Article 2: Public Right–of–Way and Land Development

Division 12: Excavations in the Public Right-of-Way
(“Excavation Fees” added 9-22-2003 by O-19215 N.S.)
(Retitled to “Excavations in the Public Right-of-Way” and amended 1-2-2013 by O-20231 N.S.)

§62.1201 Purpose

This Division shall govern excavation in the public right-of-way within the City. Excavations degrade and shorten the life of the sidewalks, roads and facilities within the public right-of-way. The purpose of this Division is to provide policies and procedures to facilitate excavation in the public right-of-way, while minimizing damage to public infrastructure and ensuring public safety. It is the further purpose of this Division to establish cost recovery mechanisms for all costs to the City resulting from excavations in the public right-of-way.
(“Findings and Purpose” added 9–22–2003 by O–19215 N.S.)
(Retitled to “Purpose” and amended 1-2-2013 by O-20231 N.S.; effective 2-1-2013.)

§62.1202 Departmental Orders and Regulations

The City Engineer may adopt such orders or regulations necessary to implement this Division and to preserve and maintain the public health, safety, welfare, and utility of the public right-of-way. Each excavation in the public right-of-way shall be performed in accordance with City Standard Plans, specifications, orders, and regulations, unless the City Engineer, in his or her discretion, grants prior written approval to deviate from any such standard plans, specifications, orders, or regulations. The City Engineer shall develop and maintain guidelines to implement the approval of any deviations and shall document such deviations.
(“Definitions” added 9–22–2003 by O–19215 N.S.)
(Retitled to “Departmental Orders and Regulations” and amended 1-2-2013 by O-20231 N.S.; effective 2-1-2013.)

§62.1203 Definitions

For purposes of this Division, the definitions in Section 62.1102 apply. In addition, the following definitions apply:

Excavation Influence Area means the area that is impacted by the excavation as determined by the City Engineer.
Excavator means a person or party excavating within the public right-of-way.

Facility Owner means the Public Utility or other person that owns, controls, or is otherwise responsible for a Facility or Facilities within the public right-of-way.

Hazardous Material means any gas, material substance, or waste which, because of its quantity, concentration or physical or chemical characteristics, is deemed by any federal, state or local governmental authority to pose a present or potential hazard to human health or safety to the environment.

Moratorium Street means any street, or portion thereof, that has been reconstructed or resurfaced in the preceding five year period or slurry sealed in the preceding three year period.

Municipal Excavator means any agency, board, commission, department, or subdivision of the City that owns, installs, or maintains a facility or facilities in the public right-of-way.

Non-Linear Excavation means an excavation of no more than eighteen inches (18") around substructures required to access existing facility, such as a manhole or vault.

Public right-of-way means public easements or public property that are or may be used for streets, alleys, or other public purpose.

Public Utility means wet utilities and dry utilities which provide service for, or the commodity is delivered to, the public or any portion thereof. It also includes any City Department and utilities defined in California Public Utilities Code Section 216. It includes their agents, assigns, successors, contractors, subcontractors, employees or representatives.

Trenchless Technology means any method, material, equipment, technique, or combination thereof that can be used to install, replace, renew or repair underground infrastructure with minimal surface disturbance. Trenchless Technology includes drilling, auguring, boring and tunneling.

(Retitled to “Definitions” and amended 1-2-2013 by O-20231 N.S.; effective 2-1-2013.)
§62.1204 Coordination of Excavation

Public utilities shall coordinate planned infrastructure projects to minimize the damage to the public right-of-way caused by multiple excavations in the same area, by providing the City with a two-year plan for work they anticipate in the public right-of-way.

(a) On April 1 and October 1 of each year, or on the first business day immediately thereafter, each public utility shall prepare and submit to the City a plan that shows all major work anticipated to be done in the public right-of-way in the next 24 months. Any public utility that does not propose major work in the next 24 months shall submit a statement that no such major work is anticipated and shall immediately report any major work to the City as soon as it becomes reasonably foreseeable.

(b) To the extent permissible by law, including but not limited to the California Public Records Act, the City shall not disclose to third parties proprietary, trade secret, or otherwise confidential information that is provided to the City by a public utility beyond what is necessary to facilitate coordination among excavators and to avoid unnecessary excavation of the public right-of-way. Any information provided to the City that a public utility deems proprietary, trade secret, or confidential must be clearly marked and identified as such. The public utility must also provide a specific and detailed legal basis establishing why the information is exempt from public disclosure. If the public utility fails to properly mark or identify proprietary, trade secret, or confidential information or provide the specific legal basis for non-disclosure, the City may release such information to the public.

(c) Public utilities shall indemnify, defend, protect and hold harmless the City, including its departments, officers, agents and employees, from and against, any and all actions, claims, costs, damages, demands, expenses, fines, injuries, judgments, liabilities, losses, penalties, or suits arising from the City’s non-disclosure of information deemed by a public utility as proprietary, trade secret, or confidential.

(Retitled to “Coordination of Excavation” and amended 1-2-2013 by O-20231 N.S.; effective 2-1-2013.)
§62.1205 Duration of a Public Right-of-Way Permit to Excavate Within a Public Street

It shall be unlawful for any person or public utility to excavate within the roadway section of a street in the public right-of-way without a valid Public Right-of-Way Permit issued in accordance with Section 129.0741. Notwithstanding Chapter 12, Article 9, Division 7, a Public Right-of-Way Permit to excavate within the roadway section of a public street shall be void if the excavation has not begun within ninety calendar days of the start date specified in the permit, if the excavation is not pursued diligently to its conclusion, or if the excavation and restoration has not been completed within one calendar year from the permit issuance.

(“Excavation Fee” added 9–22–2003 by O–19215 N.S.)
(Retitled to “Duration of a Public Right-of-Way Permit to Excavate Within a Public Street” and amended 1-2-2013 by O-20231 N.S.; effective 2-1-2013.)
(Amended 5-5-2015 by O-20481 N.S.; effective 6-4-2015.)

§62.1206 Moratorium Streets

Excavations shall not be permitted in a moratorium street without a valid moratorium waiver.

(“Resurface Agreement” added 9–22–2003 by O–19215 N.S.)
(Retitled to “Moratorium Streets” and amended 1-2-2013 by O-20231 N.S.; effective 2-1-2013.)

§62.1207 Excavation Moratorium Waivers

The City Engineer may upon written request grant an excavation moratorium waiver. The City Engineer may place additional conditions on a Public Right-of-Way Permit subject to an excavation moratorium waiver. The City Engineer may approve or conditionally approve an excavation moratorium waiver only if the City Engineer makes a written finding that one or more of the following grounds are present:
(a) A bona fide emergency exists that
   (1) endangers the health and safety or property of the citizenry; and
   (2) requires excavation in order to remediate the emergency

(b) New Service to a specific location cannot be provided either:
   (1) through existing conduit;
   (2) where trenchless technology is impractical due to one or more of the following:
      (A) soil conditions;
      (B) proximity of facilities;
      (C) where trenchless technology is economically impractical compared to trenching and resurfacing performed in accordance with approved standards; or
   (3) the public utility demonstrates to the City Engineer's satisfaction that the service cannot be provided from another location.

(c) The installation or relocation of facilities by a non-government owned public utility is both:
   (1) required by the City, County, State or Federal Government; and
   (2) not required as a result of an underground utility district established pursuant to Section 61.0501.

(d) Only a non-linear excavation or exploratory excavation will be made. The City Engineer in his or her sole discretion may authorize an exploratory excavation with an area not to exceed five feet by five feet. Such authorization must be made in writing and signed by the City Engineer.

(“Excavation Warranty” added 9–22–2003 by O–19215 N.S.)
(Retitled to “Excavation Moratorium Waivers” and amended 1-2-2013 by O-20231 N.S.; effective 2-1-2013.)
§62.1208 Excavations on Streets Under an Excavation Moratorium Due to Reconstruction or Resurfacing

Excavation approved with an excavation moratorium waiver under Section §62.1207, to occur on streets that were reconstructed or resurfaced within five years prior to the application for an excavation moratorium waiver, shall be resurfaced as directed by the City Engineer and in accordance with the following:

(a) Where the excavation is in the direction of traffic, the excavator shall resurface the entire length of the excavation area, the excavation influence area on each end of the excavation area, and the entire width of the street from curb to curb, or where a raised median is present the excavator shall resurface from the curb-line to the raised median.

(b) Where the excavation is perpendicular to the direction of traffic, the excavator shall resurface the length of the excavation from curb to curb, or for the length of the excavation plus the excavation influence area extending on each end of the excavation, whichever is less. This resurface shall include the excavation area plus the excavation influence area on each side of the excavation.

(c) Where a raised median is present and the excavation is perpendicular to the direction of traffic, the excavator shall resurface either from the raised median to the curb or for the length of the excavation plus the excavation influence area extending on each end of the excavation, whichever is less. The excavator shall also resurface the excavation plus the excavation influence area on each side of the excavation.
The *excavation influence area* extends around the perimeter of the excavation as follows:

<table>
<thead>
<tr>
<th>Street Classification</th>
<th>Wet Utilities</th>
<th>Dry Utilities</th>
</tr>
</thead>
<tbody>
<tr>
<td>Arterial Streets</td>
<td>62 inches</td>
<td>51 inches</td>
</tr>
<tr>
<td>Major Streets</td>
<td>71 inches</td>
<td>55 inches</td>
</tr>
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<td>Collector Streets</td>
<td>82 inches</td>
<td>43 inches</td>
</tr>
<tr>
<td>Residential Streets</td>
<td>74 inches</td>
<td>46 inches</td>
</tr>
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(Retitled to “Excavations on Streets Under an Excavation Moratorium Due to Reconstruction or Resurfacing” and amended 1-2-2013 by O-20231 N.S.; effective 2-1-2013.)

§62.1209 Excavations on Streets Under a Excavation Moratorium Due to Slurry Seal

Excavations approved with an excavation moratorium waiver under Section §62.1207, on streets that had been slurry sealed within three years prior to the application for an excavation moratorium waiver, shall be slurry sealed as directed by the City Engineer and in accordance with the following:

(a) Where the excavation is in the direction of traffic, the *excavator* shall slurry seal the entire length of the excavation area, the *excavation influence area* on each end of the excavation area, and the entire width of the street from curb-line to curb-line, or where a raised median is present the *excavator* shall resurface from the curb-line to the median.

(b) Where the excavation is perpendicular to the direction of traffic, the *excavator* shall slurry seal the length of the excavation from curb-line to curb-line, or for the length of the excavation plus the *excavation influence area* extending on each end of the excavation, whichever is less. The *excavator* shall also slurry seal the excavation area plus the *excavation influence area* on each side of the excavation.
(c) Where a raised median is present and the excavation is perpendicular to the direction of traffic, the excavator shall slurry seal either from the raised median to the curb-line, or for the length of the excavation plus the excavation influence area extending on each end of the excavation, whichever is less. The excavator shall also slurry seal the excavation plus the excavation influence area on each side of the excavation.

The excavation influence area extends around the perimeter of the excavation as follows:

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(“Repair of City Excavation” added 9–22–2003 by O–19215 N.S.)
(Retitled to “Excavations on Streets Under a Excavation Moratorium Due to Slurry Seal” and amended 1-2-2013 by O-20231 N.S.; effective 2-1-2013.)

§62.1210 Excavations Not Under an Excavation Moratorium

Resurfacing shall include the excavation influence area extending the following distances around the perimeter of the Excavation:

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</tr>
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<td>Residential Streets</td>
<td>74 inches</td>
<td>46 inches</td>
</tr>
</tbody>
</table>
(1) Where the excavation is in the direction of the traffic, the excavator shall resurface the entire length of the excavation area, the excavation influence area on each end of the excavation area, and the entire width of the excavation area, and the excavation influence area extending from each transverse side of the excavation area.

(2) Where the excavation is perpendicular to the direction of traffic, the excavator shall resurface the length of the excavation from curb-line to curb-line, or for the length of the excavation and the excavation influence area extending on each end of the excavation, whichever is less. This resurface also shall include the excavation area and the excavation influence area on each side of the excavation along the axis of the street.

(3) Where a raised median is present and the excavation is perpendicular to the direction of traffic, the excavator shall resurface either from the raised median to the curb-line, or for the length of the excavation and the excavation influence area extending on each end of the excavation, whichever is less. This resurface also shall include the excavation plus the excavation influence area on each side of the excavation along the axis of the street.

(“Establishment of Fund” added 9–22–2003 by O–19215 N.S.)
(Amended 11-14-2005 by O-19440 N.S.)
(Retitled to “Excavations Not Under an Excavation Moratorium” and amended 1-2-2013 by O-20231 N.S.; effective 2-1-2013.)

§62.1211 Emergency Excavation

Nothing contained in this Division shall be construed to prevent any public utility from taking the minimum actions necessary for the preservation of life or property or for the restoration of essential service provided by a public utility when such necessity arises when City offices are closed. In the event that any person or public utility takes any action to excavate, or causes to be excavated the public right-of-way pursuant to this Section, such person shall notify the City’s 24 hour Public Works Dispatch Center prior to excavation and then apply for a Public Right-of-Way Permit under Section 129.0702, no later than fourteen business days after excavation. The applicant for a Public Right-of-Way Permit under Section 129.0702, shall submit a written statement on the basis of the emergency action and describe the excavation performed and any work remaining to be performed. A Public Right-of-Way Permit under Section 129.0702 shall not be valid until a final inspection of the excavation is performed and approved by the City.

(“Strict Compliance with Division Required” added 9–22–2003 by O–19215 N.S.)
§62.1212 Excavation and Trench Liability

Each facility owner is responsible for the quality of the excavation performed in the public right-of-way and is liable for the consequences of any condition of such excavation and any facilities installed in the public right-of-way. The issuance of any permit, inspection, repair or suggestion, approval or acquiescence of any person affiliated with the City shall not excuse any owner or agent from such responsibility or liability.

("Excavation and Trench Liability" added 1-2-2013 by O-20231 N.S.; effective 2-1-2013.)

§62.1213 Indemnification of the City

To the extent permissible by law, the City may require excavators, their agents, successors, and assigns, to indemnify, defend, protect and hold harmless the City, including, without limitation, each of its commissions, departments, officers, agents and employees from and against any and all actions, claims, costs, damages, demands, expenses, fines, injuries, judgments, liabilities, losses, penalties, or suits including, without limitation, attorney’s fees and costs (collectively, “claims”) of any kind allegedly arising directly or indirectly from:

(a) Any act of omission or negligence by an excavator, its agents, contractors, subcontractors, or the officers, agents or employees of such entities, while engaged in the performance of the excavation authorized by the Public Right-of-Way Permit, or while in or about the property subject to the Public Right-of-Way Permit for any reason connected in any way whatsoever with the performance of the excavation authorized by the Public Right-of-Way Permit or allegedly resulting directly or indirectly from the maintenance or installation of any equipment, facility or structures authorized under the Public Right-of-Way Permit;

(b) Any accident, damage, death or injury to any excavator or its contractor or subcontractor, or any officer, agent or employee of either of them, while engaged in the performance of the excavation authorized by the Public Right-of-Way Permit or while in or about the property for any reason connected with the performance of the excavation authorized by the Public Right-of-Way Permit or arising from liens or claims for services rendered or labor or materials furnished in or for the performance of the excavation authorized by the Public Right-of-Way Permit;
(c) Any accident, damage, death or injury to any persons or accident, damage or injury to any real or personal property upon, or in any way allegedly connected with the excavation authorized by the Public Right-of-Way Permit from any cause or claims arising at any time; and

(d) Any release or discharge, or threatened release or discharge, of any hazardous material caused or allowed by permittee about, in, on, or under the excavation site subject to the Public Right-of-Way Permit.

("Indemnification of the City" added 1-2-2013 by O-20231 N.S.; effective 2-1-2013.)

§62.1214 Insurance Requirements For Excavations in the Public-Right-of-Way

To the extent permissible by law, excavators shall maintain in full force and effect, throughout the term of the Public Right-of-Way Permit, an insurance policy or policies issued by an insurance company or companies covering all operations, vehicles, and employees as follows:

(a) Commercial general liability insurance with a combined single limit of not less than $1,000,000 per occurrence for bodily injury and property damage, including contractual liability; personal injury; explosion, collapse and underground products; and completed operations;

(b) Contractors pollution liability insurance, on an occurrence form, with a combined single limit of not less than $1,000,000 per occurrence for bodily injury and property damage and any deductible not to exceed $25,000 per occurrence.

(c) Should any of the required insurance be provided under a claims-made form, the insured owner or its agent shall maintain such coverage continuously throughout the term of the permit, and without lapse, for a period of three years beyond the expiration or termination of the Public Right-of-Way Permit, to the effect that should occurrences during the term of the permit give rise to claims made after expiration or termination of the permit, such claims shall be covered by such claims-made policies.

(d) Should any of the required insurance be provided under a form of coverage that includes a general annual aggregate limit or provides that claims investigation or legal defense costs be included in such general annual aggregate limit, such general aggregate limit shall be double the occurrence or claims limits specified in Sections §62.1214(a) and §62.1214(b).
(e) Certificates of insurance, in the form satisfactory to the City, evidencing all coverage described above, shall be furnished to the City before issuance of a permit, with complete copies of policies furnished promptly upon the City’s request.

(f) Where an excavator is self-insured, the City may accept such self-insurance as satisfying the requirements of Section §62.1214, where the excavator evidences to the City such guarantee via a bond or other form of surety, no less broad and affording protection equivalent to the City as the requirements specified above.

(“Insurance Requirements For Excavations in the Public-Right-of-Way” added 1-2-2013 by O-20231 N.S.; effective 2-1-2013.)

§62.1215 Street Damage Fee

Each excavator shall pay to the City a Street Damage Fee to recover the increased repaving and reconstruction costs incurred by the City that are reasonably attributable to the impact of the excavation to the public right-of-way. The amount of the Street Damage Fee shall be established by resolution of the San Diego City Council adopted pursuant to this Division and placed on file in the Office of the City Clerk. The Street Damage Fee shall not exceed an amount reasonably necessary to recover the estimated costs, including but not limited to all administration, investigation, inspection, monitoring, reconstruction, slurry seal and resurfacing necessary to fully mitigate the damage and degradation caused by the excavations. The fee shall be the amount in effect on the date of issuance of a Public Right-of-Way Permit, or for Municipal Excavators the amount in effect on the date of commencement of the excavation.

(“Street Damage Fee” added 1-2-2013 by O-20231 N.S.; effective 2-1-2013.)

§62.1216 Restoration of the Public Right-of-Way

In any case in which the sidewalk, street, or other public right-of-way is to be excavated, the excavator shall restore or cause to be restored such excavation in the manner prescribed by the order, regulations, and City Standard Drawings and specifications of the City or any applicable permits.

(“Restoration of the Public Right-of-Way” added 1-2-2013 by O-20231 N.S.; effective 2-1-2013.)
§62.1217 Repair and Maintenance Obligation of Facility Owner

Facility owners of wet utilities shall maintain, repair, or reconstruct the site of any excavation and the surface condition per City Standard Drawings or as specified by the City Engineer for fifteen years after inspection and acceptance by the City. Facility owners of dry utilities shall maintain, repair, or reconstruct the site of any excavation and the surface condition per City Standard Drawings or as specified by the City Engineer for ten years after inspection and acceptance by the City.

(“Repair and Maintenance Obligation of Facility Owner” added 1-2-2013 by O-20231 N.S.; effective 2-1-2013.)

§62.1218 Excavation Site Requirements

It shall be unlawful, with the exception of municipal excavators, to excavate in violation of the following requirements:

(a) Excavators shall have the Public Right-of-Way Permit, or a true or legible copy, and any required Traffic Control Permit available for inspection at the site of excavation.

(b) Excavators shall not excavate without providing proper notice to the Underground Service Alert in accordance with Section §62.1105.

(c) Excavations shall not exceed the scope of excavation described within the Public Right-of-Way Permit without the prior written approval of the City Engineer.

(“Excavation Site Requirements” added 1-2-2013 by O-20231 N.S.; effective 2-1-2013.)