bldg: 10,242 SF	To be developed in the future and include affordable housing; estimated to have approximately 43,000 SF in reserved low-mod housing	no	NA	Pending	\$2,049,153	NA	NA	5/8/2012	own fee title to land and building
16	CCBA Senior Garden	Land only; existing low-mod housing (ground lease)	438 Third Ave, 92101	535-074-12-00 (previously 535-074-06-08)	1997-0485384	9/30/1997	\$611,672	12,578 SF	45 total units, 45 low-mod units	yes	CRL, tax credits	Pending	Previous APN 535-074-06: \$341,260; Previous APNs 535-074-07 and 08: \$265,000 (Total: \$606,260)	NA	NA	Previous APN 535-074-06: 02/08/1988; Previous APNs 535-074-07 and 08: 05/18/1998	own fee title to land
17	Horton House	Land only; existing low-mod housing (ground lease)	333 G Street, 92101	535-096-16	80-074755	3/04/1980	\$1,126,405	30,424 SF	153 total units, 150 low-mod units	yes	CRL	Pending	\$1,505,000	NA	NA		own fee title to land
18	Market Street Square	Land only; existing mixed-income housing (ground lease)	606 3rd Ave, 92101	535-064-16 (previously 535-064-02)			\$3,625,692	59,050 SF	192 total units, 40 former low-mod units	no (Covenants expired)	NA	Pending	Information not readily available	Information not readily available	Information not readily available	Information not readily available	own fee title to land
19	Hilltop and Euclid Site	Land only; future low-mod housing with commercial space	922, 932, 942, 1034, 1036, 1038 and 1040 Euclid Ave, 92114 & 5012-5012 1/2 Hilltop Drive, 92102	542-480-03, 09, 10, 12, 14, 16, 18, 20	NA	NA	\$1,900,000	Land: 372,081 sf	To be developed in the future and include affordable housing; estimated to have approximately 17,000 SF in reserved low-mod housing	no	NA	Pending	\$4,143,635	NA	NA	9/1/2004, 10/20/2004, 8/30/2005, 10/21/2005, 6/15/2005, 11/22/2005	fee title to land
20	Ouchi Site	Land only; future mixed-income housing	5003 Imperial and 5030 Holly Drive, 92113	548-242-30	NA	NA	\$133,320	Land: 50,529 sf Bldgs: 3,952 sf	To be developed in the future and include affordable housing; estimated to have approximately 4,500 SF in reserved low-mod housing	no	NA	Pending	\$690,000	\$1,410,000	NA	3/24/2008	fee title to land

Item #	Project Name	Type of Asset a/ 1/	Legal Title and Description				Carrying Value of Asset 2/	Total square footage	Square footage reserved for low- mod housing	Is the property encumbered by a low-mod housing covenant?	Source of low- mod housing covenant b/	Date of transfer to Housing Successor Agency	Construction cost funded with Low-Mod Housing Fund monies	Construction or acquisition costs funded with other RDA funds	Construction or acquisition costs funded with non-RDA funds	Date of construction or acquisition by the former RDA	Interest in real property (option to purchase, easement, etc.)
21	Gallegos Lara Site	Land only; future low-mod housing with commercial space	6395 & 6397 Imperial Ave, 92114	549-140-16	NA	NA	\$579,900	Land: 7,431 sf Bldgs: 3,112 sf	To be developed in the future and include affordable housing; estimated to have approximately 1,350 SF in reserved low-mod housing	no	NA	Pending	NA	\$565,000	NA	8/19/2008	fee title to land
22	40th & Alpha Site	Land only; future low-mod housing	3947 & 3961 Z Street, and NW Corner of 40th & Alpha, 92113	551-231-04, -05, -35	NA	NA	\$224,944	Land: 21,000 sf	To be developed in the future and include affordable housing; estimated to have approximately 2,700 SF in reserved low-mod housing	no	NA	Pending	NA	\$206,435	NA	8/11/1999 2/4/2000 3/7/2003	fee title to land

COVENANTS (listed as a restriction on the use of real property per 34176(e)(1); covenants listed are located on properties not owned by Successor Agency unless otherwise noted within "Type of Asset" column; gray cells are left blank as the information requested is either not applicable to covenants or provided within another column)

23	16th and Market	Covenants only; existing low-mod housing	1550 Market St, 92101	535-162-05 & 06	2009-0180219	4/9/2009	NA		136 total units, 134 low-mod units	yes	CRL	Pending					
24	9th & Broadway	Covenants only; future low-mod housing; land owned by Successor Agency-see item 11 above	901 E Broadway, 917 Ninth Ave, 92101	534-331-01, 534-331-15	2012-0359781	6/20/2012	NA		250 total units, 248 low-mod units	yes	CRL	Pending					
25	900 F Apartments	Covenants only; existing mixed-income housing	900 F Street, 92101	534-336-02, 534-336-03, 534-336-04, 534-336-05, 534-336-06, 534-336-07	1999-0528252	7/30/1999	NA		115 total units, 86 low-mod units	yes	CRL	Pending					
26	Auburn Park	Covenants only; existing low-mod housing	5085 University Ave, 92115	472-481-01, 472-481-02, 472-481-03, 472-481-09, 472-481-20, 472-481-21, 471-622-15	2006-0120401	2/21/2006	NA		69 total units, 67 low-mod units	yes	CRL	Pending					
27	15th & Commercial	Covenants only; existing low-mod housing	70 15th St, 92101	535-622-07	2010-0240654	5/13/2010	NA		150 total beds and 64 total units, 150 low-mod beds and 64 low-mod units	yes	CRL	Pending					
28	Boulevard Apartments	Covenants only; existing low-mod housing	3137 El Cajon Blvd, 92104	446-251-06, 07	2008-0251184 (original), 2009-0136560 (amended)	5/9/2008 (original), 5/18/2009 (amended)	NA		24 total units, 23 low-mod units	yes	CRL	Pending					
29	CCBA Senior Garden	Covenants only; existing low-mod housing; land owned by Successor Agency-see item 16 above	438 Third Ave, 92101	535-074-12-00	1997-0485384	9/30/1997	NA		45 total units, 45 low-mod units	yes	CRL	Pending					

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30	Cedar Gateway	Covenants only; existing low-mod housing; land owned by Successor Agency- see item 5 above	1612 Sixth Ave, 92101	533-382-07	2010-0148216	3/25/2010	NA	65 total units, 65 low-mod units	yes	CRL	Pending						
31	Church Lofts	Covenants only; existing mixed- income housing	906 Tenth Ave, 92101	534-331-13, 534-331-12, 534-331-14	1996-0001571 (original), 1996- 0418688 (amendment)	1/2/96 (original), 1996- 8/16/96 (amendment)	NA	36 total units, 18 low-mod units	yes	CRL	Pending						
32	City Heights Square Seniors	Covenants only; existing low-mod housing	4065 43rd Street, 92105	474-452-01, 471-452-02, 471-452-03, 471-452-04, 471-452-05, 471-452-36 (portion)	2006-0119225 / 2008- 0280588	2/17/2006 / 5/23/08	NA	151 total units, 150 low-mod units	yes	CRL	Pending						
33	City Heights Square Mixed Income	Covenants only; existing mixed- income housing	4332 University Ave, 92105	471-452-27	2010-0215691	4/30/2010	NA	92 total units, 14 low-mod units	yes	CRL	Pending						
34	Cole Block	Covenants only; existing low-mod housing	444 G St, 92101	536-282-27-15	1991-0011902	1/9/1991	NA	45 total units, 44 low-mod units	yes	CRL	Pending						
35	Columbia Tower	Covenants only; existing low-mod housing; land owned by Successor Agency- see item 2 above	904 State St, 92101	533-538-03,04	82-263907 (original), 86- 107407 (supplemental)	8/25/1982, 3/20/1986	NA	150 total units, 148 low-mod units	yes	CRL	Pending						
36	Connections Housing	Covenants only; future low-mod housing (under construction)	1250 Sixth Ave, 92101	534-055-04	2011-0675146	12/15/2011	NA	150 total beds and 73 total units, 150 low-mod beds and 73 low-mod units	yes	CRL	Pending						
37	Cortez Hill Transitional Family Center	Covenants only; existing low-mod housing	1449 Ninth Ave. 92101	534-042-11	2001-0522564	7/26/2001	NA	150 total beds, 150 low-mod beds	yes	CRL	Pending						
38	Del Mar Apartments	Covenants only; existing low-mod housing	2172 Front St, 92101	533-162-12	1992-0205030	4/9/1992	NA	34 total units, 34 low-mod units	yes	CRL	Pending						
39	El Nido	Covenants only; existing low-mod housing	Confidential (domestic violence shelter)	Confidential (domestic violence shelter)	2009-0273534	5/22/2009	NA	11 total units, 11 low-mod units	yes	CRL	Pending						
40	El Pedregal	Covenants only; existing low-mod housing	104 Averil Road, 92173	638-080-49, 638-080-47	2008-0591603	11/13/2008	NA	45 total units, 44 low-mod units	yes	CRL	Pending						
41	Entrada	Covenants only; existing mixed- income housing	1325 Island St, 92101	535-155- 01,02,03,04,08, 10	2003-0662084	6/4/2003	NA	172 total units, 40 low-mod units	yes	CRL	Pending						
42	Estrella Del Mercado	Covenants only; future low-mod housing (under construction)	Cesar Chavez Parkway at Newton Ave, 92113	538-511-11, 15, 16	2011-0139968	3/16/2011	NA	91 total units, 91 low-mod units	yes	CRL	Pending						
43	Florida Street/Kalos	Covenants only; future low-mod housing (under construction)	3795 Florida St, 92104	453-012- 02,03,04,05,06, 07,08,09 & 10	2009-0614679	11/4/2009	NA	83 total units, 82 low-mod units	yes	CRL	Pending						

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44	Gateway	Covenants only; existing low-mod housing	1605 Logan Avenue, 92113	538-040-23, 24, 25, 26, 27, 28, 29, & 30	2005-0948736	11/1/2005	NA	42 total units, 41 low-mod units	yes	CRL	Pending						
45	Hacienda Townhomes	Covenants only; existing low-mod housing	350 17th St, 92101	535-394-16	1993-0438163	7/8/1993	NA	52 total units, 51 low-mod units	yes	CRL	Pending						
46	Heritage Apartments	Covenants only; existing mixed- income housing; land owned by Successor Agency- see item 4 above	750 Beech St, 855 Beech St, 1471 Eighth Ave, 92101	534-013-31, 534-041-01,06	1999-0402866	6/9/1999	NA	230 total units, 38 low-mod units	yes	CRL	Pending						
47	Horton 4th	Covenants only; existing mixed- income housing	808 Fourth Ave, 92101	533-610-18	1993-0374213	7/14/1993	NA	65 total units, 51 low-mod units	yes	CRL	Pending						
48	Horton House	Covenants only; existing low-mod housing; land owned by Successor Agency- see item 17 above	333 G Street, 92101	535-096-16	80-074755	3/04/1980	NA	153 total units, 150 low-mod units	yes	CRL	Pending						
49	Hotel Metro	Covenants only; existing low-mod housing	434&435 13th St, 92101	535-156-04,05 &07	1995-0582947	12/1/1995	NA	193 total units, 193 low-mod units	yes	CRL	Pending						
50	Island Inn	Covenants only; existing low-mod housing	202 Island Ave, 92101	535-073-12	90-035020	1/22/1990	NA	197 total units, 197 low-mod units	yes	CRL	Pending						
51	Island Village Apts	Covenants only; existing low-mod housing	1225 Market St, 92101	535-151-12	2001-0971149 / 2005- 0454171	12/31/2001 / 5/31/2005	NA	280 total units, 280 low-mod units	yes	CRL	Pending						
52	J Street Inn	Covenants only; existing low-mod housing	222 J St, 92101	535-074-10	89-017265 (original) / 1991-0319195 (amend)	1/12/1989 6/28/1991	NA	221 total units, 221 low-mod units	yes	CRL	Pending						
53	La Entrada	Covenants only; existing low-mod housing	1755 Logan Avenue, 92101	538-050-20-00	2007-0124332	2/23/2007	NA	85 total units, 84 low-mod units	yes	CRL	Pending						
54	Leah Residence	Covenants only; existing low-mod housing	798 Ninth Ave, 92101	535-103-08&09	2003-1370866	11/13/2003	NA	24 total units, 23 low-mod units	yes	CRL	Pending						
55	Lillian Place	Covenants only; existing low-mod housing	1401 J St, 92101	535-373- 01,06,07: 535- 369-01,09,15	2004-1074326	11/12/2004	NA	75 total units, 74 low-mod units	yes	CRL	Pending						
56	Lincoln Hotel	Covenants only; existing low-mod housing; land owned by Successor Agency- see item 13 above	536 Fifth Ave, 92101	535-082-12	96-0589910	11/20/1996	NA	41 total units, 41 low-mod units	yes	CRL	Pending						
57	Little Italy Neighborhood Development (LIND C)	Covenants only; existing mixed- income housing	640 & 680 W Beech St, 92101	533-327-17	1997-0101459 and 1997- 0101633	3/7/1997 and 3/7/1997	NA	20 total units, 2 low-mod units	yes	CRL	Pending						
58	Lions Manor	Covenants only; existing low-mod housing	310 Market St, 92101	535-096-15	80-319479	09/30/1980	NA	131 total units, 129 low-mod units	yes	CRL	Pending						

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59	Los Vientos	Covenants only; existing low-mod housing	1629 & 1668 National Ave, 92113	538-040-05, 538-040-06, 538-040-07, 538-040-08, 538-030-21, 538-030-22, 538-030-23, 538-030-24	2008-0078104	02/14/2008	NA	89 total units, 88 low-mod units	yes	CRL	Pending					
60	Mason Hotel	Covenants only; existing low-mod housing	1337 Fifth Ave, 92101	533-453-02	2011-0680138	12/19/2011	NA	17 total units, 16 low-mod units	yes	CRL	Pending					
61	Mercado Family Apts	Covenants only; existing low-mod housing	2001 Newton Avenue, 92113	538-672-04-00	1992-0783702	12/07/1992	NA	144 total units, 144 low-mod units	yes	CRL	Pending					
62	Metro Villas	Covenants only; existing low-mod housing	4071 39th Street, 92105	447-431-45-00	2003-0187659	2/19/2003	NA	120 total units, 118 low-mod units	yes	CRL	Pending					
63	Mission Apts	Covenants only; existing low-mod housing (under construction)	1815 Hancock St, 92101	451-590-27 & 64	2011-0274593	5/27/2011	NA	85 total units, 84 low-mod units	yes	CRL	Pending					
64	Morena Vista	Covenants only; existing mixed-income housing	5375 Napa Street, 92110	436-350-32-00	2003-0890305	7/25/2003	NA	184 total units, 18 low-mod units	yes	CRL	Pending					
65	Parkside	Covenants only; existing low-mod housing	515 13th Street, 92101	535-152-13	2008-0108968	3/3/2008	NA	77 total units, 76 low-mod units	yes	CRL	Pending					
66	Pathfinders / North Park Inn	Covenants only; existing low-mod housing	2621 & 2625 University Ave, 92104	453-081-03 & -11	2009-0348111	6/25/2009	NA	18 total units, 17 low-mod units	yes	CRL	Pending					
67	Market Square Manor/Pottiker Center	Covenants only; existing low-mod housing	525 14th St, 92101	535-153-01,02,03,04,05, 06,07,08	2001-0916341	12/13/2001	NA	200 total units, 200 low-mod units	yes	CRL	Pending					
68	Renaissance Seniors	Covenants only; existing low-mod housing	2940 El Cajon Blvd, 92021	446-162-16, 446-162-17	2004-0464095	5/20/2004	NA	9 total units, 9 low-mod units	yes	CRL	Pending					
69	Rescue Mission	Covenants only; existing low-mod housing	120 Elm St, 92101	533-284-12, 533-253-09	2005-0677095	8/09/2005	NA	379 total beds, 379 low-mod beds	yes	CRL	Pending					
70	Salvation Army Silvercrest	Covenants only; existing low-mod housing	727 E St, 92101	534-325-22	1997-0218532	5/12/1997	NA	125 total units, 125 low-mod units	yes	CRL	Pending					
71	Sanford Hotel	Covenants only; existing low-mod housing	1301-1333 Fifth Ave, 92101	533-453-03	2010-134523	3/18/2010	NA	130 total units, 130 low-mod units	yes	CRL	Pending					
72	Scripps Lofts	Covenants only; existing mixed-income housing	525 C St, 92101	533-624-10	1997-0460482	9/19/1997	NA	26 total units, 10 low-mod units	yes	CRL	Pending					
73	SDYCS - Hillcrest/BRIDGE	Covenants only; existing low-mod housing	3151 Redwood St, 92104	453-611-29-00	1994-0356636	06/1/1994	NA	8 total beds, 8 low-mod beds	yes	CRL	Pending					
74	SDYCS 35th	Covenants only; existing low-mod housing	4760 35th Street, 92116	472-022-12-00	2006-0280195	4/21/2006	NA	8 total units, 7 low-mod units	yes	CRL	Pending					
75	SDYCS Storefront	Covenants only; existing low-mod housing	Confidential (domestic violence shelter)	Confidential (domestic violence shelter)	2000-0676651	12/13/2000	NA	20 total beds, 20 low-mod beds	yes	CRL	Pending					
76	SDYCS Wing Street	Covenants only; existing low-mod housing	3255 Wing St, 92110	441-360-08-00	2009-0451309	8/12/2009	NA	33 total units, 33 low-mod units	yes	CRL	Pending					

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77	Southern Hotel	Covenants only; existing mixed- income housing	1159 Sixth Ave, 92101	534-181-01	2006-0803956	11/13/2006		89 total units, 50 low-mod units	yes	CRL	Pending						
78	Studio 15	Covenants only; existing low-mod housing	1475 Imperial Ave, 92101	535-621-01	2006-0758150	10/25/2006		275 total units, 273 low-mod units	yes	CRL	Pending						
79	Sunburst Apartments	Covenants only; existing low-mod housing	1640 Broadway, 92101	534-224-04	2005-0914961	10/21/2005		24 total units, 23 low-mod units	yes	CRL	Pending						
80	Talmadge Seniors	Covenants only; existing low-mod housing	5252 El Cajon Blvd, 92115	472-022-12-00	2004-1057814	11/8/2004		91 total units, 90 low-mod units	yes	CRL	Pending						
81	Ten Fifty B	Covenants only; existing low-mod housing; land owned by Successor Agency- see item 12 above	1050 B St, 92101	534-064-10, 11, 12, 13	2009-0023101	1/20/2009		229 total units, 226 low-mod units	yes	CRL	Pending						
82	Trolley Lofts	Covenants only; existing mixed- income housing	635 C St, 92101	534-186-12	1997-0018007	1/14/1997		36 total units, 27 low-mod units	yes	CRL	Pending						
83	Urban Village Townhomes	Covenants only; existing mixed- income housing	3806 Fairmont Ave, 92105	471-552-36	2011-0255193	5/17/2011		116 total units, 31 low-mod units	yes	CRL	Pending						
84	Verbena	Covenants only; existing low-mod housing	3774 Beyer Blvd, 92173	638-041-07-00 638-041-05-00 638-041-06-00	2010-0056500	2/3/2010		80 total units, 79 low-mod units	yes	CRL	Pending						
85	Little Italy Neighborhood Development (LIND) - Parcel A-1 (Villa Maria)	Covenants only; existing low-mod housing; land owned by Successor Agency- see item 14 above	1536 India St, 92101	533-327-21	1998-0282199 (original), 2001- 0627703 (amendment)	5/13/1998 (original), 8/31/2001 (amendment)		37 total units, 36 low-mod units	yes	CRL	Pending						
86	Village Green	Covenants only; existing mixed- income housing	4140-4155 Bonillo Drive, 92115	473-220-27-00 473-220-28-00 473-220-29-00	2009-0545170 (original), 2009- 0638849 (amended)	10/1/2009 (original), 11/17/2009 (amended)		94 total units, 60 low-mod units	yes	CRL	Pending						
87	Villa Harvey Mandel	Covenants only; existing low-mod housing	72 17th St, 92101	535-623-16,17	2002-1080093	12/2/2002		90 total units, 90 low-mod units	yes	CRL	Pending						
88	Village Place	Covenants only; existing low-mod housing	32 17th St, 92101	535-623-18	1998-0391018	6/25/1998		46 total units, 46 low-mod units	yes	CRL	Pending						
89	VVSD I	Covenants only; existing low-mod housing	4141 Pacific Highway, 92110	450-570-19-00	2004- 1166078; Amended 2009-0390514	12/10/2004; 07/16/09 (amendment)		112 total beds, 112 low-mod beds	yes	CRL	Pending						
90	VVSD II	Covenants only; existing low-mod housing	4141 Pacific Highway, 92110	450-570-20-00	2007- 0331820; Amended 2009-0390514	5/25/2007; 07/16/09 (amendment)		112 total beds, 112 low-mod beds	yes	CRL	Pending						
91	VVSD III	Covenants only; existing low-mod housing	4141 Pacific Highway, 92110	450-570-21-00, 23-00, 24-00, 25-00	2009-0390515	7/16/2009		96 total beds, 96 low-mod beds	yes	CRL	Pending						
92	VVSD IV	Covenants only; future low-mod housing (under construction)	4141 Pacific Highway, 92107	450-570-23, 450-570-24	2011-0158400	3/25/2011		24 total beds, 24 low-mod beds	yes	CRL	Pending						

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93	Yale Lofts	Covenants only; existing low-mod housing	1111 F St, 92101	535-133-01-00	1996-0431263	8/26/1996		15 total units, 14 low-mod units	yes	CRL	Pending						
94	YMCA - 500 W Broadway	Covenants only; existing mixed- income housing	500 W. Broadway, 92101	533-486-06	2003-0502649	4/30/2003		260 total units, 52 low-mod units	yes	CRL	Pending						
95	YMCA - Oz	Covenants only; existing low-mod housing	3304 Idlewild Way, 92117	359-302-04, 359-302-05	1992-0844340	12/31/1992		10 total units, 10 low-mod units	yes	CRL	Pending						
96	YWCA	Covenants only; existing low-mod housing	1012 C St, 92101	534-192-04	1992-0398377 (original), 1994 0357888 (amendment)	6/26/1992 (original), 6/1/1994 (amendment)		91 total beds and 19 total units, 91 low-mod beds and 19 low-mod units	yes	CRL	Pending						
97	Casitas de Las Floricitas	Covenants only; existing low-mod for-sale housing	135 Sellsway Street, 92173	638-120-31-00	2005-0091272	2/2/2005		1 single-family low- mod unit	yes	CRL	Pending						
98	Casitas de Las Floricitas	Covenants only; existing low-mod for-sale housing	133 Sellsway Street, 92173	638-120-32-00	2005-0091351	2/2/2005		1 single-family low- mod unit	yes	CRL	Pending						
99	Casitas de Las Floricitas	Covenants only; existing low-mod for-sale housing	129 Sellsway Street, 92173	638-120-33-00	2005-0097003	2/4/2005		1 single-family low- mod unit	yes	CRL	Pending						
100	Casitas de Las Floricitas	Covenants only; existing low-mod for-sale housing	127 Sellsway Street, 92173	638-120-34-00	2005-0091280	2/2/2005		1 single-family low- mod unit	yes	CRL	Pending						
101	Casitas de Las Floricitas	Covenants only; existing low-mod for-sale housing	123 Sellsway Street, 92173	638-120-35-00	2005-0091288	2/2/2005		1 single-family low- mod unit	yes	CRL	Pending						
102	Casitas de Las Floricitas	Covenants only; existing low-mod for-sale housing	121 Sellsway Street, 92173	638-120-36-00	2005-0091423	2/2/2005		1 single-family low- mod unit	yes	CRL	Pending						
103	Casitas de Las Floricitas	Covenants only; existing low-mod for-sale housing	117 Sellsway Street, 92173	638-120-37-00	2005-0091430	2/2/2005		1 single-family low- mod unit	yes	CRL	Pending						
104	Casitas de Las Floricitas	Covenants only; existing low-mod for-sale housing	115 Sellsway Street, 92173	638-120-38-00	2005-0091416	2/2/2005		1 single-family low- mod unit	yes	CRL	Pending						
105	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #210, 92104	446-413-17-09	2006-0664896	9/19/2006		1 single-family low- mod unit	yes	CRL	Pending						
106	La Boheme	Covenants only; existing low-mod for-sale housing	3957 30th St. #315, 92104	446-413-16-15	2006-0664896	9/19/2006		1 single-family low- mod unit	yes	CRL	Pending						
107	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #306, 92104	446-413-17-41	2006-0664896	9/19/2006		1 single-family low- mod unit	yes	CRL	Pending						
108	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #404, 92104	446-416-18-04	2006-0664896	9/19/2006		1 single-family low- mod unit	yes	CRL	Pending						
109	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #406, 92104	446-413-18-06	2006-0664896	9/19/2006		1 single-family low- mod unit	yes	CRL	Pending						
110	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #311, 92104	446-413-17-46	2006-0664896	9/19/2006		1 single-family low- mod unit	yes	CRL	Pending						
111	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #330, 92104	446-413-17-63	2006-0664896	9/19/2006		1 single-family low- mod unit	yes	CRL	Pending						
112	La Boheme	Covenants only; existing low-mod for-sale housing	3957 30th St. #416, 92104	446-416-16-60	2006-0664896	9/19/2006		1 single-family low- mod unit	yes	CRL	Pending						

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113	La Boheme	Covenants only; existing low-mod for-sale housing	3957 30th St. #210, 92104	446-413-16-10	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
114	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #411, 92104	446-413-18-11	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
115	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #416, 92104	446-413-18-16	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
116	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #410, 92104	446-413-18-10	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
117	La Boheme	Covenants only; existing low-mod for-sale housing	3957 30th St. #215, 92104	446-413-16-15	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
118	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #424, 92104	446-413-18-64	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
119	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #408, 92104	446-413-18-08	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
120	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #319, 92104	446-413-17-53	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
121	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #324, 92104	446-413-12-00	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
122	La Boheme	Covenants only; existing low-mod for-sale housing	3957 30th St. #308, 92104	446-413-16-30	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
123	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #318, 92104	446-413-17-52	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
124	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #316, 92104	446-413-17-50	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
125	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #430, 92104	446-413-18-30	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
126	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #307, 92104	446-413-17-42	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
127	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #434, 92104	446-413-18-34	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
128	La Boheme	Covenants only; existing low-mod for-sale housing	3957 30th St. #207, 92104	446-413-16-07	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
129	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #432, 92104	446-413-18-32	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
130	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #225, 92104	446-413-17-24	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
131	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #304, 92104	446-413-17-39	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
132	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #433, 92104	446-413-18-33	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					

Item #	Project Name	Type of Asset a/ 1/	Legal Title and Description				Carrying Value of Asset 2/	Total square footage	Square footage reserved for low- mod housing	Is the property encumbered by a low-mod housing covenant?	Source of low- mod housing covenant b/	Date of transfer to Housing Successor Agency	Construction or acquisition cost funded with Low-Mod Housing Fund monies	Construction or acquisition costs funded with other RDA funds	Construction or acquisition costs funded with non-RDA funds	Date of construction or acquisition by the former RDA	Interest in real property (option to purchase, easement, etc.)
133	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #334, 92104	446-413-17-67	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
134	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #321, 92104	446-413-17-54	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
135	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #230, 92104	446-413-17-29	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
136	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #310, 92104	446-413-17-45	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
137	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #322, 92104	446-413-17-55	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
138	La Boheme	Covenants only; existing low-mod for-sale housing	3957 30th St. #214, 92104	446-413-14-00	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
139	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #308, 92104	446-413-17-43	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
140	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #234, 92104	446-413-17-33	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
141	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #421, 92104	446-413-18-21	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
142	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #325, 92104	446-413-17-58	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
143	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #207, 92104	446-413-17-07	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
144	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #333, 92104	446-413-17-66	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
145	La Boheme	Covenants only; existing low-mod for-sale housing	3957 30th St. #220, 92104	446-413-14-00	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
146	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #332, 92104	446-413-17-65	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
147	La Boheme	Covenants only; existing low-mod for-sale housing	3950 Ohio St. #204, 92104	446-413-17-04	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
148	La Boheme	Covenants only; existing low-mod for-sale housing	3957 30th St. #318, 92104	446-413-16-40	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
149	La Boheme	Covenants only; existing low-mod for-sale housing	3957 30th St. #316, 92104	446-413-16-38	2006-0664896	9/19/2006	NA		1 single-family low- mod unit	yes	CRL	Pending					
150	Ren. At North Park	Covenants only; existing low-mod for-sale housing	4323 Kansas St, 92104	446-162-31-07	2004-0469711	5/21/2004	NA		1 single-family low- mod unit	yes	CRL	Pending					
151	Ren. At North Park	Covenants only; existing low-mod for-sale housing	4341 Kansas St, 92104	446-162-31-12	2004-0469711	5/21/2004	NA		1 single-family low- mod unit	yes	CRL	Pending					
152	Ren. At North Park	Covenants only; existing low-mod for-sale housing	4349 Kansas St, 92104	446-162-31-08	2004-0469711	5/21/2004	NA		1 single-family low- mod unit	yes	CRL	Pending					

Item #	Project Name	Type of Asset a/ 1/	Legal Title and Description				Carrying Value of Asset 2/	Total square footage	Square footage reserved for low- mod housing	Is the property encumbered by a low-mod housing covenant?	Source of low- mod housing covenant b/	Date of transfer to Housing Successor Agency	Construction or acquisition cost funded with Low-Mod Housing Fund monies	Construction or acquisition costs funded with other RDA funds	Construction or acquisition costs funded with non-RDA funds	Date of construction or acquisition by the former RDA	Interest in real property (option to purchase, easement, etc.)
153	Ren. At North Park	Covenants only; existing low-mod for-sale housing	4343 Kansas St, 92104	446-162-31-11	2004-0469711	5/21/2004	NA		1 single-family low- mod unit	yes	CRL	Pending					
154	Ren. At North Park	Covenants only; existing low-mod for-sale housing	4335 Kansas St, 92104	446-162-31-01	2004-0469711	5/21/2004	NA		1 single-family low- mod unit	yes	CRL	Pending					
155	Ren. At North Park	Covenants only; existing low-mod for-sale housing	4331 Kansas St, 92104	446-162-31-03	2004-0469711	5/21/2004	NA		1 single-family low- mod unit	yes	CRL	Pending					
156	Ren. At North Park	Covenants only; existing low-mod for-sale housing	4337 Kansas St, 92104	446-162-31-14	2004-0469711	5/21/2004	NA		1 single-family low- mod unit	yes	CRL	Pending					
157	Ren. At North Park	Covenants only; existing low-mod for-sale housing	4345 Kansas St, 92104	446-162-31-12	2004-0469711	5/21/2004	NA		1 single-family low- mod unit	yes	CRL	Pending					
158	Ren. At North Park	Covenants only; existing low-mod for-sale housing	4327 Kansas St, 92104	446-162-31-05	2004-0469711	5/21/2004	NA		1 single-family low- mod unit	yes	CRL	Pending					
159	Ren. At North Park	Covenants only; existing low-mod for-sale housing	4325 Kansas St, 92104	446-162-29-06	2004-0469711	5/21/2004	NA		1 single-family low- mod unit	yes	CRL	Pending					
160	Ren. At North Park	Covenants only; existing low-mod for-sale housing	4333 Kansas St, 92104	446-162-31-02	2004-0469711	5/21/2004	NA		1 single-family low- mod unit	yes	CRL	Pending					
161	Ren. At North Park	Covenants only; existing low-mod for-sale housing	4329 Kansas St, 92104	446-162-31-04	2004-0469711	5/21/2004	NA		1 single-family low- mod unit	yes	CRL	Pending					
162	Ren. At North Park	Covenants only; existing low-mod for-sale housing	4347 Kansas St, 92104	446-162-31-09	2004-0469711	5/21/2004	NA		1 single-family low- mod unit	yes	CRL	Pending					
163	Ren. At North Park	Covenants only; existing low-mod for-sale housing	4339 Kansas St, 92104	446-162-31-13	2004-0469711	5/21/2004	NA		1 single-family low- mod unit	yes	CRL	Pending					
164	Southcrest Park Estates II	Covenants only; existing low-mod for-sale housing	1376 Acacia Ct, 92113	550-780-02	2004-1227409	12/29/2004	NA		1 single-family low- mod unit	yes	CRL	Pending					
165	Southcrest Park Estates II	Covenants only; existing low-mod for-sale housing	1357 Acacia Ct, 92113	550-780-07	2004-1230079	12/30/2004	NA		1 single-family low- mod unit	yes	CRL	Pending					
166	Southcrest Park Estates II	Covenants only; existing low-mod for-sale housing	3585 Acacia St, 92113	550-780-09	2004-1206834	12/22/2004	NA		1 single-family low- mod unit	yes	CRL	Pending					
167	Southcrest Park Estates II	Covenants only; existing low-mod for-sale housing	3550 Silktree Terrace, 92113	550-780-11	2004-1196390	12/20/2004	NA		1 single-family low- mod unit	yes	CRL	Pending					
168	Southcrest Park Estates II	Covenants only; existing low-mod for-sale housing	3603 Acacia Grove Way, 92113	550-780-26	2004-1116058	11/24/2004	NA		1 single-family low- mod unit	yes	CRL	Pending					
169	Southcrest Park Estates II	Covenants only; existing low-mod for-sale housing	3611 Acacia Grove Way, 92113	550-780-27	2004-1101939	11/19/2004	NA		1 single-family low- mod unit	yes	CRL	Pending					
170	Southcrest Park Estates II	Covenants only; existing low-mod for-sale housing	1335 S. 36th St, 92113	550-780-31	2004-0904988	9/23/2004	NA		1 single-family low- mod unit	yes	CRL	Pending					
171	Southcrest Park Estates II	Covenants only; existing low-mod for-sale housing	3630 Acacia Grove Way, 92113	550-780-33	2004-0909719	9/24/2004	NA		1 single-family low- mod unit	yes	CRL	Pending					
172	Southcrest Park Estates II	Covenants only; existing low-mod for-sale housing	3727 Acacia Grove Way, 92113	550-780-08	2004-0794369	8/20/2004	NA		1 single-family low- mod unit	yes	CRL	Pending					

Item #	Project Name	Type of Asset a/, 1/	Legal Title and Description				Carrying Value of Asset 2/	Total square footage	Square footage reserved for low- mod housing	Is the property encumbered by a low-mod housing covenant?	Source of low- mod housing covenant b/	Date of transfer to Housing Successor Agency	Construction or acquisition cost funded with Low-Mod Housing Fund monies	Construction or acquisition costs funded with other RDA funds	Construction or acquisition costs funded with non-RDA funds	Date of construction or acquisition by the former RDA	Interest in real property (option to purchase, easement, etc.)
173	Southcrest Park Estates II	Covenants only; existing low-mod for-sale housing	3824 Alpha St, 92113	550-780-19	2004-663257	7/15/2004	NA		1 single-family low-mod unit	yes	CRL	Pending					
174	Mayberry Townhomes	Covenants only; existing low-mod housing	4328-4490 Mayberry Street, 92113	551-283-04, 551-282-23-01, -02	2008-0097820 (original) & 2010-0267322 (amendment)	2/26/2008 ; 5/27/2010	NA		70 total units, 69 low-mod units	yes	CRL	Pending					
175	Logan Ave. Apts.-Knox Glen	Covenants only; existing low-mod housing	4720 Logan Avenue, 92113	547-601-31	2011-0690499	12/22/2011	NA		54 total units, 54 low-mod units	yes	CRL	Pending					
176	Vista Grande Apts.	Covenants only; existing low-mod housing	5391 and 5411-5425 Santa Margarita Street, 92114	548-204-11, 49	2010-0571856	10/25/2010	NA		49 total units, 48 low-mod units	yes	CRL	Pending					
177	Centrepoint	Covenants only; future low-mod housing (on-site replacement)	6300 El Cajon Blvd, 92115	467-300-05 & 06, 13 thru 17, 20, 21, 30, 31, 33 & 34	2009-0682104 & 2009-0682103	12/9/2009	NA		4 low-mod bedrooms	no	NA	Pending					

NA = Not applicable

Department of Finance Notes:

- a/ Asset types may include low-mod housing, mixed-income housing, low-mod housing with commercial space, mixed-income housing with commercial
b/ May include California Redevelopment Law (CRL), tax credits, state bond indentures, and federal funds requirements.

Successor Agency Notes:

- 1/ For assets that are mixed-income or contain commercial space (either existing or future), 20% Low-mod funds were or would be utilized solely to fund the low-mod housing component in accordance with California Community Redevelopment Law (CRL).
2/ The carrying value of each asset reflects the book value as of June 30, 2012, if a book value exists. The carrying value may differ substantially from the actual current fair market value. No recent appraisals are available to substantiate the current fair market value. Also, an identification of the carrying value is not required by AB 26 or AB 1484 and appears to be irrelevant to a determination of whether an asset constitutes a housing asset.

Applicable Health and Safety Code Section:

34176(e)(1): Any real property, interest in, or restriction on the use of real property, whether improved or not, and any personal property provided in residences, including furniture and appliances, all housing-related files and loan documents, office supplies, software licenses, and mapping programs, that were acquired for low- and moderate-income housing purposes, either by purchase or through a loan, whole or in part, with any source of funds.

Exhibit B - Personal Property

**City of San Diego
Inventory of Assets Received Pursuant to Health and Safety Code section 34176 (a) (2)**

Item #	Type of Asset a/	Description	Carrying Value of Asset	Date of transfer to Housing Successor Agency	Acquisition cost funded with Low-Mod Housing Fund monies	Acquisition costs funded with other RDA funds	Acquisition costs funded with non-RDA funds	Date of acquisition by the former RDA
1	Microsoft Access Custom Designed Program Affordable Housing Database	Database program to monitor and track affordable housing project inventory, inclusionary, and replacement housing obligations.	\$50,000 1/	Pending	NA	\$50,000	NA	1/28/09
2	All housing related files and documents 2/	Including, but not limited to, loan documents, disposition and development agreements, owner participation agreements, housing and loan agreements, etc.	NA	Pending	NA	NA	NA	NA

NA = Not applicable

Department of Finance Notes:

a/ Asset types any personal property provided in residences, including furniture and appliances, all housing-related files and loan documents, office supplies, software licenses, and mapping programs, that were acquired for low and moderate income housing purposes, either by purchase or through a loan, in whole or in part, with any source of funds.

Successor Agency Notes:

- 1/ The carrying value of this computer database asset reflects the book value as of June 30, 2012. The carrying value may differ substantially from the actual current fair market value. Also, an identification of the carrying value is not required by AB 26 or AB 1484 and appears to be irrelevant to a determination of whether an asset constitutes a housing asset.
- 2/ The Successor Agency intends to transfer to the Successor Housing Entity all files and documents that pertain to any housing assets, as such assets are identified in the various exhibits of this housing assets list.

Applicable Health and Safety Code Section:

34176(e)(1): Any real property, interest in, or restriction on the use of real property, whether improved or not, and any personal property provided in residences, including furniture and appliances, all housing-related files and loan documents, office supplies, software licenses, and mapping programs, that were acquired for low- and moderate-income housing purposes, either by purchase or through a loan, whole or in part, with any source of funds.

City of San Diego
Inventory of Assets Received Pursuant to Health and Safety Code section 34176 (a) (2)

Item #	ROPS Reference	Project Name	Type of housing built or acquired with enforceably obligated funds a/, 7/	Date contract for Enforceable Obligation was executed	Contractual counterparty	Total amount currently owed for the Enforceable Obligation	Is the property encumbered by a low-mod housing covenant?	Source of low-mod housing covenant b/	Current owner of the property	Construction or acquisition cost funded with Low-Mod Housing Fund monies	Construction or acquisition costs funded with other RDA funds	Construction or acquisition costs funded with Non-RDA funds	Date of construction or acquisition of the property
1	11.1	NTC Homeless Agreement, Catholic Charities	Future low-mod housing	10/20/1999, 07/19/2005, 02/06/2007 & 04/28/2009	Catholic Charities	\$350,000	TBD	CRL	TBD	TBD	NA	TBD	TBD
2	11.2	NTC Homeless Agreement, St. Vincent de Paul	Future low-mod housing	10/20/1999, 07/19/2005, 02/06/2007 & 04/28/2009	St. Vincent de Paul	\$390,000	TBD	CRL	TBD	TBD	NA	TBD	TBD
3	11.3	NTC Homeless Agreement, Volunteers of America	Future low-mod housing	10/20/1999, 07/19/2005, 02/06/2007 & 04/28/2009	Volunteers of America	\$1,150,000	TBD	CRL	TBD	TBD	NA	TBD	TBD
4	13.2	OPA with Florida Street Housing Associates	Future low-mod housing	08/13/2009, 3/24/2010 & 03/23/2011	Florida Street Housing Associates, L.P.	\$2,240,848	Yes	CRL	Florida Street Housing Associates L.P	\$5,575,000	NA	\$26,798,800	Currently under construction
5	13.3	OPA with Florida Street Housing Associates PM Costs	Consulting agreement for future low-mod housing	08/13/2009, 3/24/2010 & 03/23/2011	Florida Street Housing Associates, L.P.	\$5,000	Yes	CRL	Florida Street Housing Associates L.P	\$25,000	NA	NA	Currently under construction
6	13.8	Mission Apartments	Future low-mod housing	12/7/2010	AMCAL Mission Fund, L.P.	\$3,130,049	Yes	CRL	AMCAL Mission Fund L.P.	\$6,000,000	NA	\$19,993,991	Currently under construction
7	13.9	Veterans Village of SD Phase IV	Future low-mod housing	09/02/2003 & 1/24/2011	Vietnam Veterans of SD dba Veterans Village of SD	\$780,890	Yes	CRL	Vietnam Veterans of SD dba Veterans Village of SD	\$8,038,000	NA	\$7,209,526	Currently under construction
8	14.3	Morena Vista Transit-Oriented Development Project	Existing low-mod housing with commercial space	01/31/2003 & 10/29/2010	Morena Vista Development, LLC	\$1,000,000	Yes	CRL	Metropolitan Transit Development Board (MTDB)	\$6,600,000	NA	\$32,500,000	7/18/2003
9	14.4	Veterans Village of SD Phase IV, Prevailing Wage Monitoring	Consulting agreement for future low-mod housing	09/02/2003, 4/26/2010 & 1/24/2011	City of San Diego, Equal Opportunity Contracting Program	\$10,000	Yes	CRL	Vietnam Veterans of SD dba Veterans Village of SD	\$863,000	NA	\$6,732,000	12/15/2010
10	15.4	Home in the Heights First-Time Homebuyer Assistance Program	Existing low-mod housing	7/22/2009	Community Housing Works	\$8,500	Yes	CRL	Various (See "Homes in the Heights Homebuyer Assistance Program Summary of Loans" Attachment with Exhibit D)	\$2,861,195	NA	Unknown	Various (See "Homes in the Heights Homebuyer Assistance Program Summary of Loans" Attachment with Exhibit D)
11	15.5	City Heights Housing Enhancement Loan Program	Future low-mod housing	2/2/2009	SD Housing Commission	\$590,222	No	CRL	Various (See "Housing Enhancement Loan Program Summary of Loans" Attachment with Exhibit D)	\$4,290,374	NA	Unknown	Various (See "Housing Enhancement Loan Program Summary of Loans" Attachment with Exhibit D)

Item #	ROPS Reference	Project Name	Type of housing built or acquired with enforceably obligated funds a/, 7/	Date contract for Enforceable Obligation was executed	Contractual counterparty	Total amount currently owed for the Enforceable Obligation	Is the property encumbered by a low-mod housing covenant?	Source of low-mod housing covenant b/	Current owner of the property	Construction or acquisition cost funded with Low-Mod Housing Fund monies	Construction or acquisition costs funded with other RDA funds	Construction or acquisition costs funded with Non-RDA funds	Date of construction or acquisition of the property
12	15.6	Crossroads Housing Enhancement Loan Program	Future low-mod housing	11/13/2008	SD Housing Commission	\$283,497	No	CRL	Various (See "Housing Enhancement Loan Program Summary of Loans" Attachment with Exhibit D)	\$1,409,871	NA	Unknown	Various (See "Housing Enhancement Loan Program Summary of Loans" Attachment with Exhibit D)
13	15.7 and 15.8	College Grove Housing Enhancement Loan Program	Future low-mod housing	4/29/2009	SD Housing Commission	\$47,645	No	CRL	Various (See "Housing Enhancement Loan Program Summary of Loans" Attachment with Exhibit D)	\$314,102	NA	Unknown	Various (See "Housing Enhancement Loan Program Summary of Loans" Attachment with Exhibit D)
14	15.9	Linda Vista Housing Enhancement Loan Program	Future low-mod housing	4/29/2009	SD Housing Commission	\$37,654	No	CRL	Various (See "Housing Enhancement Loan Program Summary of Loans" Attachment with Exhibit D)	\$602,150	NA	Unknown	Various (See "Housing Enhancement Loan Program Summary of Loans" Attachment with Exhibit D)
15	15.0	North Park Housing Enhancement Loan Program	Future low-mod housing	7/15/2008	SD Housing Commission	\$318,747	No	CRL	Various (See "Housing Enhancement Loan Program Summary of Loans" Attachment with Exhibit D)	\$1,139,477	NA	Unknown	Various (See "Housing Enhancement Loan Program Summary of Loans" Attachment with Exhibit D)
16	16.4 - 16.6	Verbena Family Apartments	Existing low-mod housing	7/7/2007, 08/08/2008 & 07/28/2009	Verbena San Ysidro, L.P.	\$1,201,000	Yes	CRL	Verbena San Ysidro, L.P.	\$6,801,000	NA	\$19,374,305	7/28/2011
17	16.8 and 16.9	Estrella del Mercado Project	Future low-mod housing with commercial space	7/6/2010, 01/13/2011 & 03/08/2011	Mercado CIC L.P.	\$910,400	Yes	CRL	SD Housing Commission	\$9,104,000	NA	\$20,096,000	Currently under construction
18	16.0	AMCAL Developer ENA Deposit 2/	Future low-mod housing	5/10/2006	AMCAL Multi-Housing, Inc	\$70,000	No	NA	NA	NA	NA	NA	NA

Item #	ROPS Reference	Project Name	Type of housing built or acquired with enforceably obligated funds a/, 7/	Date contract for Enforceable Obligation was executed	Contractual counterparty	Total amount currently owed for the Enforceable Obligation	Is the property encumbered by a low-mod housing covenant?	Source of low-mod housing covenant b/	Current owner of the property	Construction or acquisition cost funded with Low-Mod Housing Fund monies	Construction or acquisition costs funded with other RDA funds	Construction or acquisition costs funded with Non-RDA funds	Date of construction or acquisition of the property
19	17.4	Hilltop	Future mixed income housing with commercial space	8/12/2005, 7/13/2004	SEDC	\$874,635	Yes	CRL	Successor Agency	\$5,500,000	NA	NA	9/1/2004, 10/20/2004, 8/30/2005, 10/21/2005, 6/15/2005, 11/22/2005
20	17.5	La Entrada	Existing low-mod housing	7/19/2006	La Entrada Housing Investors, L.P.	\$89,790	Yes	CRL	La Entrada Housing Investors, L.P.	\$13,167,000	NA	\$24,624,000	5/27/2009
21	17.7	Cedar Gateway	Existing low-mod housing with commercial space	5/22/2008	Cedar Gateway, L.P.	\$2,234,701	Yes	Refer to item #5 on Exhibit A	Successor Agency	Refer to item #5 on Exhibit A	Refer to item #5 on Exhibit A	Refer to item #5 on Exhibit A	Refer to item #5 on Exhibit A
22	18.2 - 18.5	COMM22	Future low-mod housing with commercial space	6/24/2011	COMM22 Family Housing, L.P. (assigned to by COMM22 Housing GP, LLC in Dec 2011)	\$8,594,072	Yes	CRL, tax credits, federal funds	San Diego Unified School District	\$9,255,000	\$0	\$45,610,000	currently under construction
23	18.7	Yale Lofts	Existing low-mod housing	10/12/1995	Stephen David Reichbart, Pamela Cotta, Isa D. Lefkowitz, Jeffrey Alan Cotta and Pamela Alan Cotta, Jared A Cotta, Brendan N. Cotta, Marshall I. Cotta, Landis D. Cotta, Ahron Y. Lefkowitz, Mirell N. Lefkowitz	\$190,034	Yes	CRL	Stephen David Reichbart, Pamela Cotta, Isa D. Lefkowitz, Jeffrey Alan Cotta and Pamela Alan Cotta, Jared A Cotta, Brendan N. Cotta, Marshall I. Cotta, Landis D. Cotta, Ahron Y. Lefkowitz, Mirell N. Lefkowitz	\$61,000	\$0	\$0	Oct-95
24	18.8	15th & Commercial	Existing low-mod housing with commercial space	7/29/2009	15th & Commercial, L.P. (assigned to by S.V.D.P. Management, Inc. in April 2010)	\$207,024	Yes	CRL, tax credits	15th & Commercial, L.P.	\$7,300,000	\$0	\$51,425,000	May 2010 - Feb 2012
25	19.1	Ninth & Broadway	Existing low-mod housing with commercial space	12/11/2009	Broadway Tower Associates, L.P.	\$21,445,282	Yes	Refer to item #11 on Exhibit A	Successor Agency	Refer to item #11 on Exhibit A	Refer to item #11 on Exhibit A	Refer to item #11 on Exhibit A	Refer to item #11 on Exhibit A
26	19.2	Hotel Sandford	Existing low-mod housing with commercial space	3/8/2010	San Diego Housing Commission	\$1,983,901	Yes	CRL, federal funds	San Diego Housing Commission	\$6,095,000	\$0	\$6,095,000	2011-2012
27	19.4	Permanent Homeless Shelter (Connections Housing)	Low-mod housing with commercial space under construction	3/1/2011	Connections Housing Downtown, L.P.	\$12,525,130	Yes	CRL, tax credits	Connections Housing Downtown, L.P.	\$13,000,000	\$3,000,000	\$20,638,000	Dec 2011-Dec 2012
28	19.6	Monarch School Site Remediation Costs	Future low-mod housing with commercial space	12/9/2010 3/	The Monarch School Project 4/	\$700,000	No	NA	Successor Agency	\$700,000 (remediation costs only)	NA	NA	05/08/12

Item #	ROPS Reference	Project Name	Type of housing built or acquired with enforceably obligated funds a/, 7/	Date contract for Enforceable Obligation was executed	Contractual counterparty	Total amount currently owed for the Enforceable Obligation	Is the property encumbered by a low-mod housing covenant?	Source of low mod housing covenant b/	Current owner of the property	Construction or acquisition cost funded with Low-Mod Housing Fund monies	Construction or acquisition costs funded with other RDA funds	Construction or acquisition costs funded with Non-RDA funds	Date of construction or acquisition of the property
29	20.7	7th & Market Site Remediation Costs	Future mixed-income housing with commercial space	APN 535-112-01: 6/5/2000; APN 535-112-02, 03, 05-11: 10/17/2005	APN 535-112-01: William M Smith and Elaine K. Smith, trustees of the Smith Family Trust, and others; APN 535-152-05: Mark Rhodes; APN 535-112-02, 03, 05-11: Living Trust of John C. Franke and Lois R. Franke and others 6/	\$1,500,000	No	NA	Successor Agency	NA	\$1,500,000 (remediation costs only)	NA	APN 535-112-01: 6/22/2001; APN 535-112-02, 03, 05-11: 10/20/2005
30	21.4	Senior Transitional Housing	Program to fund temporary housing for homeless seniors	11/1/2011	Senior Community Centers of San Diego	\$179,924	No	NA	Temporary housing located in downtown rental buildings that change from year to year, therefore there are no particular current owners determined	\$295,500	\$0	NA	Sep 2011-Aug 2012
31	22.7	Cash Deposit for Remediation of 13th & Broadway Site	Future mixed-income housing with commercial space	10/24/2006	The City of San Diego, a municipal corporation	\$250,000	No	NA	Successor Agency	NA	\$250,000 (remediation costs only)	NA	24-Oct-06
32	22.8 - 22.0	Cash Deposit for Remediation of 13th & Market Site (APNs 535-152-04, -05 and -11)	Future mixed-income housing with commercial space	APN 535-152-04: 2/4/2006; APN 535-152-05: 4/10/2007; APN 535-152-11: 6/16/2005	APN 535-152-04: HiramloNo Muna & Victoria Mast; APN 535-152-05: Mark Rhodes; APN 535-152-11: Giuseppe Sima, Mary Sima, Autohaus PiNo, LLC	\$214,389	No	NA	Successor Agency	NA	\$214,389 (remediation costs only)	NA	APN 535-152-04: 3/13/2006; APN 535-152-05: 5/4/2007; APN 535-152-11: 8/5/2005
33	23.1	Cash Deposit for Remediation of 7th & Market Site	Future mixed-income housing with commercial space	APN 535-112-01: 6/5/2000; APN 535-112-02, 03, 05-11: 10/17/2005	APN 535-112-01: William M Smith and Elaine K. Smith, trustees of the Smith Family Trust, and others; APN 535-152-05: Mark Rhodes; APN 535-112-02, 03, 05-11: Living Trust of John C. Franke and Lois R. Franke and others	\$663,420	No	NA	Successor Agency	NA	\$663,420 (remediation costs only)	NA	APN 535-112-01: 6/22/2001; APN 535-112-02, 03, 05-11: 10/20/2005

Item #	ROPS Reference	Project Name	Type of housing built or acquired with enforceably obligated funds a/, 7/	Date contract for Enforceable Obligation was executed	Contractual counterparty	Total amount currently owed for the Enforceable Obligation	Is the property encumbered by a low-mod housing covenant?	Source of low-mod housing covenant b/	Current owner of the property	Construction or acquisition cost funded with Low-Mod Housing Fund monies	Construction or acquisition costs funded with other RDA funds	Construction or acquisition costs funded with Non-RDA funds	Date of construction or acquisition of the property
34	24.3	Southeastern Housing Enhancement Loan Program	Existing low-mod housing	5/20/2009	San Diego Housing Commission	\$171,000	Yes	CRL	Various (See "Housing Enhancement Loan Program Summary of Loans" Attachment with Exhibit D)	\$171,000	NA	NA	Various (See "Housing Enhancement Loan Program Summary of Loans" Attachment with Exhibit D)
35	25.4	Seo Consulting - Veterans Village Phase 3	Consulting agreement for existing low-mod housing	09/02/2003, 1/24/2011 & 1/19/2012	Seo Consulting Inc.	\$78,000	Yes	CRL	Vietnam Veterans of SD dba Veterans Village of SD	\$5,479,831		\$27,715,526	12/15/2010
36	27.1	Affordable Housing Database support - Barrio Logan	Consulting agreement for existing low-mod housing (Tracking Database per CRL Section 33424)	6/27/2011	Michael Chasse	\$120	No	CRL	Successor Agency	\$10,000	NA	NA	NA
37	27.2	Affordable Housing Database support - City Heights				\$2,114							
38	27.3	Affordable Housing Database support - College Community				\$299							
39	27.4	Affordable Housing Database support - College Grove				\$149							
40	27.5	Affordable Housing Database support - Crossroads				\$952							
41	27.6	Affordable Housing Database support - Grantville				\$714							
42	27.7	Affordable Housing Database support - Linda Vista				\$27							
43	27.8	Affordable Housing Database support - Naval Training Center				\$952							
44	27.9	Affordable Housing Database support - North Bay				\$1,726							
45	27.0	Affordable Housing Database support - North Park				\$1,221							
46	28.1	Affordable Housing Database support - San Ysidro				\$1,726							
47	31.4, 31.8, 31.9, 32.2	Keyser Marston & Associates (YMCA Settlement, 9th & Broadway, Msc. Affordable Housing projects, Market Street Square)	On-call consulting agreement for existing and future low-mod and mixed-income housing with commercial space	7/14/2070 (original); 5/23/2011 (1st amendment)	Keyser Marston Associates, Inc.	\$26,687	For 9th & Broadway, see item 31 above. For Market Street Square, see item 18 on Exhibit A. For YMCA Settlement, see item 94 on Exhibit A and item 24 on Exhibit D. Msc. Affordable Housing projects are future.	For 9th & Broadway, see item 31 above. For Market Street Square, see item 18 on Exhibit A. For YMCA Settlement, see item 94 on Exhibit A and item 24 on Exhibit D. Msc. Affordable Housing projects are future.	For 9th & Broadway, see item 31 above. For Market Street Square, see item 18 on Exhibit A. For YMCA Settlement, see item 94 on Exhibit A and item 24 on Exhibit D. Msc. Affordable Housing projects are future.	For 9th & Broadway, see item 31 above. For Market Street Square, see item 18 on Exhibit A. For YMCA Settlement, see item 94 on Exhibit A and item 24 on Exhibit D. Msc. Affordable Housing projects are future.	For 9th & Broadway, see item 31 above. For Market Street Square, see item 18 on Exhibit A. For YMCA Settlement, see item 94 on Exhibit A and item 24 on Exhibit D. Msc. Affordable Housing projects are future.	For 9th & Broadway, see item 31 above. For Market Street Square, see item 18 on Exhibit A. For YMCA Settlement, see item 94 on Exhibit A and item 24 on Exhibit D. Msc. Affordable Housing projects are future.	For 9th & Broadway, see item 31 above. For Market Street Square, see item 18 on Exhibit A. For YMCA Settlement, see item 94 on Exhibit A and item 24 on Exhibit D. Msc. Affordable Housing projects are future.
48	33.8	Roel Construction - Connections Housing, Cedar Gateway, COMM22	On-call consulting agreement for existing and future low-mod housing with commercial space	4/2/2008	FPT Group (assigned to Roel Construction Co., Inc., on 9/4/2009; assigned to Roel Consulting Services, Inc. on 8/15/2011))	\$104,845	For COMM22, see item 22 above. For Cedar Gateway, see item 26 above. For Connections Housing, see item 33 above.	For COMM22, see item 22 above. For Cedar Gateway, see item 26 above. For Connections Housing, see item 33 above.	For COMM22, see item 22 above. For Cedar Gateway, see item 26 above. For Connections Housing, see item 33 above.	For COMM22, see item 22 above. For Cedar Gateway, see item 26 above. For Connections Housing, see item 33 above.	For COMM22, see item 22 above. For Cedar Gateway, see item 26 above. For Connections Housing, see item 33 above.	For COMM22, see item 22 above. For Cedar Gateway, see item 26 above. For Connections Housing, see item 33 above.	For COMM22, see item 22 above. For Cedar Gateway, see item 26 above. For Connections Housing, see item 33 above.
49	34.1	Swinerton - Hotel Sandford, COMM22, and other affordable housing projects	On-call consulting agreement for existing and future low-mod housing with commercial space	4/2/2008	Swinerton Management & Consulting	\$111,025	For COMM22, see item 22 above. For Hotel Sandford, see item 27 above. Other projects are future.	For COMM22, see item 22 above. For Hotel Sandford, see item 27 above. Other projects are future.	For COMM22, see item 22 above. For Hotel Sandford, see item 27 above. Other projects are future.	For COMM22, see item 22 above. For Hotel Sandford, see item 27 above. Other projects are future.	For COMM22, see item 22 above. For Hotel Sandford, see item 27 above. Other projects are future.	For COMM22, see item 22 above. For Hotel Sandford, see item 27 above. Other projects are future.	For COMM22, see item 22 above. For Hotel Sandford, see item 27 above. Other projects are future.

Item #	ROPS Reference	Project Name	Type of housing built or acquired with enforceably obligated funds a/, 7/	Date contract for Enforceable Obligation was executed	Contractual counterparty	Total amount currently owed for the Enforceable Obligation	Is the property encumbered by a low-mod housing covenant?	Source of low-mod housing covenant b/	Current owner of the property	Construction or acquisition cost funded with Low-Mod Housing Fund monies	Construction or acquisition costs funded with other RDA funds	Construction or acquisition costs funded with Non-RDA funds	Date of construction or acquisition of the property
50	35.4	Keagy Real Estate - Hon & LaFomara Properties (appraisal and litigation services for properties at 1343/1345 Market Street and 528-544 14th Street)	Consulting agreement for future mixed-income housing with commercial space	1/13/2012	Keagy Real Estate	\$36,719	No	NA	Successor Agency	\$2,400,000 (APN 535-152-09 & 10), \$1,200,000 (APN 535-152-12)	NA	NA	APN 535-152-12: 1/13/2012, APN 535-152-09, 10: 6/25/2012
51	43.0	Cortez Hill Transitional Family Center - Phase 2	Community kitchen and meeting space added to existing low-mod housing	1/31/2012 (Completion Agreement with bonding company, based upon Construction Contract with Har Construction, Inc. dated 2/18/2009 that resulted in a default)	Western Surety Company	\$1,172,390	Yes	CRL	City of San Diego	\$2,827,965.14	NA	NA	2011

NA = Not applicable
TBD = To be determined

Department of Finance Notes:

- a/ May include low-mod housing, mixed-income housing, low-mod housing with commercial space, mixed-income housing with commercial space.
- b/ May include California Redevelopment Law (CRL), tax credits, state bond indentures, and federal funds requirements.

Successor Agency Notes:

- 1/ This housing assets list does not identify pre-2011 excess affordable housing bond proceeds because California Health and Safety Code section 34176(g)(2), a provision added by AB 1484, states that the Successor Agency must retain and expend such bond proceeds at the Successor Housing Entity's discretion. The applicable bond proceeds have been included in a series of line items in the third Recognized Obligation Payment Schedule, which was approved by the Oversight Board on August 28, 2012 and subsequently submitted to the DOF for its review. The Successor Agency and the Successor Housing Entity reserve all rights with respect to the retention and future expenditure of the applicable bond proceeds in a manner consistent with AB 1484.
- 2/ Based upon the terms of the ENA and upon written request by the contractual counterparty dated March 14, 2012, the ENA deposit has been returned to the counterparty by the Successor Agency.
- 3/ Date provided is date that Amended and Restated Disposition and Development Agreement (ARDDA) was executed by the Former RDA and The Monarch School Project (Monarch). The ARDDA required the Former RDA to purchase the Monarch School Site from Monarch. Future environmental remediation of the site by the Former RDA is a statutory obligation under federal and state environmental statutes and thus an enforceable obligation as defined in section 34171(d) of AB 26. Amount currently owed is based upon a current estimate. Final remediation costs may vary dependent upon future development and clean-up process.
- 4/ Monarch is listed as Contractual Counterparty per Footnote 2 above. The City of San Diego is listed as Payee under EOPS and ROPS, as the City as the Successor Housing Agency will need to provide for the required remediation work as the site is developed in the future.
- 5/ Dates provided are dates that Stipulated Judgments agreed to by Smith/Franke (former owners) and Former RDA were recorded. The Stipulated Judgments required the Former RDA to pay certain compensation to the former owners to acquire the site as part of condemnation proceedings. Future environmental remediation is necessary for Former RDA to comply with state and federal statutes. Amount currently owed is based upon a current estimate. Final remediation costs may vary dependent upon future development and clean-up process.
- 6/ Former owners are listed as Contractual Counterparty per Footnote 4 above. An "unknown environmental consultant and contract to perform remediation services" is listed as Payee under EOPS and ROPS, as the City as the Successor Housing Agency will need to contract with a consultant/contractor to manage and implement the required remediation work as the site is developed in the future.
- 7/ For assets that are mixed-income or contain commercial space (either existing or future), 20% Low-mod funds were or would be utilized solely to fund the low-mod housing component in accordance with California Community Redevelopment Law (CRL).

Applicable Health and Safety Code Section:

34176(e)(2): Any funds that are encumbered by an enforceable obligation to build or acquire low- and moderate-income housing, as defined by the Community Redevelopment Law (Part 1 (commencing with Section 33000)) unless required in the bond covenants to be used for repayment purposes of the bond.

Exhibit D - Loans/Grants Receivables 1/2/

City of San Diego
Inventory of Assets Received Pursuant to Health and Safety Code section 34176 (a) (2)

Item #	Was the Low-Mod Housing Fund amount issued for a loan or a grant?	Amount of the loan or grant	Date the loan or grant was issued	Person or entity to whom the loan or grant was issued	Purpose for which the funds were loaned or granted	Are there contractual requirements specifying the purposes for which the funds may be used?	Repayment date, if the funds are for a loan	Interest rate of loan	Current outstanding loan balance
Non-Forgivable Loans									
1	Loan	\$ 2,736,745	6/9/1993	Oliver McMillian 4th Avenue, LTD	Develop low-mod housing (Horton 4th Apartments)	Yes, Disposition and Development Agreement dated 8/24/1988, Doc # D-1556; First Implementation Agreement dated 6/8/1990, Doc # D-1694; Second Implementation Agreement dated 6/25/1991, Doc # D-1785; Third Implementation Agreement dated 3/15/1993, Doc # D-1964; Promissory Note dated 6/9/1993	6/9/2015	6.50%	\$ 2,736,595
2	Loan	\$ 713,196	7/8/1993	Hacienda Townhomes, LTD	Develop low-mod housing (Hacienda Townhomes)	Yes, Housing Loan Agreement dated 10/16/1992, Doc # D-1959; First Implementation Agreement to HLA dated 5/20/1993, Doc # D-2033; Second Implementation Agreement to HLA dated 11/7/1994, Doc # D-02174; Amendment to Promissory Note dated 10/7/1994	Payable on the 55th Anniversary of Date of Note	7%	\$ 363,196
3	Loan	\$ 1,300,000	11/21/1995	9th & Broadway Associates	Develop low-mod housing (Church/Library Lofts)	Yes, Rehabilitation Loan Agreement dated 6/28/1995, Doc # D-02228; Promissory Note dated 11/21/1995	15 years from start of payments	3%	\$ 545,556
4	Loan	\$ 150,000	2/27/1996	Logan Development L.P.	Develop low-mod housing (Logan Ave-Knox Glen)	Yes, Agency Loan and Housing Development Agreement, dated 2/16/1996, Doc# D-02576; Promissory Note dated February 27, 1996	Payable on the 55th anniversary	3%	\$ 150,000
5	Loan	\$ 450,000	5/17/1996	Cuatro Corporation , Inc	Develop low-mod housing (Yale Lofts)	Yes, Lease Agreement dated 10/12/1995, Doc # D-02247; Disposition and Development Agreement dated 5/17/1996, Doc # D-02647; Promissory Note dated 5/17/1996	10/11/26	3%	\$ 265,963
6	Loan	\$ 557,845	1/31/1997	Lincoln Hotel Partnership	Rehabilitate building for low-mod housing (Lincoln Hotel)	Yes, Disposition and Development Agreement dated 12/06/1995, Doc # D-02565; First Implementation Agreement to DDA dated 11/13/1996, Doc # D-02696; Promissory Note dated 1/31/1997	Payable on the 55th anniversary	3%	\$ 501,490
7	Loan	\$ 27,500	3/4/1997	Smith & Russell and others	Rehabilitate building for mixed-income housing (LIND C-2)	Yes, Disposition and Development Agreement dated 2/2/1996, Doc # D-02570; First Implementation Agreement to DDA dated 1/28/1997, Doc # D-02712; Promissory Note dated 3/4/1997	Payable on the 30th anniversary of a certificate of occupancy	No interest	\$ 15,203
8	Loan	\$ 878,068	9/29/1997	CCBA Senior Garden, L.P	Develop low-mod housing (CCBA Senior Garden)	Yes, Disposition and Development Agreement dated 12/17/1996, Doc # D-02702; Promissory Note dated 9/29/1997	Payable on the 55th anniversary	3%	\$ 858,068
9	Loan	\$ 1,684,270	5/4/1998	Little Italy Family Housing Partnership	Develop low-mod housing (Villa Maria Apartments at LIND A-1)	Yes, Disposition and Development Agreement dated 12/11/1995, Doc # D-02567; First Implementation Agreement to DDA dated 5/15/1996, Doc # D-02646; Second Implementation Agreement to DDA dated 4/23/1997, Doc # D-02733; Third Implementation Agreement to DDA dated 8/15/2001; Doc # D-03363; Promissory Note dated 5/4/1998	Payable on the 55 anniversary from first occupancy	3%	\$ 1,684,270
10	Loan	\$ 3,300,000	7/29/1999	900 F ST Partners, L.P.	Develop low-mod housing (900 "F" Apartments)	Yes, Disposition and Development Agreement dated 3/13/1997, Doc # D-02726; First Implementation Agreement dated 4/24/1998, Doc # D-02833; Second Implementation Agreement dated 11/13/1998, Doc # D-02906; Third Implementation Agreement dated 3/26/1999, Doc # D-02960; Payment Agreement recorded 7/30/1999, Doc # 1999-0528251; Promissory Note dated 7/29/1999 (\$2,000,000); Payment Agreement date 7/27/1999, Recorders Doc # 1999-0528251 (\$1,300,000)	7/29/2044	6.75%	\$ 3,283,425
11	Loan	\$ 870,630	1/23/2002	Downtown First Time Homebuyers	Provide funding to assist low-mod income individuals/ families to purchase first home (Downtown First Time Homebuyers Program)	See Attachment "Downtown First Time Homebuyers Program Summary of Loans"	See Attachment "Downtown First Time Homebuyers Program Summary of Loans"	See Attachment "Downtown First Time Homebuyers Program Summary of Loans"	\$ 854,330
12	Loan	\$ 920,000	9/4/2002	Villa Harvey Mandel, L.P.	Develop low-mod housing (Villa Harvey Mandel)	Yes, Owner Participation Agreement dated 10/03/2002, Doc # D-03517; Promissory Note dated 9/4/2002	Payable on the 55th anniversary	5%	\$ 920,000
13	Loan	\$ 1,630,000	12/30/2002	500 West Broadway, L.P.	Rehabilitate building for low-mod housing (YMCA/500 West)	Yes, Rehabilitation Loan Agreement dated 10/31/2001, Doc # D-03392; First Implementation Agreement to RLA dated 8/6/2002, Doc # D-03518; Promissory Note dated 12/30/2002	Payable on the 55th anniversary	4.50%	\$ 1,512,869

Item #	Was the Low-Mod Housing Fund amount issued for a loan or a grant?	Amount of the loan or grant	Date the loan or grant was issued	Person or entity to whom the loan or grant was issued	Purpose for which the funds were loaned or granted	Are there contractual requirements specifying the purposes for which the funds may be used?	Repayment date, if the funds are for a loan	Interest rate of loan	Current outstanding loan balance
14	Loan	\$ 2,000,000	2/19/2003	Metro Villas Housing Partners, L.P.	Develop low-mod housing (Metro Villas -HP)	Yes, Disposition and Development Agreement executed 7/18/2002, Doc # 03504;	Payable on the 55th anniversary	4.85%	\$ 2,000,000
15	Loan	\$ 2,595,495	2/19/2003	Metro Villas Housing Partners, L.P.	Develop low-mod housing (Metro Villas -CH)	Yes, Disposition and Development Agreement executed 7/18/2002, Doc # 03504; Promissory Note executed 2/19/2003	Payable on the 55th anniversary	4.85%	\$ 2,595,495
16	Loan	\$ 600,000	10/28/2003	Catholic Charities 9th & F St Apartments	Develop low-mod housing (Leah Residence/9th & F)	Yes, Owner Participation Agreement dated 3/4/2002, Doc # D-03498; First Implementation Agreement dated 2/12/2004, Doc # D-03722; Second Implementation Agreement dated 4/19/2007, Doc # D-04128;	Payable on the 55th anniversary of the date of the Note	No interest	\$ 600,000
17	Loan	\$ 1,224,000	10/28/2003	Catholic Charities 9th & F St Apartments	Develop low-mod housing (Leah Residence/9th & F)	Yes, Owner Participation Agreement dated 9/4/2002, Doc # D-03498; First Implementation Agreement dated 2/12/2004, Doc # D-03722; Second Implementation Agreement dated 4/19/2007, Doc # D-04128; Promissory Note dated 10/28/2003	Payable on the 55th anniversary of the date of the Note	No interest	\$ 1,244,000
18	Loan	\$ 1,200,000	6/30/2004	Renaissance Senior Housing	Develop low-mod housing (Renaissance Senior)	Yes, First Implementation Agreement to Disposition and Development Agreement, executed 6/29/2004, Doc # 03788; Promissory Note executed 6/30/2004	Payable on the 55th anniversary	3%	\$ 1,200,000
19	Loan	\$ 5,335,198	10/26/2004	Ken-Tal Senior Partners, L.P.	Develop low-mod housing(Talmadge Senior Village)	Yes, Owner Participation Agreement, executed 1/27/2004, Doc #03718, First Implementation Agreement, executed 2/5/2004, Doc #03817 Non Recourse Residual Receipts Promissory Note, executed 10/26/2004	Payable on the 55th anniversary	3%	\$ 5,216,424
20	Loan	\$ 7,289,000	11/1/2004	Lillian Place, L.P.	Develop low-mod housing (Lillian Place)	Yes, Owner Participation Agreement dated 12/24/2003, Doc # D-03704; First Implementation Agreement to OPA dated 10/21/2004, Doc # D-03829; Promissory Note dated 11/1/2004	Payable on the 55th anniversary	3%	\$ 7,289,000
21	Loan	\$ 6,472,355	6/30/2005	Auburn Park Family Housing, LLC	Develop low-mod housing (Auburn Park Apartments)	Yes, Owner Participation Agreement, executed 6/30/2005, Doc #03938, Non Recourse Residual Receipts Promissory Note, executed 6/30/2005	Payable on the 55th anniversary	3%	\$ 6,472,136
22	Loan	\$ 3,634,000	10/28/2005	Gateway I Housing Investors, LP	Develop low-mod housing (Gateway Apartments)	Yes, Disposition and Development Agreement executed 3/15/2005, D-03882, Non Recourse Residual Receipts Promissory Note, executed 10/28/2005	Payable on the 55th anniversary	3%	\$ 3,593,124
23	Loan	\$ 13,167,000	7/18/2006	La Entrada Housing Investors, L.P.	Develop low-mod housing(La Entrada Family Apartments)	Yes, Disposition and Development Agreement executed 6/19/2006, D-04054, Non Recourse Residual Receipts Promissory Note, executed 12/31/2009	Payable on the 55th anniversary	3%	\$ 13,035,787
24	Loan	\$ 17,398,000	10/25/2006	Studio 15 Housing Partners, LLC.	Develop low-mod housing (Studio 15)	Yes, Owner Participation Agreement dated 9/6/2006, Doc # D-04082; 2 Promissory Notes, one dated 2006 (\$16,498,000) and the other dated 2011 (\$900,000)	Payable on the 55th anniversary	3%	\$ 17,397,999
25	Loan	\$ 799,370	2/26/2007	Mayberry Townhomes Note I (MAAC)	Rehabilitate low-mod housing (Mayberry Townhomes)	Yes, Housing Rehabilitation Loan Agreement dated, 12/6/2007, Doc #D-04224a; First Amendment to Housing Rehabilitation Loan Agreement dated 12/11/2009, Doc# D-04467; Promissory Note dated 2/26/2007	Payable on the 55th anniversary	3%	\$ 799,370
26	Loan	\$ 799,957	2/14/2008	Mayberry Townhomes Note II (MAAC)	Rehabilitate low-mod housing (Mayberry Townhomes)	Yes, Agency Refinance Loan Agreement dated 12/6/2007, Doc # D-04224b; Promissory Note dated 2/14/2008	Payable on the 55th anniversary	3%	\$ 799,957
27	Loan	\$ 8,298,000	2/14/2008	Amcal Los Vientos Fund, L.P.	Develop low-mod housing (Los Vientos Family Apartments)	Yes, Owner Participation Agreement executed 7/11/2007, D-04177, Non Recourse Residual Receipts Promissory Note executed, 2/14/08	Payable on the 55th anniversary	3%	\$ 8,298,000
28	Loan	\$ 13,800,000	2/29/2008	Parkside Terrace L.P.	Develop low-mod housing (Parkside Terrace)	Yes, Owner Participation Agreement dated 9/6/2007, Doc # D-04162; Promissory Note dated 2/29/2008	Payable on the 55th anniversary	3.50%	\$ 13,800,000
29	Loan	\$ 2,400,000	5/8/2008	3137 El Cajon Boulevard, L.P.	Develop low-mod housing(Boulevard Apartments)	Yes, Owner Participation Agreement executed 10/17/2007, D-04212, First Implementation Agreement executed 10/1/2008, D-04335 Non Recourse Residual Receipts Promissory Note executed 5/8/2008, Amendment to Non Recourse Residual Receipts Promissory Note executed 11/17/2008	Payable on the 55th anniversary	3%	\$ 2,400,000
30	Loan	\$ 4,642,639	11/13/2008	SYEP Associates	Develop low-mod housing (El Pedregal Family Apartments)	Yes, Owner Participation Agreement executed 7/11/2007 D-04172, First Implementation Agreement executed 11/5/2008, D-04347, Revised Residual Receipts Promissory Note, executed 11/13/2008.	Payable on the 55th anniversary	3%	\$ 4,642,639
31	Loan	\$ 1,250,000	6/5/2009	Vietnam Veterans of San Diego	Develop low-mod transitional beds housing (Veterans Village Phase 3)	Yes, Disposition and Development Agreement, executed 9/2/2003, First Implementation Plan to DDA, executed 4/12/2007, D-04112, Second Implementation Plan to DDA, executed 6/5/2009, D-04399, Third Implementation Plan to DDA, executed 2/15/2011, D-04597 Promissory Note 6/5/2009	Payable on the 55th anniversary	3%	\$ 1,250,000
32	Loan	\$ 2,000,000	6/25/2009	Pathfinder of San Diego	Develop low-mod housing (North Park Inn)	Yes, Owner Participation Agreement, executed 6/17/2009, D-04396, executed Promissory Note 6/25/2009	Payable on the 55th anniversary	3%	\$ 1,999,940

Item #	Was the Low-Mod Housing Fund amount issued for a loan or a grant?	Amount of the loan or grant	Date the loan or grant was issued	Person or entity to whom the loan or grant was issued	Purpose for which the funds were loaned or granted	Are there contractual requirements specifying the purposes for which the funds may be used?	Repayment date, if the funds are for a loan	Interest rate of loan	Current outstanding loan balance
33	Loan	\$ 550,500	8/6/2009	Florida Street Housing Associates, L.P.	Develop low-mod housing (Florida Street Apartments)	Yes, Owner Participation Agreement executed 8/10/2009, D-04440, First Implementation Agreement executed 3/24/2010, D-04497, Second Implementation Agreement executed 3/23/2011, D-05643, Residual Receipts Loan Promissory Note, executed 7/18/2011	Payable on the 55th anniversary	3%	\$ 550,500
34	Loan	\$ 5,788,475	11/13/2009	Wakeland Village Green Apartments, L.P.	Develop low-mod housing (Wakeland Village Green Apartments)	Yes, Owner Participation Agreement executed 11/25/2008, Doc #04342 First Implementation Agreement executed 11/13/2009, Doc # 04455, Amended Residual Receipts Promissory Note 11/13/2009	Payable on the 55th anniversary	3%	\$ 5,788,475
35	Loan	\$ 6,801,000	2/3/2010	Verbeno San Ysidro, L.P.	Develop low-mod housing (Verbeno)	Yes, Owner Participation Agreement approved 7/7/2007, D-04167, First Implementation Agreement approved 8/5/2008, D-04312, Second Implementation Agreement approved 7/7/2009, D-04441, Non Recourse Residual Receipts Promissory Note, executed 2/3/2009	Payable on the 55th anniversary	5%	\$ 6,801,000
36	Loan	\$ 1,000,000	2/8/2010	Broadway Towers Associates L.P.	Develop low-mod housing (9th & Broadway)	Yes, Disposition and Development Agreement dated 12/11/2009, Doc # D-04474; First Amendment to the DDA dated 8/8/2011, Doc # D-04686; Second Amendment to the DDA dated 3/22/2012, Doc # RR-307346; Owner Participation Agreement dated 3/28/2003, Doc # D-03601; First Implementation Agreement dated 11/29/2004, Doc # D-03840; Second Implementation Agreement dated 2/9/2006, Doc # D-03972; Predevelopment Loan Note dated 2/8/2010	Payable on the 55th anniversary of Conversion	1%	\$ 580,462
37	Loan	\$ 3,661,000	3/25/2010	Cedar Gateway, L.P.	Develop low-mod housing (Cedar Gateway)	Yes, Disposition and Development Agreement dated 5/22/2008, Doc # D-04271a; First Amendment to the DDA dated 12/8/2009, Doc # D-04464; Promissory Note dated 3/25/2010	Payable on the 55th anniversary	5%	\$ 2,615,746
38	Loan	\$ 7,300,000	5/12/2010	15th & Commercial, L.P.	Develop low-mod housing (15th & Commercial)	Yes, Owner Participation Agreement dated 7/29/2009, Doc # D-04439; First Implementation Agreement dated 2/24/2010, Doc # D-04480; Promissory Note dated 5/12/2010	Payable on the 55th anniversary	3%	\$ 6,569,737
39	Loan	\$ 2,900,000	7/16/2010	SP Entrada LLC	Develop low-mod housing (Entrada)	Yes, Owner Participation Agreement dated 1/7/2003; First Implementation Agreement dated 4/30/2004, Doc # D-03760; Amended and Restated Promissory Note dated 7/16/2010	5th Anniversary of Amended and Restated Note	5%	\$ 2,900,000
40	Loan	\$ 2,392,000	11/8/2010	Island Inn, L.P.	Develop low-mod housing (Harbor Place/Island Inn)	Yes, Participation Agreement dated 11/22/1989, Doc # D-1678-a; First Implementation Agreement to Participation Agreement dated 8/2/1990, Doc # D-1754; Second Implementation Agreement to the Participation Agreement dated 10/19/1992, Doc # D-1966; Promissory Note dated 1/7/1991; Amended Promissory Note dated 11/8/2010	Payable on the 55th anniversary	The interest rate is variable	\$ 2,392,000
41	Loan	\$ 9,104,000	3/15/2011	Mercado CIC, LP/ Shea Mercado, LLC	Develop low-mod housing (Estrella del Mercado Apartments)	Yes, Affordable Housing Agreement executed 7/6/2010, D-04537/D-04538, First Implementation Agreement executed 1/13/2011 D-04584b, Second Implementation Agreement March 8, 2011, D-04584a; Residual Receipts Promissory Note executed 3/15/2011	Payable on the 55th anniversary	5%	\$ 8,203,116
42	Loan	\$ 6,000,000	5/27/2011	AMCAL Mission Fund, LP	Develop low-mod housing (Mission Apartments)	Yes, Owner Participation Agreement executed 12/9/2010, Doc #04588; Non Recourse Residual Receipts Promissory Note executed 5/27/2011	Payable on the 55th anniversary	3%	\$ 5,399,951
43	Loan	\$ 29,575,000	8/5/2011	1050 B St, L.P./1050B St Housing Partners	Develop low-mod housing (Ten Fifty B)	Yes, Amended and Restated Disposition and Development Agreement dated 4/30/2008, Doc # D04264; Amendment to Promissory Note dated 8/15/2011 (\$17,271,500); Amendment to Promissory Note date 8/15/2011 (\$12,303,500)	Payable on the 55th anniversary	4%	\$ 29,293,007
44	Loan	\$ 1,318,964	12/9/2011	Housing Development Partners of SD	Rehabilitate building for low-mod housing (Mason Hotel)	Yes, Owner Participation Agreement dated 12/3/2010, Doc # D-04582; Promissory Note dated 12/9/2011	55 years from release of construction covenants	5%	\$ 885,944
45	Loan	\$ 13,000,000	12/13/2011	Connections Housing Downtown, LP	Acquire and rehabilitate building for homeless service center and low-mod housing (Connections Housing/World Trade Center)	Yes, Disposition and Development Agreement dated 3/1/2011, Doc # D-04642b; Promissory Note dated 12/13/2011	Payable on the 55th anniversary of completion	1%	\$ 3,048,839

Item #	Was the Low-Mod Housing Fund amount issued for a loan or a grant?	Amount of the loan or grant	Date the loan or grant was issued	Person or entity to whom the loan or grant was issued	Purpose for which the funds were loaned or granted	Are there contractual requirements specifying the purposes for which the funds may be used?	Repayment date, if the funds are for a loan	Interest rate of loan	Current outstanding loan balance
46	Loan	\$ 1,950,000	12/20/2011	COMM22 Family Housing, L.P.	Develop low-mod housing (COMM22)	Yes, Owner Participation Agreement dated 6/24/2011, Doc # D-04674; Predevelopment Loan Note dated 12/20/2011	55 Years from date of Occupancy	3%	\$ 660,928
Forgivable Loans									
47	Loan (forgivable)	\$ 900,000	1/9/1989	197 Partners	Develop low-mod housing (J Street Inn)	Yes, Participation Agreement dated 6/30/1988, Doc # D-1558; Promissory Note dated 1/9/1989; Amendment to Promissory Note dated 11/8/2010	Forgivable on 30th anniversary of occupancy	The interest rate is variable	\$ 900,000
48	Loan (forgivable)	\$ 450,000	12/17/1991	Occupational Training Services, Inc.	Acquire and rehabilitate building for low-mod housing (Pacifica Villas Apartments)	Yes, Acquisition Loan Agreement dated 6/19/1991, Doc # 1834; Promissory Note dated 12/17/1991	Forgivable on 55th anniversary	3%	\$ 450,000
49	Loan (forgivable)	\$ 700,000	3/31/1992	San Diego Housing Commission	Develop low-mod housing (Del Mar Apartments)	Yes, Housing Rehabilitation Agreement dated 4/22/1991, Doc # D-1806; Promissory Note dated 3/31/1992	Forgivable on 30th anniversary	No interest	\$ 695,628
50	Loan (forgivable)	\$ 525,000	6/19/1992	Young Women's Christian Association of SD	Develop low-mod housing (YWCA 10th and C)	Yes, Rehabilitation Loan Agreement dated 1/13/1992, Doc # D-1861; First Implementation Agreement to RLA dated 12/2/1992, Doc # D-1979; Amendment Agreement to RLA dated 11/1/1993, Doc # D-2085; First Implementation Agreement to the Amendment Agreement to RLA dated 12/2/1992, Doc # D-1979; Second Implementation Agreement to the Amendment to RLA dated 8/9/1996, Doc # D-02673; Third Implementation Agreement to the Amendment to RLA dated 8/21/2000, Doc # D-03207; Promissory Note dated 6/19/1992	Forgivable on 35th anniversary	No interest	\$ 525,000
51	Loan (forgivable)	\$ 61,000	12/10/1992	Young Men's Christian Association of SD	Develop low-mod housing (YMCA - Oz)	Yes, Rehabilitation Loan Agreement dated 12/24/1992, Doc# D-1915; Promissory Note dated 12/10/1992	Forgivable on 20th anniversary	No interest	\$ 61,000
52	Loan (forgivable)	\$ 1,755,046	4/29/1994	Young Women's Christian Association of SD	Develop low-mod housing (YWCA 10th and C)	Yes, Rehabilitation Loan Agreement dated 1/13/1992, Doc # D-1861; First Implementation Agreement to RLA dated 12/2/1992, Doc # D-1979; Amendment Agreement to RLA dated 11/1/1993, Doc # D-2085; First Implementation Agreement to the Amendment Agreement to RLA dated 12/2/1992, Doc # D-1979; Second Implementation Agreement to the Amendment to RLA dated 8/9/1996, Doc # D-02673; Third Implementation Agreement to the Amendment to RLA dated 8/21/2000, Doc # D-03207; Promissory Note dated 4/29/1994	Forgivable on 35th anniversary	No interest	\$ 1,729,708
53	Loan (forgivable)	\$ 28,900	5/16/1994	San Diego Youth and Community Services, Inc.	Develop low-mod housing (The Bridge)	Yes, Rehabilitation Loan Agreement dated 7/17/1992, Doc # D-1934; Promissory Note dated 5/16/1994	Forgivable on 20th anniversary	No interest	\$ 28,900
54	Loan (forgivable)	\$ 500,000	6/23/1994	San Diego Youth and Community Services, Inc.	Develop low-mod housing (Wing Street)	Yes, Acquisition Loan Agreement dated 4/14/1994, Doc # D-02131; Promissory Note dated 6/23/1994	Forgivable on 55th anniversary	3%	\$ 500,000
55	Loan (forgivable)	\$ 460,000	5/8/1998	SVDP Management, Inc.	Develop low-mod housing (Village Place)	Yes, Owner Participation Agreement dated 4/1/1998, Doc # D-02825; Promissory Note dated 5/8/1998	Forgivable on 30th anniversary	3%	\$ 460,000
56	Loan (forgivable)	\$ 500,000	12/6/2000	SDYCS (4th Ave)	Develop low-mod housing (Storefront Emergency Shelter)	Yes, Acquisition and Rehabilitation Loan Agreement dated 11/22/2000, Doc # D-03259; Promissory Note dated 12/6/2000	Forgivable on 55th anniversary	6%	\$ 500,000
57	Loans (forgivable)	\$ 666,831	1/23/2002	San Diego Housing Commission	Provide funding to assist low-mod income individuals/families to purchase first home (Southeastern San Diego First Time Homebuyer Program)	Yes, Master Agreement for Housing Rehabilitation and First Time Homebuyer Program, Southeastern dated 1/23/2002, Doc No. D-03412	Forgivable on 25th anniversary	No interest	\$ 666,831
58	Loan (forgivable)	\$ 175,000	6/5/2003	Carter Reese & Associates	Develop low-mod housing (4351 Kansas Street For-Sale Affordable Townhomes)	Yes, Disposition and Development Agreement executed 9/9/2002 D-03522, D-03523, D-03524, D-03519, D-03520; Agreement Affecting Real Property, 5/1/2004, D-0469711, D-0464095	Forgivable on 55th anniversary	3%	\$ 175,000
59	Loan (forgivable)	\$ 250,000	6/25/2003	North Park Acquisitions LLC	Develop low-mod housing (4326-4332 30th Street, Renaissance Senior Housing)	Yes, Disposition and Development Agreement executed 9/9/2002 D-03522, D-03523, D-03524, D-03519, D-03520; Agreement Affecting Real Property, 5/1/2004, D-0469711, D-0464095	Forgivable on 55th anniversary	3%	\$ 250,000
60	Loan (forgivable)	\$ 160,000	8/1/2003	Carter Reese & Associates	Develop low-mod housing (4335 Kansas Street For-Sale Affordable Townhomes)	Yes, Disposition and Development Agreement executed 9/9/2002 D-03522, D-03523, D-03524, D-03519, D-03520; Agreement Affecting Real Property, 5/1/2004, D-0469711, D-0464095	Forgivable on 55th anniversary	3%	\$ 160,000
61	Loan (forgivable)	\$ 350,000	8/15/2003	North Park Acquisitions LLC	Develop low-mod housing (2944 El Cajon Blvd, Renaissance Senior Housing)	Yes, Disposition and Development Agreement executed 9/9/2002 D-03522, D-03523, D-03524, D-03519, D-03520; Agreement Affecting Real Property, 5/1/2004, D-0469711, D-0464095	Forgivable on 55th anniversary	3%	\$ 350,000

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62	Loan (forgivable)	\$ 1,000,000	9/26/2003	Vietnam Veterans of San Diego	Develop low-mod transitional beds housing and supportive facilities (Veterans Village Phase 1)	Yes, Disposition and Development Agreement, executed 9/2/2003, First Implementation Plan to DDA, executed 4/12/2007, D-04112, Second Implementation Plan to DDA, executed 6/5/2009, D-04399, Third Implementation Plan to DDA, executed 2/15/2011, D-04597 Promissory Note executed 9/3/2003	Forgivable on 55th anniversary of the Note date	No interest	\$ 1,000,000
63	Loan (forgivable)	\$ 115,000	5/1/2004	Carter Reese & Associates	Develop low-mod housing (4341 Kansas Street For-Sale Affordable Townhomes)	Yes, Disposition and Development Agreement executed 9/9/2002 D-03522, D-03523, D-03524, D-03519, D-03520; Agreement Affecting Real Property, 5/1/2004, D-0469711, D-0464095	Forgivable on 55th anniversary	3%	\$ 115,000
64	Loan (forgivable)	\$ 675,000	5/1/2004	Carter Reese & Associates	Develop low-mod housing (4327 Kansas Street for For-Sale Affordable Townhomes)	Yes, Disposition and Development Agreement executed 9/9/2002 D-03522, D-03523, D-03524, D-03519, D-03520; Agreement Affecting Real Property, 5/1/2004, D-0469711, D-0464095	Forgivable on 55th anniversary	3%	\$ 675,000
65	Loan (forgivable)	\$ 2,000,000	5/19/2004	San Diego Rescue Mission, Inc.	Rehabilitate building for transitional low-mod housing (120 Elm Street)	Yes, Owner Participation Agreement, executed 4/13/2004; Doc #03748 Promissory Note executed 5/19/2004	Forgivable on 55th anniversary	3%	\$ 2,000,000
66	Loan (forgivable)	\$ 2,861,195	9/13/2005	Community Housing Works	Provide funding to assist low-mod income individuals/families to purchase first home (Home in the Heights Homebuyer Assistance Program)	Yes, Agreement with Community Housing Works, approved 7/28/2009, D-04432. Executed a promissory note and deed of trust for each loan. The Home in the Heights program in City Heights, managed by a private contractor (Community Housing Works), is a first time homebuyer program to eligible first time homebuyers. The silent second loans up to \$30,000 are available to households whose gross household income does not exceed 100% of the area median income. The loans are forgivable over a 20 year period. The loans are effectuated through a promissory note and secured by a deed of trust. The program works as a revolving loan program with returned monies being recirculated back into the program.	See Attachment "Home in the Heights Homebuyer Assistance Program Summary of Loans." Loans forgivable over 20 years.	3%	\$ 2,971,145
67	Loan (forgivable)	\$ 1,625,000	10/4/2006	Southern Hotel LLC	Rehabilitate building for low-mod housing (Southern Hotel)	Yes, Owner Participation Agreement dated 8/23/2006, Doc # D-04071; Promissory Note dated 10/4/2006	50 years from first payment	3%	\$ 1,462,500
68	Loan (forgivable)	\$ 314,191	6/8/2008	San Diego Housing Commission	Rehabilitate owner-occupied, single-family low-mod housing (San Ysidro Housing Enhancement Loan Program--HELP)	Yes, Agreement with Housing Commission approved 6/8/2008, D-04308. The Housing Enhancement Loan Program (HELP) is administered by and through a contract with the San Diego Housing Commission. The loans up to \$30,000 are available to homeowners whose gross household income does not exceed 100% of the area median income. The loans are forgivable over a 10 year period with a memorandum of lien recorded against the property. The program works as a revolving loan program with returned monies being reinvested back into the program. Amounts represented in Current Outstanding Loan Balance column reflect proceeds encumbered/available for additional loans.	See Attachment(s) Housing Enhancement Loan Program for summary of loans. Loans forgivable over 10 years.	3%	\$ 472,353
69	Loan (forgivable)	\$ 578,881	11/13/2008	San Diego Housing Commission	Rehabilitate owner-occupied, single-family low-mod housing (Linda Vista Housing Enhancement Loan Program--HELP)	Yes, Agreement with Housing Commission approved 11/13/2008, D-04341. The Housing Enhancement Loan Program (HELP) is administered by and through a contract with the San Diego Housing Commission. The loans up to \$30,000 are available to homeowners whose gross household income does not exceed 100% of the area median income. The loans are forgivable over a 10 year period with a memorandum of lien recorded against the property. The program works as a revolving loan program with returned monies being reinvested back into the program. Amounts represented in Current Outstanding Loan Balance column reflect proceeds encumbered/available for additional loans.	See Attachment(s) Housing Enhancement Loan Program for summary of loans. Loans forgivable over 10 years.	3%	\$ 602,150

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70	Loan (forgivable)	\$ 3,700,152	2/2/2009	San Diego Housing Commission	Rehabilitate owner-occupied, single-family low-mod housing (City Heights Housing Enhancement Loan Program--HELP)	Yes, Agreement with Housing Commission approved 2/2/2009, D-04364. The Housing Enhancement Loan Program (HELP) is administered by and through a contract with the San Diego Housing Commission. The loans up to \$30,000 are available to homeowners whose gross household income does not exceed 100% of the area median income. The loans are forgivable over a 10 year period with a memorandum of lien recorded against the property. The program works as a revolving loan program with returned monies being reinvested back into the program. Amounts represented in Current Outstanding Loan Balance column reflect proceeds encumbered/available for additional loans.	See Attachment(s) Housing Enhancement Loan Program for summary of loans. Loans forgivable over 10 years.	3%	\$ 4,290,374
71	Loan (forgivable)	\$ 846,973	5/20/2009	San Diego Housing Commission	Rehabilitate owner-occupied, single-family low-mod housing (Southeastern San Diego Housing Enhancement Loan Program--HELP)	Yes, Agreement with Housing Commission approved 5/20/2009, D-04385. The Housing Enhancement Loan Program (HELP) is administered by and through a contract with the San Diego Housing Commission. The loans up to \$30,000 are available to homeowners whose gross household income does not exceed 100% of the area median income. The loans are forgivable over a 10 year period with a memorandum of lien recorded against the property. The program works as a revolving loan program with returned monies being reinvested back into the program. Amounts represented in Current Outstanding Loan Balance column reflect proceeds encumbered/available for additional loans.	See Attachment Housing Enhancement Loan Program for summary of loans. Loans forgivable over 10 years.	3%	\$ 937,544
72	Loan (forgivable)	\$ 1,300,000	6/5/2009	Vietnam Veterans of San Diego	Develop low-mod transitional beds housing and supportive facilities (Veterans Village Phase 2)	Yes, Disposition and Development Agreement, executed 9/2/2003, First Implementation Plan to DDA, executed 4/12/2007, D-04112, Second Implementation Plan to DDA, executed 6/5/2009, D-04399, Third Implementation Plan to DDA, executed 2/15/2011, D-04597 Promissory Note Forgivable Loan 6/5/2009	Forgivable on 65th anniversary	No interest	\$ 1,300,000
73	Loan (forgivable)	\$ 863,000	6/5/2009	Vietnam Veterans of San Diego	Develop low-mod transitional beds housing (Veterans Village (Phase3)	Yes, Disposition and Development Agreement, executed 9/2/2003, First Implementation Plan to DDA, executed 4/12/2007, D-04112, Second Implementation Plan to DDA, executed 6/5/2009, D-04399, Third Implementation Plan to DDA, executed 2/15/2011, D-04597 Promissory Note 6/5/2009	Forgivable on the 65th anniversary	No interest	\$ 863,000
74	Loan (forgivable)	\$ 266,457	6/5/2009	San Diego Housing Commission	Rehabilitate owner-occupied, single-family low-mod housing (College Grove Housing Enhancement Loan Program--HELP)	Yes, Agreement with Housing Commission approved 6/5/2009, D-04382 The Housing Enhancement Loan Program (HELP) is administered by and through a contract with the San Diego Housing Commission. The loans up to \$30,000 are available to homeowners whose gross household income does not exceed 100% of the area median income. The loans are forgivable over a 10 year period with a memorandum of lien recorded against the property. The program works as a revolving loan program with returned monies being reinvested back into the program. Amounts represented in Current Outstanding Loan Balance column reflect proceeds encumbered/available for additional loans.	See Attachment(s) Housing Enhancement Loan Program for summary of loans. Loans forgivable over 10 years.	3%	\$ 314,102

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75	Loan (forgivable)	\$ 820,860	7/15/2009	San Diego Housing Commission	Rehabilitate owner-occupied, single-family low-mod housing (North Park Housing Enhancement Loan Program--HELP)	Yes, Agreement with Housing Commission approved 7/15/2009, D-04669. The Housing Enhancement Loan Program (HELP) is administered by and through a contract with the San Diego Housing Commission. The loans up to \$30,000 are available to homeowners whose gross household income does not exceed 100% of the area median income. The loans are forgivable over a 10 year period with a memorandum of lien recorded against the property. The program works as a revolving loan program with returned monies being reinvested back into the program. Amounts represented in Current Outstanding Loan Balance column reflect proceeds encumbered/available for additional loans.	See Attachment(s) Housing Enhancement Loan Program for summary of loans. Loans forgivable over 10 years.	3%	\$ 1,139,477
76	Loan (forgivable)	\$ 172,000	7/24/2009	San Diego Housing Commission	Rehabilitate owner-occupied, single-family low-mod housing (Grantville Housing Enhancement Loan Program--HELP)	Yes, Agreement with Housing Commission approved 7/24/2009, D-04427. The Housing Enhancement Loan Program (HELP) is administered by and through a contract with the San Diego Housing Commission. The loans up to \$30,000 are available to homeowners whose gross household income does not exceed 100% of the area median income. The loans are forgivable over a 10 year period with a memorandum of lien recorded against the property. The program works as a revolving loan program with returned monies being reinvested back into the program. Amounts represented in Current Outstanding Loan Balance column reflect proceeds encumbered/available for additional loans.	See Attachment(s) Housing Enhancement Loan Program for summary of loans. Loans forgivable over 10 years.	3%	\$ 186,939
77	Loan (forgivable)	\$ 6,095,000	3/9/2010	San Diego Housing Commission	Acquire and rehabilitate building for low-mod housing (Hotel Sandford)	Yes, Owner Participation Agreement dated 3/8/2010, Doc # D-04486b; Promissory Note Dated 3/9/2010	Forgivable on 55th anniversary	3%	\$ 3,333,685
78	Loan (forgivable)	\$ 101,473	4/9/2010	San Diego Housing Commission	Remediate lead hazards for low-mod housing (Lead Safe San Diego Program)	Yes, Agreement for Lead Safe San Diego Program in Southeastern dated 4/9/2010, Doc No. D-04504.	Forgivable on 3rd anniversary of completion	No interest	\$ 50,312
79	Loan (forgivable)	\$ 781,073	10/25/2010	Wakeland Housing and Development Corporation	Rehabilitate low-mod housing (Vista Grande Apartments)	Yes, Owner Participation Agreement dated 3/22/2010; First Implementation Agreement dated January 28, 2011, Doc #D-04596; Residual Receipts Promissory Note dated 10/25/2010.	Forgivable on 55th anniversary	3%	\$ 781,073
80	Loan (forgivable)	\$ 1,118,012	1/24/2011	Vietnam Veterans of San Diego	Develop low-mod transitional beds housing (Veterans Village Phase 4)	Yes, Disposition and Development Agreement, executed 9/2/2003, First Implementation Plan to DDA, executed 4/12/2007, D-04112, Second Implementation Plan to DDA, executed 6/5/2009, D-04399, Third Implementation Plan to DDA, executed 2/15/2011, D-04597 Residual Receipts Loan 2/11/2011	Forgivable on 65th anniversary	No interest	\$ 337,123
81	Loan (forgivable)	\$ 1,126,374	6/27/2011	San Diego Housing Commission	Rehabilitate owner-occupied, single-family low-mod housing (Crossroad Housing Enhancement Loan Program--HELP)	Yes, Agreement with Housing Commission approved 6/27/2011, D-04669. The Housing Enhancement Loan Program (HELP) is administered by and through a contract with the San Diego Housing Commission. The loans up to \$30,000 are available to homeowners whose gross household income does not exceed 100% of the area median income. The loans are forgivable over a 10 year period with a memorandum of lien recorded against the property. The program works as a revolving loan program with returned monies being reinvested back into the program. Amounts represented in Current Outstanding Loan Balance column reflect proceeds encumbered/available for additional loans.	See Attachment(s) Housing Enhancement Loan Program for summary of loans. Loans forgivable over 10 years.	3%	\$ 1,409,871

Successor Agency Notes:

1/ The statutory definition of a housing asset that corresponds to this Exhibit D is complicated and appears to overlap substantially with the statutory definition of a housing asset that corresponds to Exhibits E and F of the housing assets list. Thus, Exhibits E and F are incorporated fully by reference into this Exhibit D. The Successor Agency reserves the right to modify this Exhibit D if the DOF confirms that a particular item is a housing asset but belongs in a different exhibit than currently shown in this housing assets list.

2/ For assets that are mixed-income or contain commercial space (either existing or future), 20% Low-mod funds were or would be utilized solely to fund the low-mod housing component in accordance with California Community Redevelopment Law (CRL).

Applicable Health and Safety Code Section:

34176(e)(3): Any loan or grant receivable, funded from the Low and Moderate Income Housing Fund, from homebuyers, homeowners, nonprofit or for-profit developers, and other parties that require occupancy by persons of low or moderate income as defined by the Community Redevelopment Law (Part 1 (commencing with Section 33000)).

Downtown First Time Homebuyers Program

Summary of Loans

(Account numbers and property addresses have been used to identify loans or other financial assistance made to individuals, but the names of the individuals have been withheld in order to protect their privacy. The Successor Agency can provide the names of the individuals to the reviewing agencies if necessary and upon request.)

Amount of the Loan	Loan #	Date the Loan was Issued	Address	Are there contractual requirements specifying the purposes for which the funds may be used?	Repayment Date (date loan will be paid off through payments)	First Payment Due Date	Maturity Date (End of Equity Sharing Period)	Current Outstanding Principal Loan Balance
\$75,000	4-19-1122	5/2/2003	1750 Kettner Blvd.	Yes, Notice of Restrictions recorded 5/2/2003, Doc # 2003-0515312; Deed of Trust (2nd Position) recorded 5/2/2003, Doc # 2003-0515313; Deed of Trust (3rd Position) recorded 5/2/2003, Doc # 2003-0515314	2033	5/1/2008	5/1/2048	\$62,000
\$75,000	4-19-1153	5/16/2006	777 Sixth Ave., No. 202	Yes, Notice of Restrictions recorded 5/16/2006, Doc # 2006-0343173; Deed of Trust (2nd Position) recorded 5/16/2006, Doc # 2006-0343174; Deed of Trust (3rd Position) recorded 5/16/2006, Doc # 2006-0343175	2036	6/1/2011	5/10/2051	\$71,700
\$55,000	4-R9-1198	10/10/2007	1080 Park Blvd., No. 412	Yes, Notice of Restrictions recorded 10/10/2007, Doc # 2007-0654418; Deed of Trust (2nd Position) recorded 10/10/2007, Doc # 2007-0654419; Deed of Trust (3rd Position) recorded 10/10/2007, Doc # 2007-0654420	2037	10/1/2012	9/1/2052	\$55,000
\$57,000 (Difference between market value and appraised value)	7-R0-0250 (Affordable Document)	10/10/2007	1080 Park Blvd., No. 412	Yes, Performance Deed of Trust recorded 10/10/2007, Doc # 2007-0654417; Deed of Trust 10/10/2007, Doc # 2007-0654421	N/A	N/A	9/1/2037	N/A
\$69,135	4-R9-1201	10/12/2007	1080 Park Blvd., No. 505	Yes, Notice of Restrictions recorded 10/12/2007, Doc # 2007-0659558; Deed of Trust (2nd Position) recorded 10/12/2007, Doc # 2007-0659559; Deed of Trust (3rd Position) recorded 10/12/2007, Doc # 2007-0659560	2037	10/1/2012	10/1/2052	\$69,135
\$57,000 (Difference between market value and appraised value)	7-R0-0256 (Affordable Document)	10/12/2007	1080 Park Blvd., No. 505	Yes, Performance Deed of Trust recorded 10/12/2007, Doc # 2007-0659557; Deed of Trust 10/12/2007, Doc # 2007-0659561	N/A	N/A	10/1/2037	N/A
\$75,000	4-R9-1200	10/11/2007	1080 Park Blvd., No. 506	Yes, Notice of Restrictions recorded 10/11/2007, Doc # 2007-0657075; Deed of Trust (2nd Position) recorded 10/11/2007, Doc # 2007-0657076; Deed of Trust (3rd Position) recorded 10/11/2007, Doc # 2007-0657077	2037	10/1/2012	10/1/2052	\$75,000
\$57,000 (Difference between market value and appraised value)	7-R0-0251 (Affordable Document)	10/11/2007	1080 Park Blvd., No. 506	Yes, Performance Deed of Trust recorded 10/11/2007, Doc # 2007-0657074; Deed of Trust 10/11/2007, Doc # 2007-0657078	N/A	N/A	10/1/2037	N/A

Downtown First Time Homebuyers Program

Summary of Loans

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Amount of the Loan	Loan #	Date the Loan was Issued	Address	Are there contractual requirements specifying the purposes for which the funds may be used?	Repayment Date (date loan will be paid off through payments)	First Payment Due Date	Maturity Date (End of Equity Sharing Period)	Current Outstanding Principal Loan Balance
\$75,000	4-R9-1205	10/10/2007	1080 Park Blvd., No. 312	Yes, Notice of Restrictions recorded 10/10/2007, Doc # 2007-0654085; Deed of Trust (2nd Position) recorded 10/10/2007, Doc # 2007-0654086; Deed of Trust (3rd Position) recorded 10/10/2007, Doc # 2007-0654087	2037	10/1/2012	9/1/2052	\$75,000
\$57,000 (Difference between market value and appraised value)	7-R0-0259 (Affordable Document)	10/10/2007	1080 Park Blvd., No. 312	Yes, Performance Deed of Trust recorded 10/10/2007, Doc # 2007-0654087; Deed of Trust 10/10/2007, Doc # 2007-0654088	N/A	N/A	9/1/2037	N/A
\$75,000	4-R9-1206	10/17/2007	1080 Park Blvd., No. 605	Yes, Notice of Restrictions recorded 10/17/2007, Doc # 2007-0667573; Deed of Trust (2nd Position) recorded 10/17/2007, Doc # 2007-0667574; Deed of Trust (3rd Position) recorded 10/17/2007, Doc # 2007-0667575	2037	11/1/2012	9/1/2052	\$75,000
\$72,495	4-R9-1212	10/11/2007	1080 Park Blvd., No. 408	Yes, Notice of Restrictions recorded 10/11/2007, Doc # 2007-0654984; Deed of Trust (2nd Position) recorded 10/11/2007, Doc # 2007-0654985; Deed of Trust (3rd Position) recorded 10/11/2007, Doc # 2007-0654986	2037	10/1/2012	9/1/2052	\$72,495
\$57,000 (Difference between market value and appraised value)	7-R0-0265 (Affordable Document)	10/11/2007	1080 Park Blvd., No. 408	Yes, Performance Deed of Trust recorded 10/11/2007, Doc # 2007-0654983; Deed of Trust 10/11/2007, Doc # 2007-0654987	N/A	N/A	9/1/2037	N/A
\$75,000	4-R9-1224	12/21/2007	1080 Park Blvd., No. 314	Yes, Notice of Restrictions recorded 12/21/2007, Doc # 2007-0786794; Deed of Trust (2nd Position) recorded 12/21/2007, Doc # 2007-0786795; Deed of Trust (3rd Position) recorded 12/21/2007, Doc # 2007-0786796	2038	1/1/2013	11/1/2052	\$75,000
\$75,000	4-09-1229	1/22/2008	1150 J Street, No. 814	Yes, Notice of Restrictions recorded 1/22/2008, Doc # 2008-0027221; Deed of Trust (2nd Position) recorded 1/22/2008, Doc # 2008-0027222; Deed of Trust (3rd Position) recorded 1/22/2008, Doc # 2008-0027223	2038	2/1/2013	1/16/2053	\$75,000
\$74,000	4-R9-1239	2/29/2008	1080 Park Blvd., No. 405	Yes, Notice of Restrictions recorded 2/29/2008, Doc # 2008-0107611; Deed of Trust (2nd Position) recorded 2/29/2008, Doc # 2008-0107612; Deed of Trust (3rd Position) recorded 2/29/2008, Doc # 2008-0107613	2038	3/1/2013	2/1/2053	\$74,000

Downtown First Time Homebuyers Program

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Amount of the Loan	Loan #	Date the Loan was Issued	Address	Are there contractual requirements specifying the purposes for which the funds may be used?	Repayment Date (date loan will be paid off through payments)	First Payment Due Date	Maturity Date (End of Equity Sharing Period)	Current Outstanding Principal Loan Balance
\$57,000 (Difference between market value and appraised value)	7-R1-0266 (Affordable Document)	2/29/2008	1080 Park Blvd., No. 405	Yes, Performance Deed of Trust recorded 2/29/2008, Doc # 2008-0107610; Deed of Trust 2/29/2008, Doc # 2008-0107614	N/A	N/A	2/1/2053	N/A
\$75,000	4-R9-1256	6/6/2008	1080 Park Blvd., No. 406	Yes, Notice of Restrictions recorded 6/6/2008, Doc # 2008-0306383; Deed of Trust (2nd Position) recorded 6/6/2008, Doc # 2008-0306384; Deed of Trust (3rd Position) recorded 6/6/2008, Doc # 2008-0306385	2038	8/1/2013	6/1/2053	\$75,000
\$20,000 (Difference between market value and appraised value)	7-R2-0283 (Affordable Document)	6/6/2008	1080 Park Blvd., No. 406	Yes, Performance Deed of Trust recorded 6/6/2008, Doc # 2008-0306387; Deed of Trust 6/6/2008, Doc # 2008-0306388	N/A	N/A	7/1/2038	N/A

N/A = Not Applicable

Southeastern First Time Homebuyers Program

Summary of Loans

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Loan Number	Property Address	Principal Balance	Original Recording Date	Maturity Date	Loan Type
4-01-0751	4856 Ebony Ridge Rd	\$25,000	6/29/1999	7/1/2024	SE/Forgiven
4-01-0792	4839 Ebony Ridge Rd	\$25,000	12/3/1999	12/1/2024	SE/Forgiven
4-03-0035	846 39 th St	\$18,500	3/1/1996	3/1/2026	SE/Balloon
4-03-0217	5324 Naranja St	\$21,400	4/30/1996	6/1/2026	SE/Balloon
4-03-0227	3875 "Z" St	\$16,900	3/20/1995	4/1/2025	SE/Balloon
4-03-0277	333 Gloria St	\$13,800	6/2/1995	6/1/2025	SE/Balloon
4-03-0344	833 39 th St	\$16,400	12/13/1995	1/1/2026	SE/Balloon
4-11-0790	3972 Boston Ave	\$20,000	8/27/1999	9/1/2024	SE/Forgiven
4-12-0010	842 39 th St	\$15,900	3/12/1996	4/1/2026	SE/Balloon
4-12-0199	3681 "Z" St	\$18,400	12/4/1993	1/1/2024	SE/Balloon
4-13-0028	364 Carlos ST	\$21,300	3/1/1996	3/1/2026	SE/Balloon
4-13-0038	811 Morrison St	\$17,632	10/5/1994	10/1/2024	SE/Balloon
4-13-0163	4391 Logan Ave	\$15,000	5/30/1996	6/1/2026	SE/Balloon
4-13-0170	4322 Keeler Ave	\$19,600	12/27/1995	12/19/2025	SE/Balloon
4-13-0173	436 Morrison St	\$22,398	5/4/1994	5/1/2024	SE/Balloon
4-13-0186	4890 Nogal St	\$25,000	1/31/1995	2/1/2025	SE/Balloon
4-13-0190	3846 Gamma St	\$17,980	2/16/1995	3/1/2025	SE/Balloon
4-13-0222	4383 Logan Ave	\$15,000	5/22/1996	6/1/2026	SE/Balloon
4-13-0234	3645 Birch St	\$19,580	4/2/1996	4/1/2026	SE/Balloon
4-13-0269	446 Morrison St	\$23,398	6/14/1994	7/1/2024	SE/Balloon
4-13-0306	889 42 nd St	\$15,200	12/4/1995	12/1/2025	SE/Balloon
4-13-0319	4041 Alpha St	\$25,000	4/3/1998	4/1/2023	SE/Forgiven
4-13-0368	4074 Hilltop Dr	\$24,345	10/27/1995	11/1/2025	SE/Balloon

Southeastern First Time Homebuyers Program

Summary of Loans

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Loan Number	Property Address	Principal Balance	Original Recording Date	Maturity Date	Loan Type
4-13-0406	3562 Tompkins St	\$25,000	12/23/1994	1/1/2025	SE/Balloon
4-13-0493	460 Morrison St	\$23,198	4/21/1994	5/1/2024	SE/Balloon
4-13-0495	4445 G St	\$20,000	7/23/1996	8/1/2026	SE/Balloon
4-13-0537	3683 Beta St	\$21,000	2/1/1995	2/1/2025	SE/Balloon
4-13-0543	815 Raven St	\$23,000	7/29/1994	8/1/2024	SE/Balloon
4-FG-0051	4853 Jarrett Ct	\$23,900	12/10/1996	12/1/2021	SE/Forgiven
4-FG-0054	4860 Jarrett Ct	\$25,000	12/24/1996	1/1/2022	SE/Forgiven
4-FG-0254	4852 Jarrett Ct	\$25,000	7/24/1997	8/1/2022	SE/Forgiven
4-FG-0329	4795 Nogal St	\$15,000	1/3/1997	1/1/2022	SE/Forgiven
4-FG-0407	4861 Jarrett Ct	\$13,000	2/25/1998	3/1/2023	SE/Forgiven
	Total	\$666,831			

Loan Type

SE/Forgiven – loan terms have an equity share for 15 years if purchased as a resale or 20 years if purchased as newly constructed. Loan is forgiven 25 years from origination.

SE/Balloon – loan terms have an equity share for 15 years if purchased as a resale or 20 years if purchased as newly constructed. Loan's principal balance is due at maturity.

Home in the Heights Homebuyer Assistance Program

Summary of Loans

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#	Deed of Trust Recordation Date	Deed of Trust Document Number (from County Recorder)	Promissory Note in File (X)	Property Address	Council District	Outside Project Area (X)	CHW Loan Number	Original Loan Amount	Loan Balance (as of 2012)	Loan Retirement Year / Remaining Loan Years (as of 2011)	Notes
▼ FISCAL YEAR 2003 ▼											
1	*	*	X	4180 39th St, #14	3		0237-PT16-JC	\$ 16,000	?	?	Paid Off 04/11/06
2	4/29/2003	2003-0496099	X	4180 39th St, #15	3		0287-HiH6-V	\$ 15,000	\$ 15,900	2018 / 6	Subordination; Foreclosure; Trustee Sale 01/07/08
3	4/29/2003	2003-0496098	X	4061 Manzanita Dr	3		0295-HiH8-RD	\$ 15,000	\$ 15,900	2018 / 6	Subordination; Paid Off 04/28/05
4	4/29/2003	2003-0496101	X	4227 Dwight St	3		0282-HiH4-MQ	\$ 15,000	\$ 15,900	2018 / 6	Subordination
5	5/28/2003	2003-0620677	X	3117 41st St	3		0272-HiH2-HI	\$ 15,000	\$ 15,900	2018 / 6	Subordination
6	5/28/2003	2003-0690676	X	4191 Poplar St	3		0284-HiH5-JH	\$ 15,000	\$ 15,900	2018 / 6	Paid Off 02/28/06
7	5/28/2003	2003-0620675	X	4133 Wightman St	3		0357-H1-MP	\$ 15,000	\$ 15,900	2018 / 6	
8	4/29/2003	2003-0496097	X	4950 Lantana Dr, #1	7	X	0294-HiH27-AC	\$ 15,000	\$ 15,900	2018 / 6	Paid Off 09/30/04
9	4/29/2003	2003-0496100	X	3870 37th St, #4	3		0274-HiH3-PB	\$ 15,000	\$ 15,900	2018 / 6	Subordination; Paid Off 09/27/05
▼ FISCAL YEAR 2004 ▼											
10	12/31/2003	2003-1526578	X	4028 48th St	7		0376-H4-ML	\$ 15,000	\$ 15,900	2018 / 6	
11	4/7/2004	2004-0296695	X	3215 44th St, #22	3	X	0424-Hi1-AE	\$ 30,000	\$ 37,714	2024 / 12	Paid Off 10/27/05
12	5/28/2004	2004-0501850	X	4222 Menlo Ave, #2	3		0424-Hi3-AK	\$ 30,000	\$ 37,714	2024 / 12	
13	5/25/2004	2004-0480999	X	4129 Highland Ave, #4	3		0417-H12-BLB	\$ 30,000	\$ 37,714	2024 / 12	
▼ FISCAL YEAR 2005 ▼											
14	7/2/2004	2004-0625370	X	4075 Marlborough Dr, #2	3		0434-Hi4-EE	\$ 30,000	\$ 37,714	2024 / 12	
15	9/29/2004	2004-0923994	X	4075 Marlborough Dr, #7	3		0450-Hi5-HI	\$ 20,000	\$ 37,714	2024 / 12	Notice of Trustees Sale 07/08/2010
16	*	*	X	4241 39th St	3		A428-Hi12-HI	\$ 30,000	?	?	
17	1/11/2005	2005-0026881	X	4146 46th St	3		A426-Hi11-HI	\$ 30,000	\$ 39,257	2025 / 13	Subordination (no original doc on file)
18	9/17/2004	2004-0886886	X	5334 Ogden St	7	X	0499-Hi10-HI	\$ 30,000	\$ 37,714	2024 / 12	
19	9/17/2004	2004-0884635	X	3215 44th St, #19	3	X	0497-Hi9-HI	\$ 30,000	\$ 37,714	2024 / 12	Notice of Default 06/04/2010
20	*	*	X	4950 Lantana Dr, #1	7	X	0461-Hi6-HI	\$ 30,000	?	?	
21	1/11/2005	2005-0026882	X	1261 South 39th St	8	X	0464-Hi7-HI	\$ 30,000	\$ 39,257	2025 / 13	Outside Program Boundaries
22	11/2/2004	2004-1036716	X	3122 West Virgo	4	X	0484-Hi8-HI	\$ 30,000	\$ 37,714	2024 / 12	Notice of Default 07/17/07
23	4/8/2005	2005-0292639	X	4050 46th St, #12	3	X	0570-Hi19-HI	\$ 30,000	\$ 39,257	2025 / 13	
24	*	*	X	4013 Oakcrest Dr, #13	7		0563-Hi16-HI	\$ 30,000	?	?	
25	4/1/2005	2005-0264254	***	3677 41st St, #11	3		0567-Hi18-HI	\$ 30,000	\$ 39,257	2025 / 13	
26	4/6/2005	2005-0280886	X	3618 Knoxie St	7	X	0566-Hi17-HI	\$ 30,000	\$ 39,257	2025 / 13	
27	*	*	X	4050 46th St, #6	3	X	0511-Hi14-HI	\$ 30,000	?	?	
28	*	*	X	4076 Dwight St	3		0504-Hi13-HI	\$ 30,000	?	?	
29	4/11/2005	2005-0296709	X	3639 Lemona Ave	7	X	0537-Hi15-HI	\$ 30,000	\$ 39,257	2025 / 13	Notice of Default 01/09/06; Ch. 13 BKTCY

Home in the Heights Homebuyer Assistance Program

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▼ FISCAL YEAR 2006 ▼											
30	*	*	X	4921 Trojan Ave, #7	7		0599-Hi21-HI	\$ 30,000	?	?	
31	6/27/2005	2005-0540448	X	3863 Highland Ave, #7	3		A501-Hi22-HI	\$ 30,000	\$ 39,257	2025 / 13	Paid Off
32	6/17/2005	2005-0512287	X	1845 Bayview Heights Dr, #109	4	X	A505-Hi23-HI	\$ 30,000	\$ 39,257	2025 / 13	
33	6/29/2005	2005-0548442	X	4050 46th St, #17	3	X	A520-Hi24-HI	\$ 30,000	\$ 39,257	2025 / 13	Notice of Default 02/23/2011
34	7/8/2005	2005-0578158	X	3677 41st St, #2	3		A525-Hi25-HI	\$ 30,000	\$ 39,257	2025 / 13	
35	7/28/2005	2005-0643628	X	2610 Caminito Zopilote	4	X	A529-Hi26-HI	\$ 30,000	\$ 39,257	2025 / 13	
36	10/13/2005	2005-0886674	X	1687 Pentecost Wy	4	X	A555-Hi30-HI	\$ 30,000	\$ 39,257	2025 / 13	
37	11/4/2005	2005-0961332	X	5252 Orange Ave, #511	7		A557-Hi31-HI	\$ 30,000	\$ 39,257	2025 / 13	Notice of Default 12/28/07
38	8/17/2005	2005-0707699	X	4271 45th St, #1	3		A534-Hi27-HI	\$ 30,000	\$ 39,257	2025 / 13	
39	*	*	X	5252 Orange Ave, #117	7		A542-Hi29-HI	\$ 30,000	\$ 39,257	?	Discharge of Debtor 12/20/11 (Bankruptcy)
40	12/6/2005	2005-1049791	X	3103 53rd St	4	X	A577-Hi32-HI	\$ 30,000	\$ 39,257	2025 / 13	
41	12/21/2005	2005-1094236	X	3712 Van Dyke Ave, #2	3		A585-Hi33-HI	\$ 30,000	\$ 39,257	2025 / 13	
42	1/26/2006	2006-0059739	X	3615 Lemona Ave, Unit A	7	X	0603-Hi01-HI	\$ 30,000	\$ 40,800	2026 / 14	
43	*	*	X	4013 Oakcrest Dr, #2	7		0589-Hi20-HI	\$ 30,000	?	?	
44	2/14/2006	2006-0107661	X	5252 Orange Ave, #333	7		0612-Hi02-HI	\$ 30,000	\$ 40,800	2026 / 14	Notice of Trustee's Sale 09/03/2010, No NOD
45	3/2/2006	2006-0148864	X	4175 Wabash Ave, #1	3		0626-Hi03-HI	\$ 30,000	\$ 40,800	2026 / 14	
46	3/8/2006	2006-0160818	X	4127 38th St, #7	3		0629-Hi04-HI	\$ 30,000	\$ 40,800	2026 / 14	Notice of Default 07/30/2009, Notice of Trustee's Sale 11/23/2009
47	3/9/2006	2006-0165664	X	3636 Lemona Ave, Unit F	7	X	0631-Hi05-HI	\$ 30,000	\$ 40,800	2026 / 14	Short Sale Authorized 1/30/2012
48	3/9/2006	2006-0165428	X	5252 Orange Ave, #214	7		0633-Hi06-HI	\$ 30,000	\$ 40,800	2026 / 14	
49	*	*	X	4175 Wabash Ave, #4	3		0636-Hi07-HI	\$ 30,000	?	?	
50	4/4/2006	2006-0229043	X	5252 Orange Ave, #415	7		0641-Hi08-HI	\$ 30,000	\$ 40,800	2026 / 14	
51	4/5/2006	2006-0235696	X	5252 Orange Ave, #216	7		0646-Hi09-HI	\$ 30,000	\$ 40,800	2026 / 13	
52	4/13/2006	2006-0259023	X	5252 Orange Ave, #432	7		0649-Hi10-HI	\$ 30,000	\$ 40,800	2026 / 14	
53	4/18/2006	2006-0270998	X	5252 Orange Ave, #614	7		0655-Hi11-HI	\$ 30,000	\$ 40,800	2026 / 14	
54	5/5/2006	2006-0319991	X	2642 46th St	3		0665-Hi12-HI	\$ 30,000	\$ 40,800	2026 / 14	
55	5/18/2006	2006-0353355	X	5252 Orange Ave, #613	7		0668-Hi13-HI	\$ 30,000	\$ 40,800	2026 / 14	Notice of Trustee's Sale 04/29/2009
56	5/12/2006	2006-0335743	X	3430 39th St	3		0670-Hi14-HI	\$ 30,000	\$ 40,800	2026 / 14	
57	6/7/2006	2006-0403457	X	2485 Fairmount Ave	3		0679-Hi15-HI	\$ 30,000	\$ 40,800	2026 / 14	
58	*	*	X	5252 Orange Ave, #426	7		0681-Hi16-HI	\$ 30,000	?	?	
▼ FISCAL YEAR 2007 ▼											
59	8/1/2006	2006-0544226	X	4230 48th St, #9	7		0698-Hi17-HI	\$ 30,000	\$ 40,800	2026 / 14	Short Sale proposal received 11/22/2010
60	8/29/2006	2006-0616004	X	4835 Polk Ave	7		A606-Hi18-HI	\$ 30,000	\$ 40,800	2026 / 14	
61	9/14/2006	2006-0656591	X	4218 Van Dyke, #3	3		A609-Hi19-HI	\$ 30,000	\$ 40,800	2026 / 14	Notice of Trustee's Sale 06/07/2010
62	9/18/2006	2006-0660472	X	3607 51st St, Unit E	7	X	A610-Hi20-HI	\$ 30,000	\$ 40,800	2026 / 14	
63	10/2/2006	2006-0700127	X	5310 Rex Ave, #8	7		A611-Hi21-HI	\$ 30,000	\$ 40,800	2026 / 14	Partial note on file
64	10/17/2006	2006-0737680	X	4619 Orange Ave	3		A614-Hi22-HI	\$ 30,000	\$ 40,800	2026 / 14	

Home in the Heights Homebuyer Assistance Program

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#	Deed of Trust Recordation Date	Deed of Trust Document Number (from County Recorder)	Promissory Note in File (X)	Property Address	Council District	Outside Project Area (X)	CHW Loan Number	Original Loan Amount	Loan Balance (as of 2012)	Loan Retirement Year / Remaining Loan Years (as of 2011)	Notes
65	10/31/2006	2006-0773346	X	2816 47th St	3		A617-Hi23-HI	\$ 30,000	\$ 40,800	2026 / 14	Chapter 13 bankruptcy 11/10/11
66	12/8/2006	2006-0873355	X	3564 43rd St, #5	3		A619-Hi24-HI	\$ 30,000	\$ 40,800	2026 / 14	
67	12/13/2006	2006-0883057	X	3564 43rd St, #2	3		A621-Hi25-HI	\$ 30,000	\$ 40,800	2026 / 14	
68	12/19/2006	2006-0899593	X	4274 Manzanita Dr	3		A624-Hi26-HI	\$ 30,000	\$ 40,800	2026 / 14	Notice of Trustee's Sale 03/25/2011
69	1/12/2007	2007-0028027	X	3625 43rd St, #9	3		0700-Hi00-HI	\$ 30,000	\$ 39,000	2027 / 15	
70	1/17/2007	2007-0035071	X	4161 Winona Ave, #1	7		0701-Hi01-HI	\$ 30,000	\$ 39,000	2027 / 15	
71	2/5/2007	2007-0080156	X	4168 44th St, #2	3		0702-Hi02-HI	\$ 30,000	\$ 39,000	2027 / 15	
72	3/29/2007	2007-0213264	X	3564 43rd St, #1	3		0709-Hi03-HI	\$ 30,000	\$ 39,000	2027 / 15	
73	4/26/2007	2007-0286143	X	4473 Home Ave, #1	4		0715-Hi06-HI	\$ 30,000	\$ 39,000	2027 / 15	
74	4/5/2007	2007-0230856	X	4775 Polk Ave	7		0711-Hi05-HI	\$ 30,000	\$ 39,000	2027 / 15	
75	4/3/2007	2007-0222171	X	3783 36th St, #5	3		0710-Hi04-HI	\$ 30,000	\$ 39,000	2027 / 15	
76	4/26/2007	2007-0286143	X	4168 44th St, #11	3		0716-Hi17-HI	\$ 30,000	\$ 39,000	2027 / 15	
▼ FISCAL YEAR 2008 ▼											
77	7/13/2007	2007-0470458	X	4246 Marlborough Ave	3		0720-Hi08-HI	\$ 30,000	\$ 39,000	2027 / 15	
78	8/20/2007	2007-0553908	X	2943 39th St	3		0731-Hi10-HI	\$ 30,000	\$ 39,000	2027 / 15	
79	8/31/2007	2007-0579756	X	3190 47th St	3		0724-Hi09-HI	\$ 30,000	\$ 39,000	2027 / 15	
80	*	*	X	3146 41st St	3		0736-Hi11-HI	\$ 30,000	?	?	
81	12/7/2007	2007-0760920	X	4318 Dwight St	3		0767-Hi12-HI	\$ 30,000	\$ 39,000	2027 / 15	
82	2/28/2008	2008-0104798	X	4067 44th St, #4	3		0814-Hi01-HI	\$ 30,000	\$ 37,200	2028 / 16	
83	*	*	X	2915 Menlo Ave	3		0816-Hi02-HI	\$ 30,000	?	?	
84	6/28/2008	2008-0347855	X	2740 Fairmount Ave	3		0836-Hi05-HI	\$ 30,000	\$ 37,200	2028 / 16	
85	6/16/2008	2008-0321385	X	4427 Dwight St	3		0832-Hi04-HI	\$ 30,000	\$ 37,200	2028 / 16	
86	6/13/2008	2008-0319088	X	3315 40th St	3		0830-Hi03-HI	\$ 30,000	\$ 37,200	2028 / 16	Subordination approved 05/05/2011
▼ FISCAL YEAR 2009 ▼											
87	7/15/2008	2008-0378735	X	3074 38th St	3		0843-Hi06-HI	\$ 30,000	\$ 37,200	2028 / 16	
88	7/18/2008	2008-0387594	X	3849 45th St	3		0846-Hi07-HI	\$ 30,000	\$ 37,200	2028 / 16	Subordination
89	8/29/2008	2008-0466332	X	3337 45th St	3		0851-Hi09-HI	\$ 30,000	\$ 37,200	2028 / 16	
90	8/29/2008	2008-0463931	X	4580 Thorn St	3		0851-Hi08-HI	\$ 30,000	\$ 37,200	2028 / 16	
91	12/11/2008	2008-0631203	X	4580 Wightman St	3		0855-Hi11-HI	\$ 30,000	\$ 37,200	2028 / 16	
92	11/7/2008	2008-0583384	X	4180 Sycamore Dr	3		0853-Hi10-HI	\$ 30,000	?	?	
93	12/5/2008	2008-0623718	X	4286 Pepper Dr	3		0857-Hi12-HI	\$ 30,000	?	?	
94	4/24/2009	2009-0213455	X	3303 North 41st St	3		0904-Hi01-HI	\$ 30,000	\$ 35,400	2029 / 17	
95	7/29/2009	2009-0422191	X	4576 Orange Ave	3		0917-Hi03-HI	\$ 30,000	\$ 35,400	2029 / 17	
96	7/31/2009	2009-0427538	X	4176 Manzanita Dr	3		0921-Hi04-HI	\$ 30,000	\$ 35,400	2029 / 17	
97	7/16/2009	2009-0389804	X	3028 40th St	3		0911-Hi02-HI	\$ 30,000	\$ 35,400	2029 / 17	

Home in the Heights Homebuyer Assistance Program

Summary of Loans

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#	Deed of Trust Recordation Date	Deed of Trust Document Number (from County Recorder)	Promissory Note in File (X)	Property Address	Council District	Outside Project Area (X)	CHW Loan Number	Original Loan Amount	Loan Balance (as of 2012)	Loan Retirement Year / Remaining Loan Years (as of 2011)	Notes
▼ FISCAL YEAR 2010 ▼											
98	11/3/2009	2009-0610935	X	3074 45th St	3		0930-Hi05-HI	\$ 30,000	\$ 35,400	2029 / 17	
99	5/28/2010	2010-0268979	X	3220 38th St	3		1010-Hi01-HI	\$ 30,000	\$ 33,600	2030 / 18	
▼ FISCAL YEAR 2011 ▼											
100	7/1/2010	2010-0334469	X	4179 Polk Ave	3		1017-Hi02-HI	\$ 25,000	\$ 28,000	2030 / 18	
101	12/3/2010	2010-0667344	X	4718 Wightman St	3		1048-Hi05-HI	\$ 30,000	\$ 33,600	2030 / 18	
102	11/24/2010	2010-0649252	X	3562 Marlborough Ave, #12	3		1043-Hi04-HI	\$ 30,000	\$ 33,600	2030 / 18	Exception Granted
103	11/10/2010	2010-0612739	X	3054 40th St	3		1038-Hi09-HI	\$ 5,645	\$ 6,322	2030 / 18	Exception Granted
104	2/18/2011	2011-0096064	X	1468 Cactusridge St	3	X	1108-Hi01-HI	\$ 30,000	\$ 31,800	2031 / 19	Exception Granted
105	6/17/2011	2011-0308645	X	4778 Dwight St	7		1117-Hi02-HI	\$ 19,450	\$ 20,617	2031 / 19	
▼ FISCAL YEAR 2012 ▼											
106	8/26/2011	2011-0441228	X	4586 Myrtle Ave	3		1131-Hi03-HI	\$ 30,000	\$ 31,800	2031 / 19	
107	9/30/2011	2011-0512351	***	3228 45th St	3		1148-Hi04-HI	\$ 30,000	\$ 31,800	2031 / 19	
								\$ 3,011,095			

* No deed of trust on file (original or copy)

** Original deed of trust missing (copy only on file)

*** No promissory note on file (original or copy)

Last update: April 23, 2012

CUMULATIVE DATA FROM PROJECT AREA(S)

HOUSING ENHANCEMENT LOAN PROGRAM FROM:

Inception to June 30, 2012

<u>PROJECT AREA</u>	<u>RDA Set-Aside</u>	<u>Loan Principal Repayment</u>	<u>Loan Interest Repayments</u>	<u>Investment Earnings</u>	<u>Total Revenues</u>	<u>Admin Cost Disbursements</u>	<u>Loan Disbursements</u>	<u>Fund Balance</u>	<u>Number of Loans</u>
LINDA VISTA	\$389,100	\$115,067	\$133,126	\$49,531	\$686,824	\$84,674	\$564,496	\$37,654	45
CROSSROADS	\$1,481,500	\$30,000	\$1,073	\$66,254	\$1,578,827	\$168,956	\$1,126,374	\$283,497	59
CITY HEIGHTS	\$4,285,000	\$364,877	\$16,020	\$179,500	\$4,845,397	\$555,023	\$3,700,152	\$590,222	164
COLLEGE GROVE	\$350,000	\$0	\$0	\$4,071	\$354,071	\$39,969	\$266,457	\$47,645	11
GRANTVILLE	\$210,000	\$0	\$0	\$2,739	\$212,739	\$25,800	\$172,000	\$14,939	7
NORTH PARK	\$1,220,000	\$26,325	\$937	\$15,324	\$1,262,586	\$123,109	\$820,730	\$318,747	28
SAN YSIDRO	\$500,000	\$0	\$0	\$19,482	\$519,482	\$47,129	\$314,191	\$158,162	11
SOUTHEATERN	<u>\$1,026,069</u>	<u>\$9,985</u>	<u>\$2,975</u>	<u>\$15,811</u>	<u>\$1,054,840</u>	<u>\$117,296</u>	<u>\$781,973</u>	<u>\$155,571</u>	<u>40</u>
GRAND TOTAL	\$9,461,669	\$546,254	\$154,131	\$352,712	\$10,514,766	\$1,161,956	\$7,746,373	\$1,606,437	365

Note: Forgivable loans. Data is from San Diego Housing Commission. Fund balance is being held by the San Diego Housing Commission (Admin).

Housing Enhancement Loan Program

Summary of Loans

(Account numbers and/or property addresses have been used to identify loans or other financial assistance made to individuals, but the names of the individuals have been withheld in order to protect their privacy. The Successor Agency can provide the names of the individuals to the reviewing agencies if necessary and upon request.)

#	Lien Recordation Date	Lien Document Number (from County Recorder)	Loan Number	Property Address	Original Loan Amount	Loan Balance (as of 6/30/2012)	Loan Retirement Date	Remaining Loan Years (as of 6/30/2012)	Notes
CITY HEIGHTS									
1	2/6/2004	2004-0096485	3-46-1400	4229 Polk Ave., 92105	\$ 10,000	\$ 4,000	2/6/2014	2	60% forgiven
2	2/6/2004		3-47-1401	Same	\$ 5,000	\$ -	2/6/2009	0	Forgiven after 5 yrs
3	1/29/2004		3-46-1410	2754 Snowdrop St., 92105	\$ 10,000	\$ -	1/29/2014	0	Pd Off \$10,000 3/14/08
4	1/29/2004		3-47-1411	Same	\$ 5,000	\$ -	1/29/2009	0	Pd off \$1,000 bal 3/14/08 -\$4,000 forgiven
5	2/10/2004	2004-0103458	3-46-1419	4310 45th St, 92115	\$ 10,000	\$ 4,000	2/10/2014	2	60% forgiven
6	2/10/2004		3-47-1420	Same	\$ 2,771	\$ -	2/10/2009	0	Forgiven after 5 yrs
7	4/26/2004	2004-0365665	3-46-1424	3114 Chamoune Ave., 92105	\$ 10,000	\$ 4,000	2/10/2014	2	60% forgiven
8	4/26/2004		3-47-1425	Same	\$ 5,000	\$ -	2/10/2009	0	Forgiven after 5 yrs
9	5/5/2004	2004-0408028	3-46-1429	2628 Snowdrop St., 92105	\$ 10,000	\$ 4,000	5/5/2014	2	60% forgiven
10	5/5/2004		3-47-1430	Same	\$ 5,000	\$ -	5/5/2009	0	Forgiven after 5 yrs
11	3/24/2004		3-46-1435	3526 Orange Ave., 92105	\$ 10,000	\$ -	3/24/2014	0	Pd off \$10,000 1/29/07
12	3/24/2004		3-47-1436	Same	\$ 5,000	\$ -	3/24/2009	0	Pd off \$3,000 bal 1/29/07 - \$2,000 forgiven
13	4/29/2004	2004-0383053	3-46-1439	2919 Menlo Ave., 92105	\$ 10,000	\$ 4,000	4/29/2014	2	60% forgiven
14	4/29/2004	2004-0383052	3-47-1440	Same	\$ 5,000	\$ -	4/29/2009	0	Forgiven after 5 yrs
15	4/29/2004	2004-0383060	3-46-1442	4222-24 Wightman St., 92105	\$ 10,000	\$ 4,000	4/29/2014	2	60% forgiven
16	4/29/2004		3-47-1443	Same	\$ 5,000	\$ -	4/29/2009	0	Forgiven after 5 yrs
17	5/4/2004	2004-0399231	3-46-1451	3410 39th St #C, 92105	\$ 10,000	\$ 4,000	5/4/2014	2	60% forgiven
18	5/4/2004	2004-0399234	3-47-1452	Same	\$ 5,000	\$ -	5/4/2009	0	Forgiven after 5 yrs
19	4/26/2004		3-46-1453	4255 33rd St., 92105	\$ 10,000	\$ -	4/26/2014	0	Pd off \$10,000 bal 12/15/04
20	6/1/2004	2004-0503014	3-46-1457	3060 Central Ave., 92105	\$ 10,000	\$ 4,000	6/1/2014	2	60% forgiven
21	6/1/2004		3-47-1458	Same	\$ 5,000	\$ -	6/1/2009	0	Forgiven after 5 yrs

Housing Enhancement Loan Program Summary of Loans

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#	Lien Recordation Date	Lien Document Number (from County Recorder)	Loan Number	Property Address	Original Loan Amount	Loan Balance (as of 6/30/2012)	Loan Retirement Date	Remaining Loan Years (as of 6/30/2012)	Notes
22	6/8/2004	2004-0533100	3-46-1462	4343 Felton St., 92105	\$ 10,000	\$ 4,000	6/8/2014	2	60% forgiven
23	6/8/2004		3-47-1463	Same	\$ 5,000	\$ -	6/8/2009	0	Forgiven after 5 yrs
24	6/8/2004	2004-0533104	3-46-1465	4082 42nd St., 92105	\$ 10,000	\$ 4,000	6/8/2014	2	60% forgiven
25	6/8/2004		3-47-1466	Same	\$ 5,000	\$ -	6/8/2009	0	Forgiven after 5 yrs
26	6/4/2004		3-46-1477	3758 VanDyke Ave., 92105	\$ 1,000	\$ -	6/4/2014	0	Pd off \$10,000 bal 10/3/05
27	6/4/2004		3-47-1478	Same	\$ 5,000	\$ -	6/4/2009	0	Pd off \$4,000 bal 10/3/05
28	8/3/2004	2004-0732178	3-46-1480	4337 42nd St., 92105	\$ 10,000	\$ 6,000	8/3/2014	3	40% forgiven
29	8/3/2004		3-47-1481	Same	\$ 5,000	\$ -	8/3/2009	0	Forgiven after 5 yrs
30	7/14/2004	2004-0656229	3-46-1488	4422-24 Copeland Ave., 92116	\$ 10,000	\$ 6,000	7/14/2014	3	40% forgiven
31	7/14/2004		3-47-1489	Same	\$ 5,000	\$ -	7/14/2009	0	Forgiven after 5 yrs
32	7/8/2004		3-46-1491	3527 Meade Ave., 92104	\$ 10,000	\$ -	7/21/2014	0	Pd off \$10,000 bal 11/21/05
33	7/8/2004		3-47-1492	Same	\$ 5,000	\$ -	7/21/2009	0	Pd off \$4,000 bal 11/21/05
34	8/11/2004	2004-0761008	3-46-1498	3591 Dwight St., 92104	\$ 9,306	\$ 5,584	8/11/2014	3	40% forgiven
35	8/11/2004		3-47-1497	Same	\$ 5,000	\$ -	8/11/2009	0	Forgiven after 5 yrs
36	7/28/2004		3-46-1500	2840 39th St., 92105	\$ 10,000	\$ -	7/28/2014	0	Pd off \$10,000 bal 4/7/05
37	7/28/2004		3-47-1499	Same	\$ 4,325	\$ -	7/28/2009	0	Pd off \$4,323 bal 4/7/05
38	7/21/2004		3-46-1502	3344 Euclid Ave., 92105	\$ 10,000	\$ -	7/21/2014	0	Pd off \$10,000 bal 11/3/05
39	7/21/2004		3-47-1503	3344 Euclid Ave., 92105	\$ 5,000	\$ -	7/21/2009	0	Pd off \$4,000 bal 11/3/05
40	7/28/2004		3-46-1507	4213 Home Ave., 92105	\$ 10,000	\$ -	7/28/2014	0	Pd off \$10,000 bal 1/18/05
41	7/28/2004		3-47-1508	Same	\$ 5,000	\$ -	7/28/2009	0	Pd off \$5,000 bal 1/18/05
42	8/20/2004		3-46-1509	3520 Cherokee Ave., 92104	\$ 10,000	\$ 6,000	8/20/2014	3	(40% forgiven)
43	8/20/2004		3-47-1510	Same	\$ 5,000	\$ -	8/20/2009	0	Forgiven after 5 yrs
44	8/25/2004		3-46-1513	3829 36th St., 92104	\$ 9,525	\$ -	8/25/2014	0	Pd off \$9,525 bal 11/18/05

Housing Enhancement Loan Program Summary of Loans

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#	Lien Recordation Date	Lien Document Number (from County Recorder)	Loan Number	Property Address	Original Loan Amount	Loan Balance (as of 6/30/2012)	Loan Retirement Date	Remaining Loan Years (as of 6/30/2012)	Notes
45	8/25/2004		3-47-1514	Same	\$ 5,000	\$ -	8/25/2009	0	Pd off \$4,000 bal 11/18/05 (\$1,000 forgiven)
46	10/26/2004	2004-1010396	3-46-1520	3314 Menlo Ave., 92105	\$ 9,985	\$ 5,991	10/26/2014	3	(40% forgiven)
47	10/26/2004		3-47-1519	Same	\$ 5,000	\$ -	10/26/2009	0	Forgiven after 5 yrs
48	9/30/2004		3-46-1523	3112 41st St., 92105	\$ 10,000	\$ -	9/30/2014	0	Pd off \$10,000 bal 12/7/05
49	9/30/2004		3-47-1524	Same	\$ 5,000	\$ -	9/30/2009	0	Pd off \$4,000 bal 12/7/05 (\$1,000 forgiven)
50	9/3/2004		3-46-1527	3614 Dwight St., 92104	\$ 10,000	\$ -	9/3/2014	0	Pd off \$10,000 bal 7/25/06
51	9/3/2004		3-47-1528	Same	\$ 5,000	\$ -	9/3/2009	0	Pd off \$4,000 bal 7/25/06 (\$1,000 forgiven)
52	10/19/2004		3-46-1531	3521 Orange Ave., 92104	\$ 10,000	\$ -	10/19/2014	0	Pd off \$10,000 bal 6/5/08
53	10/19/2004		3-47-1532	Same	\$ 5,000	\$ -	10/19/2009	0	Pd off \$2,000 bal 6/5/08 (\$3,000 forgiven)
54	11/1/2004		3-46-1537	3422 40th St, 92105	\$ 10,000	\$ -	11/1/2014	0	Pd off \$10,000 bal 7/7/06
55	11/1/2004		3-47-1538	Same	\$ 5,000	\$ -	11/1/2009	0	Pd off \$4,000 bal 7/7/06
56	12/17/2004	2004-1187504	3-46-1550	4241 Felton St., 92104	\$ 10,000	\$ 6,000	12/17/2014	3	(40% forgiven)
57	12/17/2004		3-47-1551	Same	\$ 5,000	\$ -	12/17/2009	0	Forgiven after 5 yrs
58	12/30/2004	2004-1234033	3-46-1552	4321 Laurel St., 92105	\$ 10,000	\$ 6,000	12/30/2014	3	(40% forgiven)
59	12/30/2004		3-47-1553	Same	\$ 5,000	\$ -	12/30/2009	0	Forgiven after 5 yrs
60	1/20/2005		3-46-1562	2525 Violet St., 92105	\$ 10,000	\$ -	1/20/2015	0	Pd off \$10,000 bal 9/14/07
61	1/20/2005		3-47-1563	Same	\$ 5,000	\$ -	1/20/2010	0	Pd off \$3,000 bal 9/14/07 - \$2,000 forgiven
62	3/24/2005	2005-0240433	3-46-1573	3223 41st St., 92105	\$ 10,000	\$ 6,000	3/24/2015	3	(40% forgiven)
63	3/24/2005		3-47-1574	Same	\$ 5,000	\$ -	3/24/2010	0	Forgiven after 5 yrs
64	3/24/2005	2005-0240439	3-46-1576	4144 Poplar St., 92105	\$ 10,000	\$ 6,000	3/24/2015	3	(40% forgiven)
65	3/24/2005		3-47-1577	Same	\$ 5,000	\$ -	3/24/2010	0	Forgiven after 5 yrs
66	3/4/2005	2005-0240435	3-46-1579	4129 Highland Ave., 92105	\$ 10,000	\$ 6,000	3/4/2015	3	(40% forgiven)
67	3/4/2005		3-47-1580	Same	\$ 5,000	\$ -	3/4/2010	0	Forgiven after 5 yrs

Housing Enhancement Loan Program Summary of Loans

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#	Lien Recordation Date	Lien Document Number (from County Recorder)	Loan Number	Property Address	Original Loan Amount	Loan Balance (as of 6/30/2012)	Loan Retirement Date	Remaining Loan Years (as of 6/30/2012)	Notes
68	7/5/2005		3-46-1589	3420 39th St., 92105	\$ 10,000	\$ -	7/5/2015	0	Pd off \$10,000 bal 9/30/08
69	7/5/2005		3-47-1590	Same	\$ 5,000	\$ -	7/5/2010	0	Pd off \$2,000 bal 9/30/08 - \$3,000 forgiven
70	6/3/2005	2005-0467970	3-46-1595	3645 35th St., 92104	\$ 10,000	\$ 6,000	6/3/2015	3	(40% forgiven)
71	6/3/2005		3-47-1596	Same	\$ 5,000	\$ -	6/3/2010	0	Forgiven after 5 yrs
72	8/5/2005	2005-0669612	3-46-1609	3124 Glenfield St., 92105	\$ 10,000	\$ 8,000	8/5/2015	3	(20% forgiven)
73	8/5/2005		3-47-1610	Same	\$ 5,000	\$ -	8/5/2010	0	Forgiven after 5 yrs
74	9/15/2005	2005-0800117	3-46-1620	2906 39th St., 92105	\$ 10,000	\$ 8,000	9/15/2015	4	(20% forgiven)
75	9/15/2005		3-47-1621	Same	\$ 5,000	\$ -	9/15/2010	0	Forgiven after 5 yrs
76	9/26/2005		3-46-1629	3653 Euclid Ave., 92105	\$ 10,000	\$ -	9/26/2015	0	Pd off \$10,000 bal 11/6/06
77	9/26/2005		3-47-1630	Same	\$ 5,000	\$ -	9/26/2010	0	Forgiven after 5 yrs
78	10/20/2005		3-46-1631	2710 Highland Ave., 92105	\$ 10,000	\$ -	10/20/2015	0	Pd off \$10,000 bal 7/12/06
79	10/20/2005		3-47-1632	2710 Highland Ave., 92105	\$ 5,000	\$ -	10/20/2010	0	Pd off \$5,000 bal 7/12/06
80	10/27/2005		3-46-1641	3138 41st St., 92105	\$ 10,000	\$ -	10/27/2015	0	Pd off \$10,000 bal 11/21/06
81	10/27/2005		3-47-1642	Same	\$ 5,000	\$ -	10/27/2010	0	Pd off \$4,000 bal 11/21/06
82	12/22/2005		3-46-1635	3132 38th St., 92105	\$ 10,000	\$ -	12/22/2015	0	Foreclosed 3/16/10 - lost principal
83	12/22/2005		3-47-1636	Same	\$ 5,000	\$ -	12/22/2010	0	Foreclosed 3/16/10 - lost principal
84	12/6/2005		3-46-1652	2840 39th St. #13, 92105	\$ 10,000	\$ -	12/6/2015	0	Foreclosed 11/13/07 - lost principal
85	12/6/2005		3-47-1653	Same	\$ 5,000	\$ -	12/6/2010	0	Foreclosed 11/13/07 - lost principal
86	2/7/2006	2006-0090277	3-46-1668	4217 Swift Ave., 92104	\$ 15,000	\$ 12,000	2/7/2016	4	20% forgiven
87	2/7/2006	2006-0090278	3-47-1669	Same	\$ 10,000	\$ -	2/7/2011		Forgiven after 5 yrs
88	2/16/2006	2006-0114091	3-46-1673	3103 40th St., 92105	\$ 15,000	\$ 12,000	2/16/2016	4	20% forgiven
89	2/16/2006	2006-0114092	3-47-1674	Same	\$ 10,000	\$ -	2/16/2011	0	Forgiven after 5 yrs
90	2/22/2006	2006-0124913	3-46-1680	4220 Landis St., 92105	\$ 15,000	\$ 12,000	2/22/2016	4	20% forgiven

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91	2/22/2006	2006-0124911	3-47-1681	Same	\$ 10,000	\$ -	2/22/2011	0	Forgiven after 5 yrs
92	2/13/2006	2006-0124336	3-46-1684	2625-27 Fairmount Ave., 92105	\$ 11,012	\$ -	2/13/2016	0	Pd off \$11,012 bal 12/27/06
93	2/13/2006	2006-0124335	3-47-1685	Same	\$ 10,000	\$ -	2/13/2011	0	Pd off \$10,000 bal 12/17/06
94	2/22/2006	2006-0124915	3-46-1686	3363 Orange Ave., 92104	\$ 15,000	\$ 12,000	2/22/2016	4	20% forgiven
95	2/22/2006	2006-0124917	3-47-1687	Same	\$ 10,000	\$ -	2/22/2011	0	Forgiven after 5 yrs
96	3/17/2006	2006-0186725	3-46-1693	3280 Orange Ave., 92104	\$ 15,000	\$ 12,000	3/17/2016	4	20% forgiven
97	3/17/2006	2006-0186726	3-47-1692	Same	\$ 10,000	\$ -	3/17/2011	0	Forgiven after 5 yrs
98	3/15/2006	2006-0178358	3-46-1696	3144 Highland Ave., 92105	\$ 15,000	\$ 12,000	3/15/2016	4	20% forgiven
99	3/15/2006	2006-0178359	3-47-1697	Same	\$ 10,000	\$ -	3/15/2011	0	Forgiven after 5 yrs
100	4/5/2006	2006-0234229	3-46-1625	3882-84 37th St., 92105	\$ 15,000	\$ 12,000	4/5/2016	4	20% forgiven
101	4/5/2006	2006-0234230	3-47-1626	Same	\$ 10,000	\$ -	4/5/2011	0	Forgiven after 5 yrs
102	4/11/2006	2006-0251955	3-46-1704	3007 46th St., 92105	\$ 6,481	\$ 5,185	4/11/2016	4	20% forgiven
103	4/11/2006	2006-0251956	3-47-1705	Same	\$ 10,000	\$ -	4/11/2011	0	Forgiven after 5 yrs
104	4/18/2006	2006-0271242	3-46-1706	4237 Sycamore Dr., 92105	\$ 15,000	\$ 12,000	4/18/2016	4	20% forgiven
105	4/18/2006	2006-0271241	3-47-1707	Same	\$ 10,000	\$ -	4/18/2011	0	Forgiven after 5 yrs
106	4/11/2006	2006-0251953	3-46-1710	2558 Fairmount Ave., 92105	\$ 15,000	\$ 12,000	4/11/2016	4	20% forgiven
107	4/11/2006	2006-0251954	3-47-1711	Same	\$ 10,000	\$ -	4/11/2011	0	Forgiven after 5 yrs
108	5/30/2006	2006-0379134	3-46-1715	4344 38th St., 92105	\$ 15,000	\$ 12,000	5/30/2016	4	20% forgiven
109	5/30/2006	2006-0379133	3-47-1716	Same	\$ 10,000	\$ -	5/30/2011	0	Forgiven after 5 yrs
110	6/1/2006	2006-0389229	3-46-1718	3509 &-15 36th St., 92104	\$ 15,000	\$ 12,000	6/1/2016	4	20% forgiven
111	6/1/2006	2006-0389230	3-47-1719	Same	\$ 10,000	\$ -	6/1/2011	0	Forgiven after 5 yrs
112	5/4/2006	2006-0315045	3-46-1725	4192 Wightman St., 92105	\$ 15,000	\$ 12,000	5/4/2016	4	20% forgiven
113	5/4/2006	2006-0315043	3-47-1726	Same	\$ 10,000	\$ -	5/4/2011	0	Forgiven after 5 yrs

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114	5/4/2006	2006-0315064	3-46-1728	3592 Dwight St., 92104	\$ 15,000	\$ 12,000	5/4/2016	4	20% forgiven
115	5/4/2006	2006-0315063	3-47-1729	Same	\$ 10,000	\$ -	5/4/2011	0	Forgiven after 5 yrs
116	6/1/2006	2006-0379503	3-46-1732	2925 47th St., 92105	\$ 15,000	\$ 12,000	6/1/2016	4	20% forgiven
117	6/1/2006	2006-0379504	3-47-1731	Same	\$ 10,000	\$ -	6/1/2011	0	Forgiven after 5 yrs
118	5/4/2006	2006-0417282	3-46-1734	4667 Polk Ave., 92105	\$ 12,720	\$ -	5/4/2016	0	Pd off \$12,720 bal 12/30/08
119	6/1/2006	2006-0387205	3-46-1735	4334 Copeland Ave., 92105	\$ 15,000	\$ 12,000	6/1/2016	4	20% forgiven
120	6/1/2006	2006-0387204	3-47-1736	Same	\$ 10,000	\$ -	6/1/2011	0	Forgiven after 5 yrs
123	6/1/2006	2006-0389222	3-47-1743	4180 Pepper Dr., 92105	\$ 8,000	\$ -	6/1/2011	0	Forgiven after 5 yrs
121	6/2/2006	2006-0390638	3-46-1744	3694 Menlo Ave., 92105	\$ 15,000	\$ 12,000	6/2/2016	4	20% forgiven
122	6/2/2006	2006-0390639	3-47-1745	Same	\$ 10,000	\$ -	6/2/2011	0	Forgiven after 5 yrs
124	6/29/2006	2006-0462841	3-46-1755	4127 Pepper Dr., 92105	\$ 5,025	\$ 4,020	6/29/2016	4	20% forgiven
125	6/29/2006	2006-0459523	3-47-1756	Same	\$ 10,000	\$ -	6/29/2011	0	Forgiven after 5 yrs
126	7/6/2006	2006-0476773	3-46-1763	4111 Thorn St., 92105	\$ 15,000	\$ 15,000	7/6/2016	5	
127	7/6/2006	2006-0466772	3-47-1764	Same	\$ 10,000	\$ -	7/6/2011	0	Forgiven after 5 yrs
128	7/27/2006	2006-0530312	3-46-1770	4067-69 Wilson Ave., 92104	\$ 15,000	\$ 15,000	7/27/2016	5	
129	7/27/2006	2006-0530313	3-47-1771	Same	\$ 10,000	\$ -	7/27/2011	0	Forgiven after 5 yrs
130	7/27/2006	2006-0530309	3-46-1775	4461-63 42nd St., 92106	\$ 15,000	\$ 15,000	7/27/2016	5	
131	7/27/2006	2006-0530311	3-47-1776	Same	\$ 10,000	\$ -	7/27/2011	0	Forgiven after 5 yrs
132	8/3/2006	2006-0550516	3-46-1779	3659-63 46th St., 92105	\$ 15,000	\$ 15,000	8/3/2016	5	
133	8/3/2006	2006-0550515	3-47-1780	Same	\$ 10,000	\$ -	8/3/2011	0	Forgiven after 5 yrs
134	8/10/2006	2006-0568917	3-46-1781	3619 41st St., SD 92105	\$ 15,000	\$ 15,000	8/10/2016	5	
135	8/10/2006	2006-0568918	3-47-1782	Same	\$ 10,000	\$ -	8/10/2011	0	Forgiven after 5 yrs
136	8/24/2006	2006-0604632	3-46-1752	3527 37th St., 92105	\$ 15,000	\$ -	8/24/2016	0	Pd off \$15,000 Bal. 5/6/09

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137	8/24/2006	2006-0604633	3-47-1753	Same	\$ 10,000	\$ -	8/24/2011	0	Pd off \$6,000 Bal 5/6/09 (\$4,000 forgiven)
138	8/24/2006	2006-0604634	3-46-1787	4152 Orange Ave., 92105	\$ 15,000	\$ 15,000	8/24/2016	5	
139	8/24/2006	2006-0604635	3-47-1788	Same	\$ 10,000	\$ -	8/24/2011	0	Forgiven after 5 yrs
140	9/12/2006	2006-0648200	3-46-1793	3657-59 42nd St, 92105	\$ 15,000	\$ 15,000	9/12/2016	5	
141	9/12/2006	2006-0648192	3-47-1794	Same	\$ 10,000	\$ -	9/12/2011	0	Forgiven after 5 yrs
142	9/18/2006	2006-0661422	3-46-1790	3586-86 1/2 Orange Ave 92104	\$ 15,000	\$ 15,000	9/18/2016	5	
143	9/18/2006	2006-0661421	3-47-1791	Same	\$ 10,000	\$ -	9/18/2011	0	Forgiven after 5 yrs
144	9/29/2006	2006-0697790	3-46-1801	3369 Orange Ave., 92104	\$ 15,000	\$ 15,000	9/29/2016	5	
145	9/29/2006	2006-0697788	3-47-1802	Same	\$ 10,000	\$ -	9/29/2011	0	Forgiven after 5 yrs
146	9/29/2006	2006-0697787	3-46-1798	4378 Wilson Ave., 92104	\$ 15,000	\$ 15,000	9/29/2016	5	
147	10/2/2006	2006-0700054	3-47-1799	Same	\$ 10,000	\$ -	10/2/2011	0	Forgiven after 5 yrs
148	9/29/2006	2006-0697786	3-47-1807	3443 Euclid Ave., 92105	\$ 10,000	\$ -	9/29/2011	0	Forgiven after 5 yrs
149	10/2/2006	2006-0730773	3-46-1806	Same	\$ 15,000	\$ 15,000	10/2/2016	5	
150	10/10/2006	2006-0719804	3-47-1811	2310 Shamrock St., 92105	\$ 10,000	\$ -	10/10/2011	0	Forgiven after 5 yrs
151	10/24/2006	2006-0754134	3-46-1819	4068 47th St., 92105	\$ 15,000	\$ 15,000	1/24/2016	5	
152	10/24/2006	2006-0754135	3-47-1820	Same	\$ 10,000	\$ -	10/24/2011	0	Forgiven after 5 yrs
153	11/16/2006	2006-0816588	3-47-1835	4353 Central Ave., 92105	\$ 10,000	\$ -	11/16/2011	0	Forgiven after 5 yrs
154	11/16/2006	2006-0816589	3-46-1834	Same	\$ 15,000	\$ 15,000	11/16/2016	5	
155	12/1/2006	2006-0854501	3-46-1842	3711 Dwight St., 92105	\$ 15,000	\$ 15,000	12/1/2016	5	
156	12/1/2006	2006-0854500	3-47-1843	Same	\$ 10,000	\$ -	12/1/2011	0	Forgiven after 5 yrs
157	12/15/2006	2006-0891025	3-46-1824	2317 Shamrock St., 92105	\$ 15,000	\$ 15,000	12/15/2016	5	
158	12/15/2006	2006-0891024	3-47-1825	Same	\$ 10,000	\$ -	12/15/2011	0	Forgiven after 5 yrs
159	12/15/2006	2006-0891020	3-46-1878	4787 Castle Ave., 92105	\$ 15,000	\$ 15,000	12/15/2016	5	

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160	12/15/2006	2006-0891019	3-47-1879	Same	\$ 10,000	\$ -	12/15/2011	0	Forgiven after 5 yrs
161	12/19/2006	2006-0898523	3-46-1848	4243 N 44th St,92115	\$ 15,000	\$ 15,000	12/19/2016	5	
162	12/19/2006	2006-0898524	3-47-1849	Same	\$ 10,000	\$ -	12/19/2011	0	Forgiven after 5 yrs
163	12/19/2006	2006-0898179	3-46-1854	4220 Polk Ave., 92105	\$ 15,000	\$ 15,000	12/19/2016	5	
164	12/19/2006	2006-0898178	3-47-1855	Same	\$ 10,000	\$ -	12/19/2011	0	Forgiven after 5 yrs
165	12/29/2006	2006-0929531	3-46-1908	4198 Pepper Dr., 92105	\$ 15,000	\$ -	12/29/2016	0	\$15,000 paid off 6/22/12
166	12/29/2006	2006-0929533	3-47-1909	Same	\$ 10,000	\$ -	12/29/2011	0	Forgiven after 5 yrs
167	1/30/2007	2007-0063493	3-46-1875	2807 Columbine St., 92105	\$ 15,000	\$ 15,000	1/30/2017	5	
168	1/30/2007	2007-0069711	3-47-1876	Same	\$ 10,000	\$ -	1/30/2012	0	Forgiven after 5 yrs
169	2/14/2007	2007-0102077	3-46-1889	4082 Manzanita Dr., 92105	\$ 15,000	\$ 15,000	2/14/2017	5	
170	2/14/2007	2007-0102078	3-47-1890	Same	\$ 10,000	\$ -	2/14/2012	0	Forgiven after 5 yrs
171	2/14/2007	2007-0102075	3-46-1895	4154 Cherokee Ave., 92104	\$ 15,000	\$ 15,000	2/14/2017	5	
172	2/14/2007	2007-0102074	3-47-1896	Same	\$ 10,000	\$ -	2/14/2012	0	Forgiven after 5 yrs
173	3/2/2007	2007-0144206	3-46-1892	4298 Manzanita Dr., 92105	\$ 15,000	\$ 15,000	3/2/2017	5	
174	3/2/2007	2007-0144204	3-47-1893	Same	\$ 10,000	\$ -	3/2/2012	0	Forgiven after 5 yrs
175	3/2/2007	2007-0144201	3-46-1903	3717 Polk Ave., 92105	\$ 15,000	\$ 15,000	3/2/2017	5	
176	3/2/2007	2007-0144203	3-47-1904	Same	\$ 10,000	\$ -	3/2/2012	0	Forgiven after 5 yrs
177	4/1/2007		3-46-1912	2520 Roseview Pl, 92105	\$ 15,000	\$ -	4/1/2017	0	\$15,000 paid off 4/3/07
178	4/1/2007		3-47-1913	Same	\$ 10,000	\$ -	4/1/2012	0	\$10,000 paid off 3/27/07
179	4/4/2007	2007-0224625	3-46-1917	4173 Sycamore Dr., 92105	\$ 15,000	\$ 15,000	4/4/2017	5	
180	4/4/2007	2007-0224622	3-47-1918	Same	\$ 10,000	\$ -	4/4/2012	0	Forgiven after 5 yrs
181	4/4/2007	2007-0224623	3-46-1921	4614 Orange Ave., SD 92115	\$ 15,000	\$ 15,000	4/4/2017	5	
182	4/4/2007	2007-0224624	3-47-1922	Same	\$ 10,000	\$ -	4/4/2012	0	Forgiven after 5 yrs

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183	5/22/2007	2007-0346537	3-46-1934	3475 Landis St, SD 92104	\$ 15,000	\$ 15,000	5/22/2017	5	
184	5/22/2007	2007-0346538	3-47-1935	Same	\$ 10,000	\$ -	5/22/2012	0	Forgiven after 5 yrs
185	5/22/2007	2007-0346540	3-46-1942	4055 Menlo Ave., SD 92105	\$ 15,000	\$ 15,000	5/22/2017	5	
186	5/22/2007	2007-0346541	3-47-1943	Same	\$ 10,000	\$ -	5/22/2012	0	Forgiven after 5 yrs
187	5/22/2007	2007-0346544	3-46-1945	3637-37 1/2 36th St., SD 92104	\$ 15,000	\$ 15,000	5/22/2017	5	
188	5/22/2007	2007-0346543	3-47-1946	Same	\$ 10,000	\$ -	5/22/2012	0	Forgiven after 5 yrs
189	6/6/2007	2007-0382611	3-46-1952	4274 Manzanita Dr. SD 92105	\$ 15,000	\$ 15,000	6/6/2017	5	
190	6/6/2007	2007-0382610	3-47-1953	Same	\$ 10,000	\$ -	6/6/2012	0	Forgiven after 5 yrs
191	6/21/2007	2007-0417755	3-46-1957	3520-22 36th St., SD 92104	\$ 15,000	\$ 15,000	6/21/2017	5	
192	6/21/2007	2007-0417756	3-47-1958	Same	\$ 10,000	\$ -	6/21/2012	0	Forgiven after 5 yrs
193	7/3/2007	2007-0445378	3-46-1965	4337 48th St., SD 92115	\$ 15,000	\$ 15,000	7/3/2017	6	
194	7/3/2007	2007-0445376	3-47-1966	Same	\$ 10,000	\$ 2,000	7/3/2012	1	80% forgiven after 4 yrs
195	7/17/2007	2007-0476071	3-46-1967	2869 Menlo Ave., SD 92105	\$ 15,000	\$ 15,000	7/17/2017	6	
196	7/17/2007	2007-0476072	3-47-1968	Same	\$ 10,000	\$ 2,000	7/17/2012	1	80% forgiven after 4 yrs
197	7/17/2007	2007-0476069	3-46-1970	2865 Menlo Ave., SD 92105	\$ 15,000	\$ 15,000	7/17/2017	6	
198	7/17/2007	2007-0476070	3-47-1971	Same	\$ 10,000	\$ -	7/17/2012	0	80% forgiven after 4 yrs
199	7/17/2007	2007-0478851	3-46-1974	3801 35th St., SD 92104	\$ 15,000	\$ 15,000	7/17/2017	6	
200	7/17/2007	2007-0478849	3-47-1975	Same	\$ 10,000	\$ 2,000	7/17/2012	1	80% forgiven after 4 yrs
201	9/4/2007	2007-0582463	3-47-1985	3111 Chamoune Ave., SD 92105	\$ 10,000	\$ 2,000	9/4/2012	1	80% forgiven after 4 yrs
202	9/24/2007	2007-0621476	3-46-1991	4204 Orange Ave., SD 92105	\$ 15,000	\$ 15,000	9/24/2017	6	
203	9/24/2007	2007-0621346	3-47-1992	Same	\$ 10,000	\$ 2,000	9/24/2012	1	80% forgiven after 4 yrs
204	9/24/2007	2007-0621268	3-46-1993	3526-28 37th St., SD 92105	\$ 15,000	\$ -	9/24/2017	0	Loan written off on short sale 2/23/11
205	9/24/2007	2007-0621269	3-47-1994	Same	\$ 10,000	\$ -	9/24/2012	0	\$6,000 forgiven, \$4,000 lost on short sale

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206	10/19/2007	2007-0672244	3-46-2002	2533 Roseview Pl, SD 92105	\$ 15,000	\$ 15,000	10/19/2017	6	
207	10/19/2007	2007-0672245	3-47-2003	Same	\$ 10,000	\$ -	10/19/2012	0	Forgiven after 5 yrs
208	10/19/2007	2007-0672243	3-46-2011	3228 44th St. SD 92105	\$ 15,000	\$ -	10/19/2017	0	Foreclosed 12/17/10 - lost \$15,000
209	10/19/2007	2007-0672248	3-47-2012	Same	\$ 10,000	\$ -	10/19/2012	0	\$6,000 forgiven, \$4,000 lost on foreclosure
210	11/26/2007	2007-0735183	3-46-2013	3133 38th St, SD 92105	\$ 15,000	\$ 15,000	11/26/2017	6	
211	11/26/2007	2007-0735184	3-47-2014	Same	\$ 10,000	\$ 2,000	11/26/2012	1	80% forgiven after 4 yrs
212	11/26/2007	2007-0735075	3-46-2016	2825 Columbine St.,SD 92105	\$ 15,000	\$ 15,000	11/26/2017	6	
213	11/26/2007	2007-0735074	3-47-2017	Same	\$ 10,000	\$ 2,000	11/26/2012	1	80% forgiven after 4 yrs
214	1/15/2008	2008-0018439	3-46-2023	2820 Columbine St., SD 92105	\$ 15,000	\$ 15,000	1/15/2018	6	
215	1/15/2008	2008-0018440	3-47-2024	Same	\$ 10,000	\$ 2,000	1/15/2013	1	80% forgiven after 4 yrs
216	1/15/2008	2008-0018442	3-46-2026	3524 Cherokee Ave., SD 92104	\$ 15,000	\$ 15,000	1/15/2018	6	
217	1/15/2008	2008-0018443	3-47-2027	Same	\$ 10,000	\$ 2,000	1/15/2013	1	80% forgiven after 4 yrs
218	1/30/2008	2008-0046220	3-46-2030	4160 Orange Ave., SD 92105	\$ 15,000	\$ 15,000	1/30/2018	6	
219	1/30/2008	2008-0046219	3-47-2031	Same	\$ 10,000	\$ 2,000	1/30/2013	1	80% forgiven after 4 yrs
220	1/30/2008	2008-0046216	3-46-2035	3035 N. 38th St., SD 92105	\$ 15,000	\$ 15,000	1/30/2018	6	
221	1/30/2008	2008-0046217	3-47-2036	Same	\$ 10,000	\$ 2,000	1/30/2013	1	80% forgiven after 4 yrs
222	3/13/2008	2008-0134993	3-46-2037	3035 38th St., SD 92105	\$ 15,000	\$ -	3/13/2018	0	Paid off \$15,000 + \$1298.75 interest 2/3/11
223	3/13/2008	2008-0134994	3-47-2038	Same	\$ 10,000	\$ -	3/13/2013	0	\$4,000 forgiven, pd of \$6,000 +\$519.50 int
224	4/14/2008	2008-0195157	3-46-2047	3517 36th St., SD 92104	\$ 15,000	\$ 15,000	4/14/2018	6	
225	4/14/2008	2008-0195158	3-47-2048	Same	\$ 10,000	\$ 2,000	4/14/2013	1	80% forgiven after 4 yrs
226	4/28/2008	2008-0224835	3-46-1773	2350 Sumac Dr., SD 92105	\$ 15,000	\$ 15,000	4/28/2018	6	
227	4/28/2008	2008-0224833	3-47-1774	Same	\$ 10,000	\$ 2,000	4/28/2013	1	80% forgiven after 4 yrs

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228	4/28/2008	2008-0224804	3-46-2054	4775 Polk Ave., SD 92105	\$ 15,000	\$ 15,000	4/28/2018	6	
229	4/28/2008	2008-0224803	3-47-2055	Same	\$ 10,000	\$ 2,000	4/28/2013	1	80% forgiven after 4 yrs
230	4/28/2008	2008-0224832	3-46-2059	4161 Winona Ave #10, SD 92105	\$ 15,000	\$ 15,000	4/28/2018	6	
231	5/23/2008	2008-0281253	3-46-2044	3190 47th St., SD 92105	\$ 15,000	\$ 15,000	5/23/2018	6	
232	5/23/2008	2008-0281252	3-47-2045	Same	\$ 10,000	\$ 2,000	5/23/2013	1	80% forgiven after 4 yrs
233	5/23/2008	2008-0281249	3-46-2061	4764 Polk Ave., SD 92105	\$ 15,000	\$ 15,000	5/23/2018	6	
234	5/23/2008	2008-0281251	3-47-2062	Same	\$ 10,000	\$ 2,000	5/23/2013	1	80% forgiven after 4 yrs
235	6/24/2008	2008-0339475	3-46-2068	4320 Manzanita Dr., SD 92105	\$ 15,000	\$ 15,000	6/24/2018	6	
236	6/24/2008	2008-0339474	3-47-2067	Same	\$ 10,000	\$ 2,000	6/24/2013	1	80% forgiven after 4 yrs
237	6/24/2008	2008-0339472	3-46-2071	3853 45th St. SD 92105	\$ 15,000	\$ 15,000	6/24/2018	6	
238	6/24/2008	2008-0339473	3-47-2072	Same	\$ 10,000	\$ 2,000	6/24/2013	1	80% forgiven after 4 yrs
239	10/29/2008	2008-0564831	3-46-2087	2519 Violet St., SD 92105	\$ 15,000	\$ -	10/29/2018	0	Foreclosed 12/17/10 - lost \$15,000
240	10/29/2008	2008-0564833	3-47-2088	Same	\$ 10,000	\$ -	10/29/2013	0	\$4000 forgiven, lost \$6,000 thru foreclosure
241	10/31/2008	2008-0571256	3-46-2090	4760 Wightman St., SD 92105	\$ 15,000	\$ 15,000	10/31/2018	7	
242	10/31/2008	2008-0571258	3-47-2091	Same	\$ 10,000	\$ 4,000	10/31/2013	2	60% forgiven after 3 yrs
243	12/12/2008	2008-0634867	3-46-2094	3614 Roselawn Ave., SD 92105	\$ 15,000	\$ 15,000	12/12/2018	7	
244	12/12/2008	2008-0634866	3-47-2095	Same	\$ 10,000	\$ 4,000	12/12/2013	2	60% forgiven after 3 yrs
245	12/12/2008	2008-0634864	3-46-2098	3246 N. 39th St., SD 92105	\$ 15,000	\$ 15,000	12/12/2018	7	
246	12/12/2008	2008-0634865	3-47-2099	Same	\$ 10,000	\$ 4,000	12/12/2013	2	60% forgiven after 3 yrs
247	12/24/2008	2008-0653708	3-46-2102	2566 44th St. SD 92105	\$ 15,000	\$ 15,000	12/24/2018	7	
248	12/24/2008	2008-0653709	3-47-2103	Same	\$ 10,000	\$ 4,000	12/24/2013	2	60% forgiven after 3 yrs
249	1/12/2009	2009-0012706	3-46-2104	3685 45th St., SD 92105	\$ 15,000	\$ 15,000	1/12/2019	7	

Housing Enhancement Loan Program Summary of Loans

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250	1/12/2009	2009-0012705	3-47-2105	Same	\$ 10,000	\$ 4,000	1/12/2014	2	60% forgiven after 3 yrs
251	1/14/2009	2009-0018369	3-46-2107	4915 Polk Ave., SD 92105	\$ 15,000	\$ 15,000	1/14/2019	7	
252	1/14/2009	2009-0018370	3-47-2108	Same	\$ 10,000	\$ 4,000	1/14/2014	2	60% forgiven after 3 yrs
253	2/10/2009	2009-0063772	3-46-2109	4437 Dwight St., SD 92105	\$ 15,000	\$ 15,000	2/10/2019	7	
254	2/10/2009	2009-0063773	3-47-2110	Same	\$ 10,000	\$ 4,000	2/10/2014	2	60% forgiven after 3 yrs
255	2/10/2009	2009-0063777	3-46-2112	3677 Highland Ave., SD 92105	\$ 15,000	\$ 15,000	2/10/2019	7	
256	2/10/2009	2009-0063775	3-47-2113	Same	\$ 10,000	\$ 4,000	2/10/2014	2	60% forgiven after 3 yrs
257	3/25/2009	2009-0149386	3-46-2120	4243 Winona Ave., SD 92115	\$ 6,165	\$ 6,165	3/25/2019	7	
258	3/25/2009	2009-0149387	3-47-2121	Same	\$ 10,000	\$ 4,000	3/25/2014	2	60% forgiven after 3 yrs
259	5/29/2009	2009-0287686	3-57-2137	2744 44th St., SD 92105	\$ 30,000	\$ 30,000	5/29/2019	7	
260	5/29/2009	2009-0287689	3-57-2138	4180 Sycamore Dr., SD 92105	\$ 30,000	\$ 30,000	5/29/2019	7	
261	7/8/2009	2009-0373890	3-57-2146	4542 Polk Ave., SD 92105	\$ 30,000	\$ 30,000	7/8/2019	8	
262	7/29/2009	2009-0423046	3-57-2148	4384 Marlborough Ave., SD 92105	\$ 24,625	\$ 24,625	7/29/2019	8	
263	10/22/2009	2009-0586788	3-57-2173	3407 41st St., SD 92105	\$ 30,000	\$ 30,000	10/22/2019	8	
264	2/22/2010	2010-0086988	3-57-2226	2737 Menlo Ave., SD 92105	\$ 26,372	\$ 26,372	2/22/2020	8	
265	2/23/2010	2010-0088847	3-57-2207	2909 Menlo Ave., SD 92105	\$ 30,000	\$ 30,000	2/23/2020	8	
266	3/30/2010	2010-0155773	3-57-2233	2909 47th St., SD 92105	\$ 30,000	\$ 30,000	3/30/2020	8	
267	3/30/2010	2010-0155772	3-57-2234	4526 Polk Ave., SD 92105	\$ 30,000	\$ 30,000	3/30/2020	8	
268	5/5/2010	2010-0227127	3-57-2245	2486 45th St., SD 92105	\$ 25,000	\$ 25,000	5/5/2020	8	
269	7/19/2010	2010-0360489	3-57-2277	3634 Chamoune Ave., SD 92105	\$ 30,000	\$ 30,000	7/19/2020	9	
270	7/30/2010	2010-0386970	3-57-2278	5044 Monroe Ave., SD 92105	\$ 30,000	\$ 30,000	7/30/2020	9	
271	8/24/2010	2010-0439084	3-57-2288	4341-43 Manzanita Dr., SD 92105	\$ 30,000	\$ 30,000	8/24/2020	9	

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272	9/10/2010	2010-0479827	3-57-2296	2804-06 46th St., SD 92105	\$ 16,500	\$ 16,500	9/10/2020	9	
273	9/29/2010	2010-0510054	3-57-2306	2734 46th St., SD 92105	\$ 30,000	\$ 30,000	9/29/2020	9	
274	10/18/2010	2010-0559021	3-57-2311	4480 50th St., SD 92115	\$ 30,000	\$ 30,000	10/18/2020	9	
275	11/3/2010	2010-0596880	3-57-2317	2503 44th St., SD 92105	\$ 24,627	\$ 24,627	11/3/2020	9	
276	12/13/2010	2010-0687268	3-57-2320	4217 47th St., SD 92115	\$ 29,260	\$ 29,260	12/13/2020	9	
277	12/29/2010	2010-0724318	3-57-2329	4576 Orange Ave., SD 92115	\$ 30,000	\$ 30,000	12/29/2020	9	
278	12/29/2010	2010-0725343	3-57-2315	3838 47th St., SD 92105	\$ 30,000	\$ 30,000	12/29/2020	9	
279	12/29/2010	2010-0724320	3-57-2331	3593 45th St., SD 92105	\$ 29,678	\$ 29,678	12/29/2020	9	
280	12/29/2010	2010-0724324	3-57-2334	4168 Swift Ave., SD 92104	\$ 30,000	\$ 30,000	12/29/2010	9	
281	4/15/2011	2011-0199474	3-57-2344	3778 41st St., SD 92105	\$ 30,000	\$ 30,000	4/15/2021	9	
282	6/9/2011	2011-0294932	3-57-2355	4251 Estrella Ave., SD 92115	\$ 30,000	\$ 30,000	6/9/2021	9	
283	6/30/2011	2011-0333026	3-57-2357	3627 Meade Ave., SD 92116	\$ 26,000	\$ 26,000	6/30/2021	9	
284	6/30/2011	2011-0333025	3-57-2360	2836 47th St, SD 92105	\$ 30,000	\$ 30,000	6/30/2021	9	
285	6/30/2011	2011-0333020	3-57-2358	4130 Pepper Dr., SD 92105	\$ 28,900	\$ 28,900	6/30/2021	9	
286	6/30/2011	2011-0333022	3-57-2362	4165 Wilson Ave., SD 92105	\$ 30,000	\$ 30,000	6/30/2021	9	
287	7/25/2011	2011-0376018	3-57-2370	2961 40th St., SD 92105	\$ 30,000	\$ 30,000	7/25/2021	10	
288	8/22/2011	2011-0431854	3-57-2374	4278 Pepper Dr. SD 92105	\$ 29,200	\$ 29,200	8/22/2021	10	
289	10/18/2011	2011-0547117	3-57-2386	3675 Menlo Ave, SD 92105	\$ 30,000	\$ 30,000	10/18/2021	10	
290	4/5/2012	2012-0200801	3-57-2419	5270 Trojan Ave., SD 92115	\$ 29,058	\$ 29,058	4/5/2022	10	
291	4/26/2012	2012-0243349	3-57-2420	2550 Roseview Pl., SD 92105	\$ 20,617	\$ 20,617	4/26/2022	10	
				Total City Heights HELP:	\$ 3,691,152	\$ 2,210,782			

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COLLEGE GROVE									
1	11/6/2009	2009-0622520	3-65-2184	5453 Timothy Dr., SD 92105	\$ 25,000	\$ 25,000	11/6/2019	8	
2	11/6/2009	2009-0622519	3-65-2186	2665 55th St., SD 92105	\$ 22,045	\$ 22,045	11/6/2019	8	
3	1/27/2010	2010-0043196	3-65-2208	2362 55th St., SD 92105	\$ 22,377	\$ 22,377	1/27/2020	8	
4	5/5/2010	2010-0227124	3-65-2246	5055 Tiselle Way, SD 92105	\$ 25,000	\$ 25,000	5/5/2020	8	
5	2/8/2011	2011-0075523	3-65-2335	3220 Spa St., SD 92105	\$ 25,000	\$ 25,000	2/8/2021	9	
6	6/9/2011	2011-0294941	3-65-2348	5181 Palm St., SD 92105	\$ 25,000	\$ 25,000	6/9/2021	9	
7	6/30/2011	2011-0333024	3-65-2359	5016 Tiselle Way, SD 92105	\$ 25,000	\$ 25,000	6/30/2021	9	
8	9/2/2011	2011-0457031	3-65-2377	2514 54th St., SD 92105	\$ 24,805	\$ 24,805	9/2/2021	10	
9	11/10/2011	2011-0603461	3-65-2394	3030 55th St., SD 92105	\$ 25,000	\$ 25,000	11/10/2021	10	
10	4/16/2012	2012-0222111	3-65-2418	2551 54th St., SD 92105	\$ 25,000	\$ 25,000	4/16/2022	10	
11	5/31/2012	2012-0317788	3-65-2426	5618 Redwood St., SD 92105	\$ 22,330	\$ 22,330	5/31/2022	10	
				Total College Grove HELP	\$ 266,557	\$ 266,557			
CROSSROADS									
1	8/23/2005	2005-0723253	3-48-1614	4894 Lantana Dr. SD 92105	\$ 15,000	\$ 15,000	8/23/2017	6	Forgiven 20% yrs 8-12
2	9/1/2005	2005-0757657	3-48-1617	5523 Streamview Dr., SD 92105	\$ 15,000	\$ 15,000	9/1/2017	6	
3	9/9/2005	2005-0783255	3-48-1616	5604 Streamview Dr., SD 92105	\$ 14,996	\$ 14,996	9/9/2017	6	
4	10/11/2005	2005-0879105	3-48-1623	4988 Lantana Dr., SD 92105	\$ 15,000	\$ -	10/11/2017	0	Pd off \$15,000 bal. 5/4/06
5	10/20/2005	2005-0909765	3-48-1638	4811 Lantana Dr., SD 92105	\$ 15,000	\$ 15,000	10/20/2017	6	
6	11/15/2005	2005-0988334	3-48-1627	4817 Lantana Dr., SD 92105	\$ 15,000	\$ 15,000	11/15/2017	6	
7	12/27/2005	2005-1106643	3-48-1658	3411 Ace St., SD 92105	\$ 15,000	\$ 15,000	12/27/2017	6	
8	2/7/2006	2006-0090280	3-48-1677	5046 Auburn Dr., SD 92105	\$ 15,000	\$ -	2/7/2018	0	Foreclosed 12/18/06 lost \$15,000

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9	2/16/2006	2006-0114094	3-48-1689	5285 Auburn Dr., SD 92105	\$ 15,000	\$ 15,000	2/16/2018	6	
10	3/15/2006	2006-0178343	3-48-1688	4888 Auburn Dr., SD 92105	\$ 15,000	\$ 15,000	3/15/2018	6	
11	3/15/2006	2006-0178354	3-48-1694	6536 Lemarand Ave., SD 92115	\$ 15,000	\$ 15,000	3/15/2018	6	
12	4/11/2006	2006-0251957	3-48-1709	6084 Streamview Dr., SD 92115	\$ 15,000	\$ 15,000	4/11/2018	6	
13	6/13/2006	2006-0417280	3-48-1749	4942-44 Lantana Dr., SD 92105	\$ 10,503	\$ 10,503	6/13/2018	6	
14	6/13/2006	2006-0417285	3-48-1762	5715 Streamview Dr., SD 92105	\$ 15,000	\$ 15,000	6/13/2018	6	
15	9/29/2006	2006-0697793	3-48-1796	3410 55th St., SD 92105	\$ 15,000	\$ 15,000	9/29/2018	7	
16	10/24/2006	2006-0754145	3-48-1804	4327 60th St., SD 92115	\$ 15,000	\$ 15,000	10/24/2018	7	
17	12/19/2006	2006-0898175	3-48-1851	3626 Lemona Ave #B, SD 92105	\$ 15,000	\$ 15,000	12/19/2018	7	
18	1/30/2007	2007-0063489	3-48-1883	3639 Lemona Ave #E, SD 92105	\$ 15,000	\$ -	1/30/2019	0	Foreclosed 5/22/08 lost \$15,000
19	3/15/2007	2007-0178221	3-48-1914	5721 Michael St., SD 92105	\$ 14,750	\$ 14,750	3/15/2019	7	
20	5/3/2007	2007-0302824	3-48-1937	6077 Streamview Dr., SD 92115	\$ 15,000	\$ 15,000	5/3/2019	7	
21	6/6/2007	2007-0382608	3-48-1955	3670 College Ave., SD 92115	\$ 15,000	\$ -	6/6/2019	0	Paid off \$15,000 3/30/09
22	6/17/2007	2007-0476066	3-48-1939	5825 Adelaide Ave., SD 92115	\$ 15,000	\$ 15,000	7/17/2019	7	
23	6/21/2007	2007-0417754	3-48-1962	4774 College Ave., SD 92115	\$ 15,000	\$ 15,000	6/21/2019	7	
24	6/21/2007	2007-0417752	3-48-1977	4304 60th St., SD 92115	\$ 15,000	\$ 15,000	6/21/2019	7	
25	9/4/2007	2007-0582467	3-48-1983	4340 60th St., SD 92115	\$ 15,000	\$ 15,000	9/4/2019	8	
26	10/19/2007	2007-0672246	3-48-2004	4940 Auburn Dr., SD 92105	\$ 15,000	\$ 15,000	10/19/2019	8	
27	11/26/2007	2007-0735448	3-48-2009	4319 60th St., SD 92115	\$ 15,000	\$ 15,000	11/26/2019	8	
28	1/30/2008	2008-0046213	3-48-2029	3688 College Ave., SD 92115	\$ 15,000	\$ 15,000	1/30/2020	8	
29	4/14/2008	2008-0195154	3-48-2040	6085 Streamview Dr., SD 92115	\$ 15,000	\$ 15,000	4/14/2020	8	
30	8/5/2008	2008-0418414	3-48-2077	5303 Ogden St., SD 92105	\$ 15,000	\$ 15,000	8/5/2020	9	
31	10/15/2008	2008-0538374	3-48-2085	4927 Lantana Dr., SD 92105	\$ 15,000	\$ 15,000	10/15/2020	9	

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32	4/23/2009	2009-0210811	3-48-2128	4312 College Ave., SD 92115	\$ 25,000	\$ 25,000	4/23/2019	7	Forgiven 20% yrs 6-10
33	5/11/2009	2009-0247072	3-48-2133	4905 Auburn Dr., SD 92105	\$ 25,000	\$ 25,000	5/11/2019	7	
34	5/29/2009	2009-0287687	3-48-2139	5067 Auburn Dr., SD 92115	\$ 25,000	\$ 25,000	5/29/2019	7	
35	6/15/2009	2009-0323592	3-48-2141	5566 Michael St., SD 92105	\$ 24,500	\$ 24,500	6/15/2019	7	
36	7/8/2009	2009-0373891	3-48-2145	5627 Streamview Dr., SD 92105	\$ 25,000	\$ 25,000	7/8/2019	8	
37	7/29/2009	2009-0423047	3-48-2157	5535 Dwight St., SD 92105	\$ 25,000	\$ 25,000	7/29/2019	8	
38	11/23/2009	2009-0652989	3-48-2190	3880 Demus St., SD 92115	\$ 5,625	\$ 5,625	11/23/2019	8	
39	3/1/2010	2010-0100639	3-48-2230	5841 Streamview Dr., SD 92105	\$ 25,000	\$ 25,000	3/1/2020	8	
40	5/5/2010	2010-0227125	3-48-2243	5022 Sterling Ct., SD 92105	\$ 22,500	\$ 22,500	5/5/2020	8	
41	5/14/2010	2010-0244617	3-48-2255	4907 Lantana Dr., SD 92105	\$ 25,000	\$ 25,000	5/14/2020	8	
42	8/24/2010	2010-0439098	3-48-2285	6022 Dwight St., SD 92115	\$ 25,000	\$ 25,000	8/24/2020	9	
43	8/24/2010	2010-0439086	3-48-2287	5767 Hughes St., SD 92115	\$ 23,300	\$ 23,300	8/24/2020	9	
44	9/10/2010	2010-0479825	3-48-2298	5188 Streamview Dr., SD 92105	\$ 25,000	\$ 25,000	9/10/2020	9	
45	10/4/2010	2010-0529496	3-48-2307	5136 Chollas Pkwy, SD 92105	\$ 25,000	\$ 25,000	10/4/2020	9	
46	11/3/2010	2010-0596881	3-48-2318	4950 Auburn Dr., SD 92105	\$ 25,000	\$ 25,000	11/3/2020	9	
47	1/25/2011	2011-0045587	3-48-2326	3428 Hershey St., SD 92115	\$ 25,000	\$ 25,000	1/25/2021	9	
48	3/17/2011	2011-0143152	3-48-2341	5940 Bark St., SD 92105	\$ 25,000	\$ 25,000	3/17/2021	9	
49	3/17/2011	2011-0143149	3-48-2342	4792 Dwight St., SD 92105	\$ 25,000	\$ 25,000	3/17/2021	9	
50	7/1/2011	2011-0354178	3-48-2324	3428 Egan St., SD 92115	\$ 25,000	\$ 25,000	7/1/2021	10	
51	7/13/2011	2011-0354180	3-48-2365	3811 50th St., SD 92105	\$ 18,500	\$ 18,500	7/13/2021	10	
52	9/2/2011	2011-0457030	3-48-2378	3344 Isla Vista Dr., SD 92105	\$ 24,870	\$ 24,870	9/2/2021	10	
53	10/21/2011	2011-0556374	3-48-2388	3022 Altadena Ave., SD 92105	\$ 25,000	\$ 25,000	10/21/2021	10	
54	11/3/2011	2011-0588252	3-48-2391	3224 Isla Vista Dr., SD 92105	\$ 25,000	\$ 25,000	11/3/2021	10	

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55	2/1/2012	2012-0058733	3-48-2406	3249 Isla Vista Dr., SD 92105	\$ 25,000	\$ 25,000	2/1/2022	10	
56	2/3/2012	2012-0065362	3-48-2407	4921 Lantana Dr., SD 92105	\$ 23,330	\$ 23,330	2/3/2022	10	
57	2/7/2012	2012-0069759	3-48-2408	4849 Lantana Dr., SD 92105	\$ 23,500	\$ 23,500	2/7/2022	10	
58	2/21/2012	2012-0095751	3-48-2412	3654 Altadena Ave., SD 92105	\$ 25,000	\$ 25,000	2/21/2022	10	
59	7/10/2012	2012-0397185	3-48-2425	4977 Lantana Dr., SD 92105	\$ 25,000	\$ 25,000	7/10/2022	10	
				Total Crossroads HELP:	\$ 1,126,374	\$ 1,066,374			
GRANTVILLE									
1	3/30/2010	2010-0155774	3-66-2236	7616 Conestoga Way, SD 92120	\$ 25,000	\$ 25,000	3/30/2020	8	Forgiven 20% yrs 6-10
2	4/30/2010	2010-0217382	3-66-2252	6565 Crawford St., SD 92120	\$ 25,000	\$ 25,000	4/30/2020	8	
3	5/5/2010	2010-0227128	3-66-2237	6627 Crawford St., SD 92120	\$ 25,000	\$ 25,000	5/5/2020	8	
4	6/24/2010	2010-0319066	3-66-2259	7173 Romford Ct., SD 92120	\$ 25,000	\$ 25,000	6/24/2020	8	
5	10/18/2010	2010-0559023	3-66-2313	7254 Conestoga Way, SD 92120	\$ 25,000	\$ 25,000	10/18/2020	9	
6	12/13/2010	2010-0687265	3-66-2325	6594 Eldridge St., SD 92120	\$ 22,000	\$ 22,000	12/13/2020	9	
7	3/17/2011	2011-0143151	3-66-2340	4881 Glacier Ave., SD 92120	\$ 25,000	\$ 25,000	3/17/2021	9	
				Total Grantville HELP:	\$ 172,000	\$ 172,000			
LINDA VISTA									
1	11/29/2005	2005-1024961	3-52-1645	6736-38 Gifford Way/2206 Langmuir St	\$ 10,000	\$ -	11/29/2015	0	Pd \$10,000 balance 5/11/07
2	11/29/2005	2005-1024959	3-52-1648	6338-40 Quillan St., SD 92111	\$ 10,000	\$ 8,000	11/29/2015	4	20% forgiven after 6 yrs
3	12/27/2005	2005-1106640	3-52-1655	1848 W. Drescher St., SD 92111	\$ 10,000	\$ 8,000	12/27/2015	4	20% forgiven after 6 yrs

Housing Enhancement Loan Program Summary of Loans

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#	Lien Recordation Date	Lien Document Number (from County Recorder)	Loan Number	Property Address	Original Loan Amount	Loan Balance (as of 6/30/2012)	Loan Retirement Date	Remaining Loan Years (as of 6/30/2012)	Notes
4	1/12/2006	2006-0027014	3-52-1659	6961 Fitch Ct., SD 92111	\$ 10,000	\$ 8,000	1/12/2016	4	20% forgiven after 6 yrs
5	1/27/2006	2006-0062161	3-52-1664	6629-31 Osler St., SD 92111	\$ 10,000	\$ 8,000	1/27/2016	4	20% forgiven after 6 yrs
6	2/7/2006	2006-0090283	3-52-1671	6732 Zane Ct., SD 92111	\$ 10,000	\$ -	2/7/2016	0	Pd \$10,000 balance 3/11/08
7	4/5/2006	2006-0234232	3-52-1702	2661 Preece St., SD 92111	\$ 10,000	\$ -	4/5/2016	0	Pd \$10,000 balance 8/8/06
8	5/4/2006	2006-0315046	3-52-1721	1835-37 David St., SD 92111	\$ 10,000	\$ 8,000	5/4/2016	4	20% forgiven after 6 yrs
9	6/1/2006	2006-0389220	3-52-1741	2810 Nye St., SD 92111	\$ 10,000	\$ -	6/1/2016	0	Pd \$10,000 balance 12/3/08
10	6/13/2006	2006-0417283	3-52-1748	6667 Comstock Ct., SD 92111	\$ 10,000	\$ 8,000	6/13/2016	4	20% forgiven after 6 yrs
11	7/6/2006	2006-0476307	3-52-1757	2965 Ulric St., SD 92111	\$ 10,000	\$ -	7/6/2016	0	Foreclosure 4/19/11-lost \$10,000
12	10/2/2006	2006-0700053	3-52-1792	6952 Glidden St., SD 92111	\$ 10,000	\$ 10,000	10/2/2016	5	
13	10/17/2006	2006-0661423	3-52-1797	6545 Comly St., SD 92111	\$ 10,000	\$ -	9/18/2016	0	Pd \$10,000 balance 3/20/08
14	10/17/2006	2006-0736654	3-52-1813	2750 Whitney St., SD 92111	\$ 10,000	\$ 10,000	10/17/2016	5	
15	11/16/2006	2006-0815817	3-52-1837	6711 Zane Ct., SD 92111	\$ 10,000	\$ -	11/16/2016	0	Pd \$10,000 balance 2/25/08
16	12/1/2006	2006-0854505	3-52-1833	6659-61 Manning St., SD 92111	\$ 10,000	\$ -	12/1/2016	0	Pd \$10,000 balance 7/30/08
17	12/27/2006	2006-0915596	3-52-1864	2955 Ulric St., SD 92111	\$ 10,000	\$ 8,000	12/27/2016	4	20% forgiven after 6 yrs
18	12/27/2006	2006-0915599	3-52-1868	2864 Nye St., SD 92111	\$ 10,000	\$ -	12/27/2016	0	Short sale -pd off \$3,862.50, lost \$6,137.50
19	4/4/2007	2007-0224620	3-52-1923	1440 Burton St., SD 92111	\$ 4,008	\$ 4,008	4/4/2017	5	
20	6/6/2007	2007-0382607	3-52-1951	3070 Comstock St., SD 92111	\$ 10,000	\$ 10,000	6/6/2017	5	
21	6/21/2007	2007-0417760	3-52-1959	1568 Burton St., SD 92111	\$ 10,000	\$ 10,000	6/21/2017	5	
22	6/21/2007	2007-0417761	3-52-1960	1569 Burton St., SD 92111	\$ 10,000	\$ 10,000	6/21/2017	5	
23	9/11/2007	2007-0596883	3-52-1987	2802 Nye St., SD 92111	\$ 10,000	\$ 10,000	9/11/2017	6	
24	9/11/2007	2007-0596884	3-52-1989	7520 Acari St., SD 92111	\$ 10,000	\$ 10,000	9/11/2017	6	
25	9/27/2007	2007-0631859	3-52-1999	7370 Fulton St., SD 92111	\$ 10,000	\$ 10,000	9/27/2017	6	
26	11/26/2007	2007-0735077	3-52-2020	6656-58 Valjean Ct., SD 92111	\$ 10,000	\$ 10,000	11/26/2017	6	

Housing Enhancement Loan Program Summary of Loans

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#	Lien Recordation Date	Lien Document Number (from County Recorder)	Loan Number	Property Address	Original Loan Amount	Loan Balance (as of 6/30/2012)	Loan Retirement Date	Remaining Loan Years (as of 6/30/2012)	Notes
27	4/21/2008	2008-0210351	3-52-2050	7264-66 Fulton St., SD 92111	\$ 10,000	\$ 10,000	4/21/2018	6	
28	4/28/2008	2008-0224802	3-52-2052	6931 Sperry Ct., SD 92111	\$ 10,000	\$ -	4/28/2018	0	Pd \$10,000 balance 10/18/11
29	5/23/2008	2008-0281250	3-52-2064	1515 Burton St., SD 92111	\$ 10,000	\$ 10,000	5/23/2018	6	
30	8/5/2008	2008-0418412	3-52-2065	6851 Janney Ct., SD 92111	\$ 6,665	\$ -	8/5/2018	0	Pd \$6,665 balance 4/7/09
31	8/5/2008	2008-0418410	3-52-2075	6705 N. Elman St., SD 92111	\$ 10,000	\$ 10,000	8/8/2018	7	
32	3/5/2009	2009-0108940	3-52-2096	6951 Wheatly St., SD 92111	\$ 19,535	\$ 19,535	3/5/2019	7	
33	10/14/2009	2009-0571419	3-52-2168	6366 Caminito Marcial, SD 92111	\$ 13,618	\$ 13,518	10/14/2019	8	
34	10/22/2009	2009-0586787	3-52-2174	6221 Caminito Salado, SD 92111	\$ 15,810	\$ 15,810	10/22/2019	8	
35	10/22/2009	2009-0586786	3-52-2175	6239 Caminito Salado, SD 92111	\$ 20,000	\$ 20,000	10/22/2019	8	
36	10/22/2009	2009-0586790	3-52-2176	5509-11 Lauretta St., SD 92110	\$ 20,000	\$ 20,000	10/22/2019	8	
37	11/23/2009	2009-0652990	3-52-2181	6248 Caminito Basilio, SD 92111	\$ 20,000	\$ 20,000	11/23/2019	8	
38	12/9/2009	2009-0682547	3-52-2192	6321 Caminito Andreta, SD 92111	\$ 15,215	\$ 15,215	12/9/2019	8	
39	1/5/2010	2010-0004121	3-52-2199	6747 Osler St., SD 92111	\$ 20,000	\$ 20,000	1/5/2020	8	
40	7/19/2010	2010-0360490	3-52-2271	1635 Corsica St., SD 92111	\$ 20,000	\$ 20,000	7/19/2020	9	
41	7/19/2010	2010-0360492	3-52-2281	1857 E. Westinghouse St., SD 92111	\$ 20,000	\$ 20,000	7/19/2020	9	
42	7/19/2010	2010-0360493	3-52-2282	6309 Caminito Andreta, SD 92111	\$ 20,000	\$ 20,000	7/19/2020	9	
43	12/29/2010	2010-0724323	3-52-2327	1847 W. Drescher St., SD 92111	\$ 20,000	\$ 20,000	12/29/2020	9	
44	10/18/2011	2011-0547116	3-52-2385	6212 Caminito Marcial, SD 92111	\$ 19,645	\$ 19,645	10/18/2021	10	
45	12/14/2011	2011-0672223	3-52-2403	6315 Caminito Luisito, SD 92111	\$ 20,000	\$ 20,000	12/14/2021	10	
46	7/13/2012	2012-0407036	3-52-2427	6334 Caminito Salado, SD 92111	\$ 14,385	\$ 14,385	7/13/2022	10	
				Total Linda Vista HELP:	\$ 578,881	\$ 458,116			

Housing Enhancement Loan Program Summary of Loans

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#	Lien Recordation Date	Lien Document Number (from County Recorder)	Loan Number	Property Address	Original Loan Amount	Loan Balance (as of 6/30/2012)	Loan Retirement Date	Remaining Loan Years (as of 6/30/2012)	Notes
NORTH PARK									
1	3/5/2009	2009-0108939	3-54-2116	4134-36 Arizona St, SD 92104	\$ 30,000	\$ 30,000	3/5/2019	7	
2	3/25/2009	2009-0149388	3-54-2118	3051 Nile St, SD 92104	\$ 27,235	\$ 27,235	3/25/2019	7	
3	3/25/2009	2009-0149389	3-54-2119	2207 Mission Ave, SD 92116	\$ 27,132	\$ 27,132	3/25/2019	7	
4	4/1/2009	2009-0163781	3-54-2122	2404 34th St., SD 92104	\$ 30,000	\$ 30,000	4/1/2019	7	
5	4/20/2009	2009-0200542	3-54-2124	3675 Texas St., SD 92104	\$ 29,945	\$ 29,945	4/20/2019	7	
6	4/20/2009	2009-0200541	3-54-2125	4464 Arizona St, SD 92116	\$ 30,000	\$ 30,000	4/20/2019	7	
7	5/11/2009	2009-0247071	3-54-2134	2043 Monroe Ave, SD 92116	\$ 30,000	\$ 30,000	5/11/2019	7	
8	6/15/2009	2009-0323591	3-54-2142	3559 Alabama St, SD 92104	\$ 30,000	\$ 30,000	6/15/2019	7	
9	8/17/2009	2009-0460018	3-54-2158	2120 Howard Ave., SD 92104	\$ 30,000	\$ 30,000	8/17/2019	8	
10	10/29/2009	2009-0602855	3-54-2178	3566-68 Mississippi St, SD 92104	\$ 26,325	\$ -	10/29/2019	0	Pd \$26,325 + \$937.44 interest on 1/7/11
11	11/23/2009	2009-0652987	3-54-2189	3459 Palm St., SD 92104	\$ 29,598	\$ 29,598	11/23/2019	8	
12	2/22/2010	2010-0086985	3-54-2225	4461 Georgia St, SD 92116	\$ 30,000	\$ 30,000	2/22/2020	8	
13	2/23/2010	2010-0088845	3-54-2228	2522 Boundary St., SD 92104	\$ 30,000	\$ 30,000	2/23/2020	8	
14	5/14/2010	2010-0244616	3-54-2256	2222-24 El Cajon Blvd, SD 92104	\$ 30,000	\$ 30,000	5/14/2020	8	
15	7/19/2010	2010-0360488	3-54-2274	3520 Louisiana St, SD 92104	\$ 30,000	\$ 30,000	7/19/2020	9	
16	7/30/2010	2010-0386967	3-54-2283	4454 Ohio St., SD 92116	\$ 30,000	\$ 30,000	7/30/2020	9	
17	9/24/2010	2010-0510052	3-54-2305	4392 Arizona St, SD 92104	\$ 30,000	\$ 30,000	9/24/2020	9	
18	9/24/2010	2010-0510053	3-54-2309	3618 32nd St, SD 92104	\$ 25,000	\$ 25,000	9/24/2020	9	
19	10/18/2010	2010-0559024	3-54-2321	2719 30th St, SD 92104	\$ 30,000	\$ 29,870	10/18/2020	9	
20	5/6/2011	2011-0237746	3-54-2347	3128-30 Felton St., SD 92104	\$ 30,000	\$ 30,000	5/6/2021	9	
21	6/9/2011	2011-0294966	3-54-2353	3112-14 Nile St., SD 92104	\$ 30,000	\$ 30,000	6/9/2021	9	

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#	Lien Recordation Date	Lien Document Number (from County Recorder)	Loan Number	Property Address	Original Loan Amount	Loan Balance (as of 6/30/2012)	Loan Retirement Date	Remaining Loan Years (as of 6/30/2012)	Notes
22	7/13/2011	2011-0354179	3-54-2366	4388 Arizona St, SD 92104	\$ 29,485	\$ 29,485	7/13/2021	10	
23	10/6/2011	2011-0524319	3-54-2380	3378-80 Felton St., SD 92104	\$ 26,140	\$ 26,140	10/6/2021	10	
24	12/9/2011	2011-0663183	3-54-2400	3119 Herman Ave., SD 92104	\$ 30,000	\$ 30,000	12/9/2021	10	
25	12/14/2011	2011-0672300	3-54-2402	3068-68 1/2 Dwight St., SD 92104	\$ 30,000	\$ 30,000	12/14/2021	10	
26	4/2/2012	2012-0188838	3-54-2417	3482 Myrtle Ave., SD 92104	\$ 30,000	\$ 30,000	4/2/2022	10	
27	5/8/2012	2012-0268550	3-54-2424	3370 Felton St., SD 92104	\$ 30,000	\$ 30,000	5/8/2022	10	
28	7/18/2012		3-54-2422	4215-15 1/2 Idaho St., SD 92104	\$ 30,000	\$ 30,000	7/18/2022	10	
				Total North Park HELP:	\$ 820,860	\$ 794,405			
SAN YSIDRO									
1	4/1/2009	2009-0163783	3-56-2123	98 Sanger Pl, San Ysidro, 92173	\$ 30,000	\$ 30,000	4/1/2019	7	20% forgiven yrs 6-10
2	2/23/2010	2010-0088846	3-56-2210	2351 Smythe Ave, SY 92173	\$ 29,000	\$ 29,000	2/23/2020	8	
3	7/30/2010	2010-0386966	3-56-2284	247 W. Park Ave, SY 92173	\$ 25,290	\$ 25,290	7/30/2020	9	
4	8/24/2010	2010-0439062	3-56-2292	138 W. Hall Ave, SY 92173	\$ 29,841	\$ 29,841	8/24/2020	9	
5	8/24/2010	2010-0439099	3-56-2293	507 Pearl Ln, SY 92173	\$ 30,000	\$ 30,000	8/24/2020	9	
6	9/8/2010	2010-0473693	3-56-2302	244-246 E. Park Ave, SY 92173	\$ 30,000	\$ 30,000	9/8/2020	9	
7	12/13/2010	2010-0687267	3-56-2319	2643 E. Beyer Blvd, SY 92173	\$ 30,000	\$ 30,000	12/13/2020	9	
8	1/25/2011	2011-0045586	3-56-2336	3827 Coral Shores Ct, SY 92173	\$ 20,060	\$ 20,060	1/25/2021	9	
9	4/15/2011	2011-0199473	3-56-2343	259 Cottonwood Rd, SY 92173	\$ 30,000	\$ 30,000	4/15/2021	9	
10	6/13/2011	2011-0300009	3-56-2356	500 Pearl Ln, SY 92173	\$ 30,000	\$ 30,000	6/13/2021	9	
11	8/22/2011	2011-0431855	3-56-2375	2378 Smythe Ave, SY 92173	\$ 30,000	\$ 30,000	8/22/2021	10	
				Total San Ysidro HELP:	\$ 314,191	\$ 314,191			

Housing Enhancement Loan Program

Summary of Loans

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#	Lien Recordation Date	Lien Document Number (from County Recorder)	Loan Number	Property Address	Original Loan Amount	Loan Balance (as of 6/30/2012)	Loan Retirement Date	Remaining Loan Years (as of 6/30/2012)	Notes
SOUTHEASTERN ECONOMIC DEVELOPMENT CORPORATION AREA OF INFLUENCE									
1	9/25/1998	1998-0611925	3-22-0592	444 43rd St, SD 92102	\$ 23,000	\$ 13,902	11/1/2013	2	\$50 mo. Installments, bal due 11/1/13
2	8/9/2007			849 Raven St., SD 92102	\$ 10,000	\$ 2,000	8/9/2012	1	80% forgiven after 4 yrs
3	4/28/2008	2008-0224801		731 Raven St, SD 92102	\$ 10,000	\$ 2,000	4/28/2013	1	80% forgiven after 4 yrs
4	10/15/2008	2008-0538372		4051 C St., SD 92102	\$ 10,000	\$ 2,000	10/15/2013	1	80% forgiven after 4 yrs
5	1/19/2007	2007-0040204		4089 Newton Ave, SD 92113	\$ 5,000	\$ -	1/19/2012	0	80% forgiven after 4 yrs
6	9/4/2007	2007-0582465		1128 S. 38th St, SD 92113	\$ 5,000	\$ 1,000	9/4/2012	1	80% forgiven after 4 yrs
7	9/11/2007	2007-0596882		3622 Beta St, SD 92113	\$ 10,000	\$ 2,000	9/11/2012	1	80% forgiven after 4 yrs
8	12/6/2007	2007-0758073		3828 Z St., SD 92113	\$ 10,000	\$ 2,000	12/6/2012	1	80% forgiven after 4 yrs
9	12/6/2007	2007-0758072		3828-30 Boston Ave, SD 92113	\$ 10,000	\$ 2,000	12/6/2012	1	80% forgiven after 4 yrs
10	1/14/2008	2008-0016578		4066 Beta St, SD 92113	\$ 5,000	\$ 1,000	1/14/2013	1	80% forgiven after 4 yrs
11	4/21/2008	2008-0210353		4103 Beta St, SD 92113	\$ 5,000	\$ 1,000	4/21/2013	1	80% forgiven after 4 yrs
12	5/23/2008	2008-0281479		3615 Beta St, SD 92113	\$ 10,000	\$ 2,000	5/23/2013	1	80% forgiven after 4 yrs
13	5/23/2008	2008-0281480		3994 Z St, SD 92113	\$ 10,000	\$ 2,000	5/23/2013	1	80% forgiven after 4 yrs
14	1/27/2010	2010-0043194	3-59-2216	543 Olivewood Terrace, SD 92113	\$ 30,000	\$ 30,000	1/27/2020	8	20% forgiven yrs 6-10
15	2/22/2010	2010-0086986	3-59-2223	3022 Franklin Ave, SD 92113	\$ 30,000	\$ 30,000	2/22/2020	8	
16	2/22/2010	2010-0086989	3-59-2215	2453 G St, SD 92102	\$ 30,000	\$ 30,000	2/22/2020	8	
17	3/30/2010	2010-0155775	3-59-2232	622-624 Raven St, SD 92102	\$ 30,000	\$ 30,000	3/30/2020	8	
18	5/5/2010	2010-0227123	3-59-2241	4038 Beta St., SD 92113	\$ 28,358	\$ 28,358	5/5/2020	8	
19	8/24/2010	2010-0439096	3-59-2242	5010 Lise Ave., SD 92102	\$ 30,000	\$ 30,000	8/24/2020	9	
20	8/24/2010	2010-0439100	3-59-2289	3932 C St, SD 92102	\$ 27,270	\$ 27,270	8/24/2020	9	

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#	Lien Recordation Date	Lien Document Number (from County Recorder)	Loan Number	Property Address	Original Loan Amount	Loan Balance (as of 6/30/2012)	Loan Retirement Date	Remaining Loan Years (as of 6/30/2012)	Notes
21	8/24/2010	2010-0439063	3-59-2290	4073 Newton Ave, SD 92113	\$ 30,000	\$ 30,000	8/24/2020	9	
22	9/8/2010	2010-0473689	3-59-2297	924 Quail St., SD 92102	\$ 27,700	\$ 27,700	9/8/2020	9	
23	9/10/2010	2010-0479826	3-59-2295	3835 Birch St., SD 92113	\$ 30,000	\$ 30,000	9/10/2020	9	
24	9/29/2010	2010-0519452	3-59-2308	314 N. 30th St, SD 92102	\$ 30,000	\$ 30,000	9/29/2020	9	
25	2/8/2011	2011-0075524	3-59-2337	834 So. 37th St, SD 92113	\$ 30,000	\$ 30,000	2/8/2021	9	
26	4/28/2011	2011-0221837	3-59-2345	3309 Gillette St, SD 92102	\$ 24,000	\$ 24,000	4/28/2021	9	
27	5/6/2011	2011-0237745	3-59-2350	6839 Brooklyn Ave, SD 92114	\$ 30,000	\$ 30,000	5/6/2021	9	
28	7/13/2011	2011-0355045	3-59-2363	2680 K St, SD 92102	\$ 22,705	\$ 22,705	7/13/2021	10	
29	7/25/2011	2011-0376021	3-59-2368	4211 Eta St, SD 92113	\$ 26,940	\$ 26,940	7/25/2021	10	
30	7/25/2011	2011-0376022	3-59-2367	4919 Hilltop Dr, SD 92102	\$ 30,000	\$ 30,000	7/25/2021	10	
31	8/22/2011	2011-0431853	3-59-2373	5065 Solola Ave, SD 92113	\$ 30,000	\$ 30,000	8/22/2021	10	
32	9/2/2011	2011-0457029	3-59-2333	4144 Franklin Ave, SD 92113	\$ 30,000	\$ 30,000	9/2/2021	10	
33	9/2/2011	2011-0457032	3-59-2376	5975 Linnet St., SD 92114	\$ 30,000	\$ 30,000	9/2/2021	10	
34	10/17/2011	2011-0543663	3-59-2381	3323 Gillette St., SD 92102	\$ 30,000	\$ 30,000	10/17/2021	10	
35	10/21/2011	2011-0555366	3-59-2387	414 N. 33rd St., SD 92102	\$ 30,000	\$ 30,000	10/21/2021	10	
36	11/2/2011	2011-0584118	3-59-2390	3320 Gillette St., SD 92102	\$ 30,000	\$ 30,000	11/2/2021	10	
37	2/7/2012	2012-0070043	3-59-2409	5109 Roswell St., SD 92114	\$ 25,000	\$ 25,000	2/7/2022	10	
38	4/2/2012	2012-0188872	3-59-2413	4961 Lace Pl., SD 92102	\$ 30,000	\$ 30,000	4/2/2022	10	
39	4/2/2012	2012-0188874	3-59-2414	4361 Newton Ave., SD 92113	\$ 30,000	\$ 30,000	4/2/2022	10	
40	4/26/2012	2012-0243347	3-59-2421	5073 Solola Ave., SD 92113	\$ 30,000	\$ 30,000	4/26/2022	10	
				Total SE San Diego HELP	\$ 846,973	\$ 794,973			

Exhibit E - Rents/Operations 1/

City of San Diego
Inventory of Assets Received Pursuant to Health and Safety Code section 34176 (a) (2)

Item #	Property Name	Type of payment a/	Type of property with which the payments are associated b/	Property owner	Entity that collects the payments	Entity to which the collected payments are ultimately remitted	Purpose for which the payments are used	Is the property encumbered by a low-mod housing covenant?	Source of low-mod housing covenant c/	Item # from Exhibit A the rent/operation is associated with (if applicable)
1	Busby Building	Rents	Low-mod housing with commercial space	Civic San Diego	Civic San Diego	Civic San Diego	Property maintenance	No	NA	3
2	Hansen Building	Rents	Low-mod housing with commercial space	Civic San Diego	Civic San Diego	Civic San Diego	Property maintenance	No	NA	3
3	Hanover West, Inc	Rents	Low-mod housing with commercial space	Civic San Diego	Civic San Diego	Civic San Diego	Property maintenance	No	NA	10
4	The Salvation Army - Park Boulevard & 13th	Rents	Low-mod housing with commercial space	Civic San Diego	Civic San Diego	Civic San Diego	Property maintenance	No	NA	9
5	The Salvation Army - 13th & 14th Street	Rents	Low-mod housing with commercial space	Civic San Diego	Civic San Diego	Civic San Diego	Property maintenance	No	NA	6
6	AMPCO, 9th & Broadway Parking	Rents	Low-mod housing with commercial space	Civic San Diego	Civic San Diego	Civic San Diego	Property maintenance	No	CRL	11
8	GSA Child Care Center	Rents	Future Low-mod housing site with commercial space	City of San Diego	Civic San Diego	City of San Diego	Advancement of Redevelopment	No	NA	1
9	Columbia Tower	Ground Lease	Low-mod housing	City of San Diego	Civic San Diego	City of San Diego	Advancement of Redevelopment	Yes	CRL	2

Item #	Property Name	Type of payment a/	Type of property with which the payments are associated b/	Property owner	Entity that collects the payments	Entity to which the collected payments are ultimately remitted	Purpose for which the payments are used	Is the property encumbered by a low-mod housing covenant?	Source of low-mod housing covenant c/	Item # from Exhibit A the rent/operation is associated with (if applicable)
10	Heritage Apartments	Ground Lease	Mixed-Income Housing	City of San Diego	Civic San Diego	City of San Diego	Advancement of Redevelopment	Yes	CRL	4
11	Cedar Gateway	Ground Lease	Low-mod housing with commercial space	City of San Diego	Civic San Diego	City of San Diego	Advancement of Redevelopment	Yes	CRL	5
12	7th & Market	Operation of Property	Future mixed-income housing site with commercial space	City of San Diego	Civic San Diego	City of San Diego	Advancement of Redevelopment	No	NA	8
13	Popular Market	Rents	Future mixed-income housing site with commercial space	City of San Diego	Civic San Diego	City of San Diego	Advancement of Redevelopment	No	NA	9
14	9th & Broadway	Ground Lease	Low-mod housing with commercial space	City of San Diego	Civic San Diego	City of San Diego	Advancement of Redevelopment	Yes	CRL	11
15	Ten Fifty B	Ground Lease	Low-mod housing with commercial space	City of San Diego	Civic San Diego	City of San Diego	Advancement of Redevelopment	Yes	CRL	12
16	Lincoln Hotel	Ground Lease	Low-mod housing	City of San Diego	Civic San Diego	City of San Diego	Advancement of Redevelopment	Yes	CRL	13
17	Little Italy Neighborhood Development (LIND) - Parcel A-1 (Villa Maria)	Ground Lease	Low-mod housing with commercial space	City of San Diego	Civic San Diego	City of San Diego	Advancement of Redevelopment	Yes	CRL	14

Item #	Property Name	Type of payment a/	Type of property with which the payments are associated b/	Property owner	Entity that collects the payments	Entity to which the collected payments are ultimately remitted	Purpose for which the payments are used	Is the property encumbered by a low-mod housing covenant?	Source of low-mod housing covenant c/	Item # from Exhibit A the rent/operation is associated with (if applicable)
18	CCBA Senior Garden	Ground Lease	Low-mod housing	City of San Diego	Civic San Diego	City of San Diego	Advancement of Redevelopment	Yes	CRL	16
19	Horton House	Ground Lease	Low-mod housing	City of San Diego	Civic San Diego	City of San Diego	Advancement of Redevelopment	Yes	CRL	17
20	Market Street Square	Ground Lease	Mixed-Income housing	City of San Diego	Civic San Diego	City of San Diego	Advancement of Redevelopment	No	NA	18
21	Yale Lofts	Rents	Low-mod housing	Stephen David Reichbart, Pamela Cotta, Isa D. Lefkowitz, Jeffrey Alan Cotta and Pamela Alan Cotta, Jared A Cotta, Brendan N. Cotta, Marshall I. Cotta, Landis D. Cotta, Ahron Y. Lefkowitz, Mirell N. Lefkowitz	Civic San Diego	City of San Diego	Advancement of Redevelopment	Yes	CRL	93
22	Market Square Manor/Pottiker Center	Residual Receipts	Low-mod housing	Market Square Manor Associates	Senior Community Center	Senior Community Center	Advancement of Redevelopment	Yes	CRL	76

Item #	Property Name	Type of payment a/	Type of property with which the payments are associated b/	Property owner	Entity that collects the payments	Entity to which the collected payments are ultimately remitted	Purpose for which the payments are used	Is the property encumbered by a low-mod housing covenant?	Source of low-mod housing covenant c/	Item # from Exhibit A the rent/operation is associated with (if applicable)
Loans and Notes Receivable (listed on Ex. D)										
23	Horton 4th Apartments	Residual Receipts/ Potential Cost Savings	Low-mod housing	Oliver McMillian 4th Avenue, LTD	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	47
24	Hacienda Townhomes	Residual Receipts/ Potential Cost Savings	Low-mod housing	Hacienda Townhomes, LTD	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	45
25	Church/Library Lofts	Residual Receipts/ Potential Cost Savings	Low-mod housing	9th & Broadway Associates	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	31
26	Logan Ave-Knox Glen	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	Logan Development L.P.	City of San Diego	Civic San Diego	Loan/Notes Receivable	No	NA	NA
27	Yale Lofts	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	Cuatro Corporation, Inc	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	93
28	Lincoln Hotel	Residual Receipts/ Potential Cost Savings	Rehabilitate building for low-mod housing	Lincoln Hotel Partnership	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	56
29	LIND C-2	Residual Receipts/ Potential Cost Savings	Rehabilitate building for mixed-income housing	Smith & Russell and others	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	57
30	CCBA Senior Garden	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	CCBA Senior Garden, L.P	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	29

Item #	Property Name	Type of payment a/	Type of property with which the payments are associated b/	Property owner	Entity that collects the payments	Entity to which the collected payments are ultimately remitted	Purpose for which the payments are used	Is the property encumbered by a low-mod housing covenant?	Source of low-mod housing covenant c/	Item # from Exhibit A the rent/operation is associated with (if applicable)
31	Villa Maria Apartments at LIND A 1	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	Little Italy Family Housing Partnership	City of San Diego	Civic San Diego	Loan/Notes Receivable	No	NA	NA
32	900 "F" Apartments	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	900 F ST Partners, L.P.	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	25
33	Downtown First Time Homebuyers Program	Residual Receipts/ Potential Cost Savings	Provide funding to assist low-mod income individuals/families to purchase first home	Downtown First Time Homebuyers	City of San Diego	Civic San Diego	Loan/Notes Receivable	No	NA	NA
34	Villa Harvey Mandel	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	Villa Harvey Mandel, L.P.	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	87
35	YMCA/500 West	Residual Receipts/ Potential Cost Savings	Rehabilitate building for low-mod housing	500 West Broadway, L.P.	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	94
36	Metro Villas -HP	Residual Receipts/ Potential Cost Savings	Develop low-mod housing (Metro Villas - HP)	Metro Villas Housing Partners, L.P.	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	62
37	Metro Villas -CH	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	Metro Villas Housing Partners, L.P.	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	62
38	Leah Residence/9th & F	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	Catholic Charities 9th & F St Apartments	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	54
39	Leah Residence/9th & F	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	Catholic Charities 9th & F St Apartments	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	54

Item #	Property Name	Type of payment a/	Type of property with which the payments are associated b/	Property owner	Entity that collects the payments	Entity to which the collected payments are ultimately remitted	Purpose for which the payments are used	Is the property encumbered by a low-mod housing covenant?	Source of low-mod housing covenant c/	Item # from Exhibit A the rent/operation is associated with (if applicable)
40	Renaissance Senior	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	Renaissance Senior Housing	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	68
41	Talmadge Senior Village	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	Ken-Tal Senior Partners, L.P	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	80
42	Lillian Place	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	Lillian Place, L.P	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	55
43	Auburn Park Apartments	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	Auburn Park Family Housing, LLC	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	26
44	Gateway Apartments	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	Gateway I Housing Investors, LP	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	44
45	La Entrada Family Apartments	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	La Entrada Housing Investors, L.P.	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	53
46	Studio 15	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	Studio 15 Housing Partners, LLC.	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	78
47	Mayberry Townhomes	Residual Receipts/ Potential Cost Savings	Rehabilitate low-mod housing	Mayberry Townhomes Note I (MAAC)	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	174
48	Mayberry Townhomes	Residual Receipts/ Potential Cost Savings	Rehabilitate low-mod housing	Mayberry Townhomes Note II (MAAC)	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	174
49	Los Vientos Family Apartments	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	Amcal Los Vientos Fund, L.P.	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	59

Item #	Property Name	Type of payment a/	Type of property with which the payments are associated b/	Property owner	Entity that collects the payments	Entity to which the collected payments are ultimately remitted	Purpose for which the payments are used	Is the property encumbered by a low-mod housing covenant?	Source of low-mod housing covenant c/	Item # from Exhibit A the rent/operation is associated with (if applicable)
50	Parkside Terrace	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	Parkside Terrace L.P.	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	65
51	Boulevard Apartments	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	3137 El Cajon Boulevard, L.P.	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	28
52	El Pedregal Family Apartments	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	SYEP Associates	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	40
53	Veterans Village Phase 3	Residual Receipts/ Potential Cost Savings	Develop low-mod transitional beds housing	Vietnam Veterans of San Diego	City of San Diego	Civic San Diego	Loan/Notes Receivable	No	NA	NA
54	North Park Inn	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	Pathfinder of San Diego	City of San Diego	Civic San Diego	Loan/Notes Receivable	No	NA	NA
55	Florida Street Apartments	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	Florida Street Housing Associates, L.P.	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	43
56	Wakeland Village Green Apartments	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	Wakeland Village Green Apartments, L.P.	City of San Diego	Civic San Diego	Loan/Notes Receivable	No	NA	NA
57	Verbena	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	Verbena San Ysidro, L.P.	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	84
58	9th & Broadway	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	Broadway Towers Associates L.P.	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	24
59	Cedar Gateway	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	Cedar Gateway, L.P.	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	30

Item #	Property Name	Type of payment a/	Type of property with which the payments are associated b/	Property owner	Entity that collects the payments	Entity to which the collected payments are ultimately remitted	Purpose for which the payments are used	Is the property encumbered by a low-mod housing covenant?	Source of low-mod housing covenant c/	Item # from Exhibit A the rent/operation is associated with (if applicable)
60	15th & Commercial	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	15th & Commercial, L.P.	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	27
61	Entrada	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	SP Entrada LLC	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	41
62	Harbor Place/Island Inn	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	Island Inn, L.P.	City of San Diego	Civic San Diego	Loan/Notes Receivable	No	NA	NA
63	Estrella del Mercado Apartments	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	Mercado CIC, LP/ Shea Mercado, LLC	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	42
64	Mission Apartments	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	AMCAL Mission Fund, LP	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	63
65	Ten Fifty B	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	1050 B St, L.P./1050B St Housing Partners	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	81
66	Mason Hotel	Residual Receipts/ Potential Cost Savings	Rehabilitate building for low-mod housing	Housing Development Partners of SD	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	60
67	Connections Housing/World Trade Center	Residual Receipts/ Potential Cost Savings	Acquire and rehabilitate building for homeless service center and low-mod housing	Connections Housing Downtown, LP	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	36
68	COMM22	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	COMM22 Family Housing, L.P.	City of San Diego	Civic San Diego	Loan/Notes Receivable	No	NA	NA

Item #	Property Name	Type of payment a/	Type of property with which the payments are associated b/	Property owner	Entity that collects the payments	Entity to which the collected payments are ultimately remitted	Purpose for which the payments are used	Is the property encumbered by a low-mod housing covenant?	Source of low-mod housing covenant c/	Item # from Exhibit A the rent/operation is associated with (if applicable)
69	J Street Inn	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	197 Partners	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	52
70	Pacifica Villas Apartments	Residual Receipts/ Potential Cost Savings	Acquire and rehabilitate building for low-mod housing	Occupational Training Services, Inc.	City of San Diego	Civic San Diego	Loan/Notes Receivable	No	NA	NA
71	Del Mar Apartments	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	San Diego Housing Commission	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	38
72	YWCA 10th and C	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	Young Women's Christian Association of SD	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	96
73	YMCA - Oz	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	Young Men's Christian Association of SD	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	95
74	YWCA 10th and C	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	Young Women's Christian Association of SD	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	96
75	The Bridge	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	San Diego Youth and Community Services, Inc.	City of San Diego	Civic San Diego	Loan/Notes Receivable	No	NA	NA
76	Wing Street	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	San Diego Youth and Community Services, Inc.	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	76
77	Village Place	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	SVDP Management, Inc.	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	88

Item #	Property Name	Type of payment a/	Type of property with which the payments are associated b/	Property owner	Entity that collects the payments	Entity to which the collected payments are ultimately remitted	Purpose for which the payments are used	Is the property encumbered by a low-mod housing covenant?	Source of low-mod housing covenant c/	Item # from Exhibit A the rent/operation is associated with (if applicable)
78	Storefront Emergency Shelter	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	SDYCS (4th Ave)	City of San Diego	Civic San Diego	Loan/Notes Receivable	No	NA	NA
79	San Diego Housing Commission	Residual Receipts/ Potential Cost Savings	Provide funding to assist low-mod income individuals/families to purchase first home	San Diego Housing Commission	City of San Diego	Civic San Diego	Loan/Notes Receivable	No	NA	NA
80	Southeastern San Diego First Time Homebuyer Program	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	Carter Reese & Associates	City of San Diego	Civic San Diego	Loan/Notes Receivable	No	NA	NA
81	4326-4332 30th Street, Renaissance Senior Housing	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	North Park Acquisitions LLC	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	68
82	4335 Kansas Street For-Sale Affordable Townhomes	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	Carter Reese & Associates	City of San Diego	Civic San Diego	Loan/Notes Receivable	No	NA	NA
83	2944 El Cajon Blvd, Renaissance Senior Housing	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	North Park Acquisitions LLC	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	68
84	Veterans Village Phase 1	Residual Receipts/ Potential Cost Savings	Develop low-mod transitional beds housing and supportive facilities	Vietnam Veterans of San Diego	City of San Diego	Civic San Diego	Loan/Notes Receivable	No	NA	NA
85	4341 Kansas Street For-Sale Affordable Townhomes	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	Carter Reese & Associates	City of San Diego	Civic San Diego	Loan/Notes Receivable	No	NA	NA
86	4327 Kansas Street for For-Sale Affordable Townhomes	Residual Receipts/ Potential Cost Savings	Develop low-mod housing	Carter Reese & Associates	City of San Diego	Civic San Diego	Loan/Notes Receivable	No	NA	NA

Item #	Property Name	Type of payment a/	Type of property with which the payments are associated b/	Property owner	Entity that collects the payments	Entity to which the collected payments are ultimately remitted	Purpose for which the payments are used	Is the property encumbered by a low-mod housing covenant?	Source of low-mod housing covenant c/	Item # from Exhibit A the rent/operation is associated with (if applicable)
87	120 Elm Street	Residual Receipts/ Potential Cost Savings	Rehabilitate building for transitional low-mod housing	San Diego Rescue Mission , Inc.	City of San Diego	Civic San Diego	Loan/Notes Receivable	No	NA	NA
88	Home in the Heights Homebuyer Assistance Program	Residual Receipts/ Potential Cost Savings	Provide funding to assist low-mod income individuals/families to purchase first home	Community Housing Works	City of San Diego	Civic San Diego	Loan/Notes Receivable	No	NA	NA
89	Southern Hotel	Residual Receipts/ Potential Cost Savings	Rehabilitate building for low-mod housing	Southern Hotel LLC	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	77
90	San Ysidro Housing Enhancement Loan Program--HELP	Residual Receipts/ Potential Cost Savings	Rehabilitate owner-occupied, single-family low-mod housing	San Diego Housing Commission	City of San Diego	Civic San Diego	Loan/Notes Receivable	No	NA	NA
91	Linda Vista Housing Enhancement Loan Program--HELP	Residual Receipts/ Potential Cost Savings	Rehabilitate owner-occupied, single-family low-mod housing	San Diego Housing Commission	City of San Diego	Civic San Diego	Loan/Notes Receivable	No	NA	NA
92	City Heights Housing Enhancement Loan Program--HELP	Residual Receipts/ Potential Cost Savings	Rehabilitate owner-occupied, single-family low-mod housing	San Diego Housing Commission	City of San Diego	Civic San Diego	Loan/Notes Receivable	No	NA	NA
93	Southeastern San Diego Housing Enhancement Loan Program--HELP	Residual Receipts/ Potential Cost Savings	Rehabilitate owner-occupied, single-family low-mod housing	San Diego Housing Commission	City of San Diego	Civic San Diego	Loan/Notes Receivable	No	NA	NA

Item #	Property Name	Type of payment a/	Type of property with which the payments are associated b/	Property owner	Entity that collects the payments	Entity to which the collected payments are ultimately remitted	Purpose for which the payments are used	Is the property encumbered by a low-mod housing covenant?	Source of low-mod housing covenant c/	Item # from Exhibit A the rent/operation is associated with (if applicable)
94	Veterans Village Phase 2	Residual Receipts/ Potential Cost Savings	Develop low-mod transitional beds housing and supportive facilities	Vietnam Veterans of San Diego	City of San Diego	Civic San Diego	Loan/Notes Receivable	No	NA	NA
95	Veterans Village (Phase3)	Residual Receipts/ Potential Cost Savings	Develop low-mod transitional beds housing	Vietnam Veterans of San Diego	City of San Diego	Civic San Diego	Loan/Notes Receivable	No	NA	NA
96	College Grove Housing Enhancement Loan Program--HELP	Residual Receipts/ Potential Cost Savings	Rehabilitate owner-occupied, single-family low-mod housing	San Diego Housing Commission	City of San Diego	Civic San Diego	Loan/Notes Receivable	No	NA	NA
97	North Park Housing Enhancement Loan Program--HELP	Residual Receipts/ Potential Cost Savings	Rehabilitate owner-occupied, single-family low-mod housing	San Diego Housing Commission	City of San Diego	Civic San Diego	Loan/Notes Receivable	No	NA	NA
98	Grantville Housing Enhancement Loan Program--HELP	Residual Receipts/ Potential Cost Savings	Rehabilitate owner-occupied, single-family low-mod housing	San Diego Housing Commission	City of San Diego	Civic San Diego	Loan/Notes Receivable	No	NA	NA
99	Hotel Sandford	Residual Receipts/ Potential Cost Savings	Acquire and rehabilitate building for low-mod housing	San Diego Housing Commission	City of San Diego	Civic San Diego	Loan/Notes Receivable	Yes	CRL	71
100	Lead Safe San Diego Program	Residual Receipts/ Potential Cost Savings	Remediate lead hazards for low-mod housing	San Diego Housing Commission	City of San Diego	Civic San Diego	Loan/Notes Receivable	No	NA	NA
101	Vista Grande Apartments	Residual Receipts/ Potential Cost Savings	Rehabilitate low-mod housing	Wakeland Housing and Development Corporation	City of San Diego	Civic San Diego	Loan/Notes Receivable	No	NA	NA

Item #	Property Name	Type of payment a/	Type of property with which the payments are associated b/	Property owner	Entity that collects the payments	Entity to which the collected payments are ultimately remitted	Purpose for which the payments are used	Is the property encumbered by a low-mod housing covenant?	Source of low-mod housing covenant c/	Item # from Exhibit A the rent/operation is associated with (if applicable)
102	Veterans Village Phase 4	Residual Receipts/ Potential Cost Savings	Develop low-mod transitional beds housing	Vietnam Veterans of San Diego	City of San Diego	Civic San Diego	Loan/Notes Receivable	No	NA	NA
103	Crossroad Housing Enhancement Loan Program--HELP	Residual Receipts/ Potential Cost Savings	Rehabilitate owner-occupied, single-family low-mod housing	San Diego Housing Commission	City of San Diego	Civic San Diego	Loan/Notes Receivable	No	NA	NA

NA = Not applicable

Department of Finance Notes:

- a/ May include revenues from rents, operation of properties, residual receipt payments from developers, conditional grant repayments, costs savings and proceeds from refinancing, and principal and interest payments from homebuyers subject to enforceable income limits.
- b/ May include low-mod housing, mixed-income housing, low-mod housing with commercial space, mixed-income housing with commercial space.
- c/ May include California Redevelopment Law, tax credits, state bond indentures, and federal funds requirements.

Successor Agency Notes:

- 1/ The statutory definition of a housing asset that corresponds to this Exhibit E is complicated and appears to overlap substantially with the statutory definition of a housing asset that corresponds to Exhibits D and F of the housing assets list. Thus, Exhibits D and F are incorporated fully by reference into this Exhibit E. The Successor Agency reserves the right to modify this Exhibit E if the DOF confirms that a particular item is a housing asset but belongs in a different exhibit than currently shown in this housing assets list.

Applicable Health and Safety Code Section:

34176(e)(4): Any funds derived from rents or operations of properties acquired for low- and moderate-income housing purposes by other parties that were financed with any other source of funds, including residual receipt payments from developers, conditional grant repayments, cost savings and proceeds from refinancing, and principal and interest payments from homebuyers subject to enforceable income limits.

Exhibit F - Rents 1/

**City of San Diego
Inventory of Assets Received Pursuant to Health and Safety Code section 34176 (a) (2)**

Item #	Type of payment a/	Type of property with which the payments are associated b/	Property owner	Entity that collects the payments	Entity to which the collected payments are ultimately remitted	Purpose for which the payments are used	Is the property encumbered by a low-mod housing covenant?	Source of low-mod housing covenant c/	Item # from Exhibit A the rent is associated with (If applicable)
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Department of Finance Notes:

a/ May include rents or home loan payments.

b/ May include low-mod housing, mixed-income housing, low-mod housing with commercial space, mixed-income housing with commercial space.

c/ May include California Redevelopment Law, tax credits, state bond indentures, and federal funds requirements.

Successor Agency Notes:

1/ The statutory definition of a housing asset that corresponds to this Exhibit F is complicated and appears to overlap substantially with the statutory definition of a housing asset that corresponds to Exhibits D and E of the housing assets list. Thus, Exhibits D and E are incorporated fully by reference into this Exhibit F. The Successor Agency reserves the right to modify this Exhibit F if the DOF confirms that a particular item is a housing asset but belongs in a different exhibit than currently shown in this housing assets list.

Applicable Health and Safety Code Section:

34176(e)(5): A stream of rents or other payments from housing tenants or operators of low- and moderate-income housing financed with any source of funds that are used to maintain, operate, and enforce the affordability of housing or for enforceable obligations associated with low- and moderate-income housing.

Exhibit G - Deferrals

**City of San Diego
Inventory of Assets Received Pursuant to Health and Safety Code section 34176 (a) (2)**

THIS EXHIBIT HAS NO ENTRIES

Item #	Purpose for which funds were deferred	Fiscal year in which funds were deferred	Amount deferred	Interest rate at which funds were to be repaid	Current amount owed	Date upon which funds were to be repaid
1						
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Applicable Health and Safety Code Section:

34176(e)(6): (A) Repayments of loans or deferrals owned to the Low and Moderate Income Housing Fund pursuant to subparagraph (G) of paragraph (1) of subdivision (d) of Section 34171, which shall be used consistent with the affordable housing requirements in the Community Redevelopment Law (Part 1 (commencing with Section 33000)). (B) Loan or deferral repayments shall not be made prior to the 2013-14 fiscal year. Beginning in the 2013-14 fiscal year, the maximum repayment amount authorized each fiscal year for repayments made pursuant to this paragraph and subdivision (b) of Section 34191.4 combined shall be equal to one-half of the increase between the amount distributed to taxing entities pursuant to paragraph (4) of subdivision (a) of Section 34183 in that fiscal year and the amount distributed to taxing entities pursuant to that paragraph in the 2012-13 base year. Loan or deferral repayments made pursuant to this paragraph shall take priority over amounts to be repaid pursuant to subdivision (b) of Section 34191.4.

OVERSIGHT BOARD RESOLUTION NUMBER OB-2012-23

A RESOLUTION OF THE OVERSIGHT BOARD FOR THE CITY OF SAN DIEGO REDEVELOPMENT SUCCESSOR AGENCY DIRECTING THE SUCCESSOR AGENCY TO TRANSFER CERTAIN AFFORDABLE HOUSING ASSETS TO THE CITY OF SAN DIEGO, IN ITS CAPACITY AS THE SUCCESSOR HOUSING ENTITY, AND TO THE LOW AND MODERATE INCOME HOUSING ASSET FUND

WHEREAS, the former Redevelopment Agency of the City of San Diego (Former RDA) administered the implementation of various redevelopment projects, programs, and activities within designated redevelopment project areas throughout the City of San Diego (City); and

WHEREAS, the Former RDA dissolved as of February 1, 2012, in accordance with a deadline for elimination of all redevelopment agencies throughout California set forth in Assembly Bill x1 26 (AB 26), as modified by the California Supreme Court in a final opinion issued on December 29, 2011, in litigation designated as Case No. S194861; and

WHEREAS, before the Former RDA's dissolution, the City Council adopted Resolution No. R-307238 effective January 12, 2012, designating the City to serve as the successor agency to the Former RDA (Successor Agency) pursuant to California Health and Safety Code section 34173(d)(1), and further designating the City to serve as the successor housing entity to the Former RDA (Successor Housing Entity) for purposes of performing the Former RDA's housing functions, retaining the Former RDA's housing assets, and assuming the Former RDA's housing responsibilities pursuant to California Health and Safety Code section 34176(a)(1); and

WHEREAS, the Successor Agency is winding down the Former RDA's affairs in accordance with AB 26, enacted on June 28, 2011, and Assembly Bill 1484 (AB 1484), enacted on June 27, 2012; and

WHEREAS, AB 26 contemplates that the Successor Agency will transfer the Former RDA's affordable housing assets (Housing Assets) to the City as Successor Housing Entity at the Oversight Board's direction, but fails to specify any time frame for such transfer; and

WHEREAS, AB 1484 expands the scope of the Housing Assets to be transferred from the Successor Agency to the City as Successor Housing Entity, as specified in California Health and Safety Code section 34176(e); and

WHEREAS, AB 1484 also requires the City to submit to the California Department of Finance (DOF), by August 1, 2012, a list of Housing Assets previously transferred by the Successor Agency to the City as Successor Housing Entity, as specified in California Health and Safety Code section 34176(a)(2); and

WHEREAS, at the DOF's direction, the City submitted a blank list of Housing Assets to the DOF on August 1, 2012, showing that no Housing Assets had been transferred by the Successor Agency to the Successor Housing Entity up to that point in time; and

WHEREAS, the City submitted the blank list of Housing Assets to the DOF with a cover letter reserving all rights and confirming the Successor Agency's intention to transfer the Housing Assets to the Successor Housing Entity after obtaining the approval of the Oversight Board and the DOF, as required by California Health and Safety Code section 34181(c); and

WHEREAS, the Successor Agency has prepared a complete list of Housing Assets (Housing Assets List), a copy of which is included as Attachment B to the Staff Report accompanying this item, and is incorporated herein by this reference; and

WHEREAS, the Housing Assets List is intended to supersede the earlier blank list of Housing Assets and to reflect the proposed transfer of Housing Assets from the Successor Agency to the Successor Housing Entity; and

WHEREAS, the Housing Assets List includes several mixed-use assets that combine both affordable housing and other types of property use; and

WHEREAS, as to each mixed-use asset and consistent with California Health and Safety Code section 34176(f), the Oversight Board has considered the overall value to the local community, as well as the benefit to the local taxing entities, of (a) keeping the entire mixed-use asset intact in the Successor Housing Entity's ownership and control, (b) dividing the title and control over the mixed-use asset between the Successor Housing Entity, on the one hand, and the Successor Agency or other public or private agencies, on the other hand, or (c) disposing of the mixed-use asset through a revenue-sharing arrangement; and

WHEREAS, California Health and Safety Code section 34176(d) requires the Successor Housing Entity to create a new, separate fund, known as the Low and Moderate Income Housing Asset Fund (Housing Asset Fund), for purposes of retaining any encumbered affordable housing funds transferred from the Successor Agency and any funds generated from the Housing Assets in the future; and

WHEREAS, the City Council adopted two companion resolutions, designated as Resolution No. R-307599 and Resolution No. R-307600, both effective July 31, 2012, approving the Successor Agency's execution and recording of the appropriate conveyance instruments, including quitclaim deeds and assignment and assumption agreements, to accomplish the transfer of the Housing Assets to the Successor Housing Entity, and also authorizing the establishment of the Housing Asset Fund within the City's treasury; and

WHEREAS, on September 18, 2012, the Oversight Board held a public meeting related to the proposed transfer of the Housing Assets to the Successor Housing Entity, with at least ten days' notice to the public of the specific proposed actions, as required by California Health and Safety Code section 34181(f); and

WHEREAS, the Oversight Board's decision regarding the transfer of Housing Assets will not become effective until after the decision has been approved or deemed approved by the DOF in accordance with California Health and Safety Code section 34181(f).

NOW, THEREFORE, BE IT RESOLVED by the Oversight Board as follows:

1. The Successor Agency is authorized and directed to transfer the Housing Assets, as identified in the Housing Assets List, to the City as Successor Housing Entity, utilizing the appropriate conveyance instruments.

2. The Successor Agency is authorized and directed to transfer the encumbered affordable housing funds, as identified in the Housing Assets List, to the Housing Asset Fund, which will be maintained in the City's treasury on behalf of the Successor Housing Entity.

PASSED AND ADOPTED by the Oversight Board at a duly noticed meeting of the Oversight Board held on September ____, 2012.

Chair, Oversight Board