

DATE ISSUED: November 15, 2000

REPORT NO. 00-241

ATTENTION: Honorable Mayor and City Council  
Docket of November 20, 2000

SUBJECT: Annual Review of the North City West (Carmel Valley) School Facilities  
Master Plan for Fiscal Year 1999-2000

### SUMMARY

Issue - Should the City Council accept the annual review of the North City West (Carmel Valley) School Facilities Master Plan as submitted by the North City West School Financing Authority?

Manager's Recommendation - Accept the annual review.

Other Recommendations - The North City West Schools Facilities Financing Authority recommends acceptance of the annual review.

Fiscal Impact - None to the City.

### BACKGROUND

The North City West School Facilities Master Plan was adopted by City Council Resolution No. R-255381 on November 17, 1981. The Joint Powers Agency titled "North City West School Facilities Financing Authority" was approved by the City Council on July 5, 1983, by Resolution No. R-258883. The Mello-Roos Community Financing District No. 1 was formed on August 8, 1988, to supplement the financing of school facilities in Carmel Valley (formerly North City West). The Mello-Roos District covers 96% of the then remaining undeveloped residentially zoned land in Carmel Valley. The remaining 4% continues to be subject to the direct deposit fee established by the original Master Plan and updated periodically with City Council approval. The direct deposit fee schedule was last revised on September 13, 1993, and remains in effect until fiscal year 2002. It will then be necessary for the North City West School Financing Authority to propose a new fee schedule to the City Council.

### DISCUSSION

The Master Plan indicates that an annual review by the City Council shall be performed in consultation with the Joint Powers Agency. The purpose of the review is to "evaluate the performance of the program, to reassess the ongoing commitments to the completion of the needed school facilities and to reevaluate the costs and deposits for the program." The Joint Powers Agency has performed its annual review and summarized its findings in the attached letter dated June 19, 2000.

The member school districts of the Joint Powers Agency are evaluating school facilities needs in view of class size reductions and increased enrollments. Consequently, it may be determined that additional facilities will be needed beyond those provided for in the Master Plan. In that eventuality, it may be necessary in the future to amend the Master Plan to accommodate these additional requirements.

ALTERNATIVE

Do not accept the annual review.

Respectfully submitted,

S. Gail Goldberg, AICP  
City Planner

Approved: George Loveland  
Assistant City Manager

GOLDBERG/GH

Attachment: 1. Annual Review of the North City West School Facilities Master Plan  
for 1999-2000

Note: The attachment is not available in electronic format. A copy is available for review in the Office of the City Clerk.