



DATE ISSUED: May 9, 2007

REPORT NO: 07-068 REV

ATTENTION: ~~Council President and City Council~~  
~~Docket of May 14, 2007~~

## REPORT TO THE CITY COUNCIL

SUBJECT: **North Park Maintenance Assessment District - Reballot**

REFERENCE:

### REQUESTED ACTION:

This City Council action will increase the Fiscal Year 2008 assessments for the North Park Maintenance Assessment District. The District is generally located north of Upas and Juniper Streets, south of Monroe Avenue, west of Interstate 805, and east of Georgia Street.

Projects authorized by the current District have largely been completed. In response to the limited services the current District can provide, and in reaction to community outreach which identified a need for enhanced future community improvements and services within the District, community representatives have requested that the City initiate proceedings to allow for an increase in assessments beyond the amount currently authorized.

### STAFF RECOMMENDATION:

~~Authorize the commencement of the 45-day balloting period as required by law and schedule a public hearing for July 10, 2007.~~

1. Adopt the resolution initiating proceedings for the augmentation of the North Park Maintenance Assessment District.
2. Adopt the resolution preliminarily approving the engineer's report submitted in connection with the proposed augmentation of the North Park Maintenance Assessment District.
3. Adopt the resolution of intention to augment the North Park Maintenance Assessment District and to levy and collect Fiscal Year 2008 annual assessments on the North Park Maintenance Assessment District.

### SUMMARY:

~~Authorize the commencement of the 45-day balloting period as required by law and schedule a public hearing for July 10, 2007.~~

### FISCAL CONSIDERATIONS:

Approximately \$533,937 will be assessed to property owners within the District in Fiscal Year 2008. The City owns 78 assessable parcels in the District, and it is estimated that the General

Fund impact will increase from \$3,136.50 to \$4,426.46. The District will be entitled to a contribution from Gas Tax Fund 30219 in the amount of \$20,221. These funds have already been requested as part of the Fiscal Year 2008 budget process. The proposed Fiscal Year 2008 Budget for the District is as follows:

	<b>FY 2008</b> <sup>(1)(2)</sup>	<b>Maximum Authorized</b> <sup>(2)(3)</sup>
<b>OPENING FUND BALANCE</b>		
Carryover Fund Balance	\$480,449	--
<b>EXPENSES</b>		
Personnel	\$38,952	\$38,952
Contractual Services	\$205,205	\$205,205
Neighborhood Services	\$442,507	\$442,507
Miscellaneous Services	\$17,084	\$17,084
Incidentals	\$31,352	\$31,352
Utilities	\$50,751	\$50,751
<b>TOTAL EXPENSES</b>	<b>\$785,851</b>	<b>\$785,851</b>
<b>REVENUES</b>		
Assessments	\$534,175	\$534,175
Interest	\$15,500	\$15,500
City Contributions - Gas Tax	\$18,134	\$18,134
<b>TOTAL REVENUES</b>	<b>\$567,809</b>	<b>\$567,809</b>
<b>CLOSING FUND BALANCE</b>	<b>\$262,407</b>	<b>--</b>

(1) FY 2008 is the City's Fiscal Year 2008, which begins July 1, 2007 and ends June 30, 2008.

(2) Individual line item expenses may be higher or lower than shown on an annual basis.

(3) Maximum authorized annual assessment subject to cost-indexing provisions contained in Assessment Engineer's Report.

Annual assessments were calculated by an assessment engineer for parcels within the District and are based on each parcel's equivalent benefit unit (EBU), which is equivalent to one single family dwelling unit. This rate is impacted by parcel land use, benefit, acreage of non-residential properties, and location of properties. The proposed rate for Fiscal Year 2008 would be \$30.28 per EBU.

PREVIOUS COUNCIL and/or COMMITTEE ACTION:

The District was originally established in April 1996, balloted for compliance with Proposition 218 in 1998, with provisions for additional improvements to be maintained by the District.

The additional improvements were determined through a process of community participation and input, and property owners approved the re-engineering of the District with 61.5% of the weighted vote.

#### COMMUNITY PARTICIPATION AND PUBLIC OUTREACH EFFORTS:

The membership of the North Park Maintenance Assessment District Citizen's Advisory Committee (NP CAC), consists of representatives from the following community organizations: Greater North Park Planning Committee, North Park Community Association, Altadena Neighborhood Association, El Cajon Boulevard Business Improvement District, North Park Law Enforcement Committee, San Diego County Apartment Association, North Park Redevelopment Project Area Committee, Burlingame Neighborhood Association and North Park Main Street. The committee also provides for one (1) Homeowner/Resident position. The committee member organizations passed resolutions in support of re-engineering the District on the following dates:

1. North Park Project Area Committee: December 13, 2005
2. North Park Main Street: December 14, 2005
3. Greater North Park Planning Committee: January 17, 2006
4. North Park Community Association: January 25, 2006
5. Burlingame Neighborhood Association: February 3, 2006
6. El Cajon Business Improvement Association: February 13, 2006
7. Altadena Neighborhood Association: February 24, 2006
8. San Diego County Apartment Association: April 3, 2007

Additionally, the North Park Maintenance Assessment District CAC passed the following motions:

1. February 12, 2007 - Approved Fiscal Year 2008 Reballot Budget
2. March 12, 2007 - Approved North Park Assessment Engineer's Report

The North Park Maintenance Assessment District CAC has been gathering input and reviewing improvement areas and service levels for the past 17 months. In a survey of property owners located within the District in early 2006, nearly 80% of respondents were in favor of the re-engineering of a new district with a broader range of permissible improvements and services. Additionally, a "North Park Town Hall" meeting was conducted on April 8, 2006 in part to discuss the proposed re-engineering of the District and gather additional community input.

KEY STAKEHOLDERS AND PROJECTED IMPACTS:

In addition to the major stakeholder organizations mentioned above, residential property owners are approximately assessed 74% and commercial property owners 24% of the total revenue collected in the District. Under the proposed action, resident property owners will see an annual increase of \$11.59, while commercial property owner's increases will vary depending upon the relative acreage of their parcels.

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Park and Recreation Department

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