



THE CITY OF SAN DIEGO
REPORT TO THE CITY COUNCIL

DATE ISSUED: August 26, 2009 REPORT NO: 09-122
ATTENTION: Council President and City Council
SUBJECT: Status of Underground Conversion Program
REFERENCE: Council Policy 600-08, Underground Conversion of Utility Lines by
Utility Company

THIS IS AN INFORMATION ITEM ONLY. NO ACTION IS NECESSARY ON THE PART OF THE COUNCIL

BACKGROUND

Since 1967, underground conversions in the State have generally been performed under California Public Utility Commission (CPUC) Rule 20. Rule 20 has three parts: A, B and C. Under Part A, undergrounding is paid for and performed by the local electric utility, San Diego Gas & Electric (SDG&E). SDG&E is then reimbursed for CPUC approved expenses as part of their periodic electricity ratemaking case. Thus, cost recovery for SDG&E is embedded within the electricity rates that they charge to all customers within their service territory. As such, SDG&E must budget and expend funds in advance. Parts B and C provide for undergrounding funded through entities other than SDG&E ratepayers, such as governmental agencies or private entities. Because Part A is the preferred and most used portion of Rule 20, the undergrounding program is often referred to as the "20-A Program".

AT&T (formerly SBC) has a similar tariff, Rule 32, that essentially mirrors Rule 20 and states that whenever an electric utility converts under Rule 20, then AT&T must convert under Rule 32. Under Rule 32, AT&T is not reimbursed through phone rates. Cable companies have no state tariffs and are required to underground, at their own cost, per their local franchises.

The CPUC rules govern how and for what underground funds are spent; and what types of utility lines can be undergrounded. While the rules cite specific criteria, generally speaking, to qualify for Rule 20A, a street, road or right of way must meet a "general public benefit" criteria, such as a heavy volume of vehicular or pedestrian traffic, to be considered for undergrounding under Rule 20-A. Thus, most residential streets do not qualify, as such undergrounding would not benefit the general public, only those who live there.

SDG&E's current franchise agreement, signed in 1970, contained a provision addressing how much money SDG&E would budget each year to spend on Rule 20-A underground conversion projects within the City of San Diego (City). This provision required SDG&E to budget ½ % of its gross revenues each year beginning in 1969; and to increase this budget by ½ % per year until they reached a maximum of 4.5%. The franchise was a 50-year franchise with a re-opener for terms for the final twenty years.

From 1970 until the re-opener in 2000, there were four (4) resolutions passed by the City Council (1980, 1984, 1986, 1995) to reduce the undergrounding requirement of SDG&E. Two of these reductions were due to concerns about the financial impacts the undergrounding program was having on the City budget and private property owners; two of the reductions were part of larger settlements to resolve disputes between the City and SDG&E unrelated to undergrounding.

Historically, Rule 20A undergrounding projects not only cost SDG&E monies in advance of any cost recovery, there are also costs to other parties as well. The City has costs related to conversion of overhead streetlights and traffic signals and management of the program. Additionally, constituents who live within an underground conversion project incur a private cost to convert their private services as required by Ordinance when an Underground Utility District is created by the City Council.

Prior to 2003, although there was a CPUC-approved reimbursement program paid with 20A funds to help offset costs to property owners, it was a fixed reimbursement that did not always ensure 100% reimbursement. Also, the property owner was required to pay in advance in order to be reimbursed once they had completed work on their property. Finally, the reimbursement program was not always available, and for many years, property owners were not reimbursed.

In January 2002, the City Council and SDG&E agreed to terms for the final 20 years of SDG&E's Franchise Agreement. While the 20A Program remains intact for major roads, the electric surcharge is used for residential areas that do not meet Rule 20A criteria (commonly referred to as the "Surcharge Program"). In addition, the City overhauled its City Policies and Undergrounding Ordinances as follows:

1. Restored undergrounding to a rate equal to 4.5% of SDG&E's gross revenues through an increase in franchise fees expressly dedicated for undergrounding on the electric portion of San Diego residents' SDG&E bills;
2. Provided undergrounding for residential areas that do not meet Rule 20A criteria;
3. Eliminated the cost burden on the City and private property owners;
4. Provided the City with greater oversight of SDG&E's practices; and
5. Provided City oversight for all undergrounding funds.

In 2003, the City agreed to terms with Cox Cable and Time Warner Cable that secured their participation in the surcharge program. Unfortunately, the City and AT&T initially did not reach agreement on AT&T's required participation in the Surcharge Program. A settlement agreement mediated by CPUC Commissioner Geoffrey Brown was approved by the City Council in December 2004, securing AT&T's participation in the Surcharge Program upon approval of a cost recovery application, which was subsequently approved by the CPUC in December 2006.

Because the City's proposed Surcharge Program with SDG&E contradicted CPUC rules concerning undergrounding, the City and SDG&E sought CPUC approval of the Surcharge Program. In December 2002, the CPUC approved a deviation from its own rules and tariffs for SDG&E and AT&T, in order that the program and the surcharge could be implemented.

Under the Surcharge Program, the ratepayer stills pays the electric utility for undergrounding. However, the fee is not embedded in electricity rates, but as a surcharge shown on the monthly bill as part of the franchise fee differential. SDG&E then passes these funds on to the City with the quarterly remittance of franchise fees.

Thus, the City is no longer restricted as to which types of streets, alleys or overhead lines can be undergrounded. Per the Memorandum of Understanding dated December 11, 2001 with SDG&E and subsequently approved by the CPUC (Resolution E-3788) and City Council Policy 600-08, the funds are used solely for approved undergrounding expenses, including property owner costs and City incurred costs of undergrounding. The City has the option to hire outside contractors to perform any and all aspects of this work, along with greater authority to monitor reported expenses to ensure funds are spent as efficiently as possible.

Today, approximately 1,200 miles of overhead utility lines need to be undergrounded. The City currently spends approximately \$53 million per year to place overhead systems underground. Currently, it is estimated that all major and collector streets will be completed in about 20 years under the Rule 20A program and nearly all residential areas will be completed in approximately 53 years at an approximate City cost of \$2.87 billion dollars (2006 dollars). This estimate does not include AT&T, Time Warner or Cox Cable costs.

Council Policy 600-08 requires that City staff shall report twice yearly to the City Council the status of all allocated underground conversion projects, as well as the status of the Undergrounding Surcharge Fund 30100.

SUMMARY

A. Status of Active Allocated Projects

Active Projects

As of May 27, 2009, there were 20 underground conversion projects in construction, encompassing approximately 40.5 miles, 4,426 customers and an estimated construction cost of approximately \$100 million. Seven of these projects are Rule 20-A funded, and 13 projects are Surcharge-funded.

We estimate that construction will start in calendar year 2009 for an additional 10 projects (six surcharge and four Rule 20-A), encompassing approximately 16.4 miles and 1,783 customers at total estimated construction costs of \$41.5 million.

Project Completions

In calendar year 2008, five surcharge projects (including one transmission project), totaling 14.8 miles, affecting 270 customers and estimated at \$30.0 million, were completed (with the exception of AT&T). In addition, six Rule 20-A projects were completed totaling 6.0 miles, affecting 498 customers and estimated at \$14 million.

Projects completed thus far for calendar year 2009 include two surcharge projects totaling 7.1 miles, affecting 844 customers and estimated at \$17 million (AT&T's portion will not be completed). Rule 20-A completions thus far for 2009 include one project totaling 1.0 miles, 17 customers and estimated at \$2.2 million.

For the remainder of calendar year 2009, it is expected that seven surcharge projects totaling 9.8 miles, affecting 695 customers and estimated at \$20.5 million will be completed (with the exception of AT&T). Additional Rule 20-A completions for 2009 are expected to be 6 projects totaling 3.1 miles, 252 customers and estimated at \$5.1 million.

The status of all active allocated underground conversion projects is listed in Attachment 1.

B. Undergrounding Master Plan

Prior to 2003, the City had no master plan for undergrounding of overhead utilities nor any idea of the scope of existing overhead utilities which existed in the City. As part of the terms of SDG&E's amended franchise agreement approved by the City Council in 2002, SDG&E provided necessary information for the City to determine the extent of the amount of overhead utilities and to develop a master plan to underground them all.

The first prioritized master plan to underground all overhead utilities within City streets and alleys was approved by Council in October 2003. Minor modifications to the original master plan was approved by City Council in 2004 and 2005.

In 2006, the master plan was updated to a significantly higher level of engineering, with more accurate definition of the project boundaries necessary to underground the entire City. Additionally, the plan includes the project attributes that provide more accurate estimates of the scope of work necessary to underground all lines. The current Master Plan was approved by City Council on November 27, 2006 as part of Resolution R-302119. A revised master plan containing minor revisions is currently underway to be brought forward for Council consideration in Fall 2009.

At the current rate of revenue and expenditures, the undergrounding of the entire City will be completed in approximately 53 years at a cost of approximately \$2.87 billion (in 2006 dollars). This estimate includes \$2.66 billion to complete all residential areas, and \$210 million to complete all major and collector roadways. It is estimated that all major and collector roadways will be completed within 20 years.

The master plan for undergrounding can be viewed on the City of San Diego web site at www.sandiego.gov/undergrounding

C. **2009 Annual Allocation of Projects**

For the calendar year 2009 Annual Allocation of Projects, staff will be bringing forward a list of projects for Council consideration in Fall of 2009, at the same time that the revised master plan is considered.

D. **AT&T's (formerly SBC) Participation in City's Expanded Underground Program**

While the City was able to reach agreements with SDG&E, Time Warner and Cox Cable regarding their participation in the Surcharge Program, the City and AT&T (then Pacbell) were in dispute regarding AT&T's undergrounding obligations related to the Surcharge Program. However, in December 2004, the City Council approved a settlement agreement with AT&T that would secure their participation in the Surcharge Program.

The Agreement provided City support for AT&T to file an application with the CPUC for permission to collect a surcharge from its customers to cover its undergrounding costs, and AT&T did so on March 3, 2005. The AT&T surcharge was approved by CPUC decision D-0612039 on December 14, 2006. The current surcharge is \$0.77 per customer, per month. The monthly surcharge will be adjusted annually by the CPUC to reflect AT&T's actual costs.

The monthly surcharge is shown on AT&T telephone bills as a *City of San Diego undergrounding surcharge*. San Diego AT&T customers (or San Diego customers of AT&T wholesale customers) began seeing the surcharge on their July 2007 bills. On April 6, 2009, AT&T filed Advice Letter 34851 with the CPUC, seeking to increase the surcharge from \$0.77 to \$1.46 per customer per month. The CPUC is currently considering the request.

During the period of dispute and CPUC application period, the City, SDG&E and cable companies continued undergrounding. However, during this time, the City paid AT&T to design the AT&T underground conduit which the City installed in conjunction with the relocation of SDG&E and cable company lines. This avoided the need to re-trench City streets to relocate AT&T lines. However, the AT&T lines remained overhead.

Per the settlement agreement, upon approval of the surcharge application, AT&T was allowed to accumulate six months worth of surcharge funds before it began to relocate its overhead lines to underground, and the agreement provided AT&T a three year ramp up period where AT&T was required to perform an increasing amount of undergrounding each year.

AT&T began work on all "Year One" surcharge projects March 24, 2008. For the most part, the oldest projects are being completed first. In accordance with the settlement agreement, all "Year One" projects were required to be completed within 12 months, or December 2008. All "Year Two" projects are required to be completed within the next 12 months, or December 2009. There were 19 Year One projects and 29 Year Two projects.

AT&T will purchase the conduit previously installed by the City while the AT&T application was pending at the CPUC. The City will absorb the conduit installation costs, including AT&T's share of the joint trench costs, as the City now does for Cox and Time-Warner, and will be paid from the SDG&E franchise fee funds.

A copy of the settlement agreement and CPUC decision can be viewed on the Utilities Undergrounding Program web page (www.sandiego.gov/undergrounding).

AT&T Catch-Up Status

Year One Requirements: As of May 27, 2009, AT&T has completed or substantially completed, 17 of 19 required Year One projects. The remaining two projects have delays that were a result of unforeseen conditions beyond AT&T's control. It is expected that these two remaining projects will be completed in 2009.

Year Two Requirements: As of May 27, 2009, AT&T has completed or substantially completed, 4 of 29 required Year Two projects. In addition, work is currently underway on an additional 10 projects. While there are still a few projects with unresolved issues that could determine completion dates, AT&T currently projects that a likely scenario would be completion of all but 7 Year Two projects to be completed on time, and all but three to be completed within an additional 90 days.

The AT&T Status of work on catch up projects is in Attachment 1.

E. Utilities Undergrounding Acceleration

From 1970 to 2003, private property owners on underground utility projects were required to perform the undergrounding of utilities from the street to their homes and businesses, including all trenching, installation of conduit, electrical panel work, and obtaining all permits and inspections for electrical, telephone and cable TV service. The City of San Diego did not provide this for property owners until 2003. Also, the City did not resurface or slurry seal trenched roads or install street trees and curb ramps, and only installed minimal street lighting to convert lights that existed at the time.

A summary of completed undergrounding in the City since the beginning of the SDG&E franchise agreement and the subsequent implementation and ramp up of the City's Surcharge Program is as follows:

Rule 20A Projects Only:

1970 to 1979	10 years	80 miles
1980 to 1989	10 years	60 miles
1990 to 1999	10 years	61 miles
2000 to 2003	3 years	28 miles

TOTALS 33 Years 229 miles

In July 2003, construction began on the first surcharge funded projects. Since then, 79 projects (71 distribution projects and 8 transmission projects) have been completed (includes both Rule 20A and surcharge projects):

Expanded program (includes projects completed except for AT&T)

CY 2004	9 miles
CY 2005	16 miles
CY 2006	28 miles
CY 2007	9 miles
CY 2008	21 miles
CY 2009 (est.)	21 miles

TOTALS 6 Years 104 miles

In addition, the expanded program allows the Underground Surcharge Fund to provide for all work on private property at no cost to property owners. The City's Utilities Undergrounding Program performs all necessary work on behalf of property owners who take advantage of this offer. The City's expanded underground program also provides that the Underground Surcharge fund will resurface or slurry seal curb-to-curb all trenched streets, plant street trees for those property owners willing to care for them, install new streetlights in accordance with the street design manual current standards (including mid-block lighting), and provide any ADA-required curb ramps.

Indeed, since the inception of the expanded underground program six years ago, the Utilities Undergrounding Program has performed work on more than 8,000 private properties, who under the previous underground rules would have been required to perform this work themselves. In addition, the Underground Program has installed more than 1,200 new streetlights, more than a 1,000 curb ramps, close to 1,000 new street trees and resurfaced or slurry sealed nearly 100 miles of roadway curb to curb.

FISCAL CONSIDERATIONS:

F. Status of Conversion Funds

1. *20A Program*

Due to SDG&E expenditures \$4,736,474 over their required Rule 20A spending obligations for calendar year 2007, SDG&E was only required to spend \$785,908 on Rule 20A projects in calendar year 2008. However, for calendar year 2008 SDG&E reported total Rule 20A expenditures of \$5,923,479. This resulted in SDG&E expenditure in 2008 of \$5,137,571 over their required Rule 20A spending obligation.

For calendar year 2009, SDG&E had a base spending obligation of \$10,590,712. Taken with the 2008 over-expenditures of \$5,137,571, SDG&E's required Rule 20A expenditure obligation for calendar year 2009 is \$5,453,141 and as of March 31st had reported expenditures of \$1,778,524.

2. *Surcharge Program*

As of the quarterly fund report ending March 31, 2009, \$265,415,737 in surcharge revenues – including interest earned - has been deposited into the Undergrounding Surcharge Fund (30100) since collection began in January 2003.

For the same period, the City has spent \$227,829,149 on conversion projects with the Undergrounding Surcharge Fund (30100).

The status of the Undergrounding Surcharge Fund (30100) as of March 31, 2009 can be seen in Attachment 2.

G. SDG&E Audit of Expenses

The City has hired Scott Seo Consulting, an outside auditor, to perform a review and audit of SDG&E's stated underground costs for both the Rule 20A program and the Surcharge Program. The audit will cover all completed Rule 20A and Surcharge projects from 2004 to present. The audit is currently in progress.

COMMUNITY PARTICIPATION AND PUBLIC OUTREACH EFFORTS

Presently, the Underground Program has construction work underway that affects approximately 4,500 property owners; and has projects in various stages of design or public hearings affecting approximately 9,300 property owners. The Underground Program mails several thousand pieces of U.S. Mail annually, tracks and documents return forms, and assists property owners through the underground process. In addition, the Underground Program maintains a comprehensive community outreach effort that includes:

- A public information telephone line available from 9:00 am to 6:00 pm, Monday through Friday
- A comprehensive website that includes monthly project updates, the City's Master Plan for undergrounding, and relevant documents, reports and links.
- A video series of short videos in regards to "what to expect during the course of an underground project." These are available for viewing on the undergrounding web site and timed to be shown on City TV as part of regular programming in weeks right after public notices are mailed out.
- Community Forums prior to beginning each project that includes a personal invitation to all customers within the project area.

- Monthly email updates to affected customers for each individual project. The email includes maps and contractor information of what is happening/ going to happen.
- A series of door hangers to alert property owners of construction activities and issues.
- A customer satisfaction survey during construction and at project completion.
- Tracking of all information and complaint calls to identify systemic issues.
- Periodic presentations with Community Planning groups.
- Creation of a Utilities Underground Program brochure included in mailings to constituents and distributed at public forums and events.
- Brochures, door hangers and all correspondence directing customers to website, informational videos and information phone line.

The utilities undergrounding program lists a telephone information line on all project correspondence and project signs. The line was established to provide information and referral to people interested in obtaining undergrounding information. All calls are catalogued, and all complaints are tracked and reviewed for identification of systemic issues. In 2008, the information line received 1,267 calls.

In addition, the Underground Program maintains a comprehensive page on the City's web site dedicated exclusively to undergrounding issues in order to adequately accommodate those who prefer obtaining information via the internet. The Utilities Undergrounding Program website went live in March 2006, and in 2006 the web page received 17,151 visitors, averaging 46 visitors a day. Continuous efforts have been made to refine and add content to the web page; for 2008, the website averaged 93 visitors a day, web site visitors viewed 97,233 undergrounding web pages and downloaded 29,991 documents. The web address is www.sandiego.gov/undergrounding.

On the undergrounding web site, constituents are able to go on-line and learn about the undergrounding master plan and where their properties lie within the master plan, see individual project updates (updated each month), learn about the public hearing process, get pre-construction notifications, and view locations for the replacement of streetlights. The public can also see a list of all active projects, projects the City has undergrounded since 1970, the current quarterly reports regarding surcharge revenues and expenditures, a detailed history of undergrounding in San Diego, Underground Program Status Reports, documents such as the AT&T Settlement Agreement, and more. In early 2008, the addition of a series of short videos covering a range of topics related to "what to expect during the course of an undergrounding project" went on line as well. The videos are also presented on CityTV and timed to be presented at times when certain mailings are made to the public.

In addition, residents living within an underground conversion project receive automatic email updates and schedules for the project. Once construction begins, email updates are sent every month regarding the status of the project, where the contractors are working and where contractors will be working next. Detailed maps are included with email updates.

Approximately six months prior to the construction start date for their streets, affected residents within areas scheduled for undergrounding are invited via U.S. Mail to an informational seminar. Representatives from the local Community Planning Group as well as the relevant City Council

office are also invited. The event is hosted by the City Underground Program staff, but representatives from each utility company also attend to answer questions.

The events include an hour-long information presentation, and focus on answering questions about schedules, giving residents information about how and where they can continue to monitor a project that is affecting their properties, answering questions about what residents can expect during construction and the type of work that will happen on their properties, and providing names of individuals they can contact if concerns arise during construction. Feedback surveys are collected concerning the presentation and its usefulness.

Finally, at the completion of the trenching phase and again at the completion of conversion projects, residents are mailed a customer satisfaction survey. The results of the surveys are compiled and shared with the appropriate council office, SDG&E and the contractors.

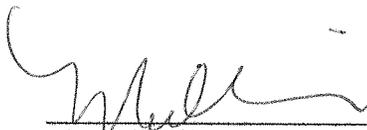
A summary of the Underground Program information line calls can be seen in Attachment 3. A summary of the Underground Program Web Site visits can be seen in Attachment 4.

PREVIOUS COUNCIL and/or COMMITTEE ACTION:

The previous report regarding the status of the Utilities Undergrounding Program was submitted April 25, 2008, Report to City Council 08-069.

Submitted by:

Approved by:



Marnell Gibson
Originating Department



David Jarrell
Deputy Chief/Chief Operating Officer

Reviewed by:



Patti Boekamp
Director

- Attachments: (1) Status of all allocated underground conversion projects
(2) Status of Undergrounding Surcharge Fund (30100) as of December 31, 2006
(3) Utilities Undergrounding Program Information Line Call Summary
(4) Utilities Undergrounding Program Website Visit Summary

Attachment 1

Status of all allocated underground conversion projects

CITY OF SAN DIEGO
UTILITIES UNDERGROUNDING PROGRAM

SUMMARY ALL ACTIVE PROJECTS
May 27, 2009

TOTAL ALL ACTIVE PROJECTS ALLOCATED BY CITY COUNCIL				
	NO. OF PROJECTS	LENGTH	ESTIMATE	CUSTOMERS
IN CONSTRUCTION	20	40.5 Miles	\$100,000,636	4,426
COMPLETE EXCEPT AT&T	30	36.2 Miles	\$63,954,836	2,596
IN DESIGN	29	46.6 Miles	\$136,980,294	5,521
AWAITING PUBLIC HEARING	10	5.9 Miles	\$16,137,912	563
TOTAL ALL ACTIVE PROJECTS	89	129.2 Miles	\$317,073,678	13,106

ACTIVE PROJECTS BY FUND SOURCE

ACTIVE CPUC RULE 20 (A) PROJECTS ALLOCATED BY CITY COUNCIL

	NO. OF PROJECTS	LENGTH	ESTIMATE	CUSTOMERS
IN CONSTRUCTION	7	3.2 Miles	\$6,552,169	195
IN DESIGN	11	5.7 Miles	\$16,310,514	539
AWAITING PUBLIC HEARING	8	3.4 Miles	\$9,361,832	347
TOTAL ACTIVE RULE 20 (A)	26	12.3 Miles	\$32,224,515	1,081

ACTIVE CITY SURCHARGE FUNDED PROJECTS ALLOCATED BY CITY COUNCIL

	NO. OF PROJECTS	LENGTH	ESTIMATE	CUSTOMERS
IN CONSTRUCTION	13	37.3 Miles	\$93,448,467	4,231
COMPLETE EXCEPT AT&T	30	36.2 Miles	\$63,954,836	2,596
IN DESIGN	18	40.9 Miles	\$120,669,780	4,982
AWAITING PUBLIC HEARING	2	2.5 Miles	\$6,776,080	216
TOTAL ACTIVE SURCHARGE	63	116.9 Miles	\$284,849,163	12,025

CITY OF SAN DIEGO
UTILITIES UNDERGROUNDING PROGRAM

PROJECTS AWAITING PUBLIC HEARING
May 27, 2009

** Public Hearing Dates and Estimated Start Construction dates are tentative and subject to change

CPUC RULE 20 A FUNDED PROJECTS AWAITING PUBLIC HEARING

Project Name	Project Boundary	Year Allocated by Council	Council District	Fund Source	Project Estimate	Estimated Footage	Properties to Convert	Status	Estimated Start Construction **	Notes
La Jolla Scenic Dr	Torrey Pines Rd to Sugarman D	2007	1	CPUC Rule 20 A	\$964,467	2,183	22	Public Hearings July/ Aug 2009	TBD	Within Block 1 K
Fanuel/ Cardeno Street	Archer to Tourmaline	2007	2	CPUC Rule 20 A	\$427,577	726	12	Public Hearings July/ Aug 2009	TBD	Within Block 2 X and 2T
30th St Phase III	Juniper to Ash	2007	3	CPUC Rule 20 A	\$1,660,551	3,000	91	Public Hearings July/ Aug 2009	TBD	Within Block 2 F
San Vicente St	San Vicente Ct to Ashmore Ln	2007	4	CPUC Rule 20 A	\$1,908,996	3,618	62	Public Hearings July/ Aug 2009	TBD	Within Block 2 C
Eastgate Mail	Eastgate Dr to I-805	2007	5	CPUC Rule 20 A	\$579,808	1,469	0	Public Hearings July/ Aug 2009	TBD	
Moraga Ave	Moraga Ct to Idlewild	2007	6	CPUC Rule 20 A	\$1,366,144	2,559	64	Public Hearings July/ Aug 2009	TBD	Within Block 6 DD
Trojan Ave	56th St to 60th St	2007	7	CPUC Rule 20 A	\$1,177,226	2,194	52	Public Hearings July/ Aug 2009	TBD	Within Block 7 C 1
30th St Phase III	Broadway to K St	2007	8	CPUC Rule 20 A	\$1,277,063	2,208	44	Public Hearings July/ Aug 2009	TBD	Within Blocks 8 E and 8 A1
TOTALS	8 PROJECTS		3.4 Miles		\$9,361,832	17,957	347			

CITY SURCHARGE FUNDED PROJECTS AWAITING PUBLIC HEARING

Project Name	Project Boundary	Year Allocated by Council	Council District	Fund Source	Project Estimate	Estimated Footage	Properties to Convert	Status	Estimated Start Construction **	Notes
Curran	Continental to Sikorski	2004	8	Surcharge	\$695,064		0	Public Hearings 2009	TBD	Brown Field/ In Environmental Rvw
Residential Block 1 - J	La Jolla 2	2006	1	Surcharge	\$6,081,016	13,341	216	Public Hearings 2009	TBD	Awaiting Environmental Study
TOTALS	2 PROJECTS		2.5 Miles		\$6,776,080	13,341	216			

CITY OF SAN DIEGO
UTILITIES UNDERGROUNDING PROGRAM

PROJECTS IN DESIGN
May 27, 2009

** Estimated Start Construction dates are tentative and subject to change

CPUC RULE 20 A FUNDED PROJECTS IN DESIGN

Project Name	Project Boundary	Year Allocated by Council	Council District	Fund Source	Project Estimate	Estimated Footage	Properties to Convert	Status	Estimated Start Construction**	Notes
National Ave	32nd to 43rd	1995	8	CPUC Rule 20 A	\$2,407,400	9,135	73	AT&T and Cox in Design	August/ Sep 2009	Coordination with 43rd st intersection realignment
Canon Street	Rosecrans to Evergreen	2003	2	CPUC Rule 20 A	\$551,993	1,914	11	Design Complete	Sep/ Oct 2009	Adjacent to Block 2 J; construct with 2 J
Garrison Street	Clove St to Rosecrans St.	2006	2	CPUC Rule 20 A	\$1,161,763	1,867	50	Design Complete	Sep/ Oct 2009	Adjacent to Block 2 J; construct with 2 J
Brianwood	Brookhaven Road to Nebraska	2006	4	CPUC Rule 20 A	\$892,805	2,008	25	Design Due Date not set	Dec/ Jan 2010	Within Block 4 AA; construct with 4 AA
K Street Phase II	26th to 30th	2006	8	CPUC Rule 20 A	\$1,752,983	2,642	72	Design Due Date not set	Mid 2010	Within Block 8E (unallocated)
Island Avenue Phase II	26th to 30th	2003	8	CPUC Rule 20 A	\$1,502,391	2,717	52	Design Due Date not set	Mid 2010	Within Block 8E (unallocated)
24th Street	G St to Imperial	2006	8	CPUC Rule 20 A	\$868,733	2,314	43	Design Due Date not set	Late 2010	Within Block 8 G; construct with 8 G
Island Avenue Phase I	16th to 24th	2003	8	CPUC Rule 20 A	\$1,643,259	3,221	43	Design Due Date not set	Late 2010	Within Block 8 G; construct with 8 G
K Street Phase I	18th to 24th	2006	8	CPUC Rule 20 A	\$823,264	1,314	16	Design Due Date not set	Late 2010	Within Block 8 G; construct with 8 G
Jutland Drive	Camino Coralina to Lima Ave	2006	6	CPUC Rule 20 A	\$2,247,903	3,531	91	Design Due Date not set	Mid/ Late 2010	Within Block 6 I; construct with 6 I
Altadena, Wightman, Winona	El Cajon to Euclid	2006	7	CPUC Rule 20 A	\$4,765,420	8,530	136	Design Due Date not set	Mid 2011	Within Block 7 A; construct with 7 A
TOTALS	11 PROJECTS		5.7 Miles		\$16,310,514	30,058	539			

CITY SURCHARGE FUNDED PROJECTS IN DESIGN

Project Name	Project Boundary	Year Allocated by Council	Council District	Fund Source	Project Estimate	Estimated Footage	Properties to Convert	Status	Estimated Start Construction**	Notes
Residential Project Block 8 - F	Sherman Heights	2004	8	Surcharge	\$7,951,749	12,500	396	Design Complete	Aug/Sep 2009	MTDB Easement Delay
Mesa College Drive	Linda Vista Rd to Armstrong	2003	6	Surcharge	\$1,237,494	7,580	11	Design Complete	Aug/ Sep 2009	Preparing bid package
Residential Project Block 6 - J	Bay Ho	2005	6	Surcharge	\$10,830,101	22,309	580	Design Complete	Sep/ Oct 2009	Preparing bid package
CCDC Area 1, Phase 2, Job 1 Trans.	California Street	2004	2	Surcharge	\$3,822,010	5,600	0	Design Complete	October 2009	MTDB Easement Delay
Residential Project Block 2 - J	Point Loma	2005	2	Surcharge	\$3,110,892	6,523	177	Design Complete	Oct/ Nov 2009	In Design Review
Residential Project Block 4 - AA	Paradise Hills	2005	4	Surcharge	\$8,660,766	17,313	460	AT&T in Design	Dec/ Jan 2010	SDGE & Cox Design Complete
Residential Project Block 7 - CC	Del Cerro	2005	7	Surcharge	\$9,232,759	19,923	422	Design Due Date not set	Early 2010	Base Map Complete
Island Avenue Transmission	15th to 22nd	2003	8	Surcharge	\$1,700,000	3,200	0	Design Due Date not set	Mid 2010	Within Block 8G; to be done with Block 8G
Residential Block 3 - HH	Talmadge 3	2006	3	Surcharge	\$9,975,078	16,123	377	Design Due Date not set	Mid 2010	Base Map Complete
Camino Del Norte Transmission	Bay Ho 2	2005	5	Surcharge	\$4,500,000	6,357	0	Design Due Date not set	Mid/ Late 2010	
Residential Block 6 - I	Sherman Heights 2	2006	6	Surcharge	\$10,226,574	16,349	436	Design Due Date not set	Mid/ Late 2010	Base Map Complete
Residential Project Block 8 - G	Pacific Beach North	2005	8	Surcharge	\$5,789,892	10,320	345	Design Due Date not set	Late 2010	Base Map Complete
Residential Block 2 - T		2006	2	Surcharge	\$9,098,841	14,799	361	Design Due Date not set	Late 2010/ Early 2011	Base Map Complete
Residential Block 4 - Z	Paradise Hills North	2006	4	Surcharge	\$8,544,115	14,273	341	Design Due Date not set	Early 2011	
Residential Block 8 - B	Sherman Heights 3	2006	8	Surcharge	\$7,718,315	12,034	400	Design Due Date not set	Mid 2011	
Residential Block 7 - A	Fox Canyon	2006	7	Surcharge	\$10,501,063	16,575	430	Design Due Date not set	Mid 2011	
Patrick Henry High Block	Del Cerro	2006	7	Surcharge	\$5,911,777	9,950	189	Design Due Date not set	Mid/ Late 2011	To be done concurrently with Ridge Manor
Ridge Manor	Madra to Del Paso	2005	7	Surcharge	\$1,854,254	4,356	57	Design Complete	Mid/ Late 2011	To be done with Patrick Henry High Block
TOTALS	18 PROJECTS		40.9 Miles		\$120,669,760	216,084	4,982			

CITY OF SAN DIEGO
UTILITIES UNDERGROUNDING PROGRAM

PROJECTS IN CONSTRUCTION
May 27, 2009

The Construction Process at a Glance

Start	Work on Customer Electrical Panels	Trenching Operations (All Utilities in Same Trench)	Each Utility Pulls Cable & Energizes an Underground System	Each Utility Cuts Customers Over to Underground System	Each Utility De-energizes its Overhead & Removes its own wires from the poles	Finish
						Poles are removed, streetlights installed and road scheduled for resurfacing or slurr seal.

CPUC RULE 20 A FUNDED PROJECTS IN CONSTRUCTION

Project Name	Project Boundary	Year Allocated by Council	Council District	Fund Source	Project Estimate	Estimated Footage to Convert	Status	Notes
Chatsworth Blvd	Nimitz to Dumas	2003	2	CPUC Rule 20 A	\$703,212	5	All complete except one ATT crossing near Dumas; ATT to complete crossing by end of June 2009	
Calle Primera	Via Tecero to Willow	2003	8	CPUC Rule 20 A	\$698,148	10	SDGE & Cox Cable complete with overhead removals; ATT 90% complete overhead removal	
La Jolla Mesa Drive	La Jolla Scenic Dr. S. to Muirlands	2006	1	CPUC Rule 20 A	\$597,528	25	SDGE and Time Warner complete with overhead removals; AT&T 75% complete customer cut-overs	
Greenbrier	Warning to Community Cir School	2006	7	CPUC Rule 20 A	\$615,072	8	SDGE 100% complete with customer cut-overs; Cox Cable 100% complete overhead removals; ATT 50% complete cabling	
Soledad Mountain Road	Pacifico to Ridgegate Row	2007 R	2	CPUC Rule 20 A	\$2,337,695	118	SDGE 100% complete cabling; Time Warner 15% complete cabling; ATT 20% complete cabling	
Monroe Ave	Winona to Colwood	2006	3	CPUC Rule 20 A	\$803,636	28	Trenching complete; Is within Block 3 EE; cabling on hold - to be cabled with 3EE project	
Waring Road/ I-8	Waring Gateway to Allied Gardens	2006	7	CPUC Rule 20 A	\$806,678	1	Trenching started May 28	
TOTALS	7 PROJECTS		3.2 Miles		\$6,552,169	195		

CITY SURCHARGE FUNDED PROJECTS IN CONSTRUCTION

Project Name	Project Boundary	Year Allocated by Council	Council District	Fund Source	Project Estimate	Estimated Footage to Convert	Status	Notes
Soledad Avenue	Hillside Dr. to Exchange Pl.	2003	1	Surcharge	\$2,131,407	51	SDGE 100% complete overhead removals; Time Warner 95% complete customer cut-overs	AT&T not working until 2009
Oceanview Blvd	I-15 to 42nd	2003	4	Surcharge	\$2,643,157	206	SDGE 90% complete with customer cut-overs; Cox 100% with overhead removal	AT&T not working until 2009
Residential Project Block 3 - FF	Talmadge	2004	3	Surcharge	\$16,834,144	771	SDGE 95% complete with customer cut-overs; Cox 100% with overhead removal	AT&T not working until 2010
Overlake, Ridgemore		2005	7	Surcharge	\$1,757,537	71	SDGE 95% complete with customer cut-overs; Cox 100% with overhead removal	AT&T not working until 2010
Hotel Circle North	Hotel Circle Pl to Fashion Valley	2005	6	Surcharge	\$1,916,674	6,145	SDGE 95% complete cabling; Cox Cable 100% complete cabling; Time Warner 75% cabling	AT&T not working until 2009
Residential Project Block 1 - F	Taylor to Bachman Place	2003/2004	6	Surcharge	\$1,797,060	6,908	SDGE 98% complete cabling	AT&T not working until 2009
Residential Project Block 7 - F	La Jolla	2004	1	Surcharge	\$9,100,446	14,501	SDGE 59% complete with cabling; Time Warner not started cabling; 27 customer corrections rec	AT&T not working until 2010
28th Street	Rolando	2003	7	Surcharge	\$17,314,422	29,487	SDGE cabling not yet started; Cox Cable 90% complete cabling; 70 customer corrections	AT&T not working until 2010
Residential Project Block 3 - EE	Sampson to Harbor Dr	2004	8	Surcharge	\$2,372,267	6,773	Trenching 99% complete; trenching suspended waiting on MTDB permit; Cox 100% complete	AT&T not working until 2009
Residential Project Block 4 - G	El Cajon Talmadge	2005	3	Surcharge	\$8,037,077	17,928	Trenching 85% complete	AT&T not working until 2011
Residential Project Block 1 - R	Lincoln Park	2004	4	Surcharge	\$8,832,186	16,300	Trenching 45% complete; 72 customer corrections required	AT&T not working until 2010
Residential Project Block 2 - E	University City	2005	1	Surcharge	\$7,524,865	18,120	Trenching 15% complete	AT&T not working until 2011
	Mission Hills	2004	2	Surcharge	\$14,197,225	30,743	Trenching to start June 15	AT&T not working until 2011
TOTALS	13 PROJECTS		37.3 Miles		\$93,448,467	4,231		

-SCROLL DOWN TO CONTINUE-

SURCHARGE FUNDED PROJECTS COMPLETE EXCEPT FOR AT&T ** **COMPLETION DATES ARE NOTED AS WHEN THE PROJECT MUST BE COMPLETED BY AT&T PER SETTLEMENT AGREEMENT WITH THE CITY OF SAN DIEGO**

Project Name	Project Boundary	Year Allocated By Council	Council District	Fund Source	Project Estimate	Estimated Footage to Convert	Properties to Convert	REQUIRED COMPLETION DATE	Notes
25th Street	Market St to Commercial	2000	8	Surcharge	\$669,383	1,969	26	DECEMBER 2008	ATT two poles left to be removed
Carmel Valley Rd	I-5 to Torrey Pines Rd	1988	1	Surcharge	\$667,973	2,053	26	DECEMBER 2008	3 poles left. Awaiting NextG to relocate antenna
Fort Stockton Dr	Pine St to Hawk St	2000	2	Surcharge	\$2,471,003	6,414	76	DECEMBER 2008	ATT 95% complete with overhead removals
Santa Barbara St	Point Loma to Newport	2000	23	Surcharge	\$2,209,245	3,774	23	DECEMBER 2008	ATT 95% complete with overhead removals
Milton St	Burgener Blvd to Morena	2000	6	Surcharge	\$2,206,445	6,448	57	DECEMBER 2008	ATT 75% complete with overhead removals
Broadway Ave	25th to 30th	2000	8	Surcharge	\$943,342	3,211	11	DECEMBER 2008	ATT 75% complete with overhead removals
Saturn Blvd	Coronado to Leon	2000	8	Surcharge	\$1,022,909	3,982	16	DECEMBER 2008	ATT 75% complete with overhead removals
10th Avenue	Date to Beech	2003	2	Surcharge	\$520,719	918	7	DECEMBER 2009	ATT 75% complete with overhead removals
Camino Del Rio South	Texas St to Mission Cir Rd	2003	6	Surcharge	\$1,036,454	5,042	1	DECEMBER 2009	ATT 25% complete with overhead removals
Bird Rock Avenue	LJ Blvd to end of Bird Rock	2003	1	Surcharge	\$816,655	1,747	64	DECEMBER 2009	ATT 25% complete with overhead removals
Hidden Valley Rd/ Via Capri	Torrey Pines to LJ Scenic S	2003	1	Surcharge	\$1,110,251	4,272	17	DECEMBER 2009	ATT 25% complete with customer cut-overs
Roswell 51st	Market to Kelton	2003	4	Surcharge	\$2,049,009	5,035	103	DECEMBER 2008	ATT 75% complete with customer cut-overs
Churchward St	Euclid Ave to Skyline Dr	2000	4	Surcharge	\$1,300,836	3,706	61	DECEMBER 2008	ATT 50% complete with customer cut-overs
La Jolla Scenic Drive N,	Sugarman to L.J. Village	2003	1	Surcharge	\$872,875	2,989	19	DECEMBER 2009	ATT 50% complete with customer cut-overs
San Antonio Street	McCall to Kellog	2003	2	Surcharge	\$812,457	2,394	19	DECEMBER 2009	ATT 50% complete with customer cut-overs
Lisbon Street	69th to Jambacha	2003	4	Surcharge	\$1,102,888	4,013	69	DECEMBER 2009	ATT 25% complete with customer cut-overs
CCDC Area 1, Phase 2, Job 2	Ash - Cedar, Front-4th, Union	2003	2	Surcharge	\$1,702,982	6,678	43	DECEMBER 2009	ATT 25% complete with cabling
Market St	47th to Iona Dr	2000	4	Surcharge	\$1,970,627	7,842	64	DECEMBER 2008	City verifying conduits
Meade Avenue	I-805 to 44th St	2003	3	Surcharge	\$4,114,503	13,889	128	DECEMBER 2009	
Meade Avenue	I-805 to New Jersey	2003	3	Surcharge	\$3,689,031	14,675	125	DECEMBER 2009	
Twain, 50th, Orcutt	Mission Gorge to Waring	2000	7	Surcharge	\$1,846,292	7,097	134	DECEMBER 2009	City verifying conduits
Jackson Drive	Lake Shore Dr to City Limits	2000	7	Surcharge	\$1,960,236	5,845	140	DECEMBER 2009	
Leon Avenue	Hollister St to Saturn	2003	8	Surcharge	\$830,301	2,693	22	DECEMBER 2009	
Hollister St	Coronado to Tecayo	2003	8	Surcharge	\$1,421,687	5,625	17	DECEMBER 2009	
Orange Avenue	Fairmount to 54th Street	2003	7	Surcharge	\$3,027,949	11,694	96	DECEMBER 2009	
Catectm Drive	Montezuma to 63rd	2003	7	Surcharge	\$1,035,056	2,968	43	DECEMBER 2009	
Madra Ave	Del Cerro to Park Ridge	2003	7	Surcharge	\$2,693,836	9,290	126	DECEMBER 2009	
Abbott Street	W. Pt. Loma to Newport Ave	2003	2	Surcharge	\$2,041,856	6,942	160	DECEMBER 2009	
Gramercy Dr	Ruffin Rd to Sandrock Rd	2000	6	Surcharge	\$698,528	2,864	24	DECEMBER 2009	
Residential Project Block 6 -Z	Serra Mesa	2004	6	Surcharge	\$16,491,508	33,000	879	DECEMBER 2010	
TOTALS	30 PROJECTS		36.2 Miles		\$63,954,836	191,087	2,596		

** EXCEPT WHERE NOTED - ALL PROJECTS HAVE HAD THE AT&T CONDUITS PLACED IN THE JOINT TRENCH TO AVOID FUTURE DOUBLE TRENCHING. THEY WERE PLACED PER DESIGNS PROVIDED BY AT&T AND AT CITY EXPENSE PER SETTLEMENT AGREEMENT. PER AGREEMENT, AT&T TO REIMBURSE CITY WHEN READY TO USE CONDUITS.

Attachment 2

*Status of Undergrounding Surcharge Fund (30100) as of
December 31, 2006*

UNDERGROUND SURCHARGE FUND
As of MARCH 31, 2009

SUMMARY

	<u>Amount</u>
Total Received Revenue to Date [1]	\$ 265,415,737
Total Paid Expenses to Date [2]	\$ 224,694,358
Total Encumbrances to Date	\$ 6,774,188
FY 2009 Operating Balance	\$ 722,741
Current Fund Balance	\$ 33,224,451
Less: Outstanding SDG&E invoices <u>AS OF MARCH 31, 2009</u>	
Work performed in March, 2009	\$ 3,134,791
Net Fund Balance	\$ 30,089,660

[1] Collection of the Underground Surcharge began January 1, 2003.

[2] First Underground Surcharge Project began July, 2003.

UNDERGROUND SURCHARGE FUND

Summary Schedule of Revenue

As of MARCH 31, 2009

Source: Simpler Report, Revenue Transactions Fund 30100, Acct 72210 and 75111

REVENUE

DEPOSIT HISTORY

FY03	May 27, 2003	\$	8,654,495	
		\$	8,654,495	[1]
FY04	September 28, 2003	\$	9,346,155	
	November 25, 2003	\$	11,547,073	
	February 25, 2004	\$	9,455,081	
	May 25, 2004	\$	9,750,701	
		\$	40,099,010	[2]
FY05	September 25, 2004	\$	9,750,701	
	November 29, 2004	\$	9,750,701	
	February 25, 2005	\$	13,035,881	
	June 2, 2005	\$	10,571,996	
		\$	43,109,279	[3]
FY06	August 25, 2005	\$	10,571,996	
	December 13, 2005	\$	10,571,996	
	February 27, 2006	\$	9,018,458	
	May 25, 2006	\$	10,183,612	
		\$	40,346,062	[4]
FY07	August 25, 2006	\$	10,183,612	
	November 27, 2006	\$	10,183,612	
	March 2, 2007	\$	15,119,377	
	May 25, 2007	\$	11,417,553	
		\$	46,904,154	[5]
FY08	August 28, 2007	\$	11,421,488	[7]
	November 27, 2007	\$	11,417,553	
	February 29, 2008	\$	12,287,883	
	June 30, 2008	\$	11,635,136	
		\$	46,762,060	[6]
FY09	August 26, 2008	\$	11,635,136	
	December 2, 2008	\$	11,635,136	[8]
	March, 2009	\$	12,249,021	
		\$	35,519,292	
TOTAL DEPOSITS TO DATE		\$	261,394,353	

Plus Interest (Rev Acct 75111)

FY03	\$	2,731	[1]
FY04	\$	286,660	[2]
FY05	\$	401,220	[3]
FY06	\$	550,366	[4]
FY07	\$	583,863	[5]
FY08	\$	1,171,291	[6]
FY09	\$	1,025,253	[8]
TOTAL REVENUE TO DATE		\$	265,415,737

[1] Totals	\$	8,657,226
[2] Totals	\$	40,385,670
[3] Totals	\$	43,510,499
[4] Totals	\$	40,896,428
[5] Totals	\$	47,488,017
[6] Totals	\$	47,933,351
[8] Totals	\$	36,544,546
	\$	<u>265,415,737</u>

[7] Includes reimbursement of \$3,935 for lights.

AS of MARCH 31, 2009
Source: Simpler Report Expenditure Balances, Fund 30100

Program Expenses

(Charges to 301001)

	FY 2009				FY 2009		FY 2009		Prior FY	
	1st Quarter 9/30/2008	2nd Quarter 12/31/2008	3rd Quarter 3/31/2009	4th Quarter 6/30/2009	TOTALS		2003 - 2008		TOTAL TO DATE	
Department 30100	\$ 79,880	\$ 42,870	\$ 16,876	\$ -	\$ 139,625	\$ 1,955,282	\$ 2,094,907	\$ 1,955,282	\$ 2,094,907	[1][2]
Department 30100	\$ 59,155	\$ 141,505	\$ 143,403	\$ -	\$ 344,063	\$ 1,077,754	\$ 1,421,817	\$ 1,077,754	\$ 1,421,817	
Underground Program (Personnel)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Underground Program (Non-Personnel)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Transportation Engineering Design	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Architectural Engineering and Contracts	\$ 1,198	\$ -	\$ -	\$ -	\$ 1,198	\$ 7,797	\$ 8,995	\$ 1,048,819	\$ 1,048,819	[3]
Transportation (Street Division)	\$ 3,614	\$ 4,689	\$ 3,223	\$ -	\$ 11,526	\$ 441,372	\$ 452,898	\$ 441,372	\$ 452,898	[4]
Attorneys Office	\$ 1,180	\$ 294	\$ 761	\$ -	\$ 2,235	\$ 137,026	\$ 139,261	\$ 137,026	\$ 139,261	
Comptrollers Office	\$ 146	\$ 292	\$ -	\$ -	\$ 438	\$ 341	\$ 779	\$ 341	\$ 779	
Planning (Parks)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Public Bldg & Parks	\$ -	\$ -	\$ 2,492	\$ -	\$ 2,492	\$ 31,154	\$ 33,646	\$ 31,154	\$ 33,646	
Sub Total	\$ 145,171	\$ 189,850	\$ 166,755	\$ -	\$ 501,576	\$ 4,771,603	\$ 5,273,180	\$ 4,771,603	\$ 5,273,180	
CIP Related Expenses										
Laguna Mt Environmental	\$ 177,846	\$ 58,215	\$ -	\$ -	\$ 236,062	\$ 728,353	\$ 964,415	\$ 728,353	\$ 964,415	
PGC Utility Consultants, LLC	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 155,786	\$ 155,786	\$ 155,786	\$ 155,786	
SEO Consultants	\$ 3,335	\$ 4,665	\$ -	\$ -	\$ 8,020	\$ 126,575	\$ 134,595	\$ 126,575	\$ 134,595	
Utility Specialists Ca, Inc	\$ 58,394	\$ 58,778	\$ 13,671	\$ -	\$ 130,843	\$ 177,156	\$ 307,989	\$ 177,156	\$ 307,989	
Contract Service Charges	\$ -	\$ 80	\$ -	\$ -	\$ 80	\$ 195	\$ 275	\$ 195	\$ 275	
Value Engineering, Inc.	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 154,706	\$ 154,706	\$ 154,706	\$ 154,706	
@City.com	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 11,475	\$ 11,475	\$ 11,475	\$ 11,475	
Materials Yard	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 9,410	\$ 9,410	\$ 9,410	\$ 9,410	
Print Shop Services to UUP	\$ 9,382	\$ 696	\$ 5,129	\$ -	\$ 15,208	\$ 9,224	\$ 24,432	\$ 9,224	\$ 24,432	
Building Permit Services	\$ 2,536	\$ -	\$ -	\$ -	\$ 2,536	\$ -	\$ 2,536	\$ -	\$ 2,536	
Roadway Restoration Design	\$ 3,137	\$ 314	\$ 845	\$ -	\$ 4,296	\$ 1,834	\$ 6,130	\$ 1,834	\$ 6,130	
Design Review Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Public Information Office	\$ 3,108	\$ 15,898	\$ 17,723	\$ -	\$ 36,729	\$ -	\$ 36,729	\$ -	\$ 36,729	
Analyst Support Services	\$ 3,238	\$ 9,841	\$ 12,114	\$ -	\$ 25,193	\$ -	\$ 25,193	\$ -	\$ 25,193	
Archeological Monitoring	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 53,042	\$ 53,042	\$ 53,042	\$ 53,042	
Core Sampling and Lab Testing	\$ 11,721	\$ -	\$ -	\$ -	\$ 11,721	\$ -	\$ 11,721	\$ -	\$ 11,721	
Cleat support Services	\$ (1)	\$ -	\$ -	\$ -	\$ (1)	\$ 42,285	\$ 42,284	\$ 42,285	\$ 42,284	
Planning & Environmental	\$ 4,347	\$ 2,616	\$ 4,397	\$ -	\$ 11,360	\$ 6,195	\$ 17,555	\$ 6,195	\$ 17,555	
Mitigation Monitoring	\$ 800	\$ 1,058	\$ 1,718	\$ -	\$ 3,577	\$ 1,447	\$ 5,024	\$ 1,447	\$ 5,024	
Electrical Inspection	\$ 95,733	\$ 132,012	\$ 116,821	\$ -	\$ 344,567	\$ 35,692	\$ 380,259	\$ 35,692	\$ 380,259	
Field Inspection Costs	\$ 29,841	\$ 43,063	\$ 43,511	\$ -	\$ 116,415	\$ 15,746	\$ 132,161	\$ 15,746	\$ 132,161	
Surveying Services	\$ 31,187	\$ 40,927	\$ 57,069	\$ -	\$ 129,183	\$ 31,067	\$ 160,250	\$ 31,067	\$ 160,250	
Tree Planting Services	\$ 21,194	\$ 1,073	\$ 49,006	\$ -	\$ 71,273	\$ 701	\$ 71,974	\$ 701	\$ 71,974	
Non Cap Slurry Seal City wide	\$ 100,572	\$ 114,567	\$ (4,185)	\$ -	\$ 210,954	\$ 3,293,521	\$ 3,504,475	\$ 3,293,521	\$ 3,504,475	
Asphalt Overlay Contract	\$ -	\$ -	\$ 16,101	\$ -	\$ 16,101	\$ 2,443,438	\$ 2,459,539	\$ 2,443,438	\$ 2,459,539	
Asphalt Overlay Group II	\$ 392,680	\$ 1,836,409	\$ 43,511	\$ -	\$ 2,229,089	\$ -	\$ 2,229,089	\$ -	\$ 2,229,089	
Street Lights As Needed	\$ 419	\$ 177	\$ -	\$ -	\$ 596	\$ 158,172	\$ 158,768	\$ 158,172	\$ 158,768	
Sub Total	\$ 949,471	\$ 2,320,409	\$ 386,963	\$ -	\$ 3,656,843	\$ 7,402,978	\$ 11,059,821	\$ 7,402,978	\$ 11,059,821	
Project Expenses										
Surcharge Project Expenses	\$ 5,884,151	\$ 7,510,322	\$ 10,694,617	\$ -	\$ 24,089,091	\$ 180,683,632	\$ 204,772,723	\$ 180,683,632	\$ 204,772,723	
20-A Project Expenses	\$ 9,371	\$ 18,057	\$ 36,252	\$ -	\$ 63,680	\$ 3,524,954	\$ 3,588,634	\$ 3,524,954	\$ 3,588,634	
Sub Total	\$ 5,893,522	\$ 7,528,380	\$ 10,730,869	\$ -	\$ 24,152,771	\$ 184,208,586	\$ 208,361,357	\$ 184,208,586	\$ 208,361,357	
TOTAL	\$ 6,988,165	\$ 10,038,439	\$ 11,284,587	\$ -	\$ 28,311,190	\$ 196,383,167	\$ 224,694,358	\$ 196,383,167	\$ 224,694,358	

[1] Underground Program salary plus fringe minus revenue account 79204 plus negative amount in the Simpler "Actual" column or minus the positive amount in the Simpler "Actual" column in CIP 370280.
 [2] Underground Program personnel expenses does not include program staff time or other City department staff time charged to individual projects.
 [3] For a portion of FY 2003, the Underground Program was attached to and overseen by the Transportation Engineering Design Division of Engineering and Capital Projects. These charges represent divisional support staff charges relating to Underground Program activities as well as divisional oversight costs.
 [4] From FY 2004 to FY 2008, the Underground Program has been attached to and overseen by the Architectural Engineering and Contracts Division of Engineering and Capital Projects. These charges represent divisional support staff charges relating to Underground Program activities as well as divisional oversight costs.

UNDERGROUND SURCHARGE FUND

Schedule of Surcharge Projects

As of MARCH 31, 2009

Source: Simpler Report, Expenditure Balances, UUP Surcharge - CIP

As of MARCH 31, 2009

Project Expenses			FY 2009	FY 2009	FY 2009	FY 2009	FY 2009	Prior FY	TOTAL TO
(Charges to Project Sublets)			1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	TOTALS	2003 - 2008	DATE
			9/30/2008	12/31/2008	3/31/2009	6/30/2009		Totals	
373019	Comp	Surcharge						\$ 906,094	\$ 906,094
373000	Comp	Surcharge		\$ (1,200)			\$ (1,200)	\$ 1,259,275	\$ 1,258,075
373008	Comp	Surcharge						\$ 1,530,626	\$ 1,530,626
373012	Comp	Surcharge		\$ 3,698	\$ 1,679		\$ 5,377	\$ 3,410,055	\$ 3,415,432
373013	Comp	Surcharge						\$ 1,544,001	\$ 1,544,001
373006	Comp	Surcharge		\$ (3,291)			\$ (3,291)	\$ 2,967,284	\$ 2,963,993
372994	Comp	Surcharge						\$ 2,658,509	\$ 2,658,509
370293	Comp	Surcharge		\$ (4,643)			\$ (4,643)	\$ 842,749	\$ 838,106
373010	Comp	Surcharge						\$ 2,200,351	\$ 2,200,351
373016	Comp	Surcharge						\$ 425,405	\$ 425,405
372999	Comp	Surcharge		\$ (6,940)			\$ (6,940)	\$ 1,823,554	\$ 1,816,614
373023	Comp	Surcharge						\$ 3,561,837	\$ 3,554,670
370289	Comp	Surcharge	\$ 39,012	\$ (51,224)			\$ (12,213)	\$ 4,007,630	\$ 3,995,418
373049	Comp	Surcharge		\$ (1,050)			\$ (1,050)	\$ 1,016,679	\$ 1,015,629
370291	Comp	Surcharge		\$ 10,620	\$ (11,543)		\$ (924)	\$ 262,785	\$ 261,861
373022	Comp	Surcharge		\$ (2,445)			\$ (2,445)	\$ 1,302,010	\$ 1,299,565
370315	Comp	Surcharge	\$ 25,777	\$ (33,572)			\$ (7,795)	\$ 3,002,888	\$ 2,995,093
373033	Comp	Surcharge		\$ (5,436)	\$ (1,116)		\$ (6,551)	\$ 2,913,626	\$ 2,907,075
370311	Comp	Surcharge						\$ 5,366,263	\$ 5,366,263
370313	Comp	Surcharge	\$ 59,450	\$ (66,287)	\$ (466)		\$ (7,304)	\$ 5,662,780	\$ 5,655,476
370316	Comp	Surcharge						\$ 1,159,139	\$ 1,153,353
370318	Comp	Surcharge	\$ 55	\$ (10,034)			\$ (9,979)	\$ 1,761,263	\$ 1,751,384
373029	Comp	Surcharge						\$ 206,048	\$ 206,048
370330	Comp	Surcharge						\$ 118,000	\$ 118,000
372911	Comp	Surcharge						\$ 2,774	\$ 2,774
373001	Comp	Surcharge	\$ (3,099)	\$ 45,724	\$ (55,032)		\$ (12,407)	\$ 3,992,019	\$ 3,979,612
373002	Comp	Surcharge						\$ 3,787,521	\$ 3,776,686
373014	Comp	Surcharge		\$ (13,647)			\$ (13,647)	\$ 2,071,016	\$ 2,057,369
373015	Comp	Surcharge		\$ (7,500)			\$ (7,500)	\$ 2,058,011	\$ 2,050,511
373017	Comp	Surcharge		\$ (10,848)			\$ (10,848)	\$ 2,924,755	\$ 2,913,907
373021	Comp	Surcharge						\$ 1,148,930	\$ 1,148,930
373024	Comp	Surcharge		\$ (5,603)			\$ (5,603)	\$ 2,162,804	\$ 2,157,201
373038	Comp	Surcharge	\$ 678	\$ (3,894)			\$ (3,216)	\$ 452,426	\$ 449,210
373052	Comp	Surcharge						\$ 742,703	\$ 742,703
373061	Comp	Surcharge						\$ 204,384	\$ 204,384
372969	Comp	Surcharge						\$ 1,071,459	\$ 1,071,459
373011	Comp	Surcharge	\$ 5,456	\$ 1,976	\$ 25,891		\$ 33,323	\$ 2,895,592	\$ 2,928,915
373025	Comp	Surcharge						\$ 1,300,005	\$ 1,300,005
370302	Comp	Surcharge		\$ (8,381)			\$ (8,381)	\$ 2,335,828	\$ 2,327,447
373043	Comp	Surcharge						\$ 57,976	\$ 57,976
370312	Comp	Surcharge		\$ (6,843)			\$ (6,843)	\$ 1,440,869	\$ 1,434,026
370301	Comp	Surcharge	\$ (633)	\$ (10,223)			\$ (10,856)	\$ 1,830,124	\$ 1,819,268
370328	Comp	Surcharge						\$ 3,912,003	\$ 3,912,003
373018	Comp	Surcharge		\$ (8,891)			\$ (8,891)	\$ 1,758,146	\$ 1,749,255
370299	Comp	Surcharge		\$ (12,667)	\$ (5,088)		\$ (17,755)	\$ 5,543,594	\$ 5,525,839
373042	Comp	Surcharge						\$ 3,292,653	\$ 3,292,653
373026	Comp	Surcharge	\$ 8,134	\$ (16,133)	\$ 436		\$ (7,563)	\$ 5,080,702	\$ 5,073,139
373053	Comp	Surcharge						\$ 1	\$ 1
373022	Comp	Surcharge	\$ 1,881	\$ 643	\$ (5,035)		\$ (2,511)	\$ 1,030,257	\$ 1,027,746
373034	Comp	Surcharge	\$ 2,838	\$ 3,292	\$ (6,585)		\$ (455)	\$ 3,026,522	\$ 3,026,067
373040	Comp	Surcharge	\$ 88,367	\$ (88,124)	\$ 35,376		\$ 35,622	\$ 8,883,895	\$ 8,919,517
370284	Comp	Surcharge	\$ 5,230	\$ (14,284)	\$ (3,015)		\$ (12,068)	\$ 7,308,479	\$ 7,296,411
370283	Comp	Surcharge	\$ (1,540)	\$ (17,787)			\$ (19,327)	\$ 17,138,542	\$ 17,119,215
370287	Comp	Surcharge	\$ 92,927	\$ (54,812)	\$ (15,935)		\$ 22,180	\$ 1,530,919	\$ 1,553,099
370335	Comp	Surcharge	\$ 364,351	\$ 888,388	\$ 1,220,922		\$ 2,473,661	\$ 13,416,999	\$ 15,890,660
373121	Comp	Surcharge	\$ 318	\$ -	\$ -		\$ 318	\$ 2,712,103	\$ 2,712,421
			\$ 689,201	\$ 466,309	\$ 1,179,978	\$ -	\$ 2,334,488	\$ 145,022,962	\$ 147,357,450
370290	Const	Surcharge	\$ 1,120,426	\$ 1,117,101	\$ 868,915		\$ 3,106,442	\$ 193,312	\$ 3,299,754
370324	Const	Surcharge	\$ 61,662	\$ (27,586)	\$ 469,510		\$ 503,586	\$ 3,968,662	\$ 4,472,248
370331	Const	Surcharge	\$ 1,175,430	\$ 615,603	\$ (16,104)		\$ 1,774,928	\$ 3,264,888	\$ 5,039,816
373064	Const	Surcharge	\$ 230,516	\$ 728,835	\$ 327,456		\$ 1,286,808	\$ 713,245	\$ 2,000,053
373035	Const	Surcharge	\$ 10,218	\$ 999,913	\$ 541,144		\$ 1,551,275	\$ 1,012,238	\$ 2,563,513
370305	Const	Surcharge	\$ 51,402	\$ 179,748	\$ 251,963		\$ 483,114	\$ 4,475,552	\$ 4,958,666
370333	Const	Surcharge	\$ 115,136	\$ 103,396	\$ 579,405		\$ 797,937	\$ 17,907,297	\$ 18,705,234
373041	Const	Surcharge	\$ 371	\$ -	\$ 278		\$ 649	\$ -	\$ 649
370270	Const	Surcharge	\$ 634	\$ -	\$ 60,131		\$ 60,765	\$ 65,870	\$ 126,635
373083	Const	Surcharge	\$ 5,833	\$ 977,136	\$ 227,830		\$ 1,210,798	\$ 60,789	\$ 1,271,587
373054	Const	Surcharge	\$ 34,016	\$ 1,443	\$ 1,205		\$ 36,664	\$ 113,868	\$ 150,532
370334	Const	Surcharge	\$ -	\$ (19,918)	\$ 1,686,064		\$ 1,666,146	\$ 207,650	\$ 1,873,796
370336	Const	Surcharge	\$ 1,841,931	\$ 2,302,177	\$ 3,170,366		\$ 7,314,474	\$ 1,521,472	\$ 8,835,946
			\$ 4,647,576	\$ 6,977,848	\$ 8,168,162	\$ -	\$ 19,793,586	\$ 33,504,843	\$ 53,298,429
373050	Design	Surcharge	\$ -	\$ -	\$ -		\$ -	\$ 2,782	\$ 2,782
373055	Design	Surcharge	\$ -	\$ 5,651	\$ 15,284		\$ 20,934	\$ 78,219	\$ 99,153
373057	Design	Surcharge	\$ -	\$ -	\$ 93		\$ 93	\$ 116,626	\$ 116,719
373060	Design	Surcharge	\$ -	\$ -	\$ -		\$ -	\$ 114,207	\$ 114,207
373062	Design	Surcharge	\$ -	\$ -	\$ -		\$ -	\$ 2,589	\$ 2,589
373059	Design	Surcharge	\$ -	\$ -	\$ -		\$ -	\$ 133,717	\$ 133,717
373058	Design	Surcharge	\$ 23,809	\$ 15,837	\$ 465		\$ 40,111	\$ 112,091	\$ 152,202
373065	Design	Surcharge	\$ 460,498	\$ 728	\$ -		\$ 461,226	\$ 61,056	\$ 522,282
373056	Design	Surcharge	\$ 3,105	\$ 10,246	\$ 637,333		\$ 650,683	\$ 171,590	\$ 822,273
370337	Design	Surcharge	\$ 1,430	\$ 3,065	\$ 26,167		\$ 30,663	\$ 145,197	\$ 175,860
370332	Design	Surcharge	\$ 22,401	\$ (977)	\$ 645,258		\$ 666,682	\$ 526,214	\$ 1,192,896
373101	Design	Surcharge	\$ -	\$ 1,692	\$ 1,490		\$ 3,182	\$ 142,770	\$ 145,952
373103	Design	Surcharge	\$ -	\$ 47	\$ -		\$ 47	\$ 102,808	\$ 102,855
373104	Design	Surcharge	\$ -	\$ 1,422	\$ 642		\$ 2,064	\$ 23,104	\$ 25,168
373105	Design	Surcharge	\$ 2,388	\$ 47	\$ -		\$ 2,435	\$ 92,631	\$ 95,066
373106	Design	Surcharge	\$ 15,516	\$ 119	\$ 1,060		\$ 16,896	\$ 25,346	\$ 42,042
373107	Design	Surcharge	\$ -	\$ 714	\$ 465		\$ 1,179	\$ 19,670	\$ 20,849
373108	Design	Surcharge	\$ -	\$ 714	\$ 465		\$ 1,179	\$ 22,880	\$ 24,059
370321	Design	SUT	\$ 18,161	\$ 27,824	\$ 17,757		\$ 63,741	\$ 170,438	\$ 234,179
			\$ 647,309	\$ 87,129	\$ 1,346,477	\$ -	\$ 1,960,915	\$ 2,063,935	\$ 4,024,850
373102	Pub H	Surcharge	\$ 66	\$ 36	\$ -		\$ 102	\$ 91,892	\$ 91,994
			\$ 66	\$ 36	\$ -	\$ -	\$ 102	\$ 91,892	\$ 91,994
			\$ 5,884,151	\$ 7,510,322	\$ 10,694,617	\$ -	\$ 24,089,091	\$ 180,683,632	\$ 204,772,723

UNDERGROUND SURCHARGE FUND

Schedule of 20-A Projects

As of MARCH 31, 2009

As of MARCH 31, 2009

Source: Simpler Report, Expenditure Balances, UUP Surcharge - CIP

Project Expenses (Charges to Project Sublets)				FY 2009	FY 2009	FY 2009	FY 2009	FY 2009	Prior FY	TOTAL TO DATE
				1st Quarter 9/30/2008	2nd Quarter 12/31/2008	3rd Quarter 3/31/2009	4th Quarter 6/30/2009	TOTALS	2003 - 2008 Totals	
370298	Comp	20-A	Voltaire Street (Catalina to Sunset Cliffs)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 23,559	\$ 23,559
370304	Comp	20-A	Boundary St (National to Imperial)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 18,642	\$ 18,642
370308	Comp	20-A	Park Ridge (Murray Park to Wandermere)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 7,457	\$ 7,457
370309	Comp	20-A	Lake Shore Dr (Jackson Dr to City Limits)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 44,686	\$ 44,686
370320	Comp	20-A	Ruffin Rd (Balboa to Clairemont Mesa)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 32,009	\$ 32,009
370327	Comp	20-A	Jamacha (Meadowbrook to Cardiff)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 145,531	\$ 145,531
372904	Comp	20-A	Ruffin Rd (Mission Village Dr to Success Rd)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 52	\$ 52
372909	Comp	20-A	University Avenue (Washington to 3rd)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,294	\$ 1,294
372956	Comp	20-A	Market Street (12th to 26th)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,456	\$ 2,456
372970	Comp	20-A	CCDC Area 3, Phase 1 (National to Market, 12th to 17th))	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 187,389	\$ 187,389
372971	Comp	20-A	Eastgate Mall (I-805)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 377	\$ 377
372977	Comp	20-A	CCDC Area 2, Phase 1	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,831	\$ 1,831
372978	Comp	20-A	CCDC Area 2, Phase 2	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,223	\$ 1,223
372979	Comp	20-A	Voltaire Street (Ebers to Bacon)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,388	\$ 1,388
372981	Comp	20-A	Linda Vista Rd (Napa to Friars)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 58,253	\$ 58,253
372984	Comp	20-A	Lamont Street (Garnet to Loring)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 21,937	\$ 21,937
372985	Comp	20-A	W. Point Loma Blvd (Nimitz to Chapman)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 79,698	\$ 79,698
372987	Comp	20-A	La Jolla Mesa Drive	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 84	\$ 84
372988	Comp	20-A	B Street & C Street (19th to 24th)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 17,852	\$ 17,852
372989	Comp	20-A	Orange Ave (33rd to 40th)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 189,102	\$ 189,102
372991	Comp	20-A	La Jolla Scenic S. (La Jolla Mesa to Soledad Mtn Rd)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 113,435	\$ 113,435
372992	Comp	20-A	Zion Ave (Mission Gorge to Waring)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 120,299	\$ 120,299
372993	Comp	20-A	30th Street Phase I (University to Olive)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 256,132	\$ 256,132
372995	Comp	20-A	Meadowbrook Dr (Skyline to Paradise Valley Rd)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 364,340	\$ 364,340
372996	Comp	20-A	Del Cerro (Lyden Way to Madra)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 142,031	\$ 142,031
372997	Comp	20-A	Streamview Drive (54th to College)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 283,883	\$ 283,883
372998	Comp	20-A	Balboa Ave (Kearny Villa to Ruffin)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 29,239	\$ 29,239
373004	Comp	20-A	Camino Del Oro (El Paseo Grande to Calle Fresco)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,685	\$ 1,685
373005	Comp	20-A	CCDC Area 3, Phase 2 (Logan to Main)	\$ -	\$ -	\$ (8,496)	\$ -	\$ (8,496)	\$ (646,538)	\$ (655,034)
373007	Comp	20-A	Sunset (Loma Pass to Juan)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5,849	\$ 5,849
373009	Comp	20-A	La Jolla Shores Dr (N. Torrey Pines to Azul)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 81,023	\$ 81,023
373028	Comp	20-A	Stresemann/Soderblom Street	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 36,142	\$ 36,142
373032	Comp	20-A	Linda Vista Road (Morena to Mildred)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 29,952	\$ 29,952
373036	Comp	20-A	Stresemann Street (Governor to Bothe Ave)	\$ 678	\$ -	\$ -	\$ -	\$ 678	\$ 77,477	\$ 78,155
373046	Comp	20-A	Balboa Avenue Transmission	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 645	\$ 645
370317	Comp	20-A	Princess View Drive (Waring Road to Fontaine)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 89,085	\$ 89,085
373045	Comp	20-A	Tennyson Street	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 113,688	\$ 113,688
373029	Comp	20-A	Luna Avenue (Clairemont Dr to Monongahela)	\$ -	\$ 93	\$ 2,837	\$ -	\$ 2,930	\$ 170,809	\$ 173,739
373113	Comp	20-A	La Jolla Mesa Dr (La Jolla Scenic Dr S to Muirlands)	\$ 529	\$ 635	\$ 7,326	\$ -	\$ 8,489	\$ 33,576	\$ 42,065
370306	Comp	20-A	30th Street Phase II (Maple to A St), Distribution	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 59,846	\$ 59,846
370310	Comp	20-A	Euclid Avenue (Trinidad to Manzararares)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 174,769	\$ 174,769
370296	Comp	20-A	Hill Street (Catalina to Sunset Cliffs)	\$ -	\$ 93	\$ 2,878	\$ -	\$ 2,971	\$ 116,232	\$ 119,203
373039	Comp	20-A	252 Corridor Park	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 106,042	\$ 106,042
373033	Comp	20-A	Gaines Street Block	\$ (829)	\$ 922	\$ -	\$ -	\$ 93	\$ 148,751	\$ 148,844
370292	Comp	20-A	Pacificca (Bluffsides to Amity)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 171,115	\$ 171,115
Subtotal Completed Projects				\$ 377	\$ 1,743	\$ 4,545	\$ -	\$ 6,665	\$ 2,914,327	\$ 2,920,992
370297	Const	20-A	Chatsworth Blvd (Nimitz to Dumas)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 143,945	\$ 143,945
373115	Const	20-A	Monroe Ave (Winona to Collwood)	\$ 278	\$ 279	\$ 717	\$ -	\$ 1,275	\$ 13,467	\$ 14,742
370307	Const	20-A	61st (National to Imperial)	\$ -	\$ -	\$ 3,106	\$ -	\$ 3,106	\$ 163,316	\$ 166,422
373111	Const	20-A	Greenbrier (Waring to Community Center/School)	\$ 634	\$ 530	\$ 476	\$ -	\$ 1,640	\$ 17,911	\$ 19,551
370325	Const	20-A	Calle Primera (Via Tecero to Willow)	\$ 2,203	\$ 979	\$ 3,101	\$ -	\$ 6,283	\$ 89,689	\$ 95,972
370361	Const	20-A	Soledad Mountain Road	\$ 4,300	\$ 10,026	\$ 10,702	\$ -	\$ 25,028	\$ 25,745	\$ 50,773
Subtotal Projects In Construction				\$ 7,416	\$ 11,814	\$ 18,101	\$ -	\$ 37,331	\$ 454,073	\$ 491,404
370294	Design	20-A	Cannon (Rosecrans to Evergreen)	\$ -	\$ 2,013	\$ 6,562	\$ -	\$ 8,575	\$ 12,208	\$ 20,783
370323	Design	20-A	Island Avenue (20th to 30th)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 10,095	\$ 10,095
373044	Design	20-A	Island Avenue Transmission	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 894	\$ 894
373114	Design	20-A	Garrison St (Clove St to Rosecrans St)	\$ -	\$ 279	\$ 5,654	\$ -	\$ 5,933	\$ 800	\$ 6,733
373119	Design	20-A	Aragon Dr (Rolando to Livingston)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
372896	Design	20-A	National Avenue (32nd to 43rd)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 83,281	\$ 83,281
373116	Design	20-A	Briarwood (Brookhaven to Nebraska)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,003	\$ 3,003
373112	Design	20-A	Waring Road-18 (Waring Gate Way to Allied Gardens)	\$ 93	\$ 2,209	\$ -	\$ -	\$ 2,302	\$ 5,020	\$ 7,322
373117	Design	20-A	Jutland Dr (Camino Coral Ina to Luna)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 7,948	\$ 7,948
373118	Design	20-A	Altadena, Wightman, Winona (El Cajon to Euclid)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 13,442	\$ 13,442
373120	Design	20-A	K Street (19th to 30th)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 11,455	\$ 11,455
Subtotal Projects In Design				\$ 93	\$ 4,501	\$ 12,216	\$ -	\$ 16,810	\$ 148,146	\$ 164,956
370341	Pub H	20-A	30th Street Phase III Broadway to K	\$ 186	\$ -	\$ 185	\$ -	\$ 371	\$ 1,017	\$ 1,388
370342	Pub H	20-A	Trojan Avenue	\$ 186	\$ -	\$ 185	\$ -	\$ 371	\$ 1,454	\$ 1,825
370343	Pub H	20-A	30th Street Phase III Juniper to Ash	\$ 186	\$ -	\$ 556	\$ -	\$ 742	\$ 1,746	\$ 2,488
370345	Pub H	20-A	Fanuel Street Phase I	\$ 186	\$ -	\$ 278	\$ -	\$ 464	\$ 539	\$ 1,003
370347	Pub H	20-A	Eastgate Mall	\$ 186	\$ -	\$ -	\$ -	\$ 186	\$ 809	\$ 995
370348	Pub H	20-A	La Jolla Scenic Drive	\$ 186	\$ -	\$ -	\$ -	\$ 186	\$ 899	\$ 1,085
370349	Pub H	20-A	San Vicente Street	\$ 186	\$ -	\$ 185	\$ -	\$ 371	\$ 1,043	\$ 1,414
370360	Pub H	20-A	Moraga Avenue	\$ 186	\$ -	\$ -	\$ -	\$ 186	\$ 901	\$ 1,087
Subtotal Projects Awaiting Public Hearing				\$ 1,485	\$ -	\$ 1,389	\$ -	\$ 2,874	\$ 8,408	\$ 11,282
20-A Projects Total				\$ 9,371	\$ 18,057	\$ 36,252	\$ -	\$ 63,680	\$ 3,524,954	\$ 3,588,634

NOTE: Rule 20-A Expenditures indicated in this report reflect only charges incurred from the City Undergrounding Surcharge Fund and do not reflect SDG&E expenditures for undergrounding that SDG&E incurs under CPUC Rule 20.

[1] The negative expenditure in CCDC Area 3, Phase 2 was the result of a reversal of a charge that was incorrectly posted to this job instead of to CCDC Area 1, Phase 2, Job 1 (Surcharge - CIP 373026). A negative expenditure is a

Attachment 3

Utilities Undergrounding Program Information Line Call Summary

Utility Undergrounding Program Information Line Call Summary
 (Accompanying Data: January 1, 2008 - Present)

		Percentages				
		2005	2006	2007	2008	2009

		Call Volume				
		2005	2006	2007	2008	2009

Complaint vs Non Complaint Issue

Non Complaint Call Related to an Allocated Project	89.6%	79.4%	86.3%	68.3%	62.7%
Specific Project Complaint	7.0%	12.6%	7.9%	10.0%	15.8%
Complaint Follow up call from Customer	1.7%	5.0%	4.5%	2.7%	2.3%
Non Complaint Non Allocated Project	1.7%	2.9%	1.3%	19.0%	19.2%
Totals	100%	100%	100%	100%	100.0%

Non Complaint Call Related to an Allocated Project	2,457	1,817	1,153	865	274
Specific Project Complaint	191	289	105	127	69
Complaint Follow up call from Customer	48	115	60	34	10
Non Complaint Non Allocated Project	47	66	18	241	84
Totals	2,743	2,287	1,336	1,267	437

Specific Issue of Inquiry

Allocated Project Schedule Question	74.5%	65.1%	79.9%	72.4%	12.6%
Non Allocated Project Schedule Question	1.0%	2.0%	1.3%	4.2%	9.2%
PTE Question	10.9%	10.3%	0.9%	1.6%	24.7%
General Program Info	3.9%	0.9%	2.0%	1.0%	4.8%
Street Light Related	1.4%	3.2%	1.8%	3.2%	4.3%
Utility Box Related	0.7%	2.4%	0.5%	0.0%	5.5%
Pole Placement Related	0.3%	0.4%	0.1%	0.0%	1.1%
Public Hearing Question	0.0%	0.1%	0.2%	0.0%	0.7%
Community Presentation Question	1.1%	0.7%	0.3%	0.0%	0.9%
Tree Related	1.1%	1.5%	1.0%	1.6%	1.1%
Resurfacing Related	0.4%	0.9%	0.4%	0.0%	1.1%
Other	1.3%	6.0%	1.7%	0.3%	25.6%
UG Outside San Diego	0.7%	1.1%	1.5%	1.0%	1.1%
Not related to Program	1.2%	3.6%	6.1%	14.6%	6.6%
Issue Referred to Infoline by Other	1.7%	2.0%	2.1%	0.0%	0.5%
Totals	100%	100%	100%	100%	100%

Allocated Project Schedule Question	2,058	1,520	1,094	436	55
Non Allocated Project Schedule Question	27	46	18	151	40
PTE Question	301	241	12	137	108
General Program Info	107	20	28	22	21
Street Light Related	40	75	24	35	19
Utility Box Related	19	55	7	43	24
Pole Placement Related	7	9	2	32	5
Public Hearing Question	0	3	3	48	3
Community Presentation Question	31	17	4	2	4
Tree Related	30	35	14	16	5
Resurfacing Related	10	20	6	5	5
Other	35	139	23	239	112
UG Outside San Diego	19	25	21	18	5
Not related to Program	33	84	84	119	29
Issue Referred to Infoline by Other	47	47	29	8	2
Totals	2,764	2,336	1,369	1,311	437

Allocated Project = Project Approved by Council that is in Design or Construction

Non Allocated Project = Project on the Master Plan but not approved by Council to begin Design or Construction

Attachment 4

Utilities Undergrounding Program Website Visit Summary

UTILITIES UNDERGROUNDING WEBSITE VISIT SUMMARY 2008

Total Page Views	97,233
Total Downloads	29,991
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